



FIVE POINTS FINANCIAL

Authorization to Release Income Tax Return Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal Law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

I authorize Five Points Financial, Inc. to release the following information either by fax, telephone, mail, or email:

Tax Return Form(s): _____ Year(s): _____

Additional Information:

This authorization is made available to Five Points Financial, Inc. to release information to the named contact for the purposes stated below. Please include 3rd Party name, address, phone #, fax # and email on the applicable line below:

Reason for Release Request: _____

Bank Mortgage Lender: _____

Financial Advisor/Attorney: _____

Student Loan/College Finance: _____

3rd Party pickup of tax information on behalf taxpayer: _____

This consent is effective for the following time period: _____

Taxpayer Print Name

Taxpayer Signature

Spouse Print Name

Spouse Signature

Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov