

Rancho Bernardo Community Presbyterian Church

17010 Pomerado Road, San Diego, CA 92128 ~ 858.487.0811

MUTUAL FUND TRANSFER INSTRUCTIONS

Thank you for your generosity and continued support to Rancho Bernardo Community Presbyterian Church.

INFORMATION NEEDED BY YOUR BROKER:

Account Information

Rancho Bernardo Community Presbyterian Church

DTC Number: **0164**

Account Number: **44261730**

Tax Identification Number: **95-2371071**

ALL STOCK DONATIONS MUST BE F.O.P.

RBCPC Contact

Linda Souerbry

Treasurer

858-254-1950

treasurer@rbcp.org

RBCPC Broker Information

Charles Schwab

10920 Via Frontera, Suite #100

San Diego, CA 92127

877-870-7331

INFORMATION NEEDED BY THE CHURCH:

Please **complete** and **return** this lower section of the form to:

Rancho Bernardo Community Presbyterian Church

Attn: Finance Dept.

17010 Pomerado Road

San Diego, CA 92128

Donor Name(s) _____

Name of Stock _____

Number of Shares _____

Approximate Date of the Transfer ____ / ____ / ____ Approximate Value of the Gift \$ _____

Designated Purpose

Ministry Budget (*Operating Fund*)

☐ Entire Gift ☐ Specified Amount \$ _____

Other _____

☐ Entire Gift ☐ Specified Amount \$ _____

Other _____

☐ Entire Gift ☐ Specified Amount \$ _____

Signature _____ Date _____