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Information data sheet according to § 4 Abs. 1 AltFG

1 Information about the Issuer

1.	Legal Form:	**Limited partnership**
2.1	Company Name:	**Laura Bauträger GmbH**
2.2	Group:	**Laura Bauträger**
3.	Address:	**Filmteichstraße 1/Haus 1 Musterhauspark Oberlaa 1100 Vienna**
4.	Phone:	**01 6880708**
5.	E-Mail:	**m.hartmann@laurahaus.at**
6.	Website:	**https://www.laurabautraeger.at/**
7.	Company Registry Number:	**FN 346167 w of HG Vienna**
8.	VAT Number:	**AT U65757237**
9.	Business License:	
10.	Equity Structure (in €)	
10.1	Share Capital:	**EUR 35.000**
10.1.1	of which paid in:	**EUR 17.500**
10.1.2	of which entitled to vote:	**100%**
10.1.3	Duration:	**unbestimmt**
10.2	Mezzanine Capital:	**-**
10.2.1	of which entitled to vote:	**-**
10.2.2	Duration:	**-**
10.3	Equity:	**EUR 100.000**
10.3.1	of which entitled to vote:	**-**
10.3.2	Duration:	**-**
10.4	Bank loans	**EUR 1.239.360**
10.4.1	of which entitled to vote:	**-**
10.4.2	Duration:	
10.5	Ranking in the event of insolvency:	**Bank loan before subordinated loan**
11.	Administrators:	**Mr. Markus Hartmann**
12.	Owners:	**Mr. Markus Hartmann**
13.	Ultimate Beneficial Owners:	**Mr. Markus Hartmann**
14.	Business Purpose according to the Statutes:	**property developer; project planning, purchase and sale of real estate**
15.	Short Description of the Project:	**The aim of the project "Weizengasse 1-3" is the construction of 4 single family houses plus balconies and open spaces.**
16.	Number of offers of the issuer according to AltFG	**-**

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2 Information about the Alternative Financial Instrument

1.	Legal Form:	**Subordinated Loan**
2.	Duration:	**18 months**
3.	Extension option if the funding target is not achieved / consequences of non-achievement of the funding target	**1 month, if the funding target is not achieved, the issuer has the option of accepting the loan amount or paying it back to all lenders.**
4.	Notice Periods:	**The qualified subordinate loans cannot be terminated.**
5.	Termination Date:	**The qualified subordinate loans cannot be terminated.**
6.	Funding Target	**EUR 300.000**
7.	Funding Period	**From 15.11.2020 to 15.01.2020**
8.	Purchase Price:	**Minimum € 100,00**
9.	Interest / Form of Interest Payments/ Distribution:	**6,50 % p. a. / simple interest, quarterly distribution of interest**
10.	Cost	
10.1	Distribution Cost:	**0% for Investor / EUR 5.000 zzgl. UST. for Issuer**
10.2	Administrative Cost:	**0%**
10.3	Management Cost:	**0%**
10.4	Total One-Off Cost:	**0% for Investor / 6,00% for Issuer**
10.5	Total Running Cost per Year:	**0% for Investor / 0,50% for Issuer**
11.	Encumbrance:	**None**
12.	Treatment of Investors in Case of Insolvency:	**The loans given by the investors are subordinate to all other debt of the company.**
13.	Cotrol RIghts / Participation Rights:	**Control Rights:** **1. Yearly Annual Report** **2. Updates of the information contained in this Information Data Sheet** **Participation Rights: None**
14.	Sale or transmission possible?	**No**
15.	Cost of Sale/Transmission:	**Sale impossible**
16.	Tax Treatment of the Financial Instrument:	**Taxable acc. to § 27 (1) ITA icw § 27 (2) No 2 leg. cit.**

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3 Other Information

1.	Description of Use of the Money invested:	**The qualified subordinate loans given under the terms on the website are used for the project described under 1.15 "Weizengasse 1-3".**
2.	Locally Competent Authority for the Issuer:	**Magistrat der Stadt Wien**

4 Risk Notice

Investing in qualified subordinated loans involves risks, including the **risk of losing part or all of the money invested or the risk of not receiving any returns.** The Subordinated Lender grants a qualified subordinated loan. In the **case of bankruptcy or liquidation** of the Issuer, there is the risk that the loans will be granted only after all other creditors of the Issuer, who are primarily to be satisfied, and thus the investor partially or completely fails with his or her own claim. In principle, it can be assumed that higher potential returns result from a higher risk.

There is **no supervision by the Financial Market Authority (FMA)** regarding compliance with the Austrian Alternativfinanzierungsgesetz or a regulation issued pursuant to this Act. This public offer has therefore not been audited or approved by the Financial Market Authority (FMA) or any other Austrian authority.

Your investment is not covered by statutory deposit insurance and investor compensation schemes.

This product is not a savings product. You should not invest more than 10% of your net assets. It is not possible for you to resell or transfer the investments.

Investment services companies that broker alternative financial instruments on an Internet platform are subject to FMA supervision only with regard to compliance with the Securities and Exchange Protection Act 2007.

Stichtag 28.10.2019

Auszug mit aktuellen Daten

FN 346167 w

Grundlage dieses Auszuges ist das Hauptbuch ergänzt um Daten aus der Urkunden-
sammlung.
Letzte Eintragung am 07.02.2019 mit der Eintragungsnummer 12
zuständiges Gericht Handelsgericht Wien

FIRMA
1 Laura Bauträger GmbH

RECHTSFORM
1 Gesellschaft mit beschränkter Haftung

SITZ in
1 politischer Gemeinde Wien

GESCHÄFTSANSCHRIFT
1 Filmteichstraße 1/Haus 1
Musterhauspark Oberlaa
1100 Wien

GESCHÄFTSZWEIG
1 Baugewerbe, Projektierung, Ankauf
und Verkauf von Liegenschaften

KAPITAL
1 EUR 35.000

STICHTAG für JAHRESABSCHLUSS
1 31. Dezember

JAHRESABSCHLUSS (zuletzt eingetragen; weitere siehe Historie)
12 zum 31.12.2017 eingereicht am 01.10.2018

1 Erklärung über die Errichtung der Gesellschaft 001
vom 15.04.2010

GESCHÄFTSFÜHRER/IN (handelsrechtlich)
B Markus Hartmann, geb. 11.11.1984
11 vertritt seit 18.01.2018 selbständig

	GESELLSCHAFTER/IN	STAMMEINLAGE	HIERAUF GELEISTET
	B Markus Hartmann, geb. 11.11.1984		
3	....	EUR 35.000	
3	....		EUR 35.000
	Summen:	EUR 35.000	EUR 35.000

--- PERSONEN ---

3 B Markus Hartmann, geb. 11.11.1984
3 p.A. Filmteichstraße 1, Haus 1
1100 Wien

-------------------- VOLLZUGSÜBERSICHT ---------------------------------------

Handelsgericht Wien

1 eingetragen am 21.05.2010 Geschäftsfall 75 Fr 5913/10 g
Antrag auf Neueintragung einer Firma eingelangt am 14.05.2010
3 eingetragen am 15.02.2012 Geschäftsfall 71 Fr 985/12 y
Antrag auf Änderung eingelangt am 31.01.2012
11 eingetragen am 08.02.2018 Geschäftsfall 71 Fr 944/18 s
Antrag auf Änderung eingelangt am 19.01.2018
12 eingetragen am 07.02.2019 Geschäftsfall 71 Fr 17716/18 f
Elektronische Einreichung Jahresabschluss eingelangt am 01.10.2018

-------------- INFORMATION DER ÖSTERREICHISCHEN NATIONALBANK ----------------

zum 28.10.2019 gültige Identnummer: 9852298

erstellt über Verrechnungsstelle LEXUNITED **************************** HA021
Gerichtsgebühr: EUR 3.53 ****** 28.10.2019 17:58:54,344 01189993 ** ZEILEN: 40

Entgelt der Verrechnungsstelle LEXUNITED: EUR 0,20
Gesamtentgelt: EUR 3,73 zuzüglich 20% USt