

IF YOU HAVE DEPENDENT CHILDREN, COMPLETE THIS FORM

The IRS requires a form to substantiate this. IE: documents that show *childs name* and the *address that you live*

- Rental Lease
- School Record
- Report Card
- Gov't Benefit St
- Medical Record
- Child Care Enrollment

EARNED INCOME CREDIT

YES NO N/A

- Did the child(ren) live with you in the United States for more than one-half of 2020?
- As of 12/31/21, child(ren) is: under 19, under 24 & Full time student or totally/permanently disabled?
- Could the child(ren) also meet the qualifications to be a qualifying child of another taxpayer?
- Was your earned income credit disallowed or reduced in a previous year?

CHILD TAX CREDIT / OTHER DEPENDENT CREDIT

YES NO N/A

- Did the child(ren) live with you in the United States for more than half of 2021?
- If "NO", you must attach a signed Form 8332 from the person who is the custodial parent. **(Required)**
- Were the child(ren) unmarried as of 12/31/21?
- Child(ren) did not provide more than half of their own support during 2021?
- Was your child tax credit disallowed or reduced in a previous year?

HEAD OF HOUSEHOLD

YES NO N/A

- Were you single, or legally separated for the last half of 2021?
- Did a qualifying dependent live with you for more than half of 2021?
- Did you provide for more than half the costs of maintaining a home where you and your dependent(s) lived?

AMERICAN OPPORTUNITY TAX CREDIT (College Credit)

YES NO N/A

- The student is pursuing a degree program
- As of January 1, 2021 the student has not completed the first four years of higher education?
- Has the student had any felony convictions for possessing or distributing a controlled substance?
- The student is enrolled more than half time?
- Provide Record of Account from college showing charges and payments **(Required)**
- Provide Form 1098T **(Required)**
- Have you had this credit disallowed or reduced in a previous year?

I (We) can provide documentation to substantiate all of the above answers:

Signature of Taxpayer

Date

Signature of Spouse

Date