

MAX/TechSM powered by BoldTrail BackOffice at a Glance

Don't let outdated tech hold you back. It's time to move at the speed of the market with MAX/Tech powered by BoldTrail BackOffice. Automate your back office with one consolidated platform to potentially close faster, pay faster and eliminate repetitive data entry.



Scale Operations



Smart automation helps keep transactions and other parties on the transaction moving together. Auto-assign tasks to agents from checklists, leverage pre-populated forms and MLS data feeds for contracts and manage transactions on a pre-set schedule to help close on time, every time.

Centralize Communication



Track progress and activity quickly with handy reports and dashboards, and easily reach out to keep the other parties on the transaction aligned with notes, emails and checklists in one system.

Reduce Errors



Less data entry duplication could mean fewer mistakes. Automated commission calculations and calculations in forms may also reduce the chances for errors to creep in.

Onboard & Retain Talent



Onboard and retain top talent with access to cutting-edge tech that helps make the job easier and shows a commitment to excellent service.

Today's Top Real Estate Professionals Trust BoldTrail BackOffice

500,000+

Transactions
per year

\$5B+

Commissions
processed per year

1,900+

Brokerages
on BoldTrail BackOffice

20+

Integration
partners + API

260+

MLS systems
connected



MAXTECHSM
powered by **B BoldTrail**

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What Will I Get With MAX/Tech powered by BoldTrail BackOffice?



Commission Automation



Help eliminate errors, save time and keep everyone motivated and moving forward? Yes, please. Get real-time calculations and clear commission breakdowns for every transaction and agent, no matter how complex the commission structure is.

Transaction Management



Everything is mapped and monitored in one central hub. Bottlenecks are broken and transactions stay on track.

Agent Management



From onboarding to top-producer status, get your staff ramped up, manage for motivation and help them offload the office work with one intuitive platform.

Accounting



Accounting is hard, but we make it easy. Simple but powerful tools handle your books, break down your ledgers and let you record, organize and analyze financials in just a few clicks. Agent billing and next-day ACH payments can be a snap.

Reporting + Analytics



Get a 1,000-foot view or zoom in on the nitty-gritty details to monitor the metrics that matter and help keep your business free from bottlenecks, roadblocks and error-prone spreadsheet systems. Use the built-in reports and create your own with the report builder.

“BoldTrail BackOffice is a complete system. Before we were using DocuSign for signatures, Zipforms for auditing and storage and Profitcentre for analytics. MAX/Tech powered by BoldTrail BackOffice does all of this and more. And best of all, the customer support is amazing!”



Bethany Purvis

Director of Agent Development and
Broker Associate at RE/MAX Connection

Let's Modernize Your Brokerage Today

