

Dear Client,

Attached is your Arizona Charitable Credit packet. The Private Tuition Credit and the Certified School Tuition Organization Credit are adjusted due to inflation. You can get further credit information at <u>www.azdor.gov/taxcredits.aspx</u>. Also, for the AZ Military Family Relief Fund, only the first \$1M donated to the fund annually is allowed for the credit. Please visit <u>https://dvs.az.gov/military-family-relief-fund-2021</u> for funds donated to date and contribution forms. Your receipt must be from the AZ Dept of Veterans' Services stating the donation qualifies for the credit. **THIS FUND FILLS UP QUICKLY SO PLEASE MAKE YOUR DONATIONS AS SOON AS POSSIBLE.** 

Sincerely,

AccuPro Advisors

# **AZ Charitable Credit Limitations & Explanations**

FORM			MJF	Single / HOH	MFS
323	Private Tuition Credit	2021	\$1,221.00	\$611.00	\$611.00
		2020	\$1,186.00	\$593.00	\$593.00
348	Certified School Tuition Organization Credit (This credit is utilized AFTER the Private Tuition maximums have been reached and is in addition to that credit)	2021	\$1,214.00	\$608.00	\$608.00
		2020	\$1,179.00	\$590.00	\$590.00
322	Public School Credit (Extra Curricular)	2018 FORWARD	\$400.00	\$200.00	\$200.00
340	AZ Military Family Relief Fund* https://dvs.az.gov/mfrf	2019 FORWARD	\$400.00	\$200.00	\$200.00
321	Qualifying Charitable Organization** (formerly Working Poor Credit)	2018 FORWARD	\$800.00	\$400.00	\$400.00
352	Qualifying Foster Care Charitable Organization**	2018 FORWARD	\$1,000.00	\$500.00	\$500.00
	Total maximum credits		\$5,035.00	\$2,519.00	\$2,519.00

\* How to the AZ Military Family Relief Fund works:

1) Only the first \$1M donated to the fund ANNUALLY is allowed for the credit.

Please visit the website for funds donated to date and the contribution forms.

2) Your receipt MUST be from the AZ Dept of Veterans' Services stating the donation qualifies for the credit.

#### \*\* How to qualify for Qualifying Charitable Organization (Including Foster Care)

1) The donation must be a charity on the list from the AZDOR website and you must receive a receipt from the organization stating your donation qualifies for the specific credit. Donations do NOT qualify for both credits. They ARE independent of one and other.

Please visit the below website for more information on the Arizona Tax Credits:

www.azdor.gov/taxcredits.aspx



with joy and hardship. Their stories began in foster care with an unjust start in life. Exposure in utero to drugs impacted the development of their brains and nervous systems. As they began school, the depth of their deficiencies became more evident. We tried different schools, but each day we watched them struggle and feel defeated in a traditional setting.

found an educational setting that meets the needs of their learning differences. New Way has the resources to address their emotional and academic concerns. The teachers provide them with tools to overcome anxieties and gain confidence while learning. We ask that you partner with us on the journey to turn their challenges into moments of achievement and success.

# HOW • TO • DONATE • ONLINE

- 1. Go to apesf.org
- 2. Click the red "DONATE" button
- 3. Click the green "YES" button at the bottom of the page and accept the dollar for dollar tax credit
- 4. Complete the Donor Information
- 5. Complete the Donation Details Click "SPECIFIC STUDENT(S)" button under recommendations
- 6. Enter student: MOLLY KESNER Click school: NEW WAY ACADEMY (01075)
- 7. Click "ADD ANOTHER STUDENT" button Enter student: OLIVIA KESNER Click school: NEW WAY ACADEMY (01075) Donation Maximum: \$2,269 Married Filing Joint \$1,135 All Others April 15th, 2020
  - Due Date:
- 8. Complete the Payment Details
- 9. Click the green "GIVE NOW" button

#### YOUR . DONATION . IS . CHANGING . A . LIFE!













# TURNING TAX DOLLARS INTO TUITION SCHOLARSHIPS Since 1998

# **HOW IT WORKS**

**Prefer to pay online?** You can securely make your donation online by visiting apesf.org/donate

## DETERMINE YOUR DOLLAR AMOUNT

The maximum amount you may contribute is the same as your state tax liability or the amount set by the state for your current tax year, whichever is less.

**\$2,365 for Married Filing Jointly** ORIGINAL: \$1,186 // OVERFLOW: \$1,179

**\$1,183 for Single/Married Filing Separately** ORIGINAL: \$593 // OVERFLOW: \$590

#### DECIDE IF YOU'D LIKE TO RECOMMEND A SPECIFIC SCHOOL OR STUDENT

Although Arizona law prevents school tuition organizations from using recommendations as the only consideration when awarding scholarships, APESF does use them as one of our primary considerations.

## MAKE YOUR CONTRIBUTION

Mail this completed form with a check made out to APESF.

Mail to: 6909 E Greenway Pkwy, Suite 240 Scottsdale, AZ 85254

**Prefer to pay by phone?** Give us a call at 480-699-8911 and we will be happy to help.

## TAKE THE CREDIT!

Once your contribution is submitted, you will receive an official APESF receipt. To claim your dollar-for-dollar tax credit, give your receipt to your tax advisor or complete forms 301, 323 and 348 to include with your tax return.

## CONTRIBUTION FORM (PDF FILLABLE)

Thank you for donating! You must read & respond to all of the following in order for us to process your donation properly.

BILLING	ADDRESS		
CITY		STATE	ZIP
EMAIL		PHONE	
CONTRIE	BUTION AMOUNT	\$	
	ed filing Jointly /Married filing Separately	/	
I expe	ct to take the AZ tax crea ot have an AZ tax liability	dit in 2020, (OR) , but I will make a tax-deductik	ole donation

SCHOOL TUITION ORGANIZATION

AMOUNT \$

## PAYMENT INFORMATION:

CARD NUMBER

## EXPIRATION DATE

SECURITY CODE

Arizona Private Education Scholarship Fund, Inc. is a tax-exempt organization pursuant to federal law, Section 501 (c)(3), Federal I.D. number 86-09581 61, and a qualified School Tuition Organization (STO) pursuant to the Arizona Private School Tuition Tax Credit Law (A.R.S. § 43-1 089). NOTICE: A school tuition organization cannot award, restrict, or reserve scholarships SOLELY on the basis of the donor's recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent(s).



2018 GOLD

6909 E Greenway Pkwy, Suite 240 | Scottsdale AZ 85254 P. 480.699.8911 | E. helpdesk@apesf.org | W. apesf.org



No hope, life, or path Fully me, strong, accepted I'm unexpected



The haiku (Japanese poem) Rosa wrote to express her transformation

# VISION

We transform lives – one teen at a time.

# MISSION

We spark the greatness in Arizona's Foster Youth to help them realize their potential and to make the world a more peaceful and loving place.

# WHAT WE DO

Since 2007, the Scott Foundation has touched the lives of more than 6,000 young people through experiential learning designed to encourage the value of selfless service. In giving back to others, these magnificent young adults redirected nearly \$764,000 in donations back to the community through their selfless service and compassion for others. Over time, we recognized that the youth who were most receptive to that concept were those who needed it most. So, we decided to redirect our efforts solely on the most vulnerable of Arizona's youth, Arizona's Foster Teen population.

480-688-9800

# TODAY'S PROGRAM

Scott Foundation disrupts the social norm to spark the potential greatness in AZ foster youth. We focus on 13-17 year old's and young adults18-25, since they are considered to be within the Arizona Department Child Safety and Healthcare transition period. We assist these young people in gaining practical skills for life but more importantly, help them develop a healthier sense of self, compassionate hearts and purposeful career paths. They learn to live in selfless service to others and evolve emotionally so their perspective about themselves shifts and their individual potential can blossom. Our Master Class program averages 100 learning experiences per year, per person – many having experiences in 8 different and exciting careers. When they 'age out' of the system, at 18, they will have a chance at success and not become part of the statistics.



TaxCredits4AZFosterKids.com

"Along with developing heads, we must also develop hearts. For it is the heart alone that determines whether the power derived from knowledge will be used for positive means or negative ends." - ISSE-USA Only 54% will have a high school diploma 20% will become homeless within a year 25% will become incarcerated within two years Only 50% will be underemployed by age 24 Only 3% will obtain a college degree 71% of all girls will become pregnant before age 21

# **OUR OUTCOMES**

For participants who remain in our program

100% graduate high school 82% average decrease in case 'incident' reports No arrests No pregnancies 80% reduction in prescribed drugs 90% average reduction in self-harm attempts 97% average program attendance 450 average volunteer hours per youth, annually

# **OUR HISTORY**

Colleen Walski, the founder of Scott Foundation, is a visionary and inspired leader who has woven together spiritual leaders, change-makers, community leaders, philanthropists, executives and entrepreneurs to enrich the lives of Arizona's Foster Youth. Inspired by the lasting memory of her only son, Scott, who was tragically taken when he was only 27, Colleen is dedicated to helping young people, just as Scott always did. Her passion for giving-back is the core principle that helped her overcome the pain from her loss and eventually heal. Foster youth also face pain and need healing from the traumatic lives they were experiencing before entering the system, which were often filled with physical, sexual and emotional abuse, neglect, poverty and crime. Scott Foundation helps these beautiful young people become whole so they can look forward to productive and satisfying futures.

480-688-9800



# SCOTT FOUNDATION

# Serving AZ Foster Youth

# ARIZONA CHARITABLE GIVING PROGRAM

Did you know that State tax dollars today spend **\$500,000+ per child, per year** on the most pressing issues Arizona foster kids face such as Substance Use & Disorders, Human Trafficking & Prostitution, Juvenile Corrections, etc.? Sadly, each of these support/social service systems have incentives to keep kids broken and in the system. Our efforts at Scott Foundation match community members with foster kids, redirecting Charitable Tax Credits/Dollars of \$1,000 (filing married) and \$500 (filing single) to purposefully provide a safe path out of the system, and onto a prideful path of well-being and self-reliance.

YOUR ARIZONA TAX CREDIT WITH SCOTT FOUNDATION - It's never too early to be thinking about giving, especially when your donation comes back to you 100-fold. Show your support for the Scott Foundation AND reduce your Arizona tax bill with a tax credit. You will receive a FULL TAX CREDIT for the amount you donate.

The Arizona Foster Care Tax Credit assists foster children in our community and reduces your state income tax. Your donation is a DOLLAR-FOR-DOLLAR tax credit on your taxes, up to \$1,000 (married couples) or \$500 (single filers). For more information, call 1-800-843-7196 or follow this link <a href="https://www.AZDOR.gov/Forms/Credits.aspx">www.AZDOR.gov/Forms/Credits.aspx</a> to the Forms page of the Arizona Department of Revenue to retrieve <a href="https://www.AZDOR.gov/Forms/Credits.aspx">Form 301</a> and <a href="https://www.azbor.gov/Forms/Credits.aspx">Form 301</a> or tax return to recognize generous Tax Credit Donations; or consult your Tax Accountant.

Donations may be made directly online at <u>www.Scott-Foundation.org</u> or complete the form below and mail it, along with your check payable to the Scott Foundation, P.O. Box 4927, Cave Creek, AZ 85327.

# Scott Foundation Charitable Organization Tax Credit Donation Form - QFCO #10036

Name:			
	Last	First	M.I.
Address:	(We need your address so that we may	send you a letter of receipt.)	
	(		
			\$
	City	Zip Code	Amount Enclosed
	SCOTT	FOUNDATION	
P.O. Box 4	1927   Cave Creek, AZ 85327   Email:	Colleen@Scott-Foundation.com	Direct: 480.688.9800

Scott-Foundation.org | <u>TaxCredits4AZFosterKids.com</u> A Non-Profit Organization 501(c)(3) Tax ID 47-0980880



# Our Mission

The Pappas Kids Schoolhouse Foundation helps low-income, homeless and at-risk youth in Arizona schools succeed and grow in a positive educational environment.







## Because of your generous donations...

**Over 5300 scholarships provided to homeless, underprivileged and at risk students.** Since 2007 Pappas Kids has awarded over \$10.6 million to those who could not have afforded a private education. The support you provide has made a life changing impact to these children and families by giving them a "choice" in their education. Your continued support has opened doors of opportunity for these students. You have increased their chances of pursuing post-secondary education and having higher occupational aspirations.

#### **Did you know?**

Arizona Private School Tuition Tax Credit Law, A.R.S. Section 43-1089 allows individuals to redirect their state income tax to school tuition organizations that provide scholarships to private-school students in Arizona.

#### Here's how it works.

Donors control how their tax dollars are spent and children receive a quality, private education to the school of their choice. Thanks to the 2012 Overflow/ PLUS (Private Learning Uplifting Students) tax credit, donors can claim an additional tax credit over-and-above the original tax credit.

- Individual taxpayers are allowed an annual credit up to \$1,183
- Married taxpayers filing separately can donate up to \$1,186 individually
- Married couples filing jointly are allowed an annual credit up to \$2,365
- Donors must first meet the \$593 (single) or \$1,186 (married) Original Tax Credit Program maximum in order to claim the Overflow/PLUS tax credit.

By simply participating, individuals will reduce the amount of tax money they owe to the State or increase the amount of their refund, dollar-for-dollar. Please note that this contribution may be eligible for a federal deduction. Consult your personal tax advisor on this matter.

Thank you for your support and believing that every parent deserves the right to choose the education that is best for their child.

**Contribution Deadline: April 15**<sup>th</sup> **2021.** Pappas Kids Schoolhouse Foundation is a state of Arizona qualified Student Tuition Organization permitted to receive these tax credit contributions and award scholarships to economically disadvantaged students.

For Questions, Contact: Dayna Sandoval | daynas@pappaskidssf.org



Give **A CHILD A** Hand Up **Yes!** I/We would like to redirect our Arizona State income tax dollars to benefit priv te school students in the State of Arizona by making a tax credit contribution to the Pappas Kids Schoolhouse Foundation.

#### **Donor Information**

Name (First and Last)				
Address				
City	State Zip			
Phone #Emai	ι			
Send my receipt by: Email Regular Mail Filing Status: Single/Head of Household Married Filing Separately Married Filing Jointly				
<b>Original Tax Credit Donation:</b> Have you made any donations that you have or will claim on your 2020	-			
<ul> <li>□ Yes. Amount \$ STO Nation No. This is my/our first donation to an STO</li> <li>Donation amount: □ \$593 □\$1186 □O</li> <li>Tax year expected to be claimed: 20</li> </ul>	for this tax year. ther: \$			
Overflow/Plus Tax Credit Donation I/We have donated the 2020 maximum to Program (as detailed above) and wish to mak Donation Amount: Tax year Expected to be Claimed 20	e an Overflow/Plus Donation \$1179 Other:			
Total Tax Credit Donation(s) Payment Details         My/Our Original tax credit donation \$         My/Our Overflow/Plus tax credit donation         My/Our Total Donation(s) \$	\$			
Signature	Date			
<b>Please make the check payable to Pappas K</b> <b>Mail this completed form with payment to:</b> 5 San Tan Valley, AZ 85143. For any questions. J us at daynas@pappaskidssf.org.	30 E. Hunt Hwy #103, PMB 443,			
□ <b>Yes!</b> Please charge my card in the amount of □ AMEX, □ VISA, □ MasterCard Credit card# Signature	EXP Date: CCV:			



\*A School tuition organization cannot award, restrict or reserve scholarships solely on the basis of recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donation withanother taxpayer to benefit either taxpayer's own dependant.





# One of the best ways to help victims of domestic violence in your community is through a financial or in-kind donation.

All donations made to Chrysalis are used to support services for everyone affected by abuse, including adult and child victims, their families and offenders. All donations are tax-deductible under section 501(c)(3) of the IRS tax code.

# Monthly Giving

Join THE 360. By donating to Chrysalis on a monthly basis, you help provide a circle of protection around victims of domestic abuse.

# Other Ways to Give

There are many other ways to contribute to Chrysalis, including employee-giving programs such as the United Way, and through the sale of special products that benefit our programs.

# Wonderland Holiday Program

Each year through the help of friends throughout the community, Chrysalis is able to assist more than 260 clients with holiday needs, wishes and a special holiday activities for the shelter. The outpouring of support makes the holidays less uncertain for the families we serve.



# **Donate To Help A Foster Child!**

Take Advantage of the Arizona Foster Care Tax Credit. Up to \$500 singles / \$1000 married



Your Note for the Donor Scroll



## SHARE: **f**\_ **У**\_ in\_ ⊠

**Donate by December 31st** and donations will reduce, dollar-for-dollar, the amount of Arizona taxes you owe in 2019. A single taxpayer can give any amount **up to \$500** and married couples can give any amount **up to \$1,000** and receive the tax credit.

## Hope & A Future's QFCO Code is 10021.

Your donation does not limit your ability to give under other Arizona tax credits, such as the private and public school tax credits. You can give and benefit under all three tax credits!

Donations by check are made payable to "Hope & A Future" and mailed to:

Hope & A Future 909 W. McDowell Road Phoenix, AZ 85007

**Donation FAQ's** 

Call 602-258-5860 with any questions!

#### ARIZONA MILITARY FAMILY RELIEF FUND





# Arizona Military Family Relief Fund (MFRF) 2021 Contribution Form



# What is the Arizona Military Family Relief Fund?

The Arizona Military Family Relief Fund (MFRF) was established by the Arizona Legislature in 2007 to provide financial assistance to the families of currently deployed service members and Post-9/11 Military and Veteran Families for hardships caused by the service member's deployment after September 11, 2001.

In 2018, Gov. Doug Ducey approved House Bill 2191, amending current statute 41-608.04 regarding the MFRF program. The amendment expanded the MFRF program to include applicants who deployed *before* September 11, 2001 (Pre-9/11) who meet the qualifying MFRF criteria.

## How are MFRF assistance grants determined?

Financial assistance from the Arizona Military Family Relief Funds are determined by Advisory Committees, comprised of twelve members appointed by the Governor, as well as the ADVS Director or the Director's designee. The Pre-9/11 and Post-9/11 MFRF have separate advisory committees. In 2019, over \$1 million was granted, assisting over 200 Arizona veterans, service members and their families.

## Lock in your Arizona State Income Tax Credit Today!

\$200 if filing as single/head-of-household or \$400 if married filing jointly contributing to a state-mandated cap of \$1 million for tax credit use.

## Yes! I would like to make a monetary contribution to MFRF:

Name:
Last 4 digits of SSN: Telephone:
Street Address:
City:State:ZIP:
Email:
Which fund are you donating to? <mark>(check one):</mark> [] Pre-9/11 [] Post 9/11 [] Both (half and half)
MFRF Tax Credit applicable Amount (check one): [] \$200 [] \$400
Please mail your donation check along with this completed form to:
MFRF c/o Arizona Department of Veterans' Services 3839 N 3 <sup>rd</sup> St – Suite 209, Phoenix, AZ 85012
All donors will be sent a receipt for tax record-keeping purposes.
Questions? Contact MFRF: Email: mfrf@azdvs.gov

Phone: 602-255-3373

Online: www.azdvs.gov/mfrf