

Questions? Contact us: (704) 873-0542 phone (704) 873-4358 fax joanne@rosenfeldandco.com Find this and other useful worksheets at our website www.rosenfeldandco.com

Rental Property Complete a Separate Schedule for Each Property

Address of Property	
Description of Property (Residential, Commercial)	

Number of days the property was occupied by you, a member of your family, or any individual not paying rent at the fair market value		
Number of days the property was rented		
Number of days the property was not occupied		
Did you actively participate in the operation of the rental property during the year?	Yes	No
Were more than half of personal services that you or your spouse performed during the year performed in real property trades?	Yes	No
Did you or your spouse perform more than 750 hours of service during the year in real property trades or businesses?	Yes	No
Was this property purchased in 2009? If yes, please attach settlement statement	Yes	No
Was the mortgage refinance on this property? If yes, please attach settlement statement	Yes	No

Rents Received:		Amount:
Advertising		
Auto & Travel		
Miles driven rel	ated to this property: _	
Cleaning & Main	tenance	
Commissions		
Insurance		
Legal & Profession	onal Fees	
Management Fee	es	
Mortgage Interes	st	
Other Interest		
Repairs & Maintenance		
Supplies		
Taxes		
Utilities		

I declare that I have examined and/or completed this worksheet and any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete.

Prepared and submitted by: _____ Date: _____

Printed name: _____