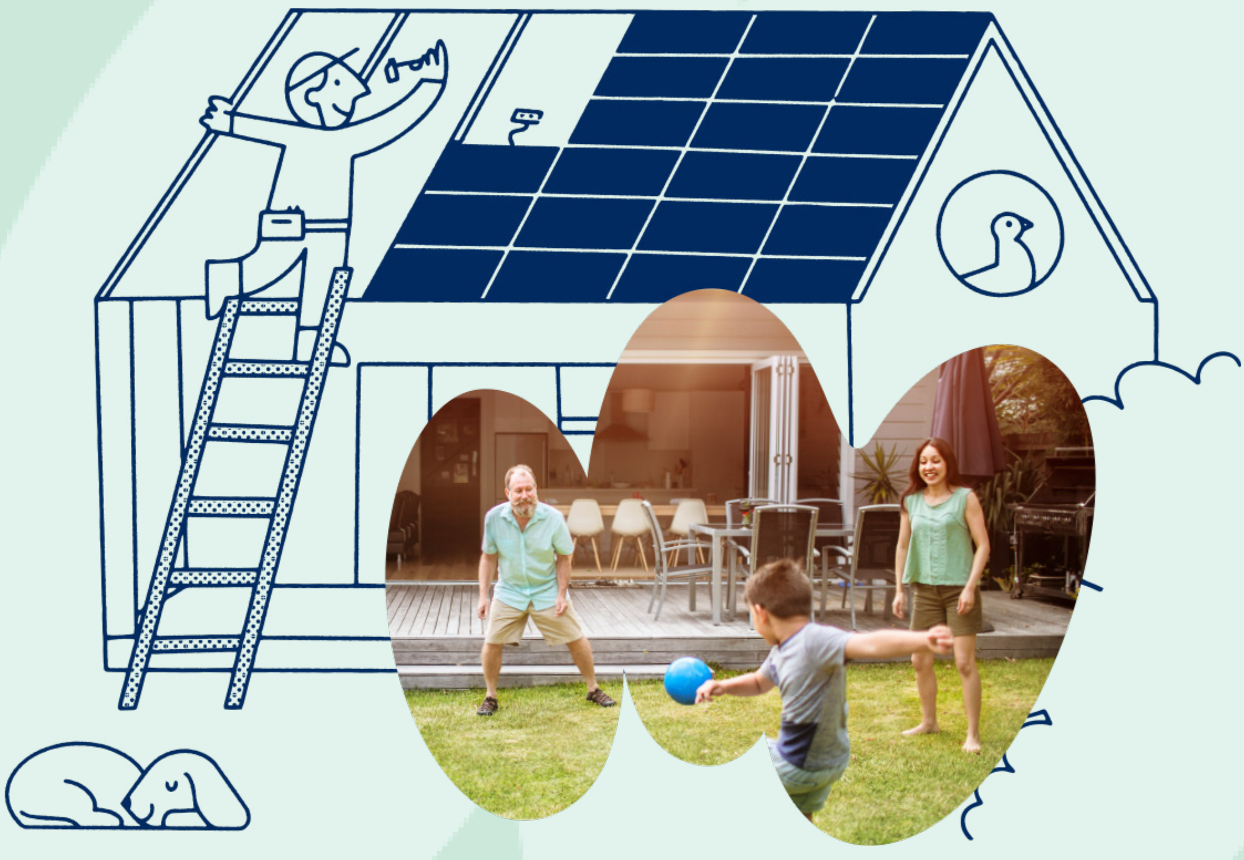
Renewable energy loans

invoice and settlement documentation guide



Renewable energy loan **supplier invoice guide**

Invoice requirements

1. Unique invoice number

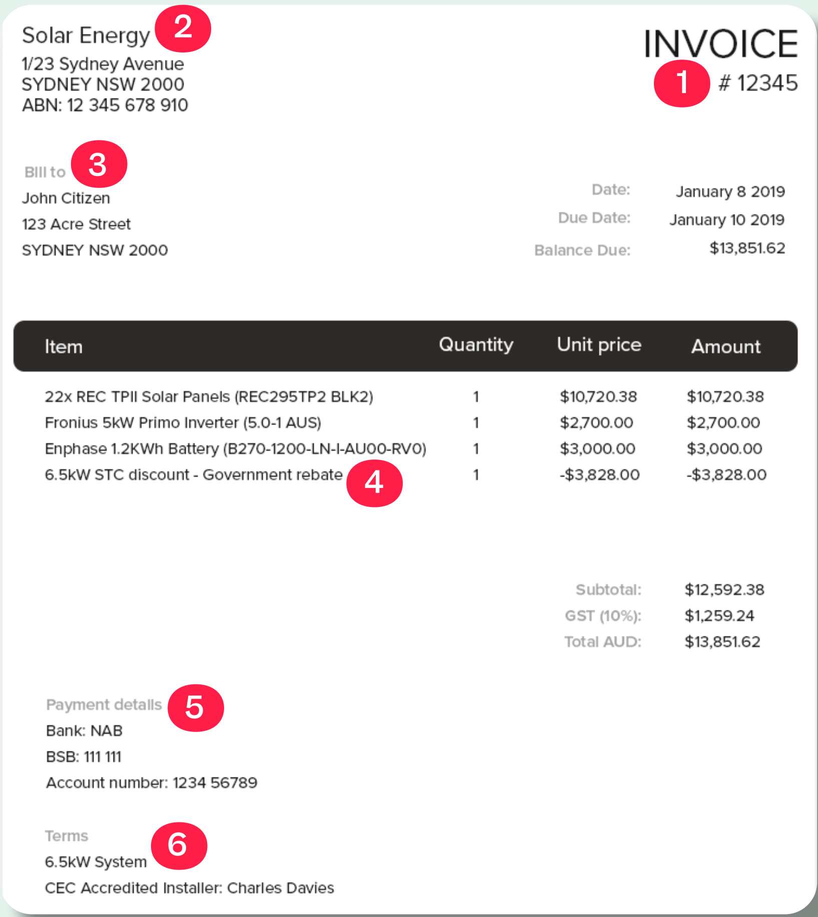
2. Supplier details in full

3. Plenti applicant's full name and current address (we cannot accept a partner's name)

4. Exact model numbers of panels and inverters (brand, size and model numbers for batteries), and STC amount included

5. Business banking details for payment

6. System size and CEC accredited installer's name


Solar Energy 2
1/23 Sydney Avenue
SYDNEY NSW 2000
ABN: 12 345 678 910

INVOICE
1 # 12345

Bill to 3
John Citizen
123 Acre Street
SYDNEY NSW 2000

Date: January 8 2019
Due Date: January 10 2019
Balance Due: $13,851.62

Item	Quantity	Unit price	Amount
22x REC TPII Solar Panels (REC295TP2 BLK2)	1	$10,720.38	$10,720.38
Fronius 5kW Primo Inverter (5.0-1 AUS)	1	$2,700.00	$2,700.00
Enphase 1.2KWh Battery (B270-1200-LN-I-AU00-RV0)	1	$3,000.00	$3,000.00
6.5kW STC discount - Government rebate 4	1	-$3,828.00	-$3,828.00

Subtotal: $12,592.38
GST (10%): $1,259.24
Total AUD: $13,851.62

Payment details 5
Bank: NAB
BSB: 111 111
Account number: 1234 56789

Terms 6
6.5kW System
CEC Accredited Installer: Charles Davies

Remember to:

– Follow the invoice guidelines correctly
– Provide invoice via an upload to the Plenti broker portal
– Provide the STC form along with the invoice

Note: This is not an approval of finance nor a guarantee by Plenti RE Limited that payment will be made.

Need a hand?
We're here to help

Contact renewable support
Phone: 1300 502 028
Email: greenfinance@plenti.com.au

Plenti

Broker portal - settlement documentation guide

1

Provide settlement documents

After the installation is complete, you will need to log into the broker portal and upload:

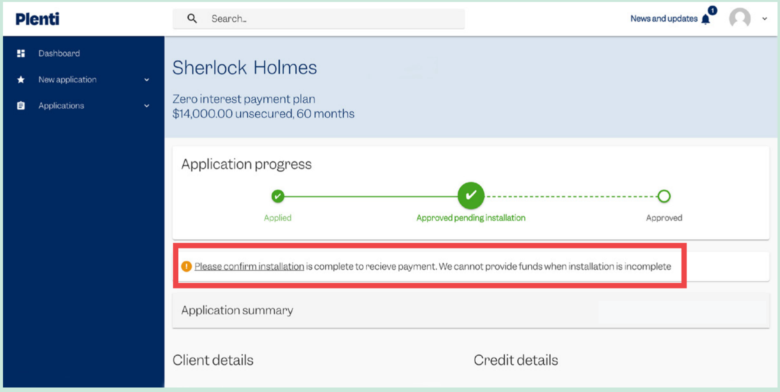
Green equipment invoice:

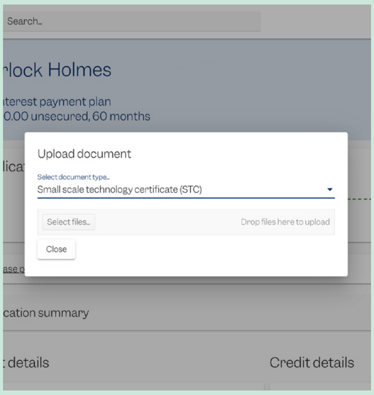
- Invoice including the final amount charged to your customer

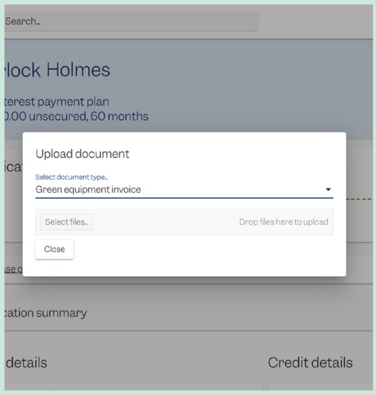
Small scale technology certificate (STC):

- For solar finance applications, an STC document is also required to be uploaded. For battery only applications, an STC document is not required

We can now verify your documents and update the loan amount required (if it has changed)







2

Confirmation of installation

You as an installer will now need to confirm that the installation has been completed. Once confirmed, payment processing will commence