

DISCOVERY AGENDA

- Tax & Accounting Needs & Concerns
- Your Company Profile
- Professional Introduction
- Data Collection
- Clarify Expectations
- Specific Next Steps

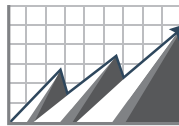


“We couldn’t be happier with our experience with Scher Group. We love how proactive they are with tax and business planning, and nothing ever feels rushed. They have been amazing with all of the IRS changes and Pandemic Aid packages.”

- Deborah Mannis-Gardner
dmg Clearances, Inc., Newark, DE

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Certified Public Accountants & Advisors



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CONCLUSION AGENDA

- Review of Last Meeting
- Recommendations / Proposal
- Conclusion (Decision)
- Schedule Strategy Session
- Referrals

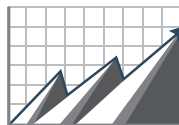


“We have been corporate clients of Scher Group since they opened their doors. The staff at Scher Group is easy to work with, punctual with their output, and their advice has always been of the highest quality. We recommend Scher Group without reservation.”

- G. Ray Eubanks, CFO
Midrange Performance Group, Inc., Boulder, CO

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