

Country Comparison Fact Sheet 2016 Las Vegas Top Overseas Markets

As of November 15, 2017

VISITORS AUTHORITY	UNITED						SOUTH							ALL		
	KINGDOM	AUSTRALIA	JAPAN	BRAZIL	GERMANY	CHINA	KOREA	FRANCE	INDIA	NETHERLANDS	ITALY	SWITZERLAND	IRELAND	OVERSEAS	MEXICO	1
Int'l Travelers to the US	4,574,000	1,346,000	3,577,000	1,693,000	2,035,000	2,972,000	1,974,000	1,628,000	1,172,000	672,000	983,000	469,000	442,000	37,589,000		ĺ
Int'l Travelers to Las Vegas (est) *	753,026	364,433	236,145	154,574	213,318	233,132	164,429	97,164	44,597	57,518	41,479	61,000	37,000	3,051,231	1,210,128	
Las Vegas Share of Travelers to the US	16.5%	27.1%	6.6%	9.1%	10.5%	7.8%	8.3%	6.0%	3.8%	8.6%	4.2%	12.9%	8.5%	8.1%	#DIV/0!	L

* Source: Global City Travel data model from Oxford Econo	mics (Estimates from	other methodologie	s are not comparable.)											
CHARACTERISTICS OF TRIP TO THE US: Based on US Dept. of Commerce Survey of															
International Air Travelers (SIAT)	101.1	200 5	00.0	4450	4.00.4		0.15	4.00.4	=4.0	440.6	4000	464.0	4504	404.0	Unit of Measure
Advance Trip Decision	181.1	200.5	82.3	117.0	162.1	67.7	84.5	165.4	71.0	148.6	130.0	161.9	152.1	134.0	68.1 avg. # of days
Advance Airline Reservation	150.5	136.0	64.9	82.0	124.3	41.9	61.9	113.4	49.7	112.7	99.9	102.3	114.1	99.4	55.4 avg. # of days
Information Sources	40.404	44.504	20.604	# c 404	0.5.504	07.00/	22.004	00.004		50.00	00.004	0.5 =0.4	40.007	20.404	·
Airlines	49.4%	41.6%	39.6%	56.1%	36.6%	27.3%	20.8%	33.2%	41.4%	50.3%	28.3%	36.7%	43.0%	39.4%	54.6% % of travelers
Online Travel Agency	40.6%	45.2%	30.6%	44.0%	44.3%	31.4%	29.5%	32.6%	26.7%	37.9%	30.3%	42.6%	35.7%	38.8%	32.5% % of travelers
Friends/Relatives	25.4%	40.4%	16.9%	43.4%	34.6%	28.2%	33.3%	29.3%	37.6%	39.3%	24.7%	34.8%	18.3%	34.2%	23.9% % of travelers
Tour Operator/Company	17.3%	9.8%	5.2%	12.9%	7.9%	14.6%	26.9%	14.3%	20.0%	15.7%	21.6%	2.5%	11.7%	13.0%	5.9% % of travelers
Travel Agent	23.5%	52.4%	29.5%	21.8%	32.2%	22.4%	13.9%	25.4%	25.5%	28.6%	35.1%	32.3%	32.4%	24.8%	12.3% % of travelers
Travel Guides	14.4%	15.4%	19.3%	19.3%	29.6%	17.4%	12.4%	22.9%	10.3%	21.6%	15.3%	24.3%	8.5%	18.1%	6.8% % of travelers
Used a Prepaid Package	28.0%	10.0%	34.7%	13.0%	13.8%	44.4%	28.5%	31.2%	20.4%	17.9%	28.2%	10.0%	27.8%	20.7%	19.1% % of travelers
Traveled with a Tour Group	0.1%	0.3%	1.0%	0.3%	0.9%	4.1%	0.7%	3.6%	1.2%	0.0%	0.5%	0.1%	0.0%	1.2%	0.2% % of travelers
Size of Traveling Party - All	2.0	2.0	1.9	2.0	1.9	2.6	2.2	2.3	1.6	2.1	2.0	2.0	1.9	2.0	2.0 avg. # of people
Purpose of Trip to U.S.															
Vacation/Holiday	88.8%	86.2%	65.1%	73.2%	82.8%	69.7%	75.1%	88.2%	36.6%	78.8%	82.3%	84.9%	90.3%	79.5%	82.9% % of travelers
Visiting Friends/Relatives	6.1%	6.9%	10.4%	5.6%	7.3%	7.0%	10.5%	5.4%	25.9%	7.3%	1.8%	3.7%	0.9%	8.3%	7.2% % of travelers
Business/Convention	4.6%	5.8%	20.9%	16.6%	5.7%	19.9%	10.4%	3.9%	34.6%	11.0%	13.2%	6.6%	6.2%	9.8%	9.3% % of travelers
Other	0.5%	1.1%	3.6%	4.6%	4.2%	3.4%	4.0%	2.5%	2.9%	2.9%	2.7%	4.8%	2.6%	2.4%	0.6% % of travelers
Nights Stayed/Destinations															
Nights Stayed in Las Vegas	5.8	5.4	3.8	5.8	4.2	3.3	3.3	3.0	3.8	5.2	3.3	3.6	4.8	4.3	4.4 avg.e # of nights
Total Nights Stayed in U.S.	13.9	23.8	11.5	17.5	23.1	18.0	18.2	19.1	35.5	21.5	16.8	20.3	19.1	18.8	6.5 avg.e # of nights
Number of States Visited	2.0	3.3	2.0	2.2	2.9	3.2	2.7	3.0	3.3	2.9	3.1	2.7	2.1	2.7	1.2 avg. # of states
Main U.S. Destination is Nevada (Las Vegas)	70.3%	25.1%	74.6%	54.6%	33.6%	32.4%	40.2%	19.5%	30.5%		25.6%	35.8%	46.1%	42.1%	91.5% % of travelers
U.S. Expenditures per <u>Trip</u>															
Transportation Within U.S. (A)	\$136	\$513	\$174	\$339	\$256	\$550	\$207	\$184	\$465	\$199	\$239	\$359	\$153	\$306	\$123
Lodging (B)	\$417	\$1,029	\$412	\$669	\$779	\$683	\$439	\$554	\$1,658	\$851	\$459	\$1,276	\$346	\$693	\$199
Food/Beverage	\$408	\$727	\$271	\$498	\$277	\$321	\$248	\$227	\$433	\$435	\$371	\$698	\$365	\$450	\$208
Shopping	\$225	\$619	\$406	\$735	\$235	\$947	\$308	\$225	\$335	\$178	\$226	\$355	\$320	\$357	\$311 spent per person per trip
Entertainment (C)	\$408	\$727	\$271	\$498	\$277	\$321	\$248	\$227	\$249	\$255	\$232	\$372	\$505	\$372	\$205
Other Spending	\$33	\$58	\$91	\$36	\$97	\$127	\$68	\$60	\$27	\$255	\$19	\$153	\$38	\$77	\$16
Average U.S. Expenditures per Trip	\$1,627	\$3,673	\$1,625	\$2,775	\$1,921	\$2,949	\$1,518	\$1,477	\$3,167	\$2,173	\$1,546	\$3,213	\$1,727	\$2,255	\$1,062
Length of Stay in U.S.	13.9	23.8	11.5	17.5	23.1	18.0	18.2	19.1	35.5	21.5	16.8	20.3	19.1	18.8	6.5
U.S. Expenditures per <u>Day</u>															
Transportation Within U.S. (A)	\$10	\$22	\$15	\$19	\$11	\$31	\$11	\$10	\$13	\$9	\$14	\$18	\$8	\$16	\$19
Lodging (B)	\$30	\$43	\$36	\$38	\$34	\$38	\$24	\$29	\$47	\$40	\$27	\$63	\$18	\$37	\$31
Food/Beverage	\$29	\$31	\$24	\$28	\$12	\$18	\$14	\$12	\$12	\$20	\$22	\$34	\$19	\$24	\$32
Shopping	\$16	\$26	\$35	\$42	\$10	\$53	\$17	\$12	\$9	\$8	\$13	\$17	\$17	\$19	\$48 spent per person per day
Entertainment (C)	\$29	\$31	\$24	\$28	\$12	\$18	\$14	\$12	\$7	\$12	\$14	\$18	\$26	\$20	\$32 per day
Other Spending	\$2	\$2	\$8	\$2	\$4	\$7	\$4	\$3	\$1	\$12	\$1	\$8	\$2	\$4	\$2
Average U.S. Daily Expenditures	\$117	\$154	\$141	\$159	\$83	\$164	\$83	\$77	\$89	\$101	\$92	\$158	\$90	\$120	\$163
Annual Household Income (D)	\$96,724	\$112.415	\$96,380	\$71.165	\$86,146	\$65.322	\$74 491	\$73 309	\$43,326	\$98 100	\$57,999	\$131,730	\$76,712	\$76.020	\$83 217 avg. annual income



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Int'l Travelers to the US	4,574,000	1,346,000	3,577,000	1,693,000	2,035,000	2,972,000	1,974,000	1,628,000	1,172,000	672,000	983,000	469,000	442,000	37,589,000		
Int'l Travelers to Las Vegas (est) *	753,026	364,433	236,145	154,574	213,318	233,132	164,429	97,164	44,597	57,518	41,479	61,000	37,000	3,051,231	1,210,128	
Las Vegas Share of Travelers to the US	16.5%	27.1%	6.6%	9.1%	10.5%	7.8%	8.3%	6.0%	3.8%	8.6%	4.2%	12.9%	8.5%	8.1%	#DIV/0!	

^{*}Source: Global City Travel data model from Oxford Economics (Estimates from other methodologies are not comparable.)

CHARACTERISTICS OF TRIP TO THE US:															
Based on US Dept. of Commerce Survey of															
International Air Travelers (SIAT)															Unit of Measure
First Int'l U.S. Trip	17.5%	44.2%	17.8%	17.1%	29.7%	63.4%	51.0%	38.9%	53.4%	29.8%	40.1%	26.5%	32.6%	35.2%	11.2% % of travelers
U.S. Trips Last 12 Months	1.4	1.2	2.0	2.0	1.7	1.4	1.2	1.4	1.4	1.4	1.4	1.5	1.3	1.5	2.7 avg. # of trips
Number of Destinations Visited	2.9	4.4	2.4	3.0	4.8	4.1	3.7	5.1	4.2	4.7	4.8	4.6	3.2	3.9	1.4 # of destinations
Lodged in Hotel/Motel	96.8%	94.8%	96.1%	95.7%	89.4%	85.9%	96.8%	91.7%	81.4%	95.1%	95.8%	95.7%	97.2%	92.1%	91.8% % of travelers
Factors in Airline Choice															
Airfare	48.0%	61.0%	33.0%	69.0%	50.2%	55.7%	46.7%	43.7%	53.0%	44.7%	39.5%	42.3%	56.2%	52.5%	69.3% % of travelers
Convenient Schedule	43.6%	34.3%	34.6%	43.1%	36.4%	22.6%	35.8%	29.0%	51.4%	41.2%	48.6%	37.6%	38.0%	38.2%	51.9% % of travelers
Mileage Bonus/FF Program	8.9%	15.9%	37.1%	18.1%	10.2%	11.8%	24.6%	10.5%	7.0%	15.9%	7.5%	6.5%	3.7%	14.2%	5.1% % of travelers
Non-Stop Flight	53.3%	35.7%	26.9%	31.0%	41.2%	51.3%	48.8%	41.3%	15.1%	33.7%	20.9%	54.3%	29.1%	38.7%	62.1% % of travelers
Means of Booking Air Trip															
Airline Direct	33.7%	24.4%	33.8%	34.8%	29.8%	13.7%	18.7%	32.4%	17.5%	30.5%	20.5%	32.4%	20.0%	27.0%	44.7% % of travelers
Corporation Travel Department	3.0%	2.7%	4.6%	9.1%	6.2%	14.7%	5.1%	3.8%	25.1%	7.5%	3.6%	3.1%	6.3%	6.7%	5.5% % of travelers
Internet Booking Service	25.8%	23.2%	20.7%	32.1%	28.0%	34.9%	35.8%	27.0%	23.4%	30.2%	19.8%	29.4%	27.8%	33.9%	30.7% % of travelers
Tour Operator/Company	17.5%	3.1%	6.8%	13.7%	5.1%	21.0%	21.5%	14.2%	16.1%	11.6%	19.2%	3.1%	16.6%	11.7%	6.0% % of travelers
Travel Agency Office	24.2%	54.3%	35.9%	25.1%	34.1%	23.1%	23.6%	24.7%	30.0%	23.4%	41.7%	36.5%	35.0%	27.2%	24.1% % of travelers
Type of Airline Ticket															
Paid Ticket	87.1%	89.7%	70.0%	71.3%	84.5%	73.6%	67.5%	77.3%	91.6%	82.6%	83.4%	89.3%	96.2%	82.1%	69.1% % of travelers
Paid Upgrade	3.8%	1.6%	5.3%	2.2%	2.4%	1.2%	3.8%	0.9%	0.0%	3.5%	0.0%	0.5%	0.8%	2.1%	2.3% % of travelers
Frequent Flyer Award	2.5%	4.0%	3.6%	7.2%	3.4%	0.5%	0.8%	1.7%	0.3%	3.6%	1.6%	1.2%	0.0%	2.3%	2.4% % of travelers
Frequent Flyer Award Upgrade	0.6%	0.9%	1.2%	0.8%	0.4%	0.3%	0.0%	0.0%	0.0%	0.0%	0.4%	0.0%	0.0%	0.5%	0.5% % of travelers
Discount/Group Fare	1.0%	0.8%	8.1%	2.8%	1.9%	19.3%	15.5%	4.6%	2.6%	1.2%	2.2%	0.0%	0.0%	5.0%	3.6% % of travelers
Airline Seating Area															
First Class	0.4%	0.2%	2.4%	0.0%	0.4%	1.0%	0.4%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%	2.5% % of travelers
Executive/Business	1.8%	1.7%	18.6%	5.6%	6.9%	3.7%	1.4%	2.2%	4.5%	8.3%	1.6%	1.8%	0.0%	3.5%	3.4% % of travelers
Economy/Tourist/Coach	97.9%	98.1%	79.0%	94.4%	92.8%	95.3%	98.2%	97.2%	95.5%	91.7%	98.4%	98.2%	100.0%	96.1%	94.0% % of travelers
Transportation in the U.S.															
Airlines in U.S.	37.8%	79.4%	68.6%	58.4%	40.5%	61.5%	47.0%	33.2%	74.5%	42.0%	56.6%	40.6%	51.9%	51.2%	13.0% % of travelers
Bus between Cities	11.6%	28.7%	20.1%	14.5%	17.9%	11.8%	33.5%	22.6%	42.4%	9.3%	21.3%	15.0%	20.4%	18.7%	15.9% % of travelers
City Subway/Tram/Bus	32.7%	51.1%	30.3%	17.5%	37.3%	16.4%	35.6%	27.9%	33.6%	28.2%	37.4%	29.6%	28.9%	30.7%	19.2% % of travelers
Railroad between Cities	2.7%	8.9%	4.4%	0.2%	3.5%	5.0%	2.9%	2.8%	7.1%	4.3%	3.4%	3.6%	0.8%	4.6%	1.2% % of travelers
Rented Auto	34.5%	45.9%	26.7%	60.3%	69.9%	41.1%	39.7%	63.1%	19.9%	72.3%	63.2%	70.9%	27.6%	47.9%	19.8% % of travelers
Ride-sharing Servie	3.7%	7.2%	1.8%	1.2%	2.4%	3.6%	6.4%	1.5%	5.4%	2.6%	4.3%	5.0%	0.8%	12.0%	6.2%
Taxi/Limousine	60.4%	59.6%	48.8%	29.0%	25.3%	21.7%	25.1%	20.4%	42.6%	29.6%	29.0%	28.9%	50.8%	35.7%	50.7% % of travelers



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CHARACTERISTICS OF TRIP TO THE US: Based on US Dept. of Commerce Survey of International Air Travelers (SIAT)															Unit of Measure
Leisure Activities															
Amusement/Theme Parks	25.3%	60.0%	20.2%	44.3%	32.8%	55.5%	51.0%	46.3%	49.9%	33.4%	33.2%	46.6%	31.4%	41.5%	12.3% % of travelers
Casinos/Gambling	74.6%	74.9%	59.2%	53.3%	54.7%	42.2%	46.8%	56.6%	47.3%	58.8%	41.7%	66.6%	73.7%	55.9%	62.2% % of travelers
Concert/Play/Musical	45.5%	57.1%	37.1%	46.5%	22.2%	19.4%	34.6%	20.3%	17.8%	22.4%	22.5%	27.6%	45.9%	32.4%	46.9% % of travelers
Experience Fine Dining	43.4%	50.5%	33.2%	30.8%	29.9%	61.3%	22.0%	36.3%	32.0%	34.0%	24.3%	54.4%	42.9%	37.3%	42.3% % of travelers
Golfing/Tennis	3.4%	3.5%	4.4%	0.4%	2.1%	2.3%	9.7%	1.6%	5.2%	2.1%	1.6%	1.7%	0.4%	3.1%	1.7% % of travelers
Guided Tours	45.2%	72.3%	28.8%	23.0%	35.3%	41.5%	24.9%	35.6%	40.5%	48.1%	43.5%	31.9%	50.4%	39.6%	11.1% % of travelers
National Parks	49.0%	69.5%	43.5%	46.6%	76.1%	59.9%	56.8%	80.3%	50.0%	78.1%	68.3%	67.9%	47.4%	60.1%	12.0% % of travelers
Nightclubs/Dancing	25.6%	36.0%	10.8%	45.0%	22.2%	6.8%	5.6%	12.6%	26.7%	22.9%	18.4%	26.7%	45.3%	19.9%	33.3% % of travelers
Shopping	90.3%	97.1%	80.7%	93.6%	91.7%	92.3%	71.5%	88.4%	84.3%	85.1%	79.4%	92.2%	93.4%	89.0%	89.1% % of travelers
Sightseeing in Cities	92.4%	95.5%	86.6%	80.3%	91.8%	89.4%	85.1%	89.1%	91.6%	91.3%	75.0%	85.0%	95.3%	87.8%	65.0% % of travelers
Attend Sports Event	14.6%	39.7%	4.7%	19.9%	16.8%	6.4%	12.2%	8.0%	7.4%	9.5%	7.1%	8.6%	23.5%	15.0%	4.7% % of travelers
Water Sports/Sunbathing	5.2%	13.6%	2.6%	2.1%	10.0%	7.4%	7.7%	5.7%	15.0%	9.9%	4.2%	11.9%	10.5%	6.9%	1.8% % of travelers
Gender															
Male	47.2%	43.0%	58.2%	63.8%	55.6%	52.6%	58.6%	54.1%	79.7%	62.4%	65.6%	57.5%	47.0%	54.5%	53.0% % of travelers
Female	52.8%	57.0%	41.8%	36.2%	44.4%	47.4%	41.4%	45.9%	20.3%	37.6%	34.4%	42.5%	53.0%	45.5%	47.0% % of travelers
Age															
Male	43.9	39.3	45.4	39.6	39.3	39.2	38.1	43.8	41.6	43.3	38.1	36.3	36.1	40.2	43.3 average age
Female	40.4	37.9	42.4	37.2	34.1	35.1	34.5	39.2	33.6	36.5	33.5	36.0	32.1	36.7	36.9 average age
Total Trip Expenditure							·								
Package Price	\$2,302	\$4,402	\$2,555	\$2,182	\$2,787	\$3,399	\$2,767	\$3,542	\$3,818	\$3,160	\$4,250	\$4,771	\$2,154	\$2,922	\$853
International Airfare	\$1,274	\$1,939	\$1,844	\$995	\$1,175	\$1,624	\$1,124	\$1,195	\$1,461	\$1,318	\$1,171	\$1,533	\$1,127	\$1,194	\$509 spent per person
Total Trip Expenditure	\$2,999	\$5,656	\$3,466	\$3,763	\$3,356	\$4,811	\$2,706	\$2,857	\$4,650	\$3,520	\$2,734	\$4,778	\$2,885	\$3,488	\$1,596 per trip

 $Figures \ for \ individual \ countries \ are \ based \ on \ a \ 3-year \ rolling \ average \ of \ data \ from \ the \ Survey \ of \ International \ Air \ Travelers.$

 ${\it NOTE:}\ \ Due\ to\ limited\ sample\ sizes,\ spending\ estimates\ for\ certain\ countries\ are\ unavailable.$

(A) Does not include airfare to U.S.

(B) Does not include package price paid before arrival to U.S.

(C) Includes gaming expenditures

(D) Converted to US\$ for comparison purposes