



SUPPORTING YOUR MISSION. ALWAYS.


BatesCarter
Exceeding expectations. Always.

YOU HAVE A UNIQUE PURPOSE.



**BATESCARTER CAN HELP YOU
ACCOMPLISH YOUR GOALS.**

Each not-for-profit organization has a distinct mission, but common to all of them is a need for excellent accounting controls and financial reporting.

Since our inception in 1962, BatesCarter has provided reporting, audit, assurance and advisory services to regional and statewide not-for-profits including educational and religious institutions, charitable and community organizations, foundations and agencies. We enjoy the challenges of the complicated financial issues these clients face, and truly have a passion for this type of work.

COMPLICATED RETURNS, SPECIALIZED ADVICE.

To protect their not-for-profit status and attract donors, not-for-profit organizations must maintain sound business practices and be good stewards of their funds. There's no room for error when so much is at stake.

For this reason, many not-for-profits turn to BatesCarter for assistance. Our years of not-for-profit accounting experience are evident in the efficient audit and return preparation services we provide. Not-for-profits also count on us for our specialized expertise and advice on governance, bookkeeping and compliance issues. In order to provide the highest level of service, we keep abreast of

updated requirements affecting our not-for-profit clients through extensive training and continuing education. We also keep our clients up-to-date when pertinent laws or regulations change. Our goal is to keep them moving forward with confidence to meet their goals.

VALUE WHEN IT REALLY MATTERS.

Of course, one of the best things we do for not-for-profits is help them preserve their assets by providing the highest level of quality service at a highly competitive rate.

Having served on numerous volunteer boards, we speak the language of not-for-profits and understand the unique circumstances they encounter. This perspective, along with our ability to handle and explain the most complex financial reporting matters, results in clear direction and communication with board members.

For BatesCarter, it is a great pleasure to serve the not-for-profit community. We enjoy supporting your mission. Always.

THE BATESCARTER DIFFERENCE

OUR CLIENTS WILL TELL YOU THAT THE REAL BATESCARTER DIFFERENCE IS NOT SO MUCH WHAT WE DO, BUT HOW WE DO IT — WITH INTEGRITY, CREATIVITY AND ATTENTION TO DETAIL. WE DELIVER EXCEPTIONAL SERVICE AT GREAT VALUE.

BATESCARTER'S SERVICES:

AUDIT AND ASSURANCE

TAX SERVICES

ADVISORY AND CONSULTING SERVICES

BUSINESS VALUATION

LITIGATION SUPPORT

GOVERNMENTAL ACCOUNTING

SERVICES

EMPLOYEE BENEFIT PLAN AUDITS

NOT-FOR-PROFIT ACCOUNTING AND

COMPLIANCE

BATESCARTER IS A FULL-SERVICE CPA AND BUSINESS ADVISORY FIRM, OFFERING ACCOUNTING, AUDIT, TAX AND ADVISORY SERVICES TO PRIVATELY HELD BUSINESSES, GOVERNMENT ENTITIES, NOT-FOR-PROFITS AND INDIVIDUALS SINCE 1962.

EXCEPTIONAL SERVICE IS OUR HALLMARK. WE STRIVE FOR EXCELLENCE IN ALL WE DO. WE BELIEVE IN EXCEEDING CLIENTS' EXPECTATIONS. ALWAYS.



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