Questionnaire vs. Organizer

How are these two tools different?

Questionnaire	Organizer
Online questionnaire used to collect tax information	A guide for your tax collection – the information within does not need to be filled out
You will fill out and answer the	
questions – needed in order to prep your tax return	This information has been compiled based off of
Some questions within the	information you have submitted in previous years
questionnaire are required by	
the IRS	Not required to complete preparation of your tax return

While the **questionnaire is required** to complete tax prep, the **organizer is not** a necessity but can be a great tool!

