

MARLOW MCBRIDE

Marlowkathryn91@gmail.com
(850) 374-2563

EDUCATION:

Florida State University, Tallahassee, FL
Bachelor of Science in Business, Accounting
Minor: Hospitality, Finance

April 2015

PROFESSIONAL CERTIFICATION:

Certified Public Accountant (CPA) – Inactive in 2020

PROFESSIONAL EXPERIENCE:

MarineMax, Clearwater, FL

March 2022 – 2023

(MarineMax is the world's largest recreational boat and yacht retailer, selling new and used recreational boats, yachts and related marine products and services, as well as providing yacht brokerage and charter services. MarineMax has over 100 locations worldwide and is traded publicly)

Regional Controller (March 2022 – January 2023)

- Manage the accounting, financial planning and analysis, and regulatory compliance functions for assigned regions in an accurate, consistent, and timely manner for 18 retail locations
- Ensure accounting policies, procedures and controls are followed
- Oversee and manage 5 accounting team members
- Manage month end close
- Journal entry review
- Facilitate preparation of annual budgets and quarterly/monthly spreads
- Perform research and analysis based on management inquiries
- Review high deals to ensure revenue recognition is stated properly
- Review bonus calculations and other payroll related items
- Monitor and evaluate internal control structure to mitigate against any internal, external, or SOX deficiencies

Protect My Car, St. Petersburg, FL

September 2019 – March 2022

(Protect My Car is one of the leading providers of vehicle service contracts in the United States. Protect My Car offers vehicle service contracts (or extended auto warranty plans, as they are more commonly known) for almost all vehicle makes and models.)

Has held the following positions:

VP Controller (March 2020 – March 2022)

Assistant Controller (September 2019 – March 2020)

- Complete monthly close process, reconcile all balance sheet entries, organize supporting documentation
- Weekly, monthly, quarterly, and annual financial reporting requirements with debt facilities and BoD
- Development, implement, and monitor new accounting standards such as ASC 606 Revenue Recognition
- Collaborate closely with external auditors during annual financial audit and prepare financial statements and footnotes
- Ensure effective and accurate internal controls are in place and properly implemented.
- Work with CFO and CEO closely on financial planning, cash flow planning, budget analysis, forecasts, and various financial analytics
- Perform interviews, training, mentoring, employee reviews, and salary adjustment recommendations
- Closely collaborate with different departments: Marketing, Human Resources, Collections, Sales, Claims, and Retention
- File taxes and maintain accounting records for 5 subsidiaries
 - File and pay taxes in 7 states and performing ongoing analysis on tax liabilities
- Monitor and maintain debt covenants
- Manage the beginning stages of updating accounting software from QuickBooks to Netsuite
- Research and planning related to ASC 842 - Leases for future implementation
- Assist in transfer pricing review for potential acquisitions
- Create weekly financial analytics based on management inquiries
- Manage financial statement audit and prepare financial statements and footnotes in preparation of going public
- Contribute to merger and acquisition planning and preparation of annual goodwill impairment

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Warren Averett, Tampa, FL

January 2017 – September 2019

(Warren Averett is one of the largest accounting firms in the Southeastern region, ranking among the top 35 firms in the United States. Warren Averett's services span beyond audit and tax to include corporate advisory, technology and risk solutions, HR solutions, finance team support and personal services.)

Held the following positions:

Supervisor, Assurance (June 2018 – September 2019)

Senior Accountant, Assurance (January 2017 – June 2018)

- Managed audits, reviews, and AUPs by maintaining relationships with various clients in manufacturing, financial services, healthcare, technology, and hospitality industry.
- Delegated and provided guidance to Seniors, Associates, and Interns.
- Financial Statement preparation and review on behalf of clients.
- Presented audit reports to Audit Committee/ Board of Directors and communicated findings and recommendations.
- Technical research including the following: ASC 805 Business Combinations/Entities, ASC 606 Revenue Recognition.
- Created and established IT functions, prepared training materials, led trainings with Chennai, India auditors, provided innovative solutions between US and Chennai, India audit departments, evaluated data analytics
- Other similar duties are included in bullet points below under Ernst & Young.

Ernst & Young, Tampa, FL

September 2015 – January 2017

Staff Accountant, Assurance

- Performed assurance services on a variety of private and public clients, utilizing industry knowledge to develop scoping procedures and to identify potential risks.
- Lead External Auditor for both public traded and privately held entities in conformity with US GAAP, IFRS, as well as conversion to US GAAP.
- Thorough understanding of US GAAP and its application related to various types of transactions.
- Coordinated and performed walkthroughs and Sarbanes-Oxley 404 controls procedures.
- Reviewed SEC filings including 10-K, 10-Q, and 8-K, and earning releases.
- Performed analytics, including variance analysis of key trends in financial data, forecasts, and budgets.
- Performed statistical analyses and tests of details to gain reasonable assurance over financial statement assertions.
- Coordinated with both internal and external specialists in order to effectively and efficiently complete audit engagements.
- Provided coaching to less-experienced Staff and Interns surrounding assigned audit areas.
- Developed and maintained relationships with various clients, to assist in the flow of vital information between audit engagement team and the client.

INTERNSHIP EXPERIENCE:

Ernst & Young, Tampa, FL

June 2014 – August 2014

Assurance Internship

- Developed client relationships with various clients in the technology, retail, financial services, and healthcare industries.
- Assisted in performing and documenting SOX control testing of fixed assets, intangibles, and capitalized software.

EXPERIENCE WHILE PURSUING EDUCATION:

The Look Boutique, Tampa, FL

Beverage Cart Professional, Sandestin, Florida

Bag Drop Assistant, Sandestin, Florida

Server at The Crab Trap, Okaloosa Island, Florida

Sales Associate at Islanders Surf Shop, Okaloosa Island, Florida