## Instructions for logging into the Client Center

1. Enter your client credentials in the fields indicated.



By logging in and using Firm360, you agree to the Terms of Use and Privacy Policy

2. The system will send a verification text to the mobile number on file.



## Client Access

You can now securely send and receive documents any time, any place! Enter your information below to access your account.

Security Code

This field is required.

A security code has been sent by SMS to the number we have on file.

If you don't receive a code, contact our office to make sure your account is setup for client access. Or click <u>here</u> for assistance.



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3. Enter the code received to your messaging app on your mobile phone and click "sign in". This verification text comes from Firm360.



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Your Firm360 verification code is: 242948

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4. If you hit any roadblocks, please call our office or use the self-registration feature to confirm your information on file.