



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

CORPORATE GOVERNANCE AND FINANCE DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SOLDIVO STRATEGIC GROWTH FUND, INC.

consisting of Five Hundred Million (500,000,000) common shares with a par value of One Peso (Php1.00) each have been registered and may now be sold or offered for sale in the Philippines, subject to compliance with the reportorial and other requirements of the Revised Corporation Code, Securities Regulation Code, Investment Company Act and their Implementing Rules and Regulations, Code of Corporate Governance for Public Companies and Registered Issuers, further orders of the Securities and Exchange Commission and applicable regulations of the Bangko Sentral ng Pilipinas.

Issued at Makati City, Philippines this 5th day of July Two Thousand and Twenty-three.




RACHEL ESTHER J. GUMTANG-REMALANTE
Director