

Dear Client,

Attached is your Arizona Charitable Credit packet. The Private Tuition Credit and the Certified School Tuition Organization Credit are adjusted due to inflation. You can get further credit information at <u>https://azdor.gov/tax-credits</u>. Also, for the AZ Military Family Relief Fund, only the first \$1M donated to the fund annually is allowed for the credit. Please visit <u>https://dvs.az.gov/donate/military-family-relief-fund-2024</u> for funds donated to date and contribution forms. Your receipt must be from the AZ Dept of Veterans' Services stating the donation qualifies for the credit. **THIS FUND FILLS UP QUICKLY SO PLEASE MAKE YOUR DONATIONS AS SOON AS POSSIBLE.**

Sincerely,

AccuPro Advisors

5225 S McClintock Dr Ste E

AZ Charitable Credit Limitations & Explanations

FORM	r		MJF	Single / HOH	MFS
323	Private Tuition Credit	2025	\$1,535.00	\$769.00	\$769.00
		2024	\$1,459.00	\$731.00	\$731.00
348	Certified School Tuition Organization Credit (This credit is utilized AFTER the Private Tuition maximums have been reached and is in addition to that credit)	2025	\$1,527.00	\$766.00	\$766.00
		2024	\$1,451.00	\$728.00	\$728.00
322	Public School Credit (Extra Curricular)	2018 FORWARD	\$400.00	\$200.00	\$200.00
340	AZ Military Family Relief Fund* https://dvs.az.gov/mfrf	2019 FORWARD	\$400.00	\$200.00	\$200.00
321	Qualifying Charitable Organization** (formerly Working Poor Credit)	2025	\$987.00	\$495.00	\$495.00
		2024	\$938.00	\$470.00	\$470.00
352	Qualifying Foster Care Charitable Organization**	2025	\$1,234.00	\$618.00	\$618.00
		2024	\$1,173.00	\$587.00	\$587.00
	Total maximum credits	6,083.00	\$3,048.00	\$3,048.00	

* How to the AZ Military Family Relief Fund works:

1) Only the first \$1M donated to the fund ANNUALLY is allowed for the credit.

Please visit the website for funds donated to date and the contribution forms.

2) Your receipt MUST be from the AZ Dept of Veterans' Services stating the donation qualifies for the credit.

** How to qualify for Qualifying Charitable Organization (Including Foster Care)

1) The donation must be a charity on the list from the AZDOR website and you must receive a receipt from the organization stating your donation qualifies for the specific credit. Donations do NOT qualify for both credits. They ARE independent of one and other.

Please visit the below website for more information on the Arizona Tax Credits:

https://azdor.gov/tax-credits



Arizona's tax credits offer a unique opportunity to support the amazing charitable organizations that help shape our community.



When you are ready to donate, visit *aztaxcreditfunds.com/accuproadvisors*

where your contributions can be made in one transaction. Its just that easy!



Public School

An individual may claim a credit for making contributions or paying fees to an Arizona Public or Charter school for support of qualified activities or qualified programs.



Qualified Foster Care Organization

There are approximately 14,000 children in the foster care program in Arizona. Funding of QFCO's provide a wide variety of services, clothing, shelter and furniture to support these kids.



Private School

You may claim an AZ tax credit for making contributions to a School Tuition Organization to create scholarships for kids in private school.



Qualified Charitable Organization

Your dollar-for-dollar tax credit donation to a Qualified Charitable Organization will support organizations assisting low income children, individuals and families.

APESF Core Values

The strong and lovable culture of APESF ensures its success and survival through every season. APESF's culture distinguishes it from other STOs and is felt by all of APESF's families, schools, and donors. The backbone of our culture is our core values. They are the lenses to how we see and do life at APESF.

We put our families first both internally and externally. Friendly
We are kind, approachable, helpful, patient, supportive, gracious, and we like to have fun!

Friendliest STO.

Generous

APESF strives to have the reputation of being the

We hold the responsibility as a nonprofit to be

to our donors, and the state of Arizona.

circumstances.

trustworthy to the families and schools we serve,

· We choose to be people of integrity in all

· We're transparent, wise, and good stewards

· We are relational as opposed to being

We are created to be generous, and we love being so.

 We generously give scholarships, encouragement, thanks, and our time.

We are respectful and collaborative.
 Professional
 We are confident and humble.

Family-

First

 We strive to be knowledgable regarding all things STO.

Our Mission

Trust-

worthu

The mission of APESF is to graciously serve Arizona families by providing tuition assistance for their children's private education while honoring the generosity of every donor.



Mark Moerkerke

Determine How Much You Can Contribute

You may contribute your total Arizona tax liability, up to the amounts shown below. Your

inability is your taxable income multiplied by your tax rate, and is usually paid through payroll withholding and tax-credits. In 1998, Mark Moerkerke launched APESF with a clear vision to create a school tuition organization that served Arizona families seeking the best-fit education for their children. Over the past 25 years, thousands of students across the state of Arizona have benefited from the financial support of this remarkable scholarship program. Mark's heart was always to serve families that could not otherwise afford the schools that meet their children's educational needs. Mark was a warm, kind, and generous leader and committed and passionate advocate for school choice.

It is our pleasure and passion to continue Mark's legacy of generosity and service!

https://apesf.org/donors/

How It Works

Share Your Recommendations

Indicate any school or student recommendations on the contribution form. Although AZ law prevents recommendations as the only consideration when awarding scholarships, APESF does use them as a primary consideration.

Make Your Tax-Credit Contribution

Give securely online at apesf.org/donate or download and mail the printable form. Prefer to donate over the phone? Then, give us a call at 480-699-8911. We love talking to our families and donors!

Take Your State Tax-Credit

You will be emailed a receipt acknowledging your gift. Tax credits are easily reported on AZ Forms 301, 323, and 348. Enjoy knowing you made a difference by participating in this no-cost program!

Donate Now

Donate by Mail

Donate Monthly



No hope, life, or path Fully me, strong, accepted I'm unexpected



The haiku (Japanese poem) Rosa wrote to express her transformation

VISION

We transform lives – one teen at a time.

MISSION

We spark the greatness in Arizona's Foster Youth to help them realize their potential and to make the world a more peaceful and loving place.

WHAT WE DO

Since 2007, the Scott Foundation has touched the lives of more than 6,000 young people through experiential learning designed to encourage the value of selfless service. In giving back to others, these magnificent young adults redirected nearly \$764,000 in donations back to the community through their selfless service and compassion for others. Over time, we recognized that the youth who were most receptive to that concept were those who needed it most. So, we decided to redirect our efforts solely on the most vulnerable of Arizona's youth, Arizona's Foster Teen population.

480-688-9800

TODAY'S PROGRAM

Scott Foundation disrupts the social norm to spark the potential greatness in AZ foster youth. We focus on 13-17 year old's and young adults18-25, since they are considered to be within the Arizona Department Child Safety and Healthcare transition period. We assist these young people in gaining practical skills for life but more importantly, help them develop a healthier sense of self, compassionate hearts and purposeful career paths. They learn to live in selfless service to others and evolve emotionally so their perspective about themselves shifts and their individual potential can blossom. Our Master Class program averages 100 learning experiences per year, per person – many having experiences in 8 different and exciting careers. When they 'age out' of the system, at 18, they will have a chance at success and not become part of the statistics.



TaxCredits4AZFosterKids.com

"Along with developing heads, we must also develop hearts. For it is the heart alone that determines whether the power derived from knowledge will be used for positive means or negative ends." - ISSE-USA Only 54% will have a high school diploma 20% will become homeless within a year 25% will become incarcerated within two years Only 50% will be underemployed by age 24 Only 3% will obtain a college degree 71% of all girls will become pregnant before age 21

OUR OUTCOMES

For participants who remain in our program

100% graduate high school 82% average decrease in case 'incident' reports No arrests No pregnancies 80% reduction in prescribed drugs 90% average reduction in self-harm attempts 97% average program attendance 450 average volunteer hours per youth, annually

OUR HISTORY

Colleen Walski, the founder of Scott Foundation, is a visionary and inspired leader who has woven together spiritual leaders, change-makers, community leaders, philanthropists, executives and entrepreneurs to enrich the lives of Arizona's Foster Youth. Inspired by the lasting memory of her only son, Scott, who was tragically taken when he was only 27, Colleen is dedicated to helping young people, just as Scott always did. Her passion for giving-back is the core principle that helped her overcome the pain from her loss and eventually heal. Foster youth also face pain and need healing from the traumatic lives they were experiencing before entering the system, which were often filled with physical, sexual and emotional abuse, neglect, poverty and crime. Scott Foundation helps these beautiful young people become whole so they can look forward to productive and satisfying futures.

480-688-9800



Our Mission

The Pappas Kids Schoolhouse Foundation helps lowincome, homeless and at-risk youth in Arizona schools succeed and grow in a positive educational environment. We work with their academic, extracurricular and personal needs. By giving these students the opportunities they deserve and eliminating the barriers that childhood homelessness and poverty may create, we hope to change the course of their lives Helping them complete their education will enable them to become productive members of our society and break the cycle of poverty in which most of them live.



A School tuition organization cannot award, restrict or reserve scholarships solely on the basis of recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donation with another taxpayer to benefit either taxpayer's own dependent



Find Out How You Can Change A Child's Future!

With your generous support, we have seen lives change

Over **10,948** scholarships have been provided to homeless, underprivileged, and at-risk students. Since 2007, Pappas Kids has awarded over **\$19.75 million** to children who could not afford a private education. Your support has made a life-changing impact on these children and families by giving them a "choice" in their education. Your continued support has opened doors of opportunity for these students. You have increased their chances of pursuing post-secondary education and having higher occupational aspirations.

Did you know?

Arizona Private School Tuition Tax Credit Law, A.R.S. Section 43-1089 allows individuals to redirect their state income tax to school tuition organizations that provide scholarships to private-school students in Arizona.

Here's how it works.

Donors control how their tax dollars are spent and children receive a quality, private education to the school of their choice. Thanks to the 2012 Overflow/ PLUS (Private Learning Uplifting Students) tax credit, donors can claim an additional tax credit over-and-above the original tax credit.

•Individual taxpayers are allowed an annual credit up to \$1,459

- Married taxpayers filing separately can donate up to **<u>\$1,459</u>** individually
- Married couples filing jointly are allowed an annual credit up to \$2,910
- Donors must first meet the <u>\$731</u> (single) or <u>\$1,459</u>(married) Original Tax Credit Program maximum in order to claim the Overflow/PLUS tax credit.

By simply taking part, individuals will reduce the amount of money they owe to the State or increase the amount of their refund, dollar-for-dollar. Please note that this contribution may be eligible for a federal deduction. Consult your personal tax advisor on this matter.

Thank you for your support and believing that every parent deserves the right to choose the education that is best for their child.

Contribution Deadline: <u>April 15th, 2025</u>. Pappas Kids Schoolhouse Foundation is a state of Arizona qualified Student Tuition Organization permitted to receive these tax credit contributions and award scholarships to economically disadvantaged students.

For Questions, Contact: Dayna Sandoval daynas@pappaskidssf.org

We believe in providing educational opportunities that are as unique as the child!



Yes! I/We would like to redirect our Arizona State income tax dollars to benefit private school students in the State of Arizona by making a tax credit contribution to the Pappas Kids Schoolhouse Foundation.

Donor Information

Name (First and Last)_____

Address_

City _____ State ___ Zip ____

Phone # _____ Email _____

Send my receipt by: □ Email □Regular Mail Filing Status: □Single/Head of Household □Married Filing Separately □Married Filing Jointly Original Tax Credit Donation:

Overflow/Plus Tax Credit Donation

□I/We have donated the 2024 maximum to the Original Tax Credit Program (as detailed above) and wish to make an Overflow/Plus Donation. Donation Amount: □\$728 □ \$1451 □ Other: _____ Tax year Expected to be Claimed 20 _____

□ My/Our Total Donation(s) \$ _____ Check# ____

Signature _____ Date _____

Please make the check payable to Pappas Kids Schoolhouse Foundation. Mail this completed form with payment to: 530 E. Hunt Hwy #103, PMB 443, San Tan Valley, AZ 85143.

For any questions. please call (602) 441-5707 or email us at daynas@pappaskidssf.org.

□ Yes! Please charge my card in the amount of: \$_____

□ AMEX □VISA □MasterCard Credit card#_____

EXP Date: _____ CCV# _____

Signature ___

A School tuition organization cannot award, restrict or reserve scholarships solely on the basis of recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donation withanother taxpayer to benefit either taxpayer's own dependant.



For additional information visit the Pappas Schoolhouse Foundation www.pappaskidssf.org





One of the best ways to help victims of domestic violence in your community is through a financial or in-kind donation.

All donations made to Chrysalis are used to support services for everyone affected by abuse, including adult and child victims, their families and offenders. All donations are tax-deductible under section 501(c)(3) of the IRS tax code.

House of Hearts

Join the House of Hearts and help create more safe homes where people can thrive by donating to Chrysalis on a monthly basis.

Other Ways to Give

There are many other ways to contribute to Chrysalis, including employee-giving programs such as the United Way, and through the sale of special products that benefit our programs.

Wonderland Holiday Program

Each year through the help of friends throughout the community, Chrysalis is able to assist more than 260 clients with holiday needs, wishes and a special holiday activities for the shelter. The outpouring of support makes the holidays less uncertain for the families we serve.

Click here to donate

602-944-4999 https://noabuse.org/



Charitable Tax Credit

Tax Credit

With Arizona's Charitable Tax Credit (formerly known as the Working Poor Tax Credit), you can receive a dollar-for-dollar tax credit, up to \$938*, on your state income taxes while helping victims of domestic abuse – at no additional cost to you.

You can directly subtract your donation from the taxes you owe. It is a direct dollar-for-dollar credit back to you.

The charitable tax credit may be taken in addition to the public school tax credit and the private school tax credit.

Our Qualifying Charitable Organization Code is 20076.

How to Make a Contribution

Online: Make a donation here and select the Arizona Charitable Tax Credit button.

Gift must be postmarked no later than April 15, 2025. The credit can be applied to either the current or preceding taxable year, write "tax credit" in the memo line.

Mail: Please make your \$470 (for individuals) or \$938 (for married couples filing jointly) qualified charitable contribution payable to Chrysalis and mail to:

Chrysalis, 2055 W. Northern Ave., Phoenix, AZ 85021

For further questions, you may contact the Arizona Department of Revenue at 602-255-3381.





It's Easier Than Ever To Help A Foster Child.

DONATE

Take Advantage of the Arizona Foster Care Tax Credit. Up to \$587 singles / \$1173 married

"For I know the plans I have for you," declares the Lord, "plans to prosper you and not to harm you, plans to give you hope and a future." (Jeremiah 29:11)





Donate by December 31st and donations will reduce, dollar-for-dollar, the amount of Arizona taxes you owe in 2024. A single taxpayer can give any amount up to \$587 and married couples can give any amount up to \$1,173 and receive the tax credit.

Click <u>Here</u> to make a monthly donation or to select a specific program to support.

Hope & A Future's QFCO Code is 10021.

Your donation does not limit your ability to give under other Arizona tax credits, such as the private and public school tax credits. You can give and benefit under all three tax credits!

Donations by check are made payable to "Hope & A Future" and mailed to:

Hope & A Future 909 W. McDowell Road Phoenix, AZ 85007

Donation FAQ's

Call 602-258-5860 with any questions!

ARIZONA MILITARY



Arizona Military Family Relief Fund (MFRF) 2024 Contribution Form



What is the Arizona Military Family Relief Fund?

The Arizona Military Family Relief Fund (MFRF) was established by the Arizona Legislature in 2007 to provide financial assistance to the families of currently deployed service members and Post-9/11 Military and Veteran Families for hardships caused by the service member's deployment after September 11, 2001.

In 2018, Gov. Doug Ducey approved House Bill 2191, amending current statute 41-608.04 regarding the MFRF program. The amendment expanded the MFRF program to include applicants who deployed before September 11, 2001 (Pre-9/11) who meet the qualifying MFRF criteria.

How are MFRF assistance grants determined?

Financial assistance from the Arizona Military Family Relief Funds are determined by Advisory Committees, comprised of twelve members appointed by the Governor, as well as the ADVS Director or the Director's designee. The Pre-9/11 and Post-9/11 MFRF have separate advisory committees. In 2019, over \$1 million was granted, assisting over 200 Arizona veterans, service members and their families.

Lock in your Arizona State Income Tax Credit Today!

\$200 if filing as single/head-of-household or \$400 if married filing jointly contributing to a state-mandated cap of \$1 million for tax credit use.

Yes! I would like to make a monetary contribution to MFRF:

Name:						
Last 4 digits of SS	SN: Telep	hone:				
Street Address: _						
City:		State:	ZIP:			
Email:						
	ou donating to? <mark>(che)</mark> [] Post 9/11 [alf and ha	alf)		
MFRF Tax Credit	applicable Amount (check one): [] \$200	[]\$400		
Please mail you	Ir donation check a	long with this	s complet	ed form t		
	o Arizona Departm N 3 rd St – Suite 20					
All donors will be sent a receipt for tax record-keeping purposes.						
Question	s? Contact MFRF:	Email: mfrf	@azdvs.g	ov		
Online: w	ww.azdvs.gov/mfrf	Phone: 602	-255-3373			