A Guide to Planned Giving at Roundabout Theatre Company

Thank you for your interest in making a planned gift to Roundabout Theatre Company. This form is intended to provide you and your advisor with the information needed to include Roundabout in your estate planning.

Roundabout Theatre Company
231 West 39th Street, Suite 1200
New York, NY 10018

**Legal Designation:** Roundabout Theatre Company, Inc.

**Federal Tax ID number:** 13-6192346

**Ways to Give**

Make your planned gift by including Roundabout in your **will**, naming us beneficiary of your **retirement plan** or **life insurance policy** or setting up a **charitable remainder trust** or **charitable lead trust** through your financial institution.

Sample bequest language: “I give, devise and bequeath to Roundabout Theatre Company, Inc., a New York not-for-profit corporation with its principal office at 231 West 39th Street, Suite 1200, New York, NY 10018, for its general purposes, the sum of $_____ (or state a fraction or percentage of the rest, residue and remainder of my estate, both real and personal).”

**Yegen Society**

Your planned gift entitles you to membership in the Yegen Society which includes recognition, event invitations and access to Roundabout Patron Lounges. In addition, The Kaplen Brothers Fund has agreed to make a $10,000 gift in honor of each new planned gift commitment during the 2019/2020 Season. As an added bonus, match participants will receive a named tile on the Studio 54 Mirror Ball and a one-time, year-long Benefactor level Chairman’s Circle membership.

Please contact one of the following members of Roundabout’s Development Team at 212-719-9393, ext. 354 or yegensociety@roundabouttheatre.org with any questions or to inform them of your gift intention and learn more about the benefits of the Yegen Society.

- Christopher Nave, Director of Development, 212-719-9393, Ext. 314, christophern@roundabouttheatre.org
- Kristen Mitchell, Director of Individual Giving, 212-719-9393, Ext. 318, kristenm@roundabouttheatre.org
- Drew Klingner, Associate Director of Individual Giving, 212-719-9393 Ext. 533, drewk@roundabouttheatre.org