

Rancho Bernardo Community Presbyterian Church

17010 Pomerado Road, San Diego, CA 92128 ~ 858.487.0811

IRA CHARITABLE TRANSFER REQUEST

DATE: _____

TO: IRA Administrator _____

Address _____

City/State/Zip _____

FROM: Donor(s) Name _____

Address _____

City/State/Zip _____

Phone _____ Email _____

Individual Retirement Account # _____

I hereby request that you make a direct qualified charitable distribution from my/our Individual Retirement Account to **Rancho Bernardo Community Presbyterian Church – Tax Identification Number 95-2371071**, as provided for under the Tax Increase Prevention Act, Section 408(d) (8) of the Internal Revenue Code of 1986, as amended.

Designated Purpose ☐ Ministry Budget ☐ Other _____

☐ Please issue a check, in the amount of \$ _____, payable to:

Rancho Bernardo Community Presbyterian Church
17010 Pomerado Road, San Diego, CA 92128.

☐ Please transfer the following securities to:

Rancho Bernardo Community Presbyterian Church
DTC Number: 0534 Account Number: U6056619

Name of Stock _____

Number of Shares _____

Approximate Date of the Transfer ____ / ____ / ____

Approximate Value of the Gift \$ _____

In your transmittal to the church, please include my name and address as the donor of record and indicate that the transfer is being made from my IRA account. Please send me a copy of the transmittal. Thank you for your assistance with this transfer.

Sincerely,

Signature