

### 2015 IRVING HOTEL GUEST SURVEY

Final Project Report

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### Introduction

#### **Research Objectives**

This report presents the results of a year-long survey of Irving hotel guests conducted by Destination Analysts on behalf of the Irving Convention & Visitors Bureau. The primary objective of this research was to generate data—such as the number of days spent in-market, average spending, and travel party size—to estimate the economic impact of tourism to Irving by one of its most important visitor segments. The research also served to explore trip planning behavior, as well as develop a profile of Irving hotel guests.

#### Methodology

The Irving Hotel Guest Survey was conducted throughout 2015 at 30 participating Irving hotels. Destination Analysts worked closely with the Irving CVB to develop a 28-question survey questionnaire (Section 6, page 41), which was then laid out as a one-page, tri-fold printed piece. The printed piece was designed with a business reply panel so that, upon completing the survey, hotel guests could simply fold, seal, and drop it in the mail. A sweesptakes to win one of several cash prizes was offered as an incentive for hotel guests to complete the survey.

The survey was distributed to all hotel guests at participating hotels over a two-week period during each quarter of 2015. Throughout each distribution period, guests were given the survey on the day of their departure either in their room with their express checkout receipt or at the front desk staff when they checked out. If the surveys were distributed in hotel rooms through express checkout, hotel staff notified guests at check-in that they would be receiving the survey. In total, 438 fully completed surveys were collected.

#### Participating Hotels:

Aloft Las Colinas

Atrium Hotel and Suites

**Candlewood Suites** 

**Comfort Suites Las Colinas** 

Courtyard by Marriott DFW South

DoubleTree by Hilton DFW North

Element Hotel

**Embassy Suites DFW Airport South** 

Fairfield Inn & Suites Dallas Las Colinas

Four Seasons Resort & Club Dallas at Las Colinas

Hampton Inn Las Colinas

Hilton Garden Inn DFW South

Hilton Garden Inn Las Colinas

Holiday Inn Express DFW Airport South

Holiday Inn Express DFW North

Homewood Suites by Hilton-Dallas/Irving/Las Colinas

Hyatt House Dallas/Las Colinas

**Hyatt Place Las Colinas** 

La Quinta Inn & Suites

Las Colinas Courtyard

NYLO Hotel Irving/Las Colinas

Residence Inn Dallas Las Colinas

Residence Inn DFW South Irving

Sheraton DFW Airport Hotel

SpringHill Suites by Marriott

Staybridge Suites Dallas Las Colinas

TownePlace Suites - Dallas/Las Colinas

Wingate By Wyndham

Wingate by Wyndham Las Colinas

Westin DFW Airport



### **Executive Summary**

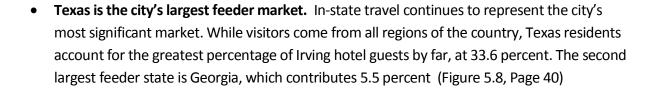
#### **Survey Findings**

- Business travel is the largest contributor to Irving's hotel volume. More than half of Irving's hotel guests (56.4%) are in the city on business. 16.0 percent of hotel guests are visiting Irving for a conference, trade show or group meeting. Leisure trips (vacation, getaway weekend and other personal travel) has increased to 22.6%, compared to last year at 18.8%. (Figure 4.1, Page 10)
- One quarter of group meeting attendees visited Irving for a trade show (25.4%) in 2015. Conferences (19.4%) and school group or alumni association meetings (17.9%) finish the top three. (Figure 4.2, Page 11)
- The bulk of Irving's group meetings business is smaller size meetings. Four out of ten Irving hotel guests, who attended a group meeting, reported that their meeting consisted of 100 or fewer attendees (41.5%), an increase from last year's figure of 36.8%. The single largest proportion of meetings (22.9%) was comprised of 1 to 25 persons. 7.2 percent of respondents attended meetings of 500 or more people. (Figures 4.3, Page 12)
- Irving continues to be held in high regard as a meetings destination. 72 percent of hotel guests in town for meetings had "Positive" (50.0%) or "Extremely positive" (22.0%) feelings about the fact that their meeting was held in Irving. Zero percent reported any negative feelings. (Figure 4.4, Page 13)
- 17.6 percent of survey respondents who visited Irving to attend a group meeting used the Irving Convention Center. Over three fourths of respondents (78.4%) did not attend a meeting that used the Irving Convention Center. (Figure 4.5, Page 14)
- Internal business reasons are the top activity of business travelers. Hotel guests who travel
  to Irving for business or group meeting purposes were asked about the business related
  activities they engaged in during their stay in the city. Similar to findings in 2015, 48.5
  percent of survey respondents cited attending a company meeting is the most common
  business activity amongst business and group meeting travelers. Other frequently cited

- business activities include conducting other company business at 35.8% and conducting business with current clients at 33.9% (compared to last year at 28.5%). (Figure 4.7, Page 16)
- A large proportion of Irving's hotel guests are frequent business travelers. On average, Irving's business and group meetings hotel guests reported taking 16.6 business trips in the year prior. (Figure 4.8, Pages 17)
- Irving hotel guests are also frequent group meetings travelers. While group meetings do not drive as much travel amongst this group as other (general) business meetings, the typical hotel guest who stayed in Irving for business or group meeting purposes nevertheless attended 3.3, an increase from last year's figure of 2.4 group meetings. (Figure 4.9, Page 18)
- In terms of its visitor amenities, Irving is perceived as a superior business destination by most proportion of its business-related hotel guests. Half of all business and meetings travelers rate Irving as "Better" (32.6%) or "Much better" (12.3 %) than other destinations they visit for business. 2.7 percent of these travelers consider Irving "Worse". (Figure 4.19, Page 28)
- Business and meetings travelers to Irving, for the most part, do not extend their stays to accommodate leisure activities. In 2015, 16.8 percent increased the length of their trip for leisure purposes. (Figure 4.10, Page 19)
- Over two thirds of Irving business and group meeting hotel guests have business-related activities in Irving itself (78.9%), an increase from 2014 of 74.3 percent. More than a third conducted business and/or attended meetings in Dallas (38.0%), while approximately one in ten did so in Fort Worth (14.8%) and Grand Praire (8.0%). (Figure 4.11, Page 20)
- The local business activities are a powerful driver of occupancy for Irving's hotels. Four out of ten respondents stayed in Irving because it was convenient for their business activities (40.0%). One third of respondents (33.2%) listed proximity to the Dallas-Fort Worth airport as the rationale for their stay. A quarter of respondents (25.9%) cited meeting or trade show held in Irving as the reason for their hotel stay. Another quarter chose Irving because their preferred hotel is located there (24.3%). (Figure 4.12, Page 21)
- Most hotel guests feel positively about attending a meeting at the new Irving Convention Center. Half of hotel guest survey respondents said that they felt the Irving Convention Center was "Better" (40.0%) or "Much Better" (10.0%) than meeting facilities in other destinations. (Figure 4.6, Page 15)
- The average hotel guest spent an average of \$344.77 per day in Irving, an increase from last year at \$323.72. The largest proportion of this spending is attributed to lodging (\$132.57) and dining (\$69.78). (Figure 4.13, Page 22)
- Business travel is often solo travel, and Irving's hotel guests tend to be the sole occupant of their hotel room, which is likely largely due to the proportion of these travelers who visit

Irving for business or group meetings. The majority of survey respondents (69.1%) reported being the only person staying in their hotel room. 18.2 percent shared the room with just one other person. The typical hotel room is occupied by 1.6 persons. (Figure 4.14, Page 23)

- Hotel guests' average length of stay in Irving is 3.1 days. Half of Irving's hotel guests spent two (28.4%) or less (20.8%) days in the city. 18.4 percent stayed three days and the remaining one third (32.2%) stayed four or more days. (Figure 4.15, Page 24)
- Implying satisfaction with their experience in Irving, 92.2 percent of hotel guests surveyed said definitively that they would return to the city. (Figure 4.16, Page 25)
- Half of hotel guest survey respondents (49.2%) would recommend Irving as a vacation or weekend getaway destination. 38.4 percent "Maybe" would. This result may be attributable to the high proportion of hotel guests visiting the city for business purposes, who may have less of an opportunity to learn about or familiarize themselves with Irving's tourism assets. (Figure 4.17, Page 26)
- In contrast to their response to Irving as a recommended leisure destination, two thirds of surveyed hotel guests said they would recommend Irving as a place to attend a conference, tradeshow or business meeting (67.7%). (Figure 4.18, Page 27)
- Irving's hotel guests skew male. About two-thirds (62.5%) of Irving hotel guests are men. (Figure 5.1, Page 33)
- The mature market continues to be well represented amongst Irving's hotel guests, with 58.7 percent age 45 or over. However, this has decreased from last year's figure of 63.1 percent. The mean age is 47.4 years old. (Figure 5.2, Page 34)
- Nearly all Irving hotel guests are employed in some capacity. 84.1 percent are employed full-time, 5.5 percent are employed part-time and 3.4 percent are self-employed. (Figure 5.3, Page 35)
- Irving hotel guests are well-educated. Over half (55.1%) have at least a bachelor's degree, and 40.6 percent of this group has attended graduate school or obtained a graduate degree. (Figure 5.4, Page 36)
- **Irving hotel guests are quite affluent.** The average household income of Irving hotel guests is \$115,144. (Figure 5.5, Page 37)
- Irving hotel guests are primarily of Caucasian descent (68.8%). Little over twenty percent of survey respondents reported being Latino, African-American, Asian or other ethnicities (21.6%). (Figure 5.6, Page 38)
- The majority are Irving hotel guests is married or partnered (68.3%). 25.4 percent of Irving's hotel guests have children under age 18 (Figure 5.7, Page 39)





#### **Quick Facts**

The profile below shows a summary of key descriptive statistics and findings emerging from this survey.

Primary Reason for Visit

Business travel: 56.4%

Conference, trade show or group meeting: 16.0%

Vacation, getaway, or other personal travel: 22.6%

Average spending per day in Irving: \$344.77

Would return to Irving: 92.2%

Feeling about holding their meeting in Irving

Extremely positive: 22.0%

Positive: 50.0%

How Irving compares with the other business travel destinations

Much better: 12.3%

Better: 32.6%



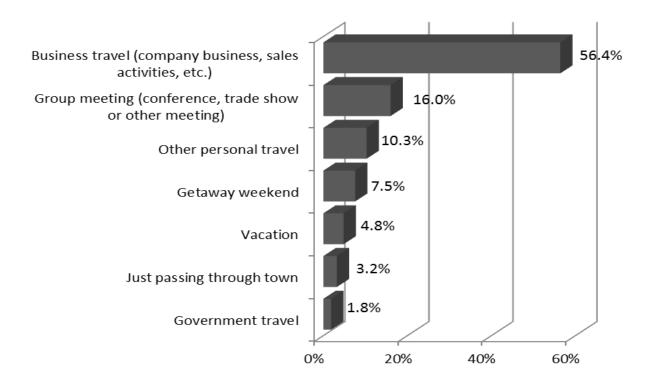
### **Graphical Presentation of Survey Questions**

In this section, we present key survey findings. These are the non-demographic questions, or those related to respondent opinions and behaviors. A brief written analysis is included for each chart. In the section following, the results of the survey's demographic questions will describe the respondent profile.

#### **Primary Reason for Visit**

Business travel is the main contributor to Irving's hotel occupancy. As illustrated in Figure 4.1 (below), more than half of Irving's hotel guests (56.4%) are in the city on business. Sixteen percent of hotel guests are visiting Irving for a conference, trade show or group meeting. About one in five (22.6%) hotel guests visited for personal or leisure purposes, such as a vacation (4.8%) or weekend getaway (7.5%).



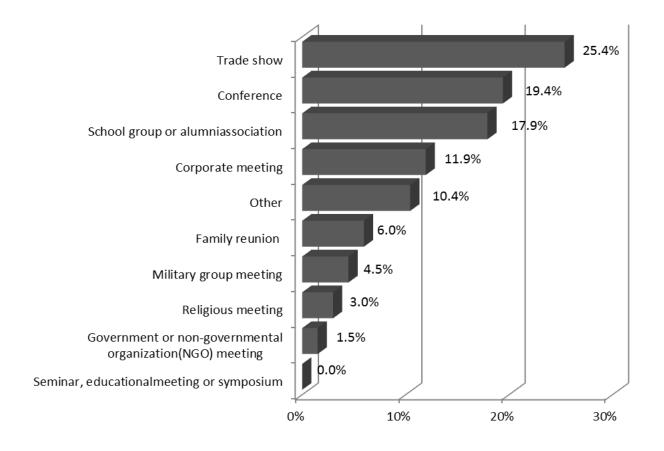


**FIGURE 4.1 -** Question 1: Which best describes the primary reason for making this visit to Irving? (Select one) Base: All respondents. 438 completed surveys.

#### **Meeting Type**

Visitors in Irving for a group meeting were asked to report the type of meeting they attended in Irving. A quarter of group meeting attendees visited Irving for a trade show (25.4%). Conferences (19.4%) and school group or alumni association meetings (17.9%) finish the top three.

Figure 4.2: Which best describes the meeting you attended on this trip to Irving? (Select one)

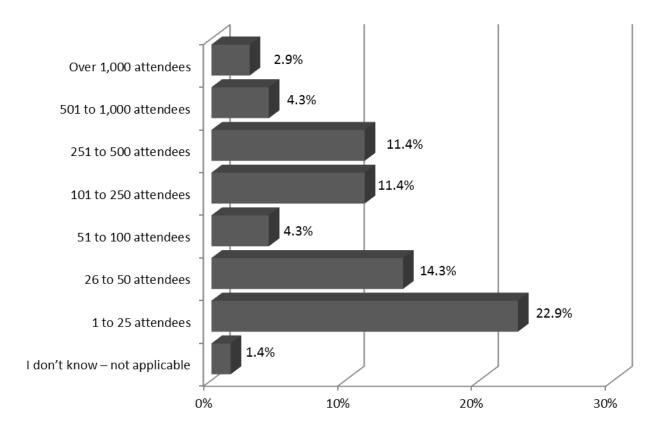


**FIGURE 4.2** – Question 2: Which best describes the meeting you attended on this trip to Irving? (Select one) Base: Respondents who visited Irving to attend a group meeting. 67 completed surveys.

### **Meeting Size**

Much of Irving's group meetings business is driven by smaller meetings. Four out of ten Irving hotel guests, who attended a group meeting, reported that their meeting consisted of 100 or fewer attendees (41.5%). The single largest proportion of meetings (22.9%) was comprised of 1 to 25 persons. 7.2 percent of respondents attended meetings of 500 or more people.



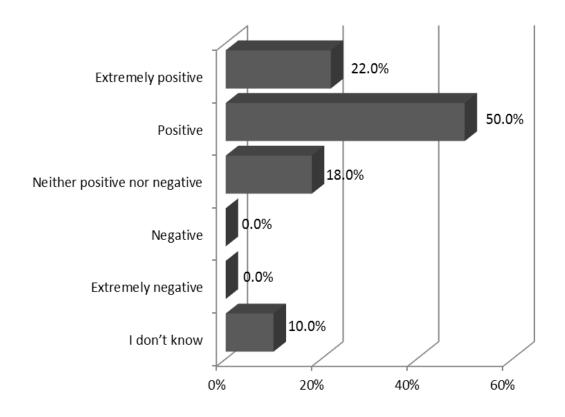


**FIGURE 4.3** – Question 3: Which best describes the size of the meeting you attended in Irving? (Select one) Base: Respondents who visited Irving to attend a group meeting. 70 completed surveys.

### Impressions of Meeting Being Held in Irving

Irving is well-liked as a place for meetings. 72 percent of hotel guests in town for meetings had "Positive" (50.0%) or "Extremely positive" (22.0%) feelings about the fact that their meeting was held in Irving. Zero percent of respondents reported any negative feelings.

Figure 4.4: How did you feel about the fact that your meeting was held in the City of Irving, Texas (as compared to other possible meeting destinations)? (Select one)

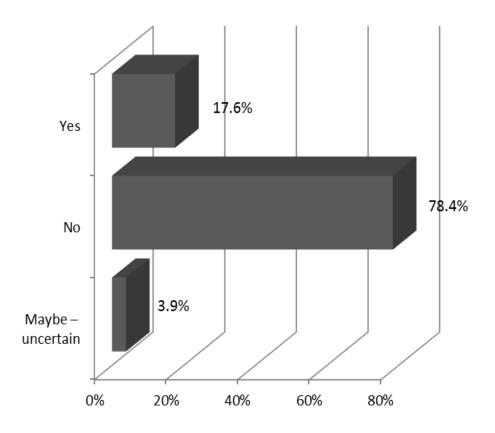


**FIGURE 4.4** – Question 4: How did you feel about the fact that your meeting was held in the City of Irving, Texas (as compared to other possible meeting destinations)? (Select one) Base: Respondents who visited Irving to attend a group meeting. 50 completed surveys.

### **Use of Irving Convention Center**

17.6 percent of survey respondents who visited Irving attended a group meeting that used the Irving Convention Center. Over three fourth of respondents (78.4%) did not attend a meeting that used the Irving Convention Center and only 3.9 percent is uncertain as to whether or not their meeting was held in the Irving Convention Center.



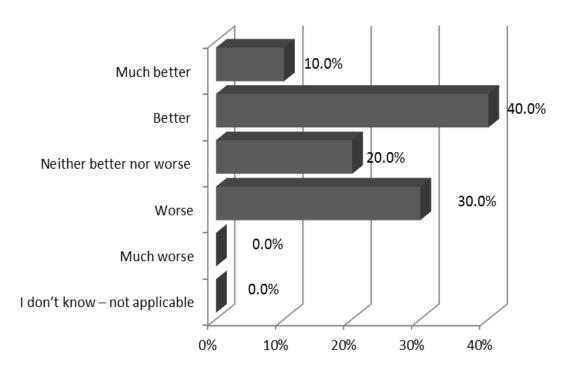


**FIGURE 4.5** – Question 5: Did your meeting use the Irving Convention Center? Base: Respondents who visited Irving to attend a group meeting. 51 completed surveys.

### Irving Convention Center Compared to Other Meeting Facilities

The Irving Convention Center is appreciated by meeting attendees. Half of group meeting attendees who used the Irving Convention Center consider it to be better or much better than other meeting facilities they have visited (50.0%). 20.0 percent of survey respondents finds the Irving Convention Center to be neither better nor worse than other meeting facilities, and close to one out of three consider it worse or much worse (30.0%).

Figure 4.6: In terms of its overall amenities, how does the Irving Convention Center compare with meeting facilities in other cities you have experienced?

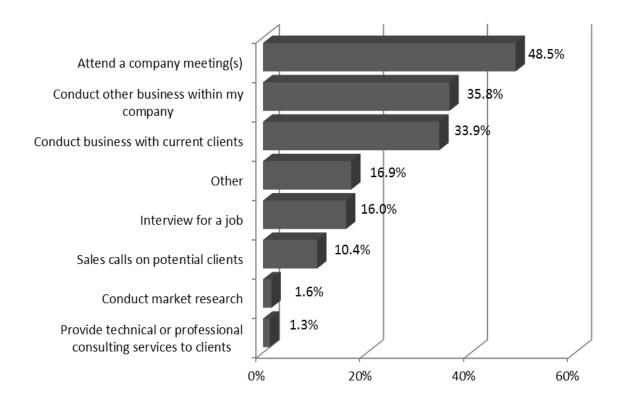


**FIGURE 4.6** – Question 6: In terms of its overall amenities, how does the Irving Convention Center compare with meeting facilities in other cities you have experienced? Base: Respondents who visited Irving to attend a group meeting and used the Irving Convention Center. 10 completed surveys.

#### **Business Activities in Irving**

Business travel to Irving appears to be mostly for internal business reasons. Hotel guests who travel to Irving for business or group meeting purposes were asked about the business-related activities they engaged in during their stay. Nearly half of these hotel guests attended a company meeting in Irving (48.5%). More than a third of business travelers also conducted other company business (35.8%) and one out of three survey respondents conducted business with current clients (33.9%). 16.9 percent respondents conducted "Other" business activities while in Irving.

Figure 4.7: What of these business activities (if any) did you do while in Irving? (Select all that apply)

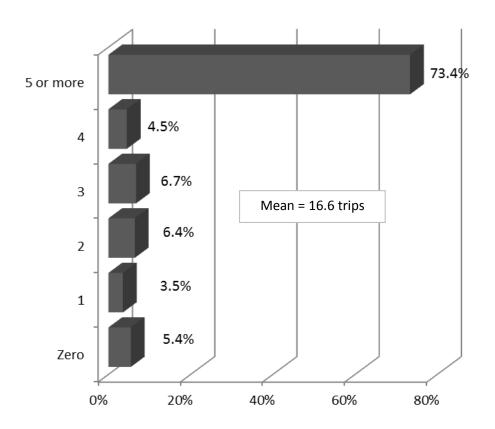


**FIGURE 4.7** – Question 7: What of these business activities (if any) did you do while in Irving? (Select all that apply) Base: Respondents who visited Irving for business reasons or to attend a group meeting. 307 completed surveys.

### **Business Trips in Past Year**

Figure 4.8 (below) illustrates the number of trips away from home that business and group meeting travelers have made in the past year for business-related travel reasons. Close to three out of four respondents (73.4%) took five or more business trips in the past twelve months, suggesting that a significant proportion of Irving's hotel guests are frequent business travelers. Irving's business and group meetings hotel guests took an average of 16.6 business trips in the year prior.

Figure 4.8: In the past twelve (12) months, how many trips have you made (50 miles or more away from your home) for the following types of travel? BUSINESS

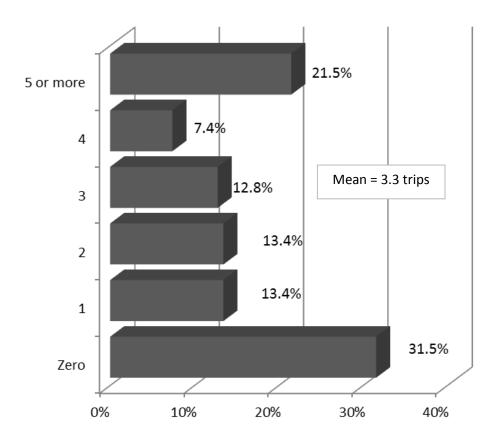


**FIGURE 4.8** – Question 8: In the past twelve (12) months, how many trips have you made (50 miles or more away from your home) for the following types of travel? Base: Respondents who visited Irving for business reasons or to attend a group meeting. 312 completed surveys.

### **Group Meeting Trips in Past Year**

Business and group meeting hotel guests were also asked to report the number of trips they made in the past twelve months to attend a convention, conference or other group meeting. Group meetings do not drive as much travel amongst this group as other (general) business meetings. Nevertheless, the typical hotel guest who stayed in Irving for business or group meeting purposes attended 3.3 group meetings (nearly one a quarter) in the past year.

Figure 4.9: In the past twelve (12) months, how many trips have you made (50 miles or more away from your home) for the following types of travel? CONVENTION, CONFERENCE OR OTHER GROUP MEETING

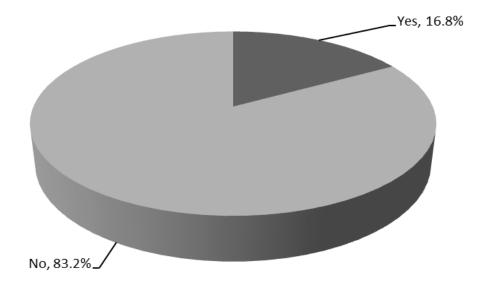


**FIGURE 4.9** – Question 8: In the past twelve (12) months, how many trips have you made (50 miles or more away from your home) for the following types of travel? Base: Respondents who visited Irving for business reasons or to attend a group meeting. 298 completed surveys.

### **Extended Stay in Irving**

16.8 percent of hotel guests extended their stay in Irving for leisure.

Figure 4.10: On this visit to Irving, did you extend your stay beyond what was necessary for your meeting or business to accommodate additional leisure activities?

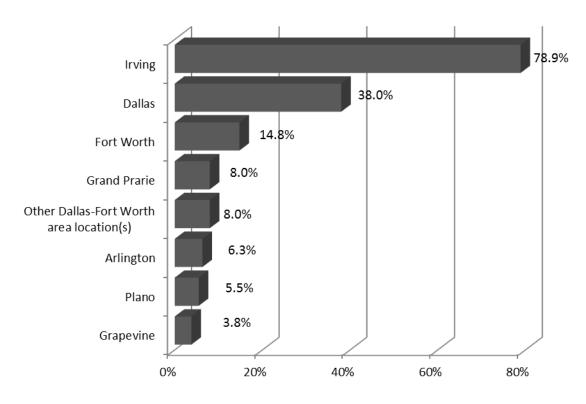


**FIGURE 4.10** – Question 9: On this visit to Irving, did you extend your stay beyond what was necessary for your meeting or business to accommodate additional leisure activities? Base: Respondents who visited Irving for business reasons or to attend a group meeting. 315 completed surveys.

#### **DFW-Area Cities Visited for Business Reasons**

Hotel guests who visited Irving for business or group meeting purposes were asked in which Dallas-Fort Worth cities they conducted business or attended meetings during their trip. Figure 4.11 (below) shows that over three fourth of these travelers have business-related activities in Irving itself (78.9%). More than a third conducted business and/or attended meetings in Dallas (38%), followed by Forth Worth (14.8%) and Grand Prairie (8.0%). Nearly a one fourth of business travelers conducted business or attended meetings in other areas (23.6%).

Figure 4.11: On this trip, in which Dallas-Fort Worth area cities did you conduct business or attend meetings? (Select all that apply)

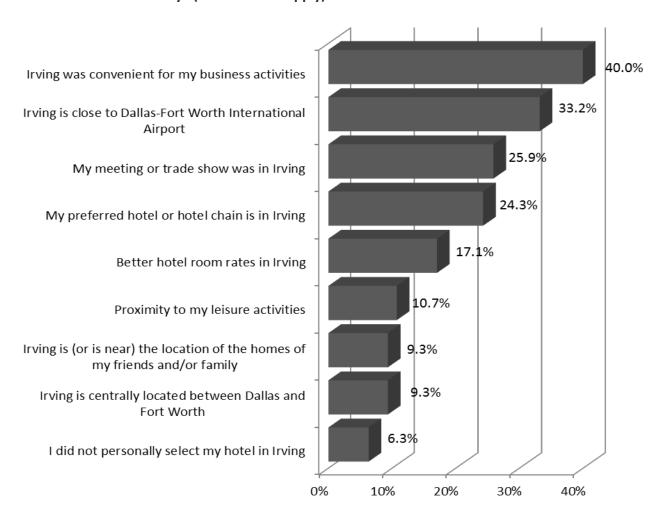


**FIGURE 4.11** – Question 10: On this trip, in which Dallas-Fort Worth area cities did you conduct business or attend meetings? (Select all that apply) Base: Respondents who visited Irving for business reasons or to attend a group meeting. 237 completed surveys.

### Reasons for Hotel Stay in Irving

Irving's geographic location appears to strongly support occupancy rates in the city's hotels. Four out of ten respondents stayed in Irving because it was convenient for their business activities (40.0%). One third of respondents (33.2%) listed proximity to the Dallas-Fort Worth airport as the rationale for their stay. A quarter of respondents (25.9%) cited meeting or trade show held in Irving as the reason for their hotel stay. Other common reasons were their the preferred hotel was in Irving (24.3%) and better hotel room rates (17.1%).

Figure 4.12: Why did you decide to stay in a hotel in the City of Irving, Texas rather than in another Dallas-Fort Worth area city? (Select all that apply)

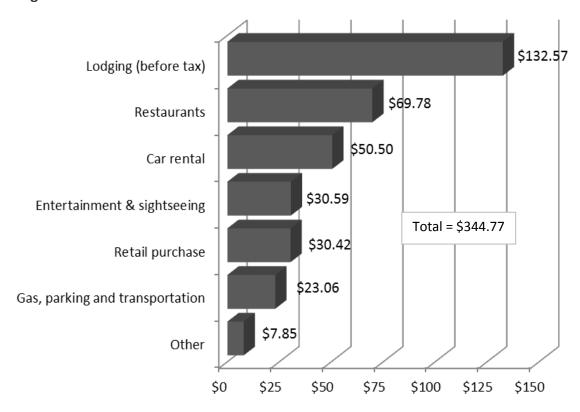


**FIGURE 4.12** – Question 11: Why did you decide to stay in a hotel in the City of Irving, Texas rather than in another Dallas-Fort Worth area city? (Select all that apply) Base: All respondents. 428 completed surveys.

### **Visitor Spending in Irving**

On an annual average, the typical hotel guest spent an average of \$344.77 per day. The largest proportion of this spending is attributed to lodging (\$132.57) and dining (\$69.78).

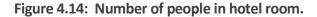
Figure 4.13: Approximately how much <u>PER DAY</u> did you spend on the following while in the city of Irving?



**FIGURE 4.13** – Question 12: Approximately how much <u>PER DAY</u> did you spend on the following while in the city of Irving? Base: All respondents. 449 completed surveys.

### Number of People Staying in Hotel Room

Irving's hotel guests tend to be the sole occupant of their hotel room. This may be largely due to the proportion of these travelers who visit Irving for business or group meetings (Figure 4.1, page 10). The majority of survey respondents (69.1%) reported being the only person staying in their hotel room. 18.2 percent shared the room with just one other person. The typical hotel room is occupied by 1.6 guests.



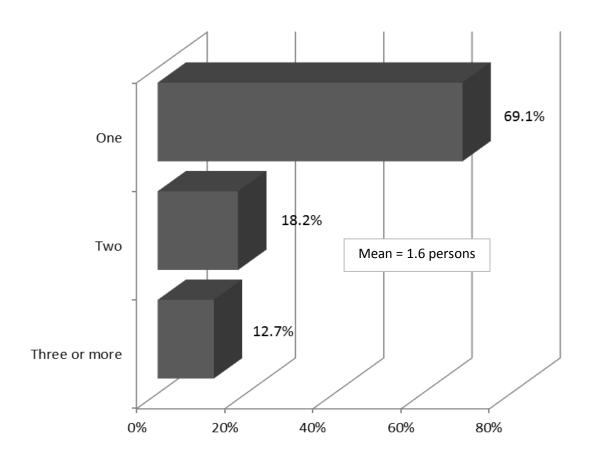


FIGURE 4.14 – Question 13: Number of people in hotel room. Base: All respondents. 417 completed surveys.

### Length of Stay in Irving

One third of Irving's hotel guests spend four or more days in the city (32.2%). Hotel guests spend an average of 3.1 days in Irving.

Figure 4.15: Total number of days in Irving.

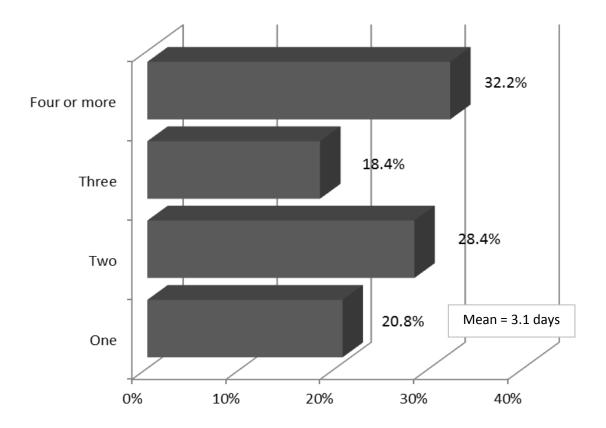
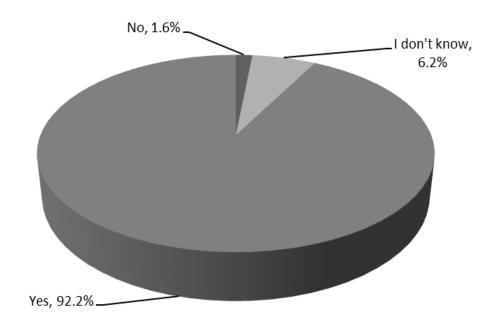


FIGURE 4.15 – Question 13: Total number of days you stayed in Irving. Base: All respondents. 419 completed surveys.

### Return to Irving

Nine of out ten hotel guests affirmed that they would return to Irving.

Figure 4.16: Would you return to Irving?

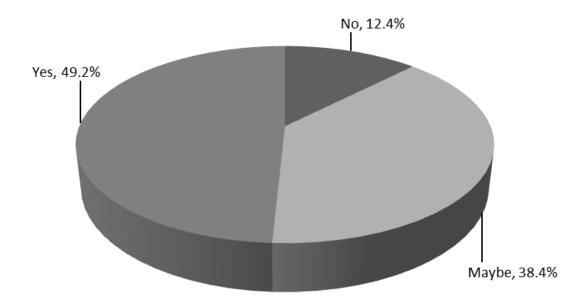


**FIGURE 4.16** – Question 14: Would you return to Irving? Base: All respondents. 435 completed surveys.

### Recommend Irving as a Vacation or Getaway Weekend Destination

Half of Irving hotel guests agree that they would recommend Irving as a vacation or weekend getaway destination (49.2%). More than one third report that they would "maybe" recommend Irving to others as leisure trip destination (38.4%). This may be attributable to the high proportion of hotel guests visiting the city for business purposes (Figure 4.1, page 10), who may have less of an opportunity to learn about or familiarize themselves with Irving's tourism assets.

Figure 4.17: Would you recommend Irving to others as a vacation or getaway weekend destination?

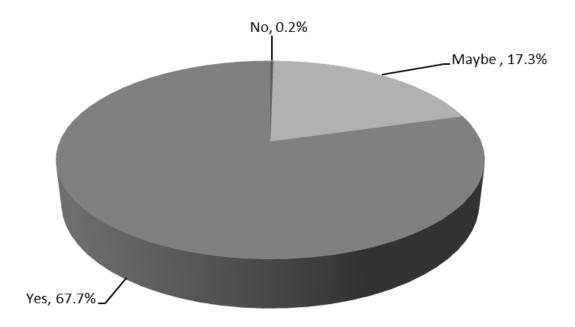


**FIGURE 4.17** – Question 15: Would you recommend Irving to others as a vacation or getaway weekend destination? Base: All respondents. 435 completed surveys.

# Recommend Irving as a Place to Attend a Conference, Tradeshow or Meeting

Most hotel guests say they would recommend Irving to others as a place to attend a conference, trade show or business meeting (67.7%). 17.3 percent said that they would maybe recommend Irving as a group meeting destination.

Figure 4.18: Would you recommend Irving to others as a place to attend a conference, trade show or business meeting?

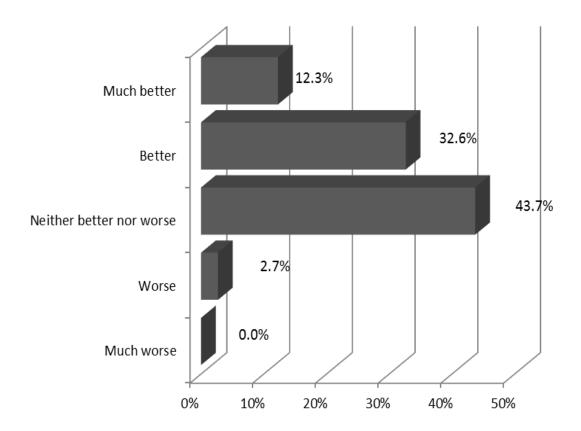


**FIGURE 4.18** – Question 16: Would you recommend Irving to others as a place to attend a conference, trade show or business meeting? Base: All respondents. 434 completed surveys.

### **Irving Compared to Other Business Destinations**

In terms of its overall visitor amenities, Irving is considered to be "Better" (32.6%) or "Much better" (12.3%) than other meetings destinations.

Figure 4.19: In terms of its overall visitor amenities, how does the City of Irving generally compare with the other destinations you travel to for meetings or business? (Select one)

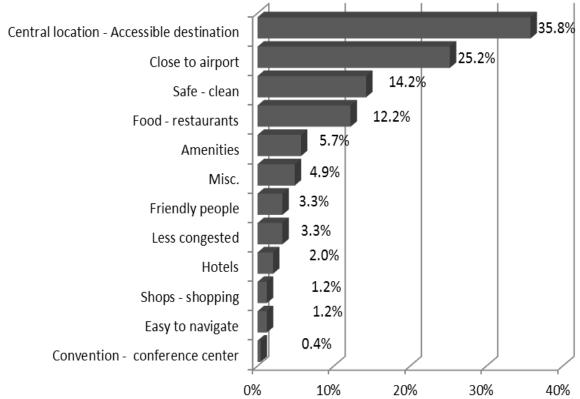


**FIGURE 4.19** – Question 17: In terms of its overall visitor amenities, how does the City of Irving generally compare with the other destinations you travel to for meetings or business? (Select one) Base: Respondents who visited Irving for business reasons or to attend a group meeting. 334 completed surveys.

#### Most Liked Aspect of Irving as a Business Destination

In an open-ended question, Irving hotel guests who visited for business or a group meeting were asked to share the one aspect they like most about Irving as a business destination. Similar to respondents' reasons for staying in an Irving hotel (Figure 4.12, page 21), Irving's central location (35.8%) is the most valued aspect of Irving as a travel destination. Other valued aspects include proximity to the airport (25.2%) and safe-clean environment(14.2%).

Figure 4.20: What one thing do you like most about Irving as a business travel destination?



**FIGURE 4.20** – Question 18: What one thing do you like most about Irving as a business travel destination? Base: All respondents. 246 completed surveys.

#### Amenities to Improve Irving as a Business Destination

Close to one third of business and group meeting hotel guest (31.9%) suggested better public transportation as a way to improve Irving as a business travel destination. 39.8 percent of respondents were unsure or citied nothing for improvements.

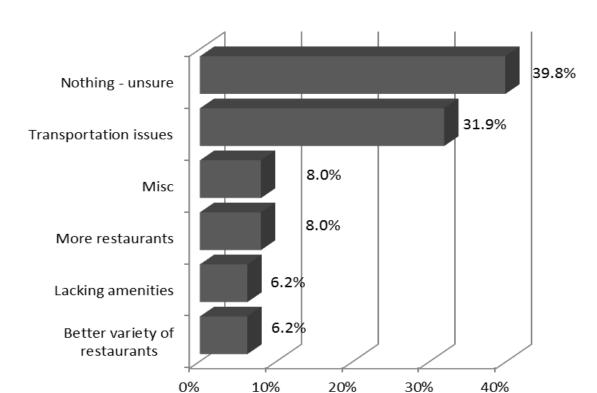


Figure 4.21: What amenities would improve Irving as a business travel destination?

**FIGURE 4.21** – Question 19: What amenities would improve Irving as a business travel destination? Base: All respondents. 113 completed surveys.

#### **Preferred Business Destinations**

In another open-ended question, business and meeting hotel guests were asked to identify the cities they prefer to visit for business over Irving. Las Vegas (25.8%) and Orlando (18.0%) were the two most preferred, with the third destination was Boston (15.7%).

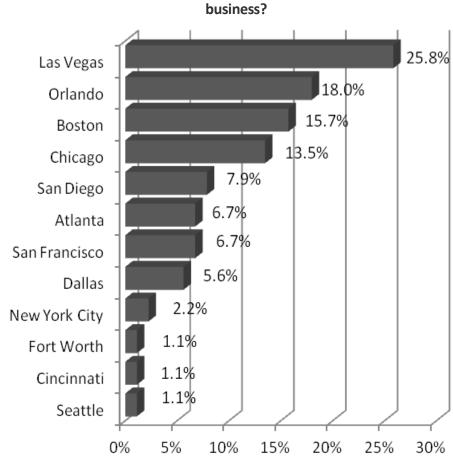


Figure 4.22: What other cities (if any) do you prefer visiting over Irving as destinations for

**FIGURE 4.22** – Question 20: What other cities (if any) do you prefer visiting over Irving as destinations for business? Base: All respondents. 89 completed surveys.

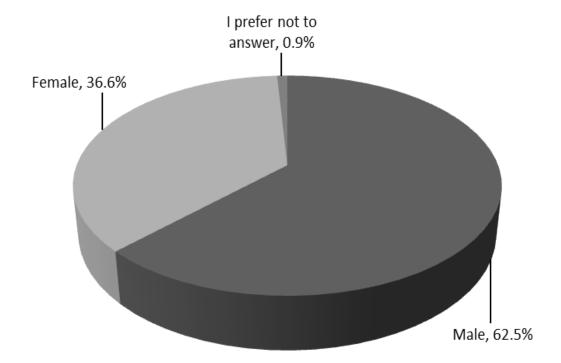
### Respondent Profile

This section contains the findings of the survey's demographic questions in the order they were asked.

### Gender

Irving's hotel guests skew male (62.5%). 36.6 precent are female.

Figure 5.1: What is your gender?



**FIGURE 5.1** – Question 21: What is your gender? Base: All respondents. 435 completed surveys.

#### Age

The mature market continues to be well represented amongst Irving's hotel guests. More than half of all survey respondents are 45 years of age or older (58.7%). The average hotel guest is xx.x.

Figure 5.2: Which best describes your age?

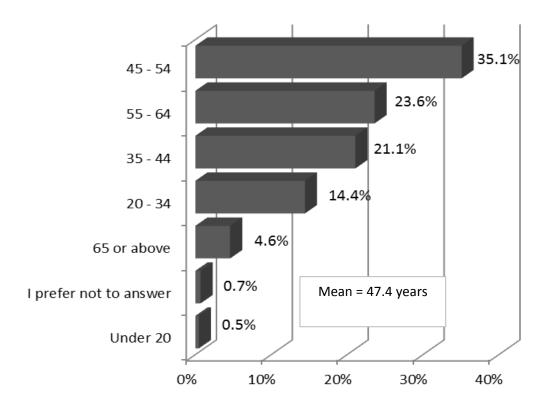
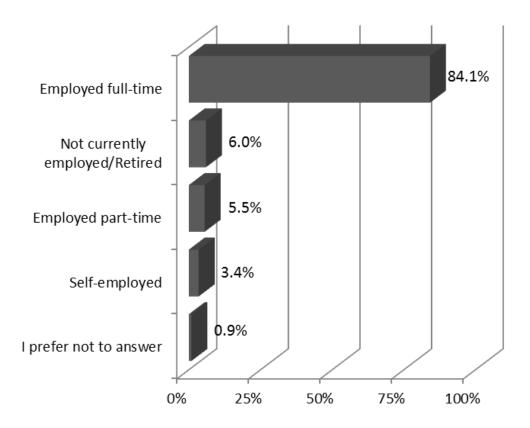


FIGURE 5.2 – Question 22: Which best describes your age? Base: All respondents. 436 completed surveys.

### **Employment Status**

The vast majority of Irving hotel guests are employed in some capacity (93%). Fourth fifth are employed full-time (84.1%), while 3.4 percent are self-employed and 5.5 percent are employed part-time. 6 percent are retired or not currently employed.

Figure 5.3: Which best describes your current employment status?

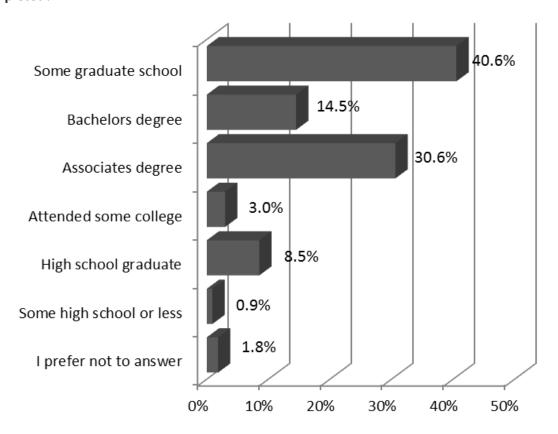


**FIGURE 5.3** – Question 23: Which best describes your current employment status? Base: All respondents. 435 completed surveys.

#### **Education**

Irving hotel guests are well-educated. Over half (55.1%) are at least college graduates, including 40.6 percent who have attended some graduate school.

Figure 5.4: Which of the following best represents the highest level of formal education you have completed?

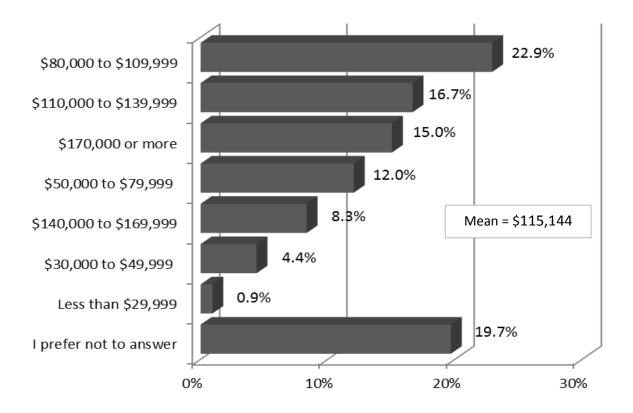


**FIGURE 5.4** – Question 24: Which of the following best represents the highest level of formal education you have completed? Base: All respondents. 434 completed surveys.

#### **Annual Household Income**

Irving hotel guests are quite affluent. The average household income of Irving hotel guests is \$xxx,xxx

Figure 5.5: Which best describes the combined annual income of all members of your household?

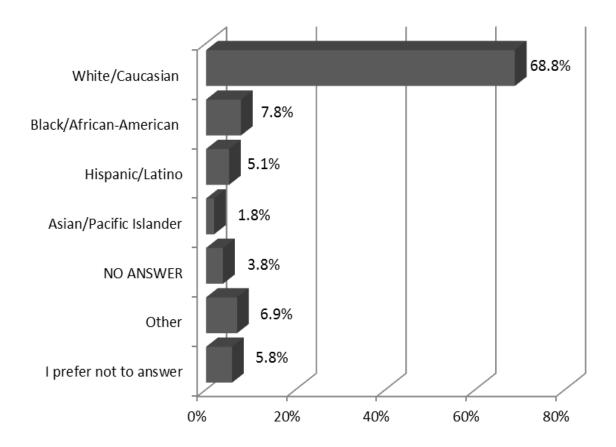


**FIGURE 5.5** – Question 25: Which best describes the combined annual income of all members of your household? Base: All respondents. 432 completed surveys.

### **Ethnicity**

Irving hotel guests predominantly identify as Caucasian (68.8%). 21.6 percent of survey respondents reported being Black/African-American, Hispanic/Latino, Asian/Pacific Islander or Other ethnicities.



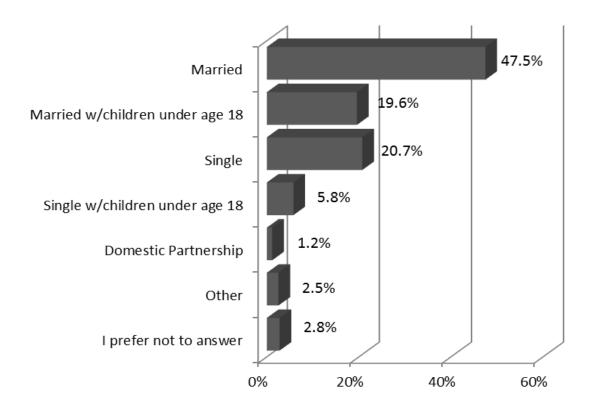


**FIGURE 5.6** – Question 26: Which best describes your race or ethnic background? Base: All respondents. 449 completed surveys.

#### **Marital Status**

Over two thirds of Irving's hotel guests are either married or partnered (68.3%). 19.6 percent have children under age 18.

Figure 5.7: Which best describes your marital status?

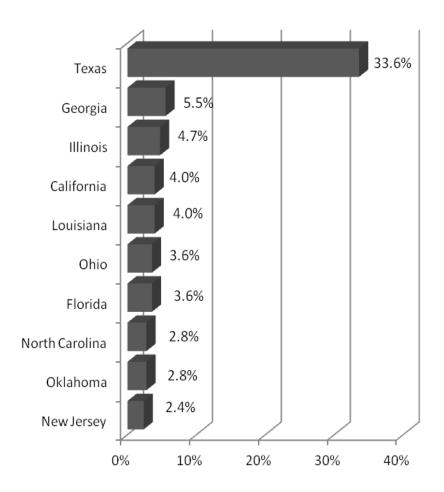


**FIGURE 5.7** – Question 27: Which best describes your marital status? Base: All respondents. 434 completed surveys.

### **State of Origin**

In-state travel continues to represent the city's most significant market. While visitors come from all regions of the country, Texas residents account for the greatest percentage of Irving hotel guests by far, at 33.6 percent. The second largest feeder state is Georgia, which contributes 5.5 percent.

Figure 5.8: State of Origin



**FIGURE 5.8** – State of origin. Base: All respondents. 257 completed surveys.



### Index I: Survey Questionnaire

The Irving Hotel Guest Survey instrument is presented in the pages following. The survey was a trifold printed piece that was distributed by participating hotels to all hotel guests at checkout during a two-week period per quarter in 2015.



IRVING/LAS COLINAS HOTEL GUEST SURVEY

Thanks for helping us with this survey about your visit to our city. Please fill out this questionnaire at the end of your stay, and drop it in the mail. If you prefer to take this survey online, please go to IrvingTexas.com/HotelSurvey — Your friends at the Irving Convention & Visitors Bureau (NOTE: If you live inside the City of Irving, please skip directly to question 22)

	Which best describes the primary reason for making this visit to Irving? (SELECT ONE)	In the past twelve (12) months, how many trips     have you made (50 miles or more away from your home)	17. Would you recommend Irving to others as a place to attend a conference, trade show or business meeting?	
	<ul> <li>Group meeting (conference, trade show or</li> </ul>	for the following types of travel?	O Yes O No O Maybe O Not applicable	
	other meeting) » Continue to question 2	Business reasons trips	NOTE: If you are visiting Irving for leisure or personal reasons,	
	Business travel (company business, sales activities, etc.) » Skip to question 7	Convention, conference or other group meetingtrips	Note: If you are visiting from for reisure or personal reasons, please skip to question 22.  18. In terms of its overall visitor amenities, how does the City of	
	O Government travel → Skip to question 7	0.0-46	Irving generally compare with the other destinations you travel to	
	O Vacation> Skip to question 11	On this visit to Irving, did you extend your stay beyond what was necessary for your meeting or business to	for meetings or business? (SELECT ONE)	
		accommodate additional leisure activities?	O Much better	
	O Getaway weekend Skip to question 11	O Yes O No	O Better	
	Other personal travel → Skip to question 11	PROCESSES STATEMENT	O Neither better nor worse	
	→ Just passing through town → Skip to question 11	<ol> <li>On this trip, in which Dallas-Fort Worth area cities did you conduct business or attend meetings? (SELECT ALL THAT APPLY)</li> </ol>	O Worse O Much worse	
	<ol><li>Which best describes the meeting you attended on this trip to Irving? (SELECT ONE)</li></ol>	O Irving O Dallas O Fort Worth O Grapevine O Plano O Arlington O Grand Prairie O Frisco	O I don't know – not applicable	
	O Conference O Seminar, educational	O Other Dallas-Fort Worth area location(s)	19. What one thing do you like most about Irving as a business travel destination?	
	<ul> <li>Trade show meeting or symposium</li> </ul>			-
	O Corporate meeting O Government or non-governmental organization	<ol> <li>On this trip, in which Dallas-Fort Worth area cities did you take part in any leisure activities (dining, sightseeing, etc.)</li> </ol>		
	O Religious meeting (NGO) meeting	(SELECT ALL THAT APPLY)		
	O Family reunion O School group or alumni association	O Irving O Dallas O Fort Worth O Grapevine	20. What amenities would improve Irving as a business travel destination?	
	O Military group meeting	O Plano O Arlington O Grand Prairie O Frisco	traver destination?	
	O Other:	Other Dallas-Fort Worth area location(s)		
	<ol><li>Which best describes the size of the meeting you attended in Irving? (SELECT ONE)</li></ol>	Why did you decide to stay in a hotel in the City of Irving rather than in another Dallas-Fort Worth area city?  (SELECT ALL THAT APPLY)	21. What other cities (if any) do you prefer visiting over Irving as	
	O 1 to 25 attendees O 251 to 500 attendees	O My meeting or trade show was in Irving	destinations for business?	
	26 to 50 attendees 501 to 1,000 attendees	O Irving was convenient for my business activities		
1	O 51 to 100 attendees O Over 1,000 attendees	O My preferred hotel or hotel chain is in Irving		
•	O 101 to 250 attendees O I don't know – not applicable	O Better hotel room rates in Irving	•	
1		O Irving is close to Dallas-Fort Worth International Airport	22. What is your gender?	
	<ol><li>How did you feel about the fact that your meeting was</li></ol>	O Irving is centrally located between Dallas and Fort Worth	O Male O Female O I prefer not to answer	
	held in the City of Irving, Texas (as compared to other	O Irving is (or is near) the location of the homes of	23. Which best describes your age?	
	possible meeting destinations)? (SELECT ONE)	my friends and/or family	O Under 20 O 20 to 34 O 35 to 44 O 45 to 54	
	O Extremely positive O Positive	O Proximity to my leisure activities	O 55 to 64 O 65 or above O I prefer not to answer	
	O Neither positive nor negative	O I did not personally select my hotel in Irving		
	O Negative	12 Assessionately have sough DER DAY did you assess on	24. Which best describes your current employment status?	
	O Extremely negative	Approximately how much <u>PER DAY</u> did you spend on the following while in the City of Irving?	Employed full-time	
	O I don't know	Lodging (before tax) \$	O Self-employed O Not currently employed/Retired	
		Restaurants \$	O I prefer not to answer	_
	5. Did your meeting use the Irving Convention Center?	000000000000000000000000000000000000000	25. Which of the following best represents the highest level	
	○ Yes ○ No » Skip to question 7		of formal education you have completed?  O Some high school or less O High school graduate	
	<ul> <li>Maybe – uncertain » Skip to question 7</li> </ul>	Entertainment & sightseeing \$	O Attended some college O Associates degree	
	6. In terms of its overall amenities, how does the Irving	Car rental \$	O Bachelors degree O Some graduate school	
	Convention Center compare with meeting facilities in other cities you have experienced? (SELECT ONE)	Gas, parking & local transportation \$	O I prefer not to answer or more	
	O Much better	Other \$	26. Which best describes the combined annual income of	
	O Better	44 1857 155 15 5 15 15 15 15 15 15 15 15 15 15	all members of your household?	
	Neither better nor worse	14. While on this trip, in which Irving hotel (or hotels) did you stay? (PLEASE WRITE-IN THE NAME(S) OF YOUR HOTELS BELOW)	O Less than \$29,999 O \$110,000 to \$139,999	
	O Worse	Stay (FLENSE WHITE-IN THE NAME (S) OF TOUR HOTELS BELOW)	○ \$30,000 to \$49,999 ○ \$140,000 to \$169,999	
	O Much worse	HOTEL 1:CHECK OUT DATE://15	○ \$50,000 to \$79,999 ○ \$170,000 or more	
	O I don't know – not applicable	HOTEL 2:	○ \$80,000 to \$109,999	
	Section 2 - American American Section 2 - American American American American Section 2 - American American Section 2 - American 2 - American Section 2 - American 2 - American Section 2 - American 2 - American 2 - Ameri		27. Which best describes your race or ethnic background?	
	<ol><li>Which of these business activities (if any) did you do while in Irving? (SELECT ALL THAT APPLY)</li></ol>	Number of people in hotel room:  Total number of days you stayed in Irving:	O White/Caucasian O Black/African-American O Hispanic/Latino O Asian/Pacific Islander	
	Attend a company meeting(s)     Provide technical	iotal number of days you stayed in fiving.	O Other O I prefer not to answer	
	O Conduct other business or professional consulting services	15. Would you return to Irving?	28 . Which best describes your marital status?	
	O Sales calls on potential clients O Conduct market	O Yes O No O I don't know	O Single O Single w/children under age 18	
	O Conduct business with research	16. Would you recommend Irving to others as a vacation or	O Married O Married w/children under age 18	
	current clients O Interview for a job	getaway weekend destination?	O Domestic Partnership O Other	
	O Other	O Yes O No O Mayhe	O I prefer not to answer	

### COMPLETE AND RETURN THIS SURVEY, AND WE'LL ENTER YOU IN OUR GRAND PRIZE DRAWING!

Thank you and we hope you had a wonderful stay in our city. Optional: Please carefully print your name and address so we can notify you if you are a winner in the drawing.

First Name		
Last Name		
Address		
City	State	Zip/Postal Code
Country		
Email	Phone (	)

SWEEPSTAKES RULES: To enter the sweepstakes, complete and return the survey by January 17th, 2016. Sweepstakes participants must be at least 18 years of age. Employees and directors of the Irving Convention & Visitors Bureau (CVB), and their immediate family, or members of the same households of such employees or directors are not eligible. By entering, you agree to the official rules and the decisions of the ICVB, which are final and binding in all respects. ONLY ONE (1) ENTRY PER PERSON IS PERMITTED. The winner of the drawing will be selected by random drawing from all eligible entries received by the sweepstakes deadline. The total promotional value of this sweepstakes is \$13.00 No assignment, track or substitution of the prize is permitted. Volid where prohibited. For a list of sweepstakes or substitution of the prize is permitted. Volid where prohibited. For a list of sweepstakes or substitution of the prize is permitted. Volid where prohibited. For a list of sweepstakes or Substitution of the prize is permitted. Volid where prohibited. For a list of sweepstakes to CVB Hotel Guest Survey. of Destination Analysts, Inc. 1728 Union Street, Suite 310 San Francisco, CA 94122. Sponsored by the Irving Convention & Visitors Bureau, 500 W Las Colinas Blvd., Irving, TX 75039

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#### **HOTEL GUEST SURVEY**

Spend just 5 minutes and WIN!

- **\* \$500** (ONE WINNER)
- **\* \$200** (TWO WINNERS)
- **\* \$100** (FOUR WINNERS)

If you prefer to take this survey online, please go to IrvingTexas.com/HotelSurvey

