

Welcoming NSF to the Neighborhood

September 12, 2017



Thanks to our partners:















Agenda

- 1. Introduction to NSF
- 2. Work to Date
- 3. Tips on doing business with NSF
- 4. Neighborhood activation
- 5. Upcoming Carlyle development projects



About NSF:

- Federal Government's scientific research grant entity
- Funds all science including math, computer science, social sciences (all except medicine)
- 2100 employees:
 - 1400 career employees
 - 450 contractors
 - 200 scientists
 - 50 administrative
- 600,000 square feet
- 45,000 annual hotel room nights (est.)
- \$7.5 billion agency
- Funds one-quarter of all U.S. university and college research
- Forecast to add \$83 million/year to Alexandria economy



Key Audiences:

1. Visiting Panelists

- Stay in Alexandria
- Dine in Alexandria
- Extend business trip with leisure time

2. Meeting Planners

- Provide helpful information to panelists
- Book overflow meeting space
- Book group dining

3. Employees

- Perceive Alexandria is welcoming
- Perceive Alexandria is accessible
- Stay after work to dine and shop



Strategies:

1. Visiting Panelists

- Provide easy-to-use, easy-to-find information
- Preferred NSF hotel pricing with dedicated booking codes
- Invite extended stays

2. Meeting Planners

- One-stop meeting support—informed and responsive
- Create NSF-specific digital and collateral info
- Help them be a conduit for panelists

3. Employees

- Engage at employee fairs, in newsletter
- Coordinate with NSF transition team, and respect legal constraints



What We've Done to Date:

1. Fact-Finding Meetings with Key Stakeholders

- Susan Houser, Director of Meetings (March 2)
- Neville Withington, NSF Relocation Office (March 9)
- Latosha Willis, Information Desk Manager (May 19)

2. Presentations to Key Stakeholders

- Directorate Liaisons' Meeting (April 20)
- Administrative Managers' Meeting (May 3)
- Alexandria Hotel Training: "How to Work with NSF" (May 9)

3. Employee Fairs

- Introductory All-Employee Fair (February 27)
- Hospitality Fair for Meeting Planners (July 26)
- Transportation Fair (July 31)



What We've Learned to Date:

- 1. Room Forecast—45,000 nights—20K panelists staying 2-3 nights, but not all stay in hotels and some are local.
- 2. Organized into 7 highly independent directorates, each with several divisions. Also Board, Director's Office, Budget & Finance, Information & Resource Management. Must work with each individually
- 3. Meeting planners are typically internal administrative personnel with other regular responsibilities
- 4. NSF had been using "Accommodations Unlimited" for meetings and room blocks—10% commission paid by hotels. Visit Alexandria will provide this support at no additional cost.
- 5. Panelists typically receive a "per diem" debit card and have the freedom to choose their own lodging, meals



What We've Learned to Date to Cate to

- 6. Panel meetings--Sept-June; Staff retreats--July/Aug
- 7. NSF has many conference rooms on site, but there will be some need for outside meeting space during peak periods
- 8. Required to post meetings 3-6 months in advance—Federal Register
- 9. NSF must initiate requests of Visit Alexandria. Cannot endorse us, or do meeting planner familiarization tours, welcome event.
- 10. NSF requests of us:
 - Carlyle centric map (in progress)
 - Hotel fact sheet (done)
 - Restaurants with private meeting space (done)
 - Printed driving directions to NSF (in progress)
 - Highway sign on Beltway (in progress)



Creating New Resources: Dedicated NSF Web Page

- Season Highlights
- Restaurants
- Carlyle Neighborhood Guide
- Getting Around
- Top Things to Do
- Outdoor Activities
- How to Shop on King Street
- Bars & Pubs
- Hotels Near NSF
- Group Dining
- At Your Service (Meetings Team)

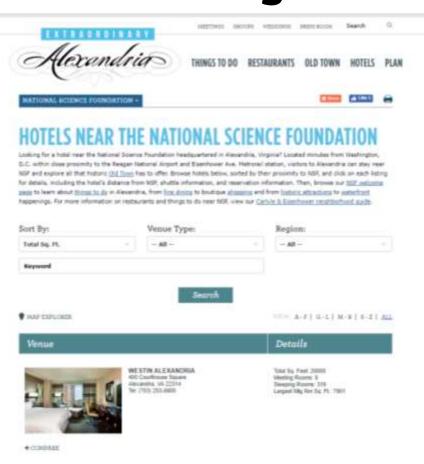






Creating New Resources: Custom Hotel Page

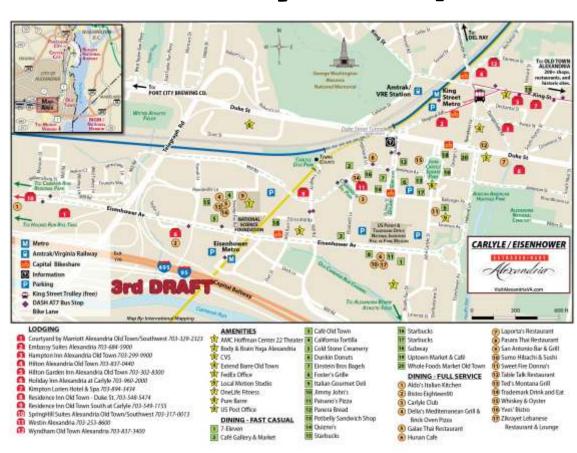
- 9 hotels within walking distance
- Rooms
- Number of Meeting Rooms
- Largest Meeting Room
- Overflow hotel list (outside of Carlyle--in progress)





Creating New Resources: Expanded Carlyle Map

- Hotels
- Restaurants
- Shops
- Transit
- Trails
- Attractions





Doing Business with NSF:

- Proximity matters--Provide clear directions, parking instructions
- Study per diems (covers all expenses except travel):

Panelists outside DC:

- \$480 meeting day
- \$280 travel day

Panelists within DC Metro

- \$280 meeting days
- Hotels—Create NSF dedicated rates and link to Visit Alexandria site
- Group Dining—Many panels need private dining space or section. List on Visit Alexandria group dining page.
- Lunch Business—Employees are used to food trucks in Ballston. Offer comparable take-out options.
- Participate in employee/vendor fairs
- List on NSF's <u>Vendor Resource Library</u>



What's Next:

- 1. Staggered Move-In—Six Mondays Starting —August 14
- 2. Visit Alexandria Annual Meeting—USPTO, Sep. 25
- 3. Vendor Fair at NSF—Sep. 27 (to be confirmed)
- 4. Hotels Open House (instead of "fam tour") which NSF meeting planners can visit on their own—Date TBD
- 5. Opening Ceremony—Nov. 8
- 6. National Science Board Meeting—Nov. 8-9
- 7. Meetings Support--Ongoing



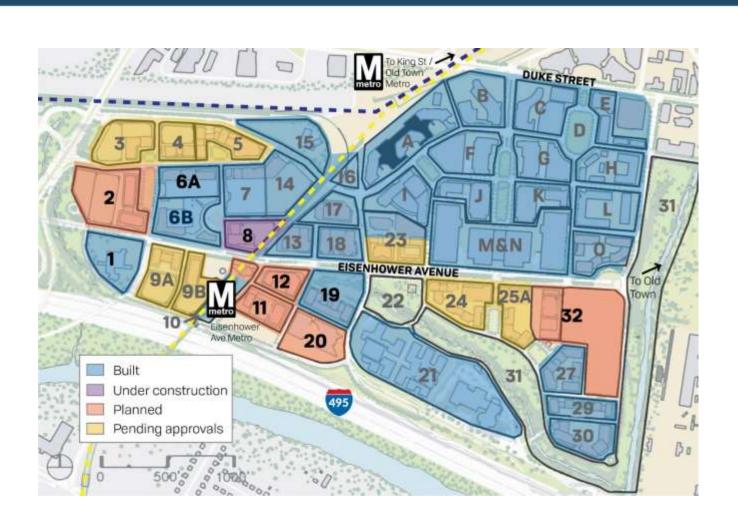
Christina Mindrup | Vice President, Business Development



DEVELOPMENT IN CARLYLE & EISENHOWER SUBMARKETS

September 12, 2017

CARLYLE & EISENHOWER EAST SUBMARKETS



BLOCK 6B: 2461 EISENHOWER AVENUE







Fully renovated building will include:

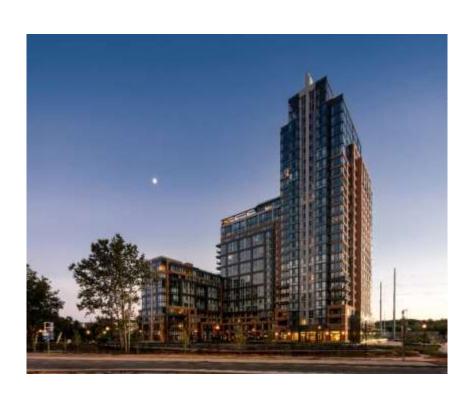
- 340,000 SF of office space
- 22,000 SF of retail
- 10,000 + SF retail pad site







BLOCKS 19 & 20: PARK MERIDIAN AND EISENHOWER GATEWAY







Block 19 (Complete)

Residential: 477 Apartments
 Block 20 (Proposed)

Residential: 425 Apartments

Hotel: 180 Rooms

BLOCK 6A: 200 STOVALL STREET







Building conversion to include:

- 450 residential units
- 26,000 SF of retail
- 238 parking spaces

BLOCK 32: 765 JOHN CARLYLE





New building will feature:

- 134,152 SF office
- 13,664 SF retail
- Five above grade parking levels

BLOCKS 4 & 5: MIXED-USE DEVELOPMENT







Redevelopment of site to mixed-use, featuring:

- 200,000 SF of retail
 - 80,000 SF of big box retail
 - 120,000 SF of additional retail
- Residential
 - 450 apartments
 - 250 condos
 - 250 over 55, active living units

BLOCK 23: SIMPSON, PHASE I & 2





Possible redevelopment to include:

• Phase 1: 98,000 SF of office

• Phase 2: 304,000 SF of office



2901 EISENHOWER AVENUE







Residential development including:

- 533 Apartments
- 67 Town Homes (Toll Brothers)
- 9,000 SF of Retail



2800 EISENHOWER AVENUE









AKRIDGE

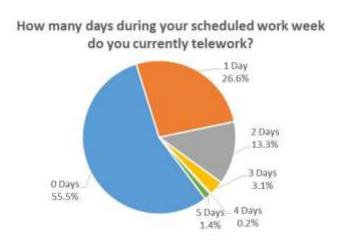
Invested.

- Recently renovated building
- 68,000 SF of office available

NSF EMPLOYEE SURVEY

Typical daily NSF HQ Workforce Population: 1,200+ Staff

- 56% of staff work on-site at headquarters 5 days per week
- Staff teleworking typically do so 1-2 days per week
- Visiting scientists to NSF account for over 45,000 local hotel nights per year



NSF EMPLOYEE SURVEY

Lunch Preferences

Off-Campus Lunch Preferences

Fast Casual

58.3%

Full Service Restaurant

5.3%

Other

Fast Food 6.0% Food Truck or Cart

19.8%

Grocery Store or Market 4,2%

Top factors when selecting lunch options:



76% consider the quality of their food



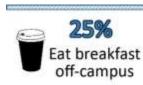
74% consider proximity of lunch locations Locations less than 4 blocks away are highly preferred



60% consider the cost of their meal 67% typically spend between \$9-\$15

Top 5 Preferred Lunch Options

- 1 Panera
- 2 Chipotle
- 3 Sweetgreen
- Chick-Fil-A
- 5 Cosi





58% Eat lunch off-campus



37% Bring lunch from home



5% Eat lunch at NSF cafe

NSF EMPLOYEE SURVEY

Walking & biking paths

What do they want in their neighborhood?

Staff are more likely to spend time near headquarters after work at:

Preferred dining options 68.9%

Retail & shopping 62.3%

Public events & activities 46.4%

Arts & cultural activities 41.2%

Fitness studios/gyms 40.3%

Bars/ nightclubs 30.5%



Outdoor events & activities



Pharmacy, dry cleaner, and other everyday needs



Over 2/3 of survey respondents attend the farmer's market near the current headquarters and would like to see a similar event near the new office.



Farmer's market



Coffee shops



Happy hour, trivia nights, and other nightlife activities



Gym & fitness studios

CARLYLE VITALITY



This Summer:

- Coffee & donuts in the King Street Metro Tunnel
- Fitness in the park
- Outdoor movies
- · Ice Cream Social

Coming Soon:

- Weeknight Happy Hour
- Art in the Park
- Holiday Market

Superno de Caroline

Superno d

The Carlyle Vitality Initiative committee implements physical and programming enhancements to the Carlyle neighborhood to enhance vitality and quality of life for Carlyle residents, employees, and visitors. The initiative operates within the boundaries of the Carlyle Community Council, and is sponsored by the Council via a funding arrangement with the City of Alexandria.

CARLYLE VITALITY

Impact:

- 250+ attendees at movie nights
- 20+ attendees at fitness classes
- Sold out coffee & donuts at the pop-up café
- 30+ press hits around the DC region, including the Washington Post and Washingtonian Magazine





Thank you!

EXTRAORDINARY

Alexandria