



STRONG & KUHN

CPAs & Business Advisors

EMPLOYER INFORMATION SHEET

General

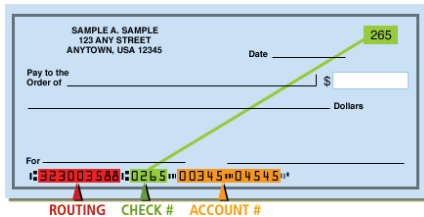
Business Name: _____
Business Address: _____
City, State, Zip: _____
Filing Name (if different): _____
Filing Address (if different): _____
City, State, Zip: _____

Contact Name: _____
Phone: _____
Fax: _____
Email: _____

Company Type: ☐ S-Corp ☐ C-Corp ☐ LLC ☐ LLP ☐ Partnership
☐ Sole Proprietor ☐ 501c3 ☐ Other _____

Bank Information

Employer Bank Routing Number: _____
Employer Bank Account Number: _____



Principal Officer's Name: _____
Principal's Social Security Number: _____
Principal's Date Of Birth: _____
Please attach a voided check

Federal law requires that we store and verify information about the principal officer to help prevent money laundering and the funding of terrorist activity. The principal officer is the person who is the main contact for the bank account from which electronic payments (including direct deposit) are made.

Payroll

No. of W-2 employees _____
No. of 1099 contractors to be paid through payroll _____
First Date to Run Payroll MM____/ DD____/ YY____
Federal EIN _____ ☐ Applied For
State Employer Account No. _____ ☐ Applied For
State Unemployment No. _____ ☐ Applied For
State Unemployment Insurance Rate _____ % (if known)
Other state tax rates, if applicable:

Payroll History

Attach any historical payroll information from this calendar year for all active and terminated employees

- ☐ Have not run any payroll yet this year

Beginning of Calendar Quarter Start. If you will begin using our service at the start of the 2nd, 3rd or 4th calendar quarter (April 1, July 1, or October 1), please include the following items.

- ☐ Year-to-date wages, taxes, and deductions for each employee
- ☐ Dates and amounts of all payroll tax payments made to date for current year tax liabilities

Middle of Calendar Quarter Start. If you will begin using our service in the middle of a calendar quarter, please include the following items.

- ☐ Year-to-date wages, taxes, and deductions for each employee as of the most recent payroll
- ☐ Year-to-date wages, taxes, and deductions for each employee as of the end of the most recent calendar quarter (*not applicable if you're starting in the middle of the first calendar quarter*)
- ☐ Payroll register or other summary for each payroll date in the current quarter, including total amounts for each wage item, tax, and voluntary deduction on that date.
- ☐ Dates and amounts of all payroll tax payments made to date for current year tax liabilities

Notes

Authorized Signature: _____ Date: _____