

Steps in Opening a Mutual Fund Account in



Who may invest?



Filipino



18 years old
and up



Has TIN and
SSS number



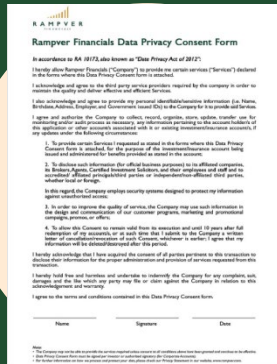
Has a valid
bank account

Step 1

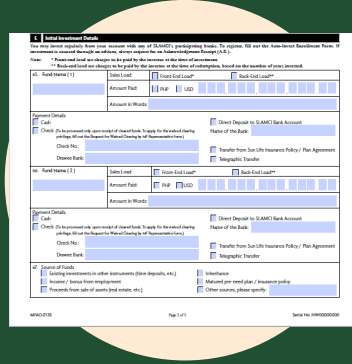


Download the application forms at
rampver.com/slamci

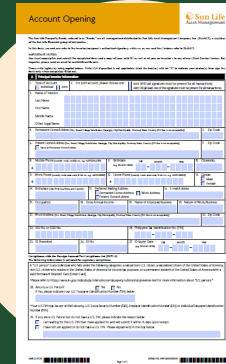
Step 2



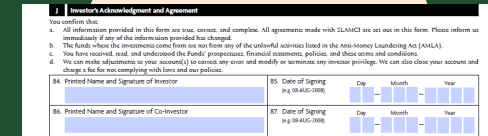
Data Privacy Form



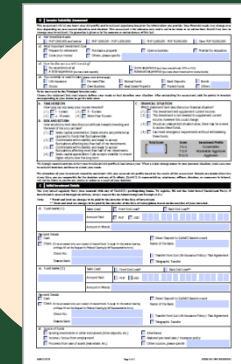
Initial Investment Details



Account Opening Form



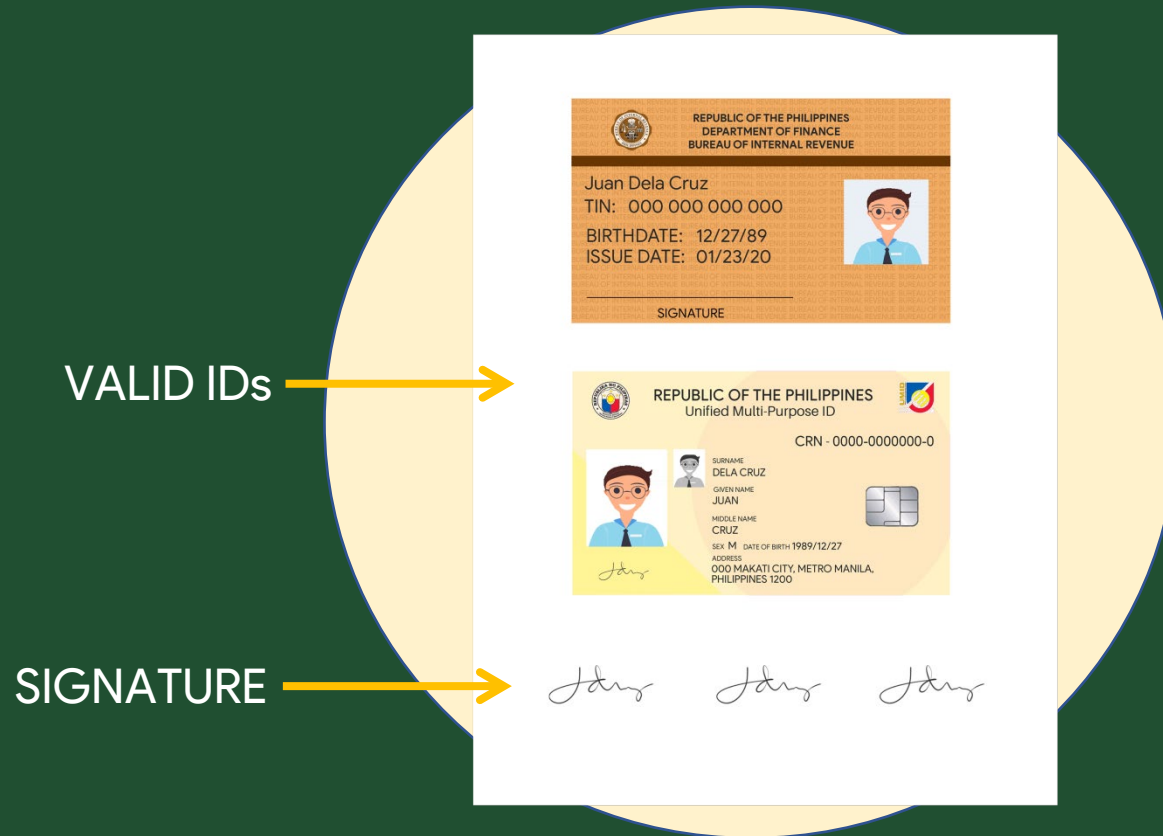
1 copy of Signature



Investor's Suitability Assessment

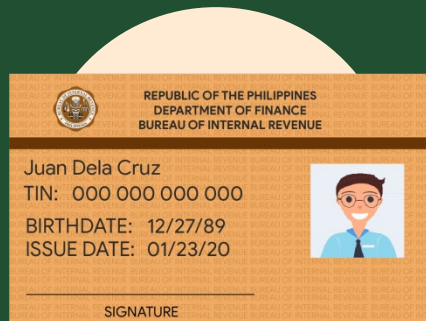
Fill out the application forms set

Step 3



Prepare a copy of 2 valid IDs, signed 3 times.
Signature on the ID and on paper must match.

Step 3



TIN ID



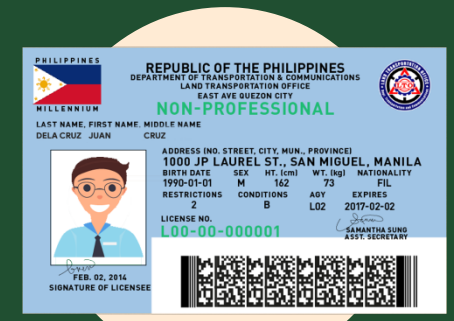
UMID



PHILIPPINE PASSPORT



PRC ID



DRIVERS LICENSE

List of Accepted Valid IDs

For Cash, Remittance, and Fund Transfer



Minimum amount for initial funding is 1,000PHP

PESO ACCOUNTS

Bank	Account Number
Banco De Oro	00046-004225-4
Bank of the Philippine Islands	0073-1798-07
Chinabank	203-1036216
Chinabank Savings	359-047171-9
Chinatrust	025-020-00310-4
Citibank	5-602714-022
HSBC	000-270579-070

For Cash, Remittance and Fund Transfer



Minimum amount for initial funding is 1,000PHP

PESO ACCOUNTS

Bank	Account Number
Land Bank of the Philippines	1801-0249-00
Maybank	01-059-003283-8
Metrobank	066-3718-10691-6
Philippine National Bank	1403-1001-5188
RCBC	3-001-00840-3
Robinsons Bank	1023-301-00000-143
Security Bank	0514-020724-200

For Cash, Remittance, or Fund Transfer



Minimum amount for initial funding is 1,000PHP

PESO ACCOUNTS

Bank	Account Number
Standard Chartered Bank	014-0953811-004
UCPB	104-1659638
Unionbank	101540001485

For Check

Check must be payable to “Sun Life Asset Management Company Inc.” or “SLAMCI”

For Cash, Remittance, or Fund Transfer



Minimum amount for initial funding is 1,000PHP

DOLLAR ACCOUNTS

Bank	Account Number
Banco De Oro	100-46-006383-9
Bank of the Philippine Islands	1624-0061-07
Chinatrust	025-060-00076-7
Citibank	5-602714-057
Deutsche Bank	1204-668305
Maybank	01-759-000153-0
Metrobank	066-2066-10860-5

For Cash, Remittance, or Fund Transfer



Minimum amount for initial funding is 1,000PHP

DOLLAR ACCOUNTS

Bank	Account Number
Philippine National Bank	1403-6001-5194
RCBC	8-001-00967-3
Security Bank	0514-020724-201
Standard Chartered Bank	905-534910-3349
UCPB	01-104-300835-0

For Check

Check must be payable to “Sun Life Asset Management Company Inc.” or “SLAMCI”

Rampver Financials

8th Floor PDCP Bank Centre, V.A Rufino Cor.

L.P Leviste Sts., Salcedo Village, Makati City.

8894-1811 | 8812-1995

info@rampver.com

Step 6



You will receive your confirmation email with your account number within 1-2 banking days after processing. You will also receive a quarterly Statement of Account for monitoring purposes.

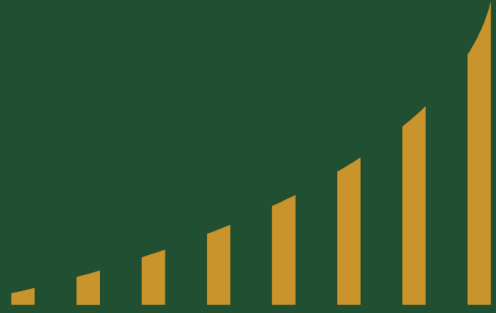
Congratulations!



You are now a SLAMCI mutual fund investor.
You may now top-up your investment anytime!

Important reminders:

- ✓ Check/deposit must be payable to the fund of your choice (i.e “Sun Life Asset Management Company, Inc.”)
- ✓ All account holders must submit their TIN and SSS/GSIS numbers
- ✓ Name and signature on the Account Opening Form and Signature Cards must match with IDs



R A M P V E R
F I N A N C I A L S

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