

Settling a car loan step-by-step guide





Settling a car loan

Application

1

Create application Log into the <u>broker portal</u>

Plenti
Broker Portal
Please login to continue
E-mail address
Password
Continue
Can't log in?



Select new application and then choose 'vehicle loan'

Apply on behalf of your client is the option you need to select. You will also be able to access our credit guide, which includes our rate chart. Our servicing calculator is also located here.



0	C
S	cl

Complete 'Get your client's quote'

Fill in the purchase price and clients details and hit "get quote" this will complete a soft check of the client's credit file and provide the rate and repayment they qualify for.

	TABENNUTE Get your client's quote Calculate to encloyed a contribution want their estimated by the second state of the secon	rated repeyroer	uls	
	Completing our outs to find out your eligate its east whate and recognized works affect the name it score.		Learn more	
0	How much would your client like to borrow? Your a long's derives encount and can term		Borrowers Riont makes borrowing for your netwoar more restricting,	
	total votnicte purcer dee price y rohnance an ounit Vehicle disposit / trade in Concert venere survey		With floored process, ton e- ann carbon sol congred ton- rates, a movies can ge- sheadin (floor diachieve movie with their monay, this failuen finance that works nor overyone	
	All of Header to O Amount requested \$0	~ T	PRODUCT CREATEN	
0	Your client's details			

Application





Customise customer's loan

Complete the customisation options for the customer's loan including loan amount, vehicle age and asset type.



2021-2020

Vehicle price \$

\$ 0

į,

6



50.000 .

\$100,000.00

AMOUNT REQUESTED	\$50,000
AGGET CATEBORY	2021 - 2020
LOAN TERM	5 years
ANNUAL RATE	4.50%
NONTHEPREMYMENT	\$969.01
tak⊺er	Tier1
Tees Dredit Assistance Fee	\$466,00
Account Management Res (Monthly)	\$9.90
income sveketaga	\$950.00



Repayment options

The quote page will also show you repayment options for all loan terms.







Balloon payments

You can add a balloon and choose the balloon %.

When you are happy with the quote and want to move to the application you can hit the "save quote" button.



Application





Finalise loan application

Finalise the details of your customer's loan including information on your client's income, living expenses, debts, etc.

Plenti	Need help? @ Holp	285 C68 C081 📞 ordened	🖬 imal
Finalise loan applicat We need a feetfinal sets to Your o lon	tion #5863.00 (Ioan osuid be a	crowed in minutes	
About your client			
Your client a relationship status	~		
Number of dependent of ild for	~		
Your client siresidency	~		
About your client's vehicle	l _{it}		
Hillinge Mpe			
Se 1- Турн	~		
	sse choose the closest		
It unsure of exact vehicle variant, oles			



Vehicle details

Add in the vehicle details once you have done this, the vehicle's loan-to-value ratio (LVR) will be displayed.

Financerype	
Sa o type	
If unsure of exact vehicle veri	ent, picese chocse the ele
Vehicle condition (dotions.)	
Vahida make (optional)	
Vehicle variant (optional)	
Novch do options available	
Loan to value nation linisher to	ering vehicle details to ge
	4



Finalise and submit application

Add notes on anything about the client's situation that isn't apparent from the information you have already entered.

Submit the application for credit to review.

You can upload assessment documents in your broker portal in the applications section (payslips, drivers licence, etc.).

is there any thing else we should know,	Yes	No
including any changes your client		
increases to this of the refriction that		
within 2000 characters)		
Home need and account the combinant		
Credit Guide and Quote	103	NO
the sum of all and all a sum of all an effect of		
hallogs payment option to my client and	Y03	No
confirm it most a their requirements and		
objectives		
What is the reason your client has request	ed s balloon	2
Salloon payment reason		•
How does your dient intend to pay for the t	a loon when	cue?
Calloon payment method		,

Settlement





Settlement

Complete your auto settlement by going to the "view loan conditions" button on the application.





Documentation

Upload the required documents for settlement against each settlement condition. Once all settlement conditions are provided, our team will review these and will accept or reject the information provided.

Income specific credit conditions will automatically be reviewed by credit prior to other documents being uploaded.

Once all documents have been accepted, contracts will be sent to the client electronically. Once signed, a remittance is issued straight away.

Plenti	C	thomas armstrong		News and updates
Dashboard	TH	Loan conditions		
	• Veh	The following conditions must be satisfied be be disbursed	fore the loan is unconditionally approved	and funds can
Applications	× \$50	Required conditions		^
 Credit advice Keferyour client 	~ A	Identity verification (?)	Required for Settlement	Complete
 Tools 	×	Most recent payslip 👔	Required for Settlement	Upload
 Library Settings 	Ľ.	Second most recent payslip ()	Required for Settlement	Upload Approved Approved
Contact us	Ap	Partner payslip 🧃	Required for Settlement	Upload
	Clie	Drivers licence (†	Required for Settlement	Upload
	Na	Direct debit bank account details 🧿	Required for Settlement	Specify Vehicle Loan
	Cli	Tax invoice (†)	Required for Settlement	Upload Viewloan conditions
	Ad			Close
We're here! Chat	tnow Co	ntact number 0404713911	Fetimated mo	attly payment \$70018

Settlement

Plenti



Private Sales

You can request the private sale inspection and private sale invoice to be sent to the vendor through your broker portal





Finance Details

All finance and vehicle details can be amended in the application.

Plenti		Q thomas armstro	ng.		News and updates 📫 🛛 🕅
Dashboard	N	/ehicle finance sum	imary		
* New application	• \	/ehicle details		Finance details	
Applications	~	Buildupan		Vahiola purabana paisa	\$50,000,00
Credit advice	~	Make		Vehicle peruntice	\$50,000,00
🕲 Refer your client	•	Madel		Vehicle new price	\$50,000,00
 Tools 	*	Model	-	Denseit	\$0000
Library	*	Model year	2021	Deposit	\$0.00
Settings		Model month	-	Add-on insurance	\$0.00
Contact us		Venicle condition	Used	Comprenensive insurance	\$0.00
 Quote Records 	~	Used condition		Hequested brokerage	\$990.00
		Car variant		Edit finance details	
		Kilometres			
		Options			
		Finance type	Purchase		
		Sale type	Dealer		
		Edit vehicle details			

