

Please complete the following sections with as much information as possible. It is important you complete the details marked with a cross (X) where indicated. This Letter of Authority then allows us to contact pension provider(s) on your behalf to get the details of your pension(s).

Title	Full name
Previous name (if applicable)	Intended retirement age
Date of birth (you must be <u>between 18 and 65</u> to qualify for this service) ✗	
Address	Previous addresses (if applicable)
National Insurance number ✗	

We need your contact details so we can contact you once we have received a response from HMRC and/or your pension provider(s).

Preferred contact number	✗
Alternative contact number	
Email address	

I hereby give my authority until further notice, to provide Profile Pensions with any information they require in respect of the following and any other plans I may hold:

Pension provider, company or scheme name eg. Aegon	Policy numbers (if known)	Pension provider, company or scheme name eg. Aegon	Policy numbers (if known)

I understand and accept that in order for a pension review to be completed Profile Pensions may need to share my personal details with pension companies, and I agree to such disclosure of personal data. I also authorise Profile Pensions to update/add/amend this LOA to include any additional pensions located via HMRC and/or pension providers, in order that Profile Pensions be able to complete a full pension review.

Signature ✗	Date ✗
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