



AUDIT DEFENSE & IDENTITY THEFT SERVICES ADDENDUM

(rev: January 21, 2023)

Overview

This addendum to the Proposal and Engagement Letter describes services related to our "Audit Defense Service and Identity Theft Services." If you select this service, this addendum becomes part of the Proposal and Engagement Letter and with the Terms and Conditions Addendum that comprise your agreement with us ("Agreement"). If there is any inconsistency between the Proposal and Engagement Letter, this *Terms and Conditions Addendum*, and this *Audit Defense & Identity Theft Services Addendum*, the engagement letter will prevail to the extent of the inconsistency.

For the purposes of this *Audit Defense & Identity Theft Services Addendum*, any reference to "firm," "we," "us," or "our" is a reference to Drexler Tax & Accounting Services, PC (dba Drexler & Associates), and any reference to "you," or "your" is a reference to the party or parties that have engaged us to provide services. References to "Agreement" mean the engagement letter or other written document describing the scope of services, any additional attachments incorporated therein, and this *Audit Defense & Identity Theft Services Addendum*.

Description of Services

Affordable Audit Defense and identity theft services from us will support you if the Internal Revenue Service (IRS) or state audits or otherwise requests additional information regarding your tax return or if you are a victim of identity theft.

We will represent you in exams concerning the elected tax year's tax returns and/or tax forms prepared by our firm, to the extent we are allowed by our professional designations. This representation includes correspondence from the IRS and state taxing agencies. You will remain responsible for any additional tax, penalties, and interest that the taxing authorities may assess. We will not bill you for our time related to these services.

In case of identity theft, we will handle the paperwork with the IRS and provide you with sound guidance along the way.

This program is not, nor does it imply, a guarantee that you will not be subject to an audit or notice by the IRS or other state taxing agency. It is not, nor does it imply, a guarantee that you will not be the victim of identity theft. While we encourage you to select this service, it is entirely optional.

By electing to participate in the program, you agree to cooperate with our staff by providing all necessary documentation and source documents requested within 15 days of such request. You agree to sign all required forms to allow us to represent you properly.

Coverage Limitations:

- Does not include taxpayer representation at the Appeals and Tax Court levels
- Identity Theft Protection is limited to your compromised identity with the IRS. Identity Theft Protection does not include monitoring your credit card, bank, and other financial accounts. Identity Theft Protection does not include additional monitoring or preventative services commonly provided by protection companies such as LifeLock.

If you do not select this service, we may still be available to help you. However, we will bill you at our hourly rates for any time spent representing you or responding to notices from the IRS and other state taxing agencies.