

Client Portal

Dear Client,

ABL&Co. has created an easy-to-use and secure Client Axxess portal account to exchange confidential financial documents and tax returns with you.

Portal Instructions:

1. **Click on the link:** www.clientaxcess.com

- Select an authentication method. You will receive a verification code via the method selected.
- Enter your verification code.
- Set up your password.

Log In Tips

- Your login ID is not case sensitive, but your password is always case-sensitive.
- For security reasons, you must setup your password upon logging in for the first time.
- If you forget your password, you can reset it at any time by clicking the Forgot Password?

Client Axxess provides you with the following benefits:

- 24x7 access to view or download your files from any modern Web browser on a desktop – no plug-ins required!
- A simple drag and drop interface for uploading files on a desktop computer.
- Secure, end-to-end encryption of all files transmitted and stored.

Whenever we upload a file to your portal, you will receive an e-mail with a link to download the file. Likewise, when you upload a file to your portal, we will receive an e-mail so that we can retrieve the file.

If you have any questions, please do not hesitate to contact us at our office 303 449 4570.

Sincerely,

Jean VanNostrand