Steps in Opening a Mutual Fund Account in









Who may invest?









Filipino

18 years old and up

Has TIN and SSS number

Has a valid bank account





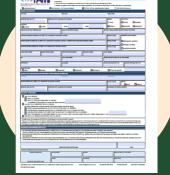


Download the application forms at <u>rampver.com/fami</u>

Step 2



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RAMPVER			
Rampver Financia	Is Data Privacy Co	onsent Form	
In accordance to RA 10173, als	o known as "Date Privacy Act of	20721	
I hereby allow Rampeer Financials in the forms where this Data Priv	("Company") to provide me certain scy Consent form is attached.	n services ("Services") declared	
I acknowledge and agree to the maintain the quality and deliver a	hird party service providers requir fective and efficient Services.	ed by the company in order to	
I also acknowledge and agree to Birthdate. Address. Employer, and	provide my personal identifiable/le Government issued IDs) to the Con	ensitive information (i.e. Name, gary for it to provide said Services.	
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	as I requested as stated in the form for the purpose of the investment benefits provided as stated in the s		
	tion (for official business purposes) d Investment Solicitors, and their e adulthind parties or independentify		
In this regard, the Company against unauthorized access	employs security systems designed	to protect my information	
 In order to improve the the design and communica campaigns, promos, or offer 	quality of service, the Company ma ion of our customer programs, m 1	y use such information in arketing and promotional	
	remain valid from its execution an b, or at sault sine that I submit to etion of sault Consent, whichever i destroyed after this period.		
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I agree to the terms and condition	ta contained in this Data Privacy Co	oreant form.	
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Suitability Assessment Form

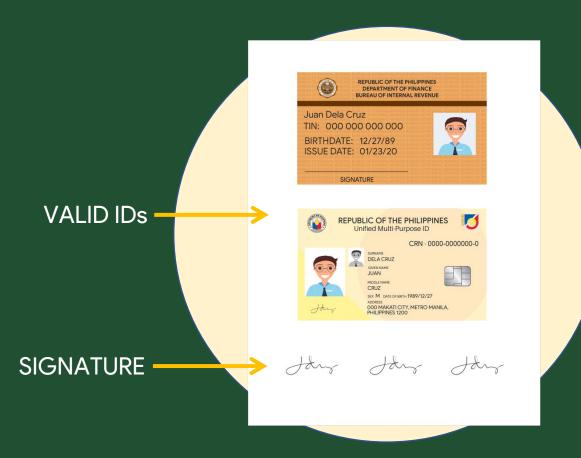
Terms and Conditions

Fill out the application forms set

Customer Data S Data Privacy Form







Prepare a copy of 2 valid IDs, signed 3 times. Signature on the ID and on paper must match.







List of Accepted Valid IDs

Step 3



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Additional Requirements for minors (In-Trust For) Accounts: Photocopied PSA Birth Certificate

Step 4



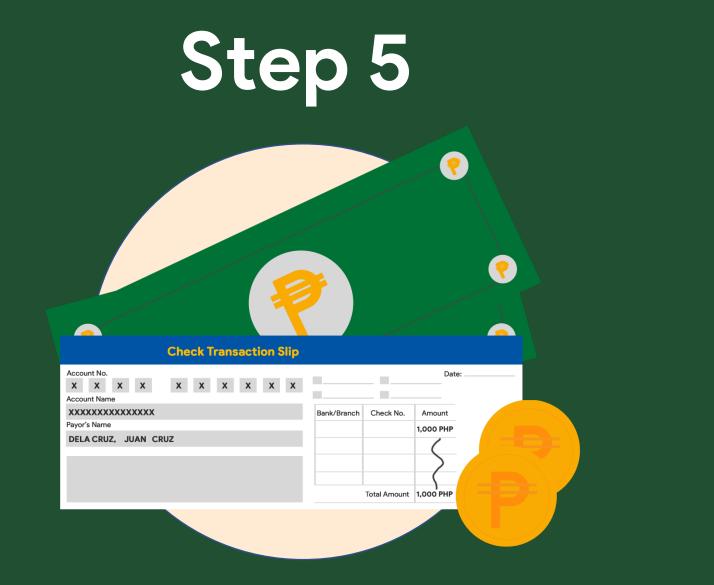
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Soft-copy of signed application forms



Copy of Valid IDs

Send the soft copy of your signed application forms via email to <u>transactions@rampver.com</u> for checking and to get your temporary code to be used in funding your initial investment.



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Fund your investment through cash deposit, check, or remittance.



Go to <u>https://fami.com.ph/tools/howto/payment-methods/</u> for the complete list of payment options



Minimum amount for initial funding is 5,000PHP

Metrobank	PAYMENT SLIP	
Payment For : (Kindly fill-out separate slip for each mode of payment		
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Check Payable To: "First Metro Consumer Fund on MSCI Philippines IMI, Inc.		Temporary Code (to be given by FAN)

For First Metro Save and Learn Consumer Fund on MSCI Philippines IMI, Inc.



Minimum amount for initial funding is 5,000PHP

Metrobank	PAYMENT SLIP	
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Check Payable To: "First Metro Save and Learn Fixed Income Fund, Inc."		Temporary Code (to be given by FAN)

For First Metro Save and Learn Fixed-Income Fund, Inc.



Minimum amount for initial funding is 5,000PHP

Metrobank	PAYMENT SLIP	
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For First Metro Save and Learn Philippine Index Fund, Inc.



Minimum amount for initial funding is 5,000PHP

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For First Metro Save and Learn Equity Fund, Inc.



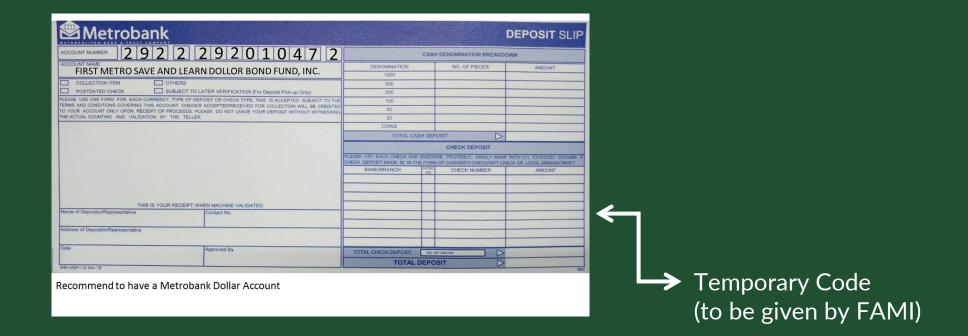
Minimum amount for initial funding is 5,000PHP

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For First Metro Save and Learn Balanced Fund, Inc.



Minimum amount for initial funding is 5,000PHP



For First Metro Save and Learn Dollar Bond Fund, Inc.

For Check Payments



Minimum amount for initial funding is 5,000PHP

Check must be payable to the fund of your choice:

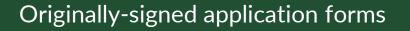
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Step 6

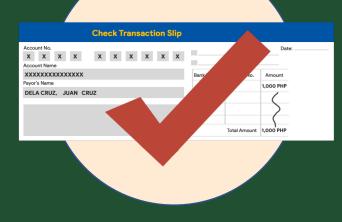


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Copy of Valid IDs



Proof of payment

Submit the originally-signed application forms, copy of IDs and proof of payment to Rampver Financials office for validation and processing.



Rampver Financials

8th Floor PDCP Bank Centre, V.A Rufino Cor. L.P Leviste Sts., Salcedo Village, Makati City. 8894-1811 | 8812-1995 info@rampver.com

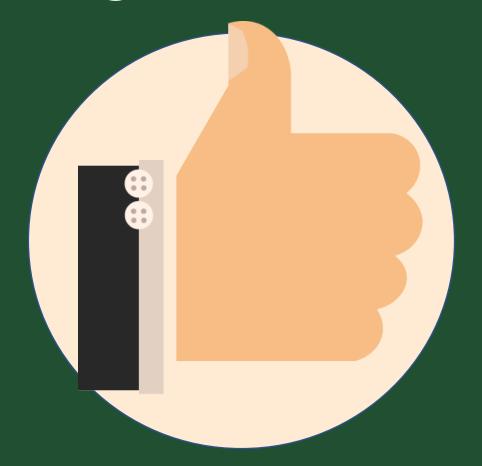




You will receive your confirmation email with your account number within I-2 banking days after processing. You will also receive a quarterly Statement of Account for monitoring purposes.

Congratulations!





You are now a FAMI mutual fund investor. You may now top-up your investment anytime!



- ✓ Check/deposit must be payable to the fund of your choice
 - (i.e "First Metro Save and Learn Equity Fund, Inc")
- ✓ All account holders must submit their TIN and SSS/GSIS numbers
- Name and signature on the Account Opening Form and Signature Cards must match with IDs

RAMPYER FINANCIALS

8th Floor PDCP Bank Centre, V.A Rufino Cor.
L.P Leviste Sts., Salcedo Village, Makati City.
8894-1811 | 8812-1995
info@rampver.com