

## Personally speaking...

**S**ummer is behind us now and we have moved into the fall season with the leaves changing color and the cooler temperatures fall brings. Now is the time for you to review any changes that may impact your 2022 tax year status and ensure you are aware of what those changes may consequently bring to your tax situation. Please contact us if you have questions or would like to engage us regarding planning for your future!

### *Preparing for Tax Season*

We begin preparing business tax returns in January and personal tax returns the first of February. It is important to ensure that we have your most up-to date information ahead of time including changes in email, phone or mailing addresses. Please review the enclosed insert listing the requested information for the upcoming tax season and an overview of our online (paperless) 1040 tax return services.

### *Our Online Tax Return Services - Form 1040*

Going paperless and using online tax return services (online Client Organizer, online delivery of tax returns, and e-filing), is the most efficient way to prepare your tax returns, and we encourage you to go paperless as the IRS and states are moving towards online processing. E-filing is now mandated by the IRS and most states and ALL returns that can be e-filed, will be e-filed.

All tax returns, paperless or otherwise, need to include your completed organizer, W-2s, 1099s (and other documentation listed in the Organizer) and those documents need to be delivered (preferably via your secure portal) to our office before we can begin to process your returns. This also gives us opportunity to ensure you are maximizing your tax benefits. Hainsworth CPA offers secure portals to transmit your sensitive information and we encourage you to utilize this option to ensure your documents are delivered safely and on time without envelopes, stamps or dropping off at our office. We also ask that you do not email us your tax documents as the portal is the most secure option. Once your return is completed, to e-file your return, we will need a signed authorization form(s) that gives us permission to e file your returns and we will get those to you for your signature at tax return review time.

### *In Closing*

Tax regulations are always evolving, and we stay in compliance with these ongoing changes.

Stay safe and Happy Fall everyone!

*Dave*

— Dave Hainsworth, C.P.A. —



# Tug's Tales

Fall is in the air and with it comes much cooler weather. Finn and I are looking forward to some bonfires this fall. I am a little fire bug and just love laying by the heat of a good roaring fire after a nice day of swimming. It is also time for those yummy drinks of hot apple cider, hot cocoa with marshmallows, and if you're lucky enough, you will indulge in some smore's treats by the campfire.



Latest update on my health....Currently I am receiving holistic and acupuncture treatments for the pain and circulation. Still limping and light weight bearing on my leg, but I love being me! I am thankful I got to swim all summer and into this fall.

Finn and I are always happy this time of year to come into the office and be a part of the lunchtime crowd. Please look for us when you pop into the office to drop off your documents, or if you are planning to come in for an appointment as we would love to see you.

I hope you all stay healthy and start sorting through all those tax documents when it's too cold outside to do much else.

Enjoy your fall and winter season. Wags!



David N. Hainsworth, C.P.A., P.C.

*Financial Counseling and Accounting Services*

3950 University Drive, Suite 207

Fairfax, VA 22030-3913

Voice: (703) 352-0118

Fax: (703) 352-0120

e-mail: dave@hainsworthcpa.com



[www.hainsworthcpa.com](http://www.hainsworthcpa.com)

Professional Staff

David N. Hainsworth, C.P.A., C.F.P.

Debra Duffy, C.P.A.

Terri John, C.P.A.

Debra Yager, C.P.A.

Pamela Hainsworth, Staff Accountant

Liam Loftus, Staff Accountant

Mary Powell, Firm Administrator

Nicole Porcayo, Administrative Assistant

Design & Typesetting by

Blue Room Studio