

Tax Season 2024



It's Back! **Protection+** **PROTECT YOUR TAXES**

Receive a notice, send it over, and we've got the rest.

Why do I need it?

Increased IRS enforcement: Funded by the Inflation Reduction Act, an additional \$80 billion is going towards IRS enforcement efforts and \$4.75 billion towards modernization of the IRS computer systems, which means more letters, inquiries, and audits for taxpayers and business owners like you.

Tax related identity theft: with the increase of online activity, your identity or data may be used to file a tax return.

How do I get it?

It's simple, let your preparer know and the extra 15% for **Protection+** coverage will be added to your tax prep fee this tax season* **Covers tax audits, notices and tax related identity theft assistance.**

**Taxpayers may opt out. A \$160 minimum will apply to tax letter reviews and audits require an average of 20 hours, so Tax Audit Protection provides a substantial savings.*

To find out more: read our terms of service

Protection+

Terms of Service: Tax Season 2024 (Tax Year 2023)

*The Accounting Plus, Inc. **Protection+** plan is a service plan offered in conjunction with income tax preparation. Clients may opt-in at the time of service so that it is included and is charged at 15% of the tax prep fee. Plan coverage includes protection for most tax return types for the tax year 2023, including: 1040, 1041, 1065, 1120, 1120S, 706, and 990. This protection becomes effective upon the filing date of your 2023 tax return and generally lasts for 3 years thereafter.*

What We'll Do:

- *Handle all tax notices from the IRS, State, or local tax authorities*
- *Respond to written income tax audit notices from the IRS or State*
- *Work with you to develop an audit defense and represent and defend you up to the appeals stage in the case of an IRS or State income tax audit for up to 20 hours per case (hours in excess of 20 will be billed at \$160/hour)*
- *Assist in restoring and protecting your tax account and any refunds due in the case of tax identity theft*
- *Provide copies of your tax return to you at no charge*
- *Pay any unabated penalties and interest assessed on tax matters where our staff has made a computational or data entry error*

What We Won't Do:

- *We do not provide legal assistance, nor represent you in Federal or State court.*
- *We do not pay for any income taxes due.*
- *We do not provide legal assistance in defending issues of criminal fraud.*

Your Responsibilities:

- *Provide copies of tax notices received from the IRS, State, or local tax authorities within 30 days of receipt.*
- *Work with our Tax Resolution Specialists in a timely manner to gather any necessary additional information in order to respond to a notice or to defend in the case of an audit.*
- *Pay any tax due, unabated penalties and interest assessed on tax matters except for those that our staff has made a computational or data entry error.*

Termination of the **Protection+ Plan:**

*We reserve the right to terminate this plan for any matters deemed to be criminal in nature, or in the event that a condition renders the completion of our responsibilities under these Terms of Service unreasonably difficult to fulfill. Conditions that can render completion of our responsibilities unreasonably difficult include, but are not limited to, your failure to reasonably fulfill Your Responsibilities above, failure to cooperate during the course of the audit process, or repeated use of abusive, inappropriate, or unprofessional language or behavior. This Plan shall also be deemed terminated if the **Protection+** plan fee has not been paid or has been refunded to client.*