

JAMES F. McDonough, Jr. COUNSEL

Tax, Trusts and Estates Group Wealth Preservation | Income Tax Planning Estate Planning/Administration

802 West Park Avenue Suite 222 Ocean, NJ 07712-8526 Phone: 732-568-8360 Fax: 732-568-8364 jmcdonough@sh-law.com

BIOGRAPHY

James F. McDonough, Jr. concentrates on wealth preservation and estate planning for high net worth individuals, closely held business matters and ownership succession, estate administration and income tax planning. He worked for three years for the public accounting firm, then known as Touche Ross, where he obtained his license as a Certified Public Accountant in 1983. In 1984, he was employed as a tax attorney by Union Camp Corporation where he engaged in planning for corporate income deferred compensation, qualified plan and tax-free exchanges. In 1986, Mr. McDonough was employed as Tax Manager for Monroe Systems For Business, Inc. Thereafter, he was employed as a tax attorney for five years where he engaged in corporate and estate tax planning and estate administration and litigation.

Education

- Thomas Jefferson School of Law (L.L.M., 2006)
- Georgetown University Law Center (M.L.T., 1988)
- Seton Hall University School of Law (J.D., 1980)
- Rutgers Graduate School of Management (M.B.A., 1984)
- William & Mary, Williamsburg, Virginia (B.B.A., 1977)

BAR ADMISSIONS

- New Jersey (1980)
- New York (1988)
- U.S. District Court District of New Jersey (1981)
- U.S. Court of Appeals 3rd Circuit (1981)
- U.S. Tax Court (1981)

CERTIFICATION/SPECIALTIES

- Certified Public Accountant, 1983
- International Compliance Association Anti-Money Laundering Certification

AFFILIATIONS

- ABA, Tax, Real Property, Trust and Probate Sections, 1981 - Present
- NJSBA, 1981 Present
- AICPA, 1981 Present
- NJSCPA, 1981 Present
- International Compliance Association
- International Fiscal Association (IFA)
- International Tax Institute (ITI)
- International Tax Planning Associate (ITPA)





