

PRIVACY POLICY

Version 30 June 2026

INTRODUCTION

Redeye is committed to protecting your privacy. This Privacy Policy explains how we process and safeguard your personal data when you visit our website [services.redeye.se/corporate-finance], use our services, or engage with us in any way. Please read this policy carefully to understand our views and practices regarding your personal data and how we will treat it.

The information in this document is addressed to all persons whose personal data is processed by Redeye Corporate Finance AB ("Redeye"). Redeye, org. nr. 556581-2954, is the data controller for the processing of personal data described in this Privacy Policy.

Redeye protects personal privacy. Redeye processes personal data in accordance with the provisions of the General Data Protection Regulation (GDPR). Redeye is also obliged to comply with rules and regulations, as a financial institution, under supervision from the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). Redeye has an obligation to retain customer information, and in some cases, in addition to what is stated in Redeye's Summary of Processing Activities, Appendix A, have an obligation to disclose personal data to authorities.

In this document, we explain which personal data we process and why. We also clarify how you can exercise your rights under law and how to contact us if you have questions regarding the processing of your personal data.

DEFINITIONS

In this Privacy Policy, we use the following defined terms:

Data Subject means any identified or identifiable natural person whose personal data is processed by Redeye.

Customers include customers who have an agreement with Redeye for the provision of services for compensation.

Investors include persons who have registered interest in receiving investment opportunities from Redeye.

Prospects include persons who have been identified as prospective customers or prospective investors.

PERSONAL DATA WE PROCESS

Customers

Redeye processes personal data about its customers that has either been provided by or collected from the Customer, or is available in public databases. Examples of personal data

processed includes names and contact details for customer representatives, recordings of phone calls, e-mail messages sent, and copies of identity documents provided as a part of a KYC process. In some cases we may also process personal data about close relations as a part of our KYC process.

Prospects

Redeye processes personal data about prospective customers and prospective investors that has either been provided by or collected from the Prospect, or is available in public databases. Examples of personal data processed includes names, contact details, recordings of phone calls, and e-mail messages sent.

Investors

Redeye processes personal data about investors who have registered interest in receiving investment opportunities. The personal data has been provided by the Investor themselves. Examples of personal data processed includes names, contact details, investment preferences, recordings of phone calls, and e-mail messages sent.

Employees

Redeye processes personal data about employees. The personal data has either been provided by the employee themselves (e.g. contact information) or have been generated by Redeye (e.g. information on vacation days or sick leave).

Others

Redeye may also process personal data about persons who do not belong to any of the above group, if for example, they send e-mail to Redeye or call Redeye.

For detailed information on which personal data is processed, its purpose and legal basis (including, where applicable, the specific legitimate interests pursued), where the personal data comes from, how long the personal data is saved, and with whom we share your personal data, see Appendix A, Summary of Processing Activities.

PURPOSE FOR PROCESSING PERSONAL DATA

To summarize, we process personal data for the following purposes:

To Provide and Improve Our Services

- To provide services related to strategic advice and financing solutions
- To market rights issues to investors
- To provide investors with investment opportunities

To Communicate With You

- To respond to your inquiries and provide customer support
- To receive and respond to customer complaints
- To send you promotional materials, newsletters, and other information that may be of interest to you (based on legitimate interest)

For Legal and Security Purposes

- To comply with legislation preventing money laundering and financing of terrorism
- To comply with legal obligations regarding financial book keeping
- To enforce our terms and conditions
- To comply with other legal obligations

For Administrative Purposes

- To handle administrative duties including but not limited to paying salaries, administering pensions, maintaining a list of emergency contacts and other personnel duties

AUTOMATED DECISION-MAKING

Redeye does not use automated decision-making, including profiling, that produces legal effects concerning you or similarly significantly affects you.

HOW WE SHARE YOUR PERSONAL DATA

We may share your personal data with third parties in the following circumstances:

Service Providers

We may share your personal data with third-party vendors, service providers, and contractors who perform services on our behalf. In all such circumstances, the such sharing is reflected in Appendix A, Summary of Processing Activities.

Legal Requirements

We may disclose your personal data if required to do so by law or in response to valid requests by public authorities.

YOUR CHOICES

Your rights

You have the right to request information about which personal data Redeye has about you and how these are processed. Such requests are provided free of charge, unless requests are manifestly unfounded or excessive. You also have the right to request rectification if Redeye has incorrect or incomplete information about you.

You have the right to have your personal data deleted, unless we have a legitimate reason and a legal basis for not doing so. In some cases, you also have the right to request that we restrict processing of personal data, or to object to our processing of your personal data. You have an absolute right to object to the processing of your personal data for direct marketing purposes at any time. Deletion, restriction, or objections are processed without undue delay.

In all cases where your consent forms the legal basis for our processing of your personal data, you have a right to withdraw your consent. Withdrawal of consent does not affect the lawfulness of processing based on consent before its withdrawal.

You also have a right to data portability, i.e. to receive some or all of your personal data in a structured, commonly used, machine-readable format.

Redeye has appointed a Data Protection Officer. To exercise any of your rights, or if you have questions regarding Redeye's processing of your personal data, you may contact the Data Protection Officer by post at Redeye Corporate Finance AB, Data Protection Officer, Box 7141, 103 87 Stockholm, or by email at dpo@redeye.se.

Cookies

Redeye uses cookies on its website. Cookies are small text files stored on your device that help us provide and improve our services. We use the following categories of cookies:

Strictly necessary cookies are required for the website to function and cannot be disabled. They enable core functionality such as security, session management, and accessibility.

Analytics cookies help us understand how visitors interact with our website by collecting information anonymously. This helps us improve the website's performance and user experience.

Marketing cookies may be used to track visitors across websites to display relevant advertisements.

When visiting the website for the first time, you will be presented with a cookie consent banner allowing you to choose which non-essential cookies to accept. You can change your cookie preferences at any time via the cookie settings link on the website. Please note that disabling strictly necessary cookies, e.g. by configuring your browser to refuse them, may render the website non-functional.

For detailed information about specific cookies used, their purposes, and retention periods, please refer to our Cookie Notice available on the website.

SECURITY OF YOUR PERSONAL DATA

We use administrative, technical, and physical security measures to protect your personal data. While we have taken reasonable steps to secure the personal data we process, please be aware that no security measures are perfect or impenetrable.

INTERNATIONAL TRANSFERS

Personal data may be transferred to countries outside the European Economic Area (EEA), including the United States. Such transfers are made pursuant to adequacy decisions by the European Commission (including the EU-US Data Privacy Framework) or Standard Contractual Clauses approved by the European Commission.

Processors located within the EEA may engage sub-processors outside the EEA. Redeye ensures through contractual arrangements that appropriate safeguards are in place for any onward transfers.

DATA BREACH NOTIFICATION

In the event of a personal data breach that is likely to result in a high risk to your rights and freedoms, Redeye will notify affected Data Subjects without undue delay. Such notification will describe the nature of the breach, the likely consequences, and the measures taken or proposed to address the breach and mitigate its effects. Redeye will also provide contact details for obtaining further information.

RETENTION OF YOUR PERSONAL DATA

We will retain your personal data only for as long as is necessary for the purposes set out in this Privacy Policy, and to the extent necessary to comply with our legal obligations, resolve disputes, and enforce our policies.

CHILDREN'S PRIVACY

Our services are not intended for individuals under the age of 16. We do not knowingly collect personal data from children under 16. If we become aware that we have collected personal data from a child under 16, we will take steps to delete such information from our files as soon as possible.

COMPLAINTS

If you are dissatisfied with how Redeye has processed your personal data or handled a request to exercise your rights, we encourage you to first contact our Data Protection Officer at dpo@redeye.se. We will investigate your complaint and respond within one month.

If you are not satisfied with our response, or if you prefer not to contact us directly, you have the right to lodge a complaint with a supervisory authority.

SUPERVISORY AUTHORITY

In Sweden, the competent supervisory authority is the Swedish Authority for Privacy Protection (Integritetsskyddsmyndigheten, IMY). You have the right to lodge a complaint with a supervisory authority if you believe that the processing of your personal data infringes data protection law. Contact details:

Website: www.imy.se

Address: Integritetsskyddsmyndigheten, Box 8114, 104 20 Stockholm

Phone: +46 (0)8 657 61 00

Email: imy@imy.se

You can submit a complaint to IMY online through their website or by post. You also have the right to lodge a complaint with the supervisory authority in the EU country where you habitually reside, work, or where the alleged infringement occurred.

CHANGES TO THIS PRIVACY POLICY

We may update this Privacy Policy from time to time. We will notify you of any changes by posting the new Privacy Policy on this page. You are advised to review this Privacy Policy periodically for any changes.

CONTACT US

If you have any questions about this Privacy Policy, please contact us at:

Company name: Redeye Corporate Finance AB
Organization number: 556581-2954
Address: Mäster Samuelsgatan 42, Box 7141, 103 87 Stockholm
Telephone: +46 (0)8 545 013 30
Email: info@redeye.se
Website: services.redeye.se/corporate-finance

This Privacy Policy describes how Redeye processes personal data and is incorporated by reference into Redeye's Terms and Conditions.

APPENDIX A — SUMMARY OF PROCESSING ACTIVITIES

Version 28 April 2026

This Summary of Processing Activities forms part of Redeye's Privacy Policy and provides detailed information on how Redeye Corporate Finance AB processes personal data.

Customers

Processing Activity	Categories of Personal Data	Legal Basis	Source	Processors	Third-Party Disclosures	Retention
KYC / Customer due diligence	Name, address, date of birth, ID documents, PEP status, beneficial ownership information, source of funds	Art. 6(1)(c) – Legal obligation (AML legislation)	Data subject; Public registers (e.g., Bolagsverket, Sanctions lists)	Financial compliance and AML/KYC screening	Financial Intelligence Unit (upon suspicion of money laundering)	5 years after end of business relationship (2 kap. 9 § penningtvättslagen)
Client onboarding and contract management	Name, contact details, company affiliation, role, signature	Art. 6(1)(b) – Performance of contract	Data subject	Customer relationship management; Document management	N/A	Duration of engagement + 10 years
Provision of advisory services	Name, contact details, investment profile, financial information, correspondence	Art. 6(1)(b) – Performance of contract	Data subject	Customer relationship management; Email and communications	N/A	Duration of engagement + 10 years (MiFID II record-keeping)
Call recording	Voice recordings, telephone number, date and time of call	Art. 6(1)(c) – Legal obligation (MiFID II)	Data subject	Telephony and call recording	Finansinspektionen (upon request)	5 years
Email correspondence	Name, email address, content of correspondence	Art. 6(1)(b) – Performance of contract; Art. 6(1)(c) – Legal obligation (MiFID II)	Data subject	Email and communications	Finansinspektionen (upon request)	5 years
Invoicing and payment administration	Name, company, address, invoice details, payment information	Art. 6(1)(b) – Performance of contract; Art. 6(1)(c) – Legal	Data subject	Accounting and invoicing	Skatteverket (upon request/audit)	7 years (bokföringslagen)

		obligation (BFL)				
Complaint handling	Name, contact details, complaint details, correspondence, resolution	Art. 6(1)(c) – Legal obligation (FI regulations)	Data subject	Customer relationship management	Finansinspektionen (upon request)	5 years
Direct marketing (newsletters, investment opportunities)	Name, email address, communication preferences	Art. 6(1)(f) – Legitimate interest (maintaining customer relationships and informing of relevant opportunities)	Data subject	Email marketing	N/A	Until objection or 2 years after last interaction, whichever is earlier

Prospects

Processing Activity	Categories of Personal Data	Legal Basis	Source	Processors	Third-Party Disclosures	Retention
Lead identification and management	Name, company, professional role, contact details	Art. 6(1)(f) – Legitimate interest (business development and investor acquisition)	Data subject; Public sources (company websites, LinkedIn, news, business registers)	Customer relationship management	N/A	Until objection or 2 years after last contact, whichever is earlier
Outreach and communication	Name, email address, correspondence	Art. 6(1)(f) – Legitimate interest (business development and investor acquisition)	Data subject; Public sources	Customer relationship management; Email and communications	N/A	Until objection or 2 years after last contact
Event invitations	Name, email address, company, dietary preferences (if provided)	Art. 6(1)(f) – Legitimate interest (business development and relationship building)	Data subject	Event management; Email marketing	N/A	1 year after event
Call recording	Voice recordings, telephone number, date and time of call	Art. 6(1)(c) – Legal obligation (MiFID II)	Data subject	Telephony and call recording	Finansinspektionen (upon request)	5 years

Email correspondence	Name, email address, content of correspondence	Art. 6(1)(c) – Legal obligation (MiFID II)	Data subject	Email and communications	Finansinspektionen (upon request)	5 years
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Investors

Processing Activity	Categories of Personal Data	Legal Basis	Source	Processors	Third-Party Disclosures	Retention
Investor registration and management	Name, contact details, investment preferences	Art. 6(1)(f) – Legitimate interest (providing investment opportunities)	Data subject	Customer relationship management	N/A	Until objection or 2 years after last interaction, whichever is earlier
Communication of investment opportunities	Name, email address, investment preferences	Art. 6(1)(f) – Legitimate interest (providing investment opportunities)	Data subject	Customer relationship management; Email marketing	N/A	Until objection or unsubscribe
Marketing of rights issues	Name, email address, investment history	Art. 6(1)(f) – Legitimate interest (providing investment opportunities)	Data subject	Email marketing	N/A	Until objection or unsubscribe
Call recording	Voice recordings, telephone number, date and time of call	Art. 6(1)(c) – Legal obligation (MiFID II)	Data subject	Telephony and call recording	Finansinspektionen (upon request)	5 years
Email correspondence	Name, email address, content of correspondence	Art. 6(1)(c) – Legal obligation (MiFID II)	Data subject	Email and communications	Finansinspektionen (upon request)	5 years

Employees

Information regarding Redeye's processing of employee personal data is available to employees through internal channels. Employees may contact the Data Protection Officer at dpo@redeye.se for further information.

Others

Processing Activity	Categories of Personal Data	Legal Basis	Source	Processors	Third-Party Disclosures	Retention
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General inquiries (email/phone)	Name, contact details, content of inquiry	Art. 6(1)(f) – Legitimate interest (responding to inquiries)	Data subject	Email and communications; Telephony and call recording	N/A	2 years
Recruitment	Name, contact details, Resumé and cover letter	Art. 6(1)(f) – Legitimate interest (recruiting employees)	Data subject	Email and communications, candidate management	N/A	1 year
Website analytics	IP address (anonymised), device information, browsing behaviour	Art. 6(1)(f) – Legitimate interest (improving website performance); or Art. 6(1)(a) – Consent (depending on cookie settings)	Data subject (via cookies)	Website analytics	N/A	See Cookie Notice
Close relations (KYC)	Name, relationship to customer, PEP status	Art. 6(1)(c) – Legal obligation (AML legislation)	Customer; Public sources	Financial compliance and AML/KYC screening	Financial Intelligence Unit (upon suspicion)	5 years after end of customer relationship

Processors

Personal data may be processed by service providers in the following categories:

- Customer relationship management
- Email and communications
- Email marketing
- Telephony and call recording
- Financial compliance and AML/KYC screening
- Accounting and invoicing
- Document management
- Website analytics
- Event management
- Candidate management

All processors have entered into data processing agreements in accordance with Article 28 GDPR. A list of current processors is available upon request to the Data Protection Officer at dpo@redeye.se.

Notes

Legitimate interest assessments: For each processing activity relying on Article 6(1)(f), Redeye has conducted and documented a balancing test weighing Redeye's legitimate interests against the rights and freedoms of the Data Subject.

Changes to processors: Redeye may change processors from time to time. This Summary will be updated to reflect material changes. Data Subjects will not be individually notified of processor changes unless required by law.

Retention periods: Where retention is stated as "Duration of engagement + X years," the retention period commences at the end of the contractual relationship. Where a legal retention period applies, data may be retained in restricted archives accessible only for compliance purposes.