Profile Pensions.

Letter of Authority

Please complete the following sections with as much information as possible. It is important you complete the details marked with a cross (X) where indicated. This Letter of Authority then allows us to contact pension provider(s) on your behalf to get the details of your pension(s).

Title	Full name

Previous name (if applicable)	Intended retirement age

Date of birth (you must be between 18 and 65 to qualify for this service) ✕

Address	Previous addresses (if applicable)

National Insurance number ✕

We need your contact details so we can contact you once we have received a response from HMRC and/or your pension provider(s).

Preferred contact number ✕

Alternative contact number

Email address

I hereby give my authority until further notice, to provide Profile Pensions with any information they require in respect of the following and any other plans I may hold:

Pension provider, company or scheme name eg. Aegon	**Policy numbers** (if known)	**Pension provider, company or scheme name** eg. Aegon	**Policy numbers** (if known)

I understand and accept that in order for a pension review to be completed Profile Pensions may need to share my personal details with pension companies, and I agree to such disclosure of personal data. I also authorise Profile Pensions to update/add/amend this LOA to include any additional pensions located via HMRC and/or pension providers, in order that Profile Pensions be able to complete a full pension review.

Signature ✕ Date ✕

Profile Pensions.

Her Majesty's Revenue & Customs Authorisation Form

Please complete the following sections with as much information as possible.
It is important you complete your Date of Birth, National Insurance Number and sign the document where indicated.

Title

Full name

Previous name (if applicable)

Date of birth DD | MM | YYYY

Address

Preferred contact number

National Insurance number

This completed form gives Profile Pensions the authority to act on my behalf solely in relation to SERPS. The specific area that I give HMRC permission to release information to Profile Pensions is my contracted out pension history/status for personal, occupational, salary rated and money purchase arrangements.

Please can you provide Profile Pensions with any relevant information you hold including any pension provider(s) information and policy number(s) if available on your records as soon as possible.

Signature

Date