

# Information data sheet according to § 4 Abs. 1 AltFG

## 1 Information about the Issuer

1.	Legal Form:	<b>GmbH</b>
2.1	Company Name:	<b>ARINA Immobilien GmbH</b>
2.2	Group:	<b>DEMAX Holding GmbH</b>
3.	Address:	<b>Geblergasse 49, 1170 Wien</b>
4.	Phone:	<b>+43 1 36 117 30</b>
5.	E-Mail:	<b>office@demax.at</b>
6.	Website:	<b><a href="https://demax.at/group/">https://demax.at/group/</a></b>
7.	Company Registry Number:	<b>FN 533448 h</b>
8.	VAT Number:	<b>AT U75931315</b>
9.	Business License:	
10.	Equity Structure (in €)	
10.1	Share Capital:	<b>EUR 35,000</b>
10.1.1	of which paid in:	<b>EUR 17,500</b>
10.1.2	of which entitled to vote:	<b>100%</b>
10.1.3	Duration:	<b>indefinite</b>
10.2	Mezzanine Capital:	-
10.2.1	of which entitled to vote:	-
10.2.2	Duration:	-
10.3	Equity:	<b>EUR 1.578.848</b>
10.3.1	of which entitled to vote:	-
10.3.2	Duration:	-
10.4	Bank loans	<b>EUR 6.800.000</b>
10.4.1	of which entitled to vote:	-
10.4.2	Duration:	
10.5	Ranking in the event of insolvency:	<b>Bank loan before subordinated loan</b>
11.	Administrators:	<b>Herr Maksimovic Dejan</b>
12.	Owners:	<b>Herr Maksimovic Dejan</b>
13.	Ultimate Beneficial Owners:	<b>Herr Maksimovic Dejan</b>
14.	Business Purpose according to the Statutes:	<b>the purchase and sale, rental, brokerage, utilization and management of real estate, as well as the development of real estate projects</b>
+15.	Short Description of the Project:	<b>The aim of the project "Darnautgasse 5" is the construction of a new building.</b>
16.	Number of offers of the issuer according to AltFG	<b>0</b>

### Information about the Alternative Financial Instrument

1.	Legal Form:	<b>Subordinated Loan</b>
2.	Duration:	<b>15 months</b>
3.	Extension option if the funding target is not achieved / consequences of non-achievement of the funding target	<b>1 month, if the funding target is not achieved, the issuer has the option of accepting the loan amount or paying it back to all lenders.</b>
4.	Notice Periods:	<b>The qualified subordinate loans cannot be terminated.</b>
5.	Termination Date:	<b>The qualified subordinate loans cannot be terminated.</b>
6.	Funding Target	<b>EUR 750.000</b>
7.	Funding Period	<b>From 10.12.2020 to 12.02.2021</b>
8.	Purchase Price:	<b>Minimum € 100</b>
9.	Interest / Form of Interest Payments/ Distribution:	<b>6,25% p. a. / simple interest, yearly distribution of interest</b>
10.	Cost	
10.1	Distribution Cost:	<b>0% for Investor / EUR 5.000 excl. VAT for Issuer</b>
10.2	Administrative Cost:	<b>0%</b>
10.3	Management Cost:	<b>0%</b>
10.4	Total One-Off Cost:	<b>0% for Investor / 5,75 % for Issuer</b>
10.5	Total Running Cost per Year:	<b>0% for Investor / 0,50 % for Issuer</b>
11.	Encumbrance:	<b>None</b>
12.	Treatment of Investors in Case of Insolvency:	<b>The loans given by the investors are subordinate to all other debt of the company.</b>
13.	Control Rights / Participation Rights:	<b>Control Rights:</b> <b>1. Yearly Annual Report</b> <b>2. Updates of the information contained in this Information Data Sheet</b> <b>Participation Rights: None</b>
14.	Sale or transmission possible?	<b>No</b>
15.	Cost of Sale/Transmission:	<b>Sale impossible</b>
16.	Tax Treatment of the Financial Instrument:	<b>Taxable acc. to § 27 (1) ITA icw § 27 (2) No 2 leg. cit.</b>

## 2 Other Information

1.	Description of Use of the Money invested:	<b>The qualified subordinate loans given under the terms on the website are used for the project described under 1.15 "Darnautgasse 5".</b>
2.	Locally Competent Authority for the Issuer:	<b>Magistrat der Stadt Wien</b>

## 3 Risk Notice

Investing in qualified subordinated loans involves risks, including the **risk of losing part or all of the money invested or the risk of not receiving any returns**. The Subordinated Lender grants a qualified subordinated loan. In the **case of bankruptcy or liquidation** of the Issuer, there is the risk that the loans will be granted only after all other creditors of the Issuer, who are primarily to be satisfied, and thus the investor partially or completely fails with his or her own claim. In principle, it can be assumed that higher potential returns result from a higher risk.

There is **no supervision by the Financial Market Authority (FMA)** regarding compliance with the Austrian Alternativfinanzierungsgesetz or a regulation issued pursuant to this Act. This public offer has therefore not been audited or approved by the Financial Market Authority (FMA) or any other Austrian authority.

Your investment is not covered by statutory deposit insurance and investor compensation schemes.

**This product is not a savings product.** You should not invest more than 10% of your net assets. It is not possible for you to resell or transfer the investments.

Investment services companies that broker alternative financial instruments on an Internet platform are subject to FMA supervision only with regard to compliance with the Securities and Exchange Protection Act 2007.

# MANZ Firmenregister

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Quelle: Firmenbuch und Insolvenzdatei (Edikte) der Republik Österreich  
Lizenzgeber: Bundesministerium für Justiz  
Lizenznehmer: MANZ'sche Verlags- und Universitätsbuchhandlung GmbH, Kohlmarkt 16, 1010 Wien

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**Stichtag 13.10.2020** **Insolvenzdatei** **FN 533448 h**

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Für dieses Unternehmen ist zum Zeitpunkt der Abfrage kein Eintrag in der Insolvenzdatei vorhanden.

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**Stichtag 13.10.2020** **Firmenbuch-Auszug mit aktuellen Daten** **FN 533448 h**

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Grundlage dieses Auszuges ist das Hauptbuch ergänzt um Daten aus der Urkundensammlung.

Letzte Eintragung am 03.06.2020 mit der Eintragsnummer 1  
zuständiges Gericht Handelsgericht Wien

FIRMA  
1 **ARINA Immobilien GmbH**

RECHTSFORM  
1 Gesellschaft mit beschränkter Haftung

SITZ in  
1 politischer Gemeinde Wien

GESCHÄFTSANSCHRIFT  
1 Geblergasse 49/1-3  
1170 Wien

GESCHÄFTSZWEIG  
1 der An- und Verkauf, Vermietung, Vermittlung, Verwertung und  
Verwaltung von Liegenschaften, sowie die Entwicklung von  
Immobilienprojekten

KAPITAL  
1 EUR 35.000

STICHTAG für JAHRESABSCHLUSS  
1 31. Dezember

1 Erklärung über die Errichtung der Gesellschaft 001  
vom 07.05.2020

GESCHÄFTSFÜHRER/IN (handelsrechtlich)  
1 A Dejan Maksimovic, geb. 28.09.1972  
vertritt seit 03.06.2020 selbständig

GESELLSCHAFTER/IN	STAMMEINLAGE	HIERAUF GELEISTET
1 A Dejan Maksimovic, geb. 28.09.1972	EUR 35.000	
1 .....		EUR 17.500
Summen:	EUR 35.000	EUR 17.500

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