

# Tax Senior

at Strategis CPAs & Consultants, PA  
Lutz, FL

As a **Tax Senior**, you will play an essential role in shaping both our staff and client experience. We are seeking a well-organized experienced individual with a solid 5 plus full tax seasons in Public Accounting who enjoys working with and developing relationships with a group of clients to handle their tax planning and preparation, trust accounting and outsourced accounting and payroll needs in an UltraTax and QBO eco-system.

## **SALARY:**

\$65,000 - \$85,000, commensurate with experience.

## **WHO WE ARE:**

Strategis CPAs is a modern advisory firm, providing automated bookkeeping, tax and advisory services for trustees and professional service businesses and their owners. We use a client-centered team approach. Each member is a specialist in their area but cross trains to step in when the situation requires it. We always look for new ways to utilize technology to save our clients and ourselves time and money. While our size allows us to be nimble and constantly evolving, we also know how to have fun – from chair-massage Tuesdays to spontaneous wine breaks. Our goal is zero overtime and no travel.

## **WHAT YOU WILL DO:**

- Review and prepare complex individual and business tax returns (Forms 1040, 1041, 1120S, 1065 and limited 1120)
- Review and prepare trust accountings and manage outsourced accounting for professional service and real estate businesses
- Support Client Service Managers and manage client projects with limited supervision
- Tax research using PPC and RIA Checkpoint

## **QUALIFICATIONS & SKILLS:**

- Bachelor and/or master's degree in Accounting required and CPA completion in sight
- Solid 5 plus years of relevant Public Accounting tax experience
- High personal integrity
- Motivated, creative, and innovative
- Ability to provide outstanding client service and treat individuals with respect
- Experience handling projects that require a high attention to detail and ability to create and follow checklists
- Self-starter with a positive and friendly attitude
- Ability to handle confidential materials discreetly
- Ability to multi-task and effectively manage project deadlines
- Strong independent and team-based problem solving and organization skills
- Strong communication skills
- Comfortable working in a paperless environment
- Proficient with QBO and QuickBooks Desktop
- Proficient with Office 365 (Excel, Word, OneNote, Teams) and Zoom
- Experience with Thompson Reuters Products (UltraTax) preferred

## **BENEFITS:**

- PTO/Vacation/Holidays
- Flex hours
- 401K
- Health insurance
- Dental/Vision insurance available

## **Disclaimer:**

This job description is not designed to cover or contain a comprehensive list of activities, duties or responsibilities that are required of the employee. Strategis CPAs & Consultants, PA is an equal employment opportunity employer and does not discriminate against any applicant because of race, creed, color, age, national origin, ancestry, religion, gender, sexual orientation, disability, genetic information, veteran status, military status, application for military service or any other class protected by state or federal law. Qualified Applicants must be legally authorized for employment in the United States. Qualified Applicants will not require employer-sponsored work authorization now or in the future for employment in the United States.