

# Steps for Additional Investments in



# Step 1



Download the Request for Additional Investment Form at  
[rampver.com/forms](https://rampver.com/forms)

# Step 2



**Request for Additional Investment** Sun Life Asset Management

The Sun Life Financial Group, referred to as "SunLife," are all managed and distributed by Sun Life Asset Management Company Ltd (SAMCO), a member of the Sun Life Financial group of companies.

In this form, you and your adviser to the insurance company's authorized agency will use, as set out the Company refers to SAMCO.

**IMPORTANT NOTES:**  
You must complete and submit the completed form and proof of payment through any of our Client Service Centres or our email at RequestAdditionalInvestment@sunlife.com. For inquiries please visit our website at www.sunlife.com.

Please refer to the Request for Additional Investment form for more information. Bank the funds with us "T" to indicate you intend to deposit the funds only when completely filled out.

**A General Information**

Account Number (by instrument)  2. Type of Account  Individual  Joint-Joint  Joint-DB

3. Name of Investor  
Last Name   
First Name

4. Company Name (for corporate accounts)

**B Additional Investment Details**

You may invest up to the limit of your account with any of SAMCO's participating funds. To inquire, fill out the Additional Investment Form or investment to proceed through an adviser. Always register for our "Micro-Investment Service" (MIS).

Note: \* Fees and load are charges to be paid by the investor at the time of investment.  
\*\* Bank and load are the charges to be paid by the investor at the time of investment based on the number of years invested.

5a. Fund Name [1]   Fund Load?  Bank Fund Load?  
Investment Fund:  High  Low  
Amount in Words

**Investment Details**

Cash  Direct Deposit to SAMCO Bank Account  
 Check (this provision only applies to cash funds to apply for the special issuing privilege. Fill out the Request for Additional Investment form.) Name of Bank   
Check No.  Transfer from Sun Life Insurance Policy / Plan Agreement  
Cheque Bank  Telegraphic Transfer

5b. Fund Name [2]   Fund Load?  Bank Fund Load?  
Investment Fund:  High  Low  
Amount in Words

**Investment Details**

Cash  Direct Deposit to SAMCO Bank Account  
 Check (this provision only applies to cash funds to apply for the special issuing privilege. Fill out the Request for Additional Investment form.) Name of Bank   
Check No.  Transfer from Sun Life Insurance Policy / Plan Agreement  
Cheque Bank  Telegraphic Transfer

**Investment Funds**

Existing investments in other instruments (over deposits, etc.)  Insurance  
 Income / Bonus from employment  Mutual fund plan / insurance policy  
 Proceeds from sale of assets (real estate, etc.)  Other sources, please specify

6. Telephone Number (country code, area code, 4 to 10 digits)   
Mobile Telephone Number (country code, area code, 4 to 10 digits)

Fill out the Request for Additional Investment Form



# For Cash, Check, Bank Transfer and Remittance



Minimum amount for additional funding for peso accounts is PHP 1,000

Peso Account Name : “Sun Life Asset Management Company Inc.” or “SLAMCI”

Bank	Account Number
Banco De Oro	00046-004225-4
Bank of the Philippine Islands	0073-1798-07
Metrobank	066-2066-10860-5
Unionbank	101540001485
Security Bank	0514-020724-200
RCBC	3-001-00840-3
Philippine National Bank	1403-1001-5188

# For Cash, Check, Bank Transfer and Remittance



Min. amount for additional funding is USD 200 (except for Dollar Starter Fund – USD 100)

Dollar Account Name: “Sun Life Asset Management Company Inc.” or “SLAMCI”

Bank	Account Number
Banco De Oro	100-46-006383-9
Bank of the Philippine Islands	1624-0061-07
Chinatrust	025-060-00076-7
Citibank	5-602714-057
Deutsche Bank	1204-668305
Maybank	01-759-000153-0
Metrobank	066-2066-10860-5

# For Cash, Check, Bank Transfer and Remittance

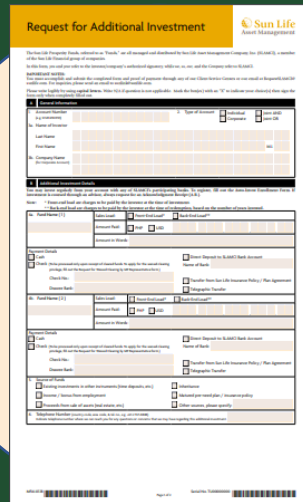


Min. amount for additional funding is USD 200 (except for Dollar Starter Fund – USD 100)

Dollar Account Name: “Sun Life Asset Management Company Inc.” or “SLAMCI”

Bank	Account Number
Philippine National Bank	1403-6001-5194
RCBC	8-001-00967-3
Security Bank	0514-020724-201
Standard Chartered Bank	905-534910-3349
UCPB	01-104-300835-0

# Step 4



A document titled "Request for Additional Investment" from Sun Life. It contains various fields for personal information, account details, and investment preferences. The form is presented within a circular frame.

Request for Additional Investment  
Form



Proof of payment

Submit the additional investment and proof of payment to [transactions@rampver.com](mailto:transactions@rampver.com) for validation and processing.



# Reminder



Cut-off time for additional investments is 9:30 am. Documents received within the cutoff will be processed with the NAVPS of the same day.

Documents received past cut-off will be processed the following business day.

# Step 5

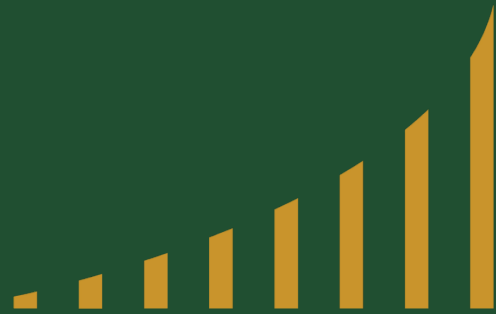


You will receive your confirmation email from SLAMCI confirming your additional investment.

# Congratulations!



You have now successfully topped-up your mutual fund investment.



**R A M P V E R**  
F I N A N C I A L S

8<sup>th</sup> Floor PDCP Bank Centre, V.A Rufino Cor.

L.P Leviste Sts., Salcedo Village, Makati City.

8894-1811 | 8812-1995

[info@rampver.com](mailto:info@rampver.com)