

Information data sheet according to § 4 Abs. 1 AltFG

1 Information about the Issuer

1.	Legal Form:	GmbH
2.1	Company Name:	Donor BeteiligungsGmbH
2.2	Group:	Donor Emptor Gruppe
3.	Address:	Rubensgasse 1/2, 1040 Wien
4.	Phone:	-
5.	E-Mail:	info@donor.co.at
6.	Website:	http://www.donor.co.at/
7.	Company Registry Number:	FN 492525 b
8.	VAT Number:	AT U73391019
9.	Business License:	
10.	Equity Structure (in €)	
10.1	Share Capital:	EUR 35.000
10.1.1	of which paid in:	EUR 5.000
10.1.2	of which entitled to vote:	EUR 5.000
10.1.3	Duration:	-
10.2	Mezzanine Capital:	-
10.2.1	of which entitled to vote:	-
10.2.2	Duration:	-
10.3	Equity:	EUR 441.728
10.3.1	of which entitled to vote:	-
10.3.2	Duration:	-
10.4	Bank loans	EUR 4.100.000
10.4.1	of which entitled to vote:	-
10.4.2	Duration:	
10.5	Ranking in the event of insolvency:	Bank loan before subordinated loan
11.	Administrators:	Herr Markus Haslinger Herr Vojtkuliak Albin
12.	Owners:	DONOR Immobilien GmbH Herr Vojtkuliak Albin
13.	Ultimate Beneficial Owners:	Frau Feigl Christiane Herr Vojtkuliak Albin
14.	Business Purpose according to the Statutes:	Real estate sales
+15.	Short Description of the Project:	The aim of the project " Pasettistraße 25" is the construction of an apartment complex
16.	Number of offers of the issuer according to AltFG	0

Information about the Alternative Financial Instrument

1.	Legal Form:	Subordinated Loan
2.	Duration:	24 months
3.	Extension option if the funding target is not achieved / consequences of non-achievement of the funding target	1 month, if the funding target is not achieved, the issuer has the option of accepting the loan amount or paying it back to all lenders.
4.	Notice Periods:	The qualified subordinate loans cannot be terminated.
5.	Termination Date:	The qualified subordinate loans cannot be terminated.
6.	Funding Target	EUR 700.000
7.	Funding Period	From 02.03.2021 to 02.06.2021
8.	Purchase Price:	Minimum € 100
9.	Interest / Form of Interest Payments/ Distribution:	6,75% p. a. / simple interest, yearly distribution of interest
10.	Cost	
10.1	Distribution Cost:	0% for Investor / EUR 5.500 excl. VAT for Issuer
10.2	Administrative Cost:	0%
10.3	Management Cost:	0%
10.4	Total One-Off Cost:	0% for Investor / 5,50 % for Issuer
10.5	Total Running Cost per Year:	0% for Investor / 1,25 % for Issuer
11.	Encumbrance:	None
12.	Treatment of Investors in Case of Insolvency:	The loans given by the investors are subordinate to all other debt of the company.
13.	Control Rights / Participation Rights:	Control Rights: 1. Yearly Annual Report 2. Updates of the information contained in this Information Data Sheet Participation Rights: None
14.	Sale or transmission possible?	No
15.	Cost of Sale/Transmission:	Sale impossible
16.	Tax Treatment of the Financial Instrument:	Taxable acc. to § 27 (1) ITA icw § 27 (2) No 2 leg. cit.

2 Other Information

1.	Description of Use of the Money invested:	The qualified subordinate loans given under the terms on the website are used for the project described under 1.15 "Pasettistraße 25".
2.	Locally Competent Authority for the Issuer:	Magistrat der Stadt Wien

3 Risk Notice

Investing in qualified subordinated loans involves risks, including the **risk of losing part or all of the money invested or the risk of not receiving any returns**. The Subordinated Lender grants a qualified subordinated loan. In the **case of bankruptcy or liquidation** of the Issuer, there is the risk that the loans will be granted only after all other creditors of the Issuer, who are primarily to be satisfied, and thus the investor partially or completely fails with his or her own claim. In principle, it can be assumed that higher potential returns result from a higher risk.

There is **no supervision by the Financial Market Authority (FMA)** regarding compliance with the Austrian Alternativfinanzierungsgesetz or a regulation issued pursuant to this Act. This public offer has therefore not been audited or approved by the Financial Market Authority (FMA) or any other Austrian authority.

Your investment is not covered by statutory deposit insurance and investor compensation schemes.

This product is not a savings product. You should not invest more than 10% of your net assets. It is not possible for you to resell or transfer the investments.

Investment services companies that broker alternative financial instruments on an Internet platform are subject to FMA supervision only with regard to compliance with the Securities and Exchange Protection Act 2007.

Grundlage dieses Auszuges ist das Hauptbuch ergänzt um Daten aus der Urkundensammlung.

Letzte Eintragung am 03.09.2020 mit der Eintragsnummer 3
zuständiges Gericht Handelsgericht Wien

FIRMA
1 Donor BeteiligungsGmbH

RECHTSFORM
1 Gesellschaft mit beschränkter Haftung

SITZ in
1 politischer Gemeinde Wien

GESCHÄFTSANSCHRIFT
1 Rubensgasse 1/2
1040 Wien

GESCHÄFTSZWEIG
1 Beteiligungen

KAPITAL
1 EUR 35.000
Gründungsprivilegierung

STICHTAG für JAHRESABSCHLUSS
1 31. Dezember

[JAHRESABSCHLUSS](#) (zuletzt eingetragen; weitere siehe Historie)
3 zum 31.12.2019 eingereicht am 01.09.2020

1 Gesellschaftsvertrag vom 09.05.2018 001

GESCHÄFTSFÜHRER/IN (handelsrechtlich)
1 A Markus Haslinger, geb. 07.02.1978
vertritt seit 16.06.2018 selbständig
1 B Albin Vojtkuliak, geb. 04.09.1978
vertritt seit 16.06.2018 selbständig

GESELLSCHAFTER/IN	STAMMEINLAGE	GRÜNDUNGS- PRIVILEGIERTE STAMMEINLAGE	HIERAUF GELEISTET
B Albin Vojtkuliak, geb. 04.09.1978	EUR 17.500	EUR 5.000	EUR 2.500
C Donor Immobilien Holding GmbH	EUR 17.500	EUR 5.000	EUR 2.500
SUMME	EUR 35.000	EUR 10.000	EUR 5.000

--- PERSONEN -----

1 A Markus Haslinger, geb. 07.02.1978
1 Margaretenstrasse 102/27-29
1050 Wien

1 B Albin Vojtkuliak, geb. 04.09.1978
1 Novot 188
SVK-02955 Novot

1 C Donor Immobilien Holding GmbH
1 [\(FN 430878 w\)](#)

1 Rubensgasse 1/2
1040 Wien

----- VOLLZUGSÜBERSICHT -----

Handelsgericht Wien

1 eingetragen am 16.06.2018 Geschäftsfall 74 Fr 6632/18 b
Antrag auf Neueintragung einer Firma eingelangt am 30.05.2018
3 eingetragen am 03.09.2020 Geschäftsfall 74 Fr 7577/20 i
Elektronische Einreichung Jahresabschluss eingelangt am 01.09.2020

----- INFORMATION DER ÖSTERREICHISCHEN NATIONALBANK -----

zum 26.01.2021 gültige Identnummer: 21744270

Firmenbuch

Abgefragt am 26.1.2021, um 11:54:21 MEZ

Entgelt der Verrechnungsstelle LEXUNITED: EUR 0,20
Gesamtentgelt: EUR 3,73 zuzüglich 20% USt