

**\*\*RENTAL ORGANIZER \*\***

Use for residential or commercial rental property for individual (Schedule E) tax returns

Property Location/Address:	# days used personally	Ownership ( <i>taxpayer, spouse, joint</i> )
#1 _____	_____	_____
#2 _____	_____	_____
#3 _____	_____	_____
#4 _____	_____	_____

	#1	#2	#3	#4
<b>Rental Income (net of sales tax, if applicable)</b>	\$	\$	\$	\$
<b>Expenses</b>				
Advertising	\$	\$	\$	\$
Assessment(s)	\$	\$	\$	\$
Automobile & Travel Expense	\$	\$	\$	\$
Cleaning & Maintenance	\$	\$	\$	\$
Commissions & Fees	\$	\$	\$	\$
Insurance	\$	\$	\$	\$
Legal & Accounting	\$	\$	\$	\$
Management Fees	\$	\$	\$	\$
Mortgage Interest (Form 1098)	\$	\$	\$	\$
Other Interest	\$	\$	\$	\$
Repairs	\$	\$	\$	\$
Service Fees	\$	\$	\$	\$
Supplies	\$	\$	\$	\$
Taxes – Real Estate	\$	\$	\$	\$
Taxes – Other	\$	\$	\$	\$
Utilities	\$	\$	\$	\$
Association Dues	\$	\$	\$	\$
Other Expense _____	\$	\$	\$	\$
Other Expense _____	\$	\$	\$	\$

- Rental Property acquired during the year (provide closing statement)
- Property converted to a rental during the year: Date in Service \_\_\_\_\_
- Rental property sold during year (provide closing statement and list of all improvements made during ownership)

**CURRENT YEAR RENTAL PROPERTY IMPROVEMENTS**

Detail below any improvements to an existing rental property during the year (use additional sheets if needed):

Location	Description	Date	Cost
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

DEPRECIATION: Provide depreciation schedules from the prior year if we did not prepare your return.