



RAMPVER
FINANCIALS

Corporate Solutions Primer



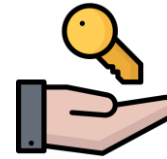
Our company mission centers on the fulfillment of people's financial dreams.

At Rampver Financials, we know that different people need different financial solutions at every stage of their life. That is why we developed a one-stop shop supporting multiple financial product lines from different investment and insurance companies. This gives us the capability of serving needs at personal levels, providing clients more efficient solutions at more effective costs.



We help SMEs grow and protect their business.

Rampver does this by executing on its core propositions – providing access to the best partners and products, competent advisory, and service beyond expectations



ACCESS

Centralized access to the best organizations, products and services



ADVISORY

Strategies and unbiased solutions for your business needs



EXCEPTIONAL
SERVICE

Service that exceeds clients' requirements and expectations

Our Services •

Using our unique platform, we help SMEs identify the opportunities to grow their business while managing risks that can affect their profitability. This includes access to a wide range of investments, practical recommendations, and reliable financing facilities.

On the other hand, we also help business owners in the design, implementation of employee benefit programs with the goal of improving recruitment and reducing turnover. By closely working with the company's Human Resources team, we can help enhance employee benefit packages, present insightful data analytics and provide financial wellness services through an effective communication program to employees.

FOR YOUR BUSINESS



MONEY AND ASSET
MANAGEMENT



BUSINESS RISK
MANAGEMENT

FOR YOUR EMPLOYEES



EMPLOYEE BENEFITS
MANAGEMENT



EXTENSION OF YOUR HR
TEAM

Our Partner Brands .



Mutual Funds



Life Insurance



Healthcare



Non-life Insurance



Business Loans



Business Solutions.

We offer solutions tailor-fit to the unique requirements of each business owner to enable them to grow their business without worries!



Investment Management Account

An Investment Management Account (IMA) is a flexible fund management arrangement that allows business owners to diversify their portfolio by gaining access to a wide range of financial instruments.



SME Loans Facility

Fueling dreams of business owners with a fast approval, hassle-free and non-collateral loans tailor-fit to the unique requirements of SMEs.



Commercial Auto Insurance

Commercial Auto Insurance provides coverage for the vehicle/s utilized for business purposes. It safeguards commercial vehicles against accidents.



Group Retirement Plans

A Group Retirement plan can help out companies prepare for their employee's retirement funding. The plans can be customized to suit any company's needs and budget.



Business Protection Insurance

Business Protection Insurance can provide SMEs with the most comprehensive coverage against potential risks that may harm its success.



Credit Life Insurance

Credit Life Insurance protects both the company and the borrowers' families from financial loss in the event of death, while there are unpaid loans.

Investment Management Account .

We help business owners manage and choose the right investment portfolio to address various company or personal financial objectives.

SMEs will be advised and given options from among various recommendations that suit varying risk tolerances, investment objectives and time horizons. This may include a combination of direct stocks, fixed income instruments, mutual funds and even REITs.

Product Benefits:



PROFESSIONAL
MANAGEMENT



CUSTOMIZED
PORTFOLIO



HIGH POTENTIAL
RETURNS



PLUS OTHER
BENEFITS

Group Retirement Plans.

We help business owners provide the key retirement benefits for their employees as mandated by the law.

The retirement fund comes with guaranteed interest and it is a BIR-approved vehicle to provide benefits in compliance with RA 7641 (Retirement Pay Law)

Product Benefits:



GUARANTEED
INTEREST



TAX QUALIFIED
RETIREMENT PLAN



BIR-APPROVED
(RA 7641)



PLUS OTHER
BENEFITS

SME Loans Facility.

We can offer fast approval, hassle free and non-collateral business loans that will enable SMEs to grow their business, compete with the giants of their respective industries and stay relevant to existing and potential customers.

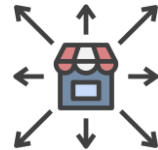
Reasons to take a business loan:



BRIDGE FINANCING



ADDITIONAL
WORKING CAPITAL



BUSINESS
EXPANSION

Business Protection Insurance.

Any business is vulnerable to different kinds of risks – be it liability risks due to accident inside the establishment, robbery, theft or even fire.

We can help SMEs secure their livelihood with a comprehensive business insurance that covers potential risk that may harm its success and growth.

Product Benefits:



PROPERTY
DAMAGE



COMPREHENSIVE
GENERAL LIABILITY



PERSONAL
ACCIDENT



PLUS OTHER
BENEFITS

Commercial Auto Insurance.

We can help protect the vehicles (such as cars, trucks and vans) that SMEs use to run their business with an extensive car insurance policy that will cover it against accidents from natural calamities, theft and physical damage among others.

Product Benefits:



OWN DAMAGE/
THEFT



ACTS OF NATURE



THIRD PARTY
LIABILITY (TPL)



PLUS OTHER
BENEFITS

Credit Life Insurance.

Credit Life Insurance is a type of insurance policy designed to pay off a borrower's outstanding debt in the event of the untimely demise of the borrower.

It comes with flexible terms that offers business owners the option to either insure the initial amount of loan or the outstanding balance of the loan.

Product Benefits:



LIFE INSURANCE
PROTECTION



ACCIDENTAL AND
DISABILITY BENEFITS



SOUND RISK
MANAGEMENT



PLUS OTHER
BENEFITS

Employee Solutions.

As a consulting benefits broker, we will work with the company's Human Resource team and make recommendations to create a comprehensive employee benefits solution matching the unique needs of SMEs.



Micro-Investment Program

Micro-Investment Program (MIP) is a special voluntary savings program facility that allows employees of a company to invest regularly in affordable amounts.



Group Life Insurance

Group Life Insurance helps secure the welfare of the employee's family with its comprehensive life, accident, disability and health benefits.



Financial Literacy Programs

We can help SMEs build a financially literate workforce through financial literacy talks and seminars conducted to its employees.



Group HMO Plans

Group HMO is a healthcare program for SMEs which aims to provide overall health and wellness to its employees within accessible terms and with comprehensive coverage.



Group Personal Accident

Group Personal Accident plans are designed to help employees in case of accidents.

Micro-Investment Program.

An easy investment program which aims to provide employees a convenient and effective way to regularly invest in higher yielding instruments that can help build up for future financial goals. This is done through voluntary salary deductions.

Program Benefits:



LOW MINIMUM
PLACEMENTS



ACCESS TO
MUTUAL FUNDS



VOLUNTARY SAVING
SCHEME



PLUS OTHER
BENEFITS

Group HMO Plan.

Business owners can now provide peace of mind to their employees through a reliable healthcare plan that they can rely on in case of illness or emergency.

With employees gaining wider access to medical resources, they can feel more secured and protected. This can then help employees become more motivated and productive.

Product Benefits:



ACCESS TO
HEALTH BENEFITS



ACCESS TO
MEDICAL FACILITIES



IMPROVE OVERALL
HEALTH



PLUS OTHER
BENEFITS

Group Life Insurance.

We can help SMEs provide life protection with comprehensive benefits to their employees with an affordable group insurance plan.

This helps the families of their employees with financial assistance in case of their untimely death or disability.

Product Benefits:



LIFE INSURANCE
PROTECTION



ACCIDENTAL DEATH
AND DISABLEMENT



TOTAL & PERMANENT
DISABILITY



PLUS OTHER
BENEFITS

Group Personal Accident.

SMEs can now safeguard the welfare of their employees from unforeseen incidents.

Business owners can now help their employees ease the financial impact of such incidents by providing a comprehensive accident plan that allows them to focus more on recovery rather than feeling burdened by their expenses.

Product Benefits:



ACCIDENTAL DEATH
AND DISABLEMENT



TOTAL & PERMANENT
DISABILITY



MEDICAL
REIMBURSEMENT



PLUS OTHER
BENEFITS



Financial Literacy Programs.

We can help business owners create a more financially literate workforce by conducting talks and seminars related to personal finance, savings and investments leading to an improvement of their overall financial well-being.

Program Benefits:



FINANCIALLY
LITERATE WORKFORCE



IMPROVES
EMPLOYEE WELLBEING



INCREASED
PRODUCTIVITY



PLUS OTHER
BENEFITS





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