

FREE VULNERABLE BENEFICIARY WEBINARS

Estate Planning Solutions, an independent estate planning company specialising in Wills and Will Trusts, and we take great pride in being able to help our clients protect their loved ones for the future.



Vulnerable beneficiary protection is something close to our hearts at Estate Planning Solutions. We have spent many years working with organisations and parents groups across the UK, dedicated to the protection of vulnerable beneficiaries.

We consider ourselves experts in our field when it comes to putting the right planning in place, to look after the long-term interests of your loved ones, when you are no longer around to protect them.



Experience in the field over many years, has enabled us to put together a helpful booklet. This details all the options available to parents/carers on how they may protect their loved ones in the future, by implementing the correct estate planning now. Copies available on request.

Yearly attendees at the live Autism Shows across the country. Available to speak to clients on a one-to-one basis, answering any questions they may have in regard to the right planning.



We hold FREE informative webinars to provide advice and guidance about estate planning options, to protect your loved ones in the future. Presented by members of our qualified team of estate planning consultants.

Webinar: The do's and dont's of protecting Vulnerable Beneficiaries

The right planning now is essential and can help you to prepare for the future. Our free webinar covers several connected and very important topics, all based on two linked themes:

1. Protecting family wealth, so your beneficiaries inherit as much as possible
2. Protecting your loved ones in the future so the benefit of their inheritance is protected long-term



The Webinar covers:

- The importance of having the right Will
- How to protect wealth to maximise inheritance
- How to avoid disinheritance threats
- How to protect your loved ones in the long term
- How to avoid loss of means tested benefits
- Common pitfalls: what you should NOT do



To speak to someone about booking a Webinar call Yolanda Fookes on 07763 875188 or email yolanda.fookes@estplan.co.uk

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