



PESANTE CLOSE LLC

SUMMER NEWSLETTER

June, July, August 2024



Mid-Year Tax Planning

Mid-Year Tax Planning is underway! Please upload all requested documents to your SmartVault portal in the TY24 folder. If documents are not received, tax planning will proceed with the latest 2023/2024 documents. All estimates need to be completed by 09/30.

Tax Extensions



If your 2023 tax return is on extension and you have not yet provided your tax documents, please do so by June 30th. This will ensure we have enough time to process the return!

Original Tax Documents

If you dropped off physical tax documents, please come by during our business hours or give us a call to pick up your tax documents.

IRS Pointers for Taxpayers



Since federal taxes operate on a pay-as-you-go basis, taxpayers need to pay most of their tax as they earn income. Taxpayers should check that they're withholding enough from their pay to cover their taxes owed, especially if their personal or financial situations change during the year.
<https://www.irs.gov/newsroom/irs-tax-tips>



Join us in wishing Terri a Happy Birthday on June 25th!



Anne celebrates her birthday on August 4th!

DUE DATES:

Estimated Tax Deadlines:

June 17th, 2024

September 16th, 2024

January 15th, 2025



Personal Property Tax returns on extension are due June 17th! Please comply with requested information or you will be not be compliant and cause your business to not be in good standing.



Second Quarter payroll taxes are due July 31st. Third Quarter due 10/31

COMING UP:

The Corporate extension tax deadline is September 15th & the Individual tax extension deadline is October 16th!



We are excited to introduce the start of our new program SafeSend!

SafeSend is a document transfer solution specifically designed for tax and accounting firms. It addresses the challenge of securely sharing files with clients, banks, and other financial institutions.

If you get any emails from noreply@safesendreturns.com please be sure to follow the instructions provided. This is a password free system and very user friendly!

OFFICE UPDATES:

Summer Office Hours:

Monday - Thursday
7:30AM - 4:30PM
Friday - Closed

Our office will be closed for the following holidays:

June 19th
July 4th
September 2nd

