

Letter of Authority

Please complete the following sections with as much information as possible. It is important you complete the details marked with a cross (X) where indicated. This Letter of Authority then allows us to contact pension provider(s) on your behalf to get the details of your pension(s).

Title

Full name

| Title Tuttine | Tutt hume | | | | | | | |
|--|---------------------------------------|--|--|--|--|--|--|--|
| Previous name (if applicable) | Intended retirement age | | | | | | | |
| Date of birth (you must be <u>between 18 and 65</u> to qualify for this s | service) | | | | | | | |
| Address | Previous addresses (if applicable) | | | | | | | |
| National Insurance number | | | | | | | | |
| We need your contact details so we can contact you once we have received a response from HMRC and/or your pension provider(s). | | | | | | | | |
| Preferred contact number | X | | | | | | | |
| Alternative contact number | | | | | | | | |
| Email address | × | | | | | | | |

I hereby give my authority until further notice, to provide Profile Pensions with any information they require in respect of the following and any other plans I may hold:

| Pension provider, company or scheme name eg. Aegon | Policy numbers (if known) | Pension provider, company or scheme name eg. Aegon | Policy numbers (if known) |
|--|-------------------------------------|--|------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

I understand and accept that in order for a pension review to be completed Profile Pensions may need to share my personal details with pension companies, and I agree to such disclosure of personal data. I also authorise Profile Pensions to update/add/amend this LOA to include any additional pensions located via HMRC and/or pension providers, in order that Profile Pensions be able to complete a full pension review.

| ' | <u>'</u> | | | | | | |
|-----------|----------|------|--|--|--|---|---|
| Signature | × | Date | | | | > | < |