

ANTHONY (TONY) LAM, CPA

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EDUCATION

University of Southern California, Marshall School of Business – Los Angeles, CA **May 2021**

Master of Business Administration; Financial Analysis and Valuation Certificate

- *Honors:* GMAT – 710; GPA: 3.63
- *Leadership:* VP – Marshall Consulting and Strategy Club, VP – “Challenge for Charity”
- *Membership:* Marshall Business Competition Program – EY Case Competition, Athena Pitch Competition

University of St. Thomas – St. Paul, MN **May 2015**

Bachelor of Arts, Major: Accounting

- *Honors:* Dean’s Honor List; GPA: 3.73

EXPERIENCE

Ernst & Young, LLP – Los Angeles, CA **Summer 2020, 2021 - Present**

Senior – Business Consulting Finance

- Analyze current state of procurement process to offer operational improvement reducing complexity and increasing transactional transparency and material management ability
- Perform technical research to advise accounting/finance team on properly accounting for over \$8B of purchases including purchase price variances and revaluation and cost allocation
- Communicate 30+ business requirements and features required to the systems engineering team aiding in the implementation of an ERP system (SAP) to facilitate the future state of business interaction with primary suppliers
- Navigate cross-functional client relations through alignment of scope and consistent feedback on work products/deliverables

TripleTree – New York, NY **2021**

Investment Banking Senior Analyst

- Prepared financial models, customer logs, and employee rosters to analyze company outlook and valuation providing potential buyers with sufficient data to engage throughout the transactional timeline
- Performed company and market assessments in developing confidential information memorandums to best position clients in the marketplace and maximize value given the current buyer landscape and overall industry activity
- Deepened client relationships through consistent, timely communication and a team-based approach to gathering, analyzing, and presenting data and marketing materials throughout the M&A process
- Contributed to business development through preparing proposals and deep diving into client financials and market dynamics

The Siegfried Group, LLP – Los Angeles, CA **2018 – 2019**

Senior Associate

- Gathered and organized trial balance financial data for 15+ entities to generate a consolidated financial report to enable the divestiture of a business group
- Completed automation of financial reporting process leveraging expertise in Excel to identify formulas between schedules resulting in 20% process time reduction
- Collaborated with C-suite executives and accounting staff to streamline audit procedures and accounting processes reducing close time by 10% and ensuring confidentiality and legal compliance

Deloitte & Touche LLP – Minneapolis, MN **2015 – 2018**

Audit Senior

- Improved company assessment process using proprietary tools to identify high fraud risk reducing time to complete manual audit planning procedures by 40+ hours
- Executed cross-functional reviews to identify inefficient processes and implemented improvements resulting in adjustments to the internal control environment
- Managed two to three-person project teams per engagement to ensure effective prioritization and completion of deliverables to meet established deadlines and maintained a mentorship approach with each team member to ensure career progression

SKILLS & INTERESTS

- *Professional Licensure:* Certified Public Accountant – MN State Board of Accountancy – License #29877 - October 2016
- *Certification:* Bloomberg Market Concepts – Bloomberg for Education – Certificate ID: 160725977482 – December 2020
- *Udemy Course:* Restructuring – CDR’s and Distressed Valuation – January 2021
- *Computer:* Microsoft Suite – Excel Expert Certified, SQL, Tableau, Alteryx, AWS
- *Interests:* Fitness – Weight Lifting, Agility Training; Sports – Football, Basketball; Hiking; Sightseeing; Tutoring; Career Counseling; Traveling; Clothing