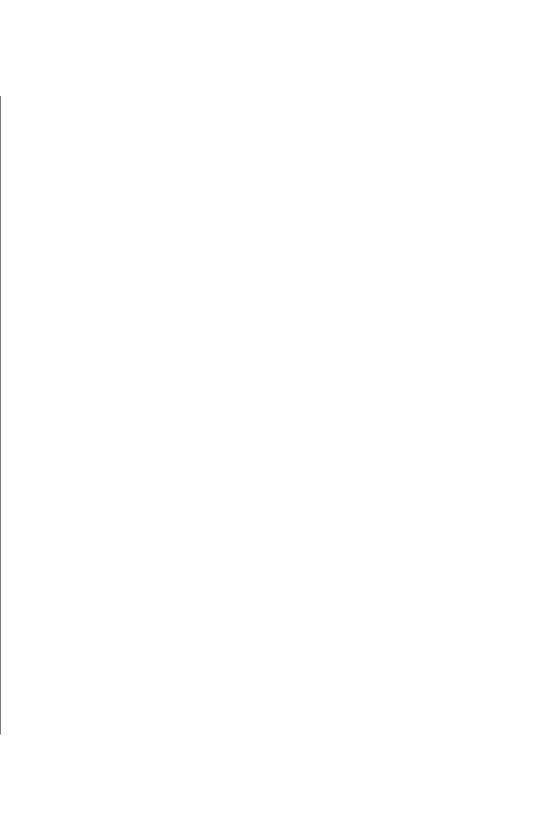
Scottsdale Projects - Resorts & Hotels Updated November 2017

Property	Renovation Details	Location	Project Costs	Status	Completion Date
Andaz Scottsdale	Hyatt Hotels Corporation opened Andaz Scottsdale Recort & Spa. Set or 23 cares, the resort features 201 bunglow-style quest froms with mid-century-modern, desert-inspired interiors. The resort also includes a full service spand salion, a pool overlooking Camelback Mountain, 10,000 square feet of indoor meeting space, and 36,00 square feet of flexible outdoor event lawns and sacross.	6114 N. Scottsdale N/A Road, Scottsdale		Complete	January 2017
Carefree Resort & Conference Center	Carefree Report will be the first wellness reson from CNANA, a hospitality and real estate company headed by pas and wellness industry leaders. The resort is undergoing a \$40 million renovation that will result in updated rooms and public spaces, a world-class span revolvenent studies, a state-of-the-art fitness center and healthy cultains.	37220 Mule Train Road, Carefree \$40 million		In Progress	February 2018
Element Hotel at SkySong	The Marriott-brand Element Hotel at SkySong will be a five-story, 153-room extended-stay hotel joining the tenants at ASU SkySong in South Scottsdale.	SkySong, Scottsdale	N/A	Under City Review	TBD
Hampton Inn & Suites Scottsdale at Shea	The Hampton Inn & Suites is getting a complete remodel. In addition to a whole new build, the remodel will add 20 additional rooms. The Hampton Inn & Suites will have 150 rooms total and 1,000 square feet of meeting space.	10101 N. Scottsdale Road, Scottsdale	\$19 million	In Progress	Fall 2017
Hotel Adeline	Following a \$12 million renovation and rehanding, the Scottsdale Inn will reopen as Hotel Adeline. The 4.5-acre property will have 213 guestrooms, a 1,800-square-loot ballnoom, and a deluxe boardroom accommodating up to 12. The hotel's restaurant will have a Mediterranean-American focus. The space plants to filer more communal spaces in its bolly and other areas of the hotel. The focal point of Hotel Adeline will be its 3,000-square-foot zero edge pool.	5101 N Scottsdale Rd, Scottsdale	\$12 million	In Progress	Fall 2017
Hotel Valley Ho	Hotel Valley Ho spent \$1.4 million to renovate The Tower, a 46-room boutique hotel on the property. The renovations include revamps of The Tower's lighting, décor, flooring and millwork.	6850 E. Main Street, Scottsdale	\$1.4 million	Complete	September 2017
JW Marriott Camelback Inn Resort & Spa	The resort is adding 35,000 square feet of meeting and event space, bringing its total event space to 95,000 square feet. The additions include the 15,000-square-foot Paradise Ballroom, along with 20,000 square feet of outdoor and pre-function spaces.	5402 East Lincoln Drive, Scottsdale	N/A	In Progress	June 2018
Mountain Shadows	Mountain Shadows couples contemporary design with 1950s modernism. The resort has 133 guest froms, Hearth of 1 restaurant, two pole, a high-tech finess facility, and the fully revamped 18-hole, par-3 Short Course. The resort has 12,500 square feet of indoor meeting space and 25,000 square feet of outdoor event space.	5517 E. Lincoln Drive, Paradise Valley \$75 million (cost includes golf course)		Complete	April 2017
Ritz-Carlton Paradise Valley Resort	The 352,000-square-foot resort set on 105 acres will include 200 sultes and bungalows, along with 94 resort villas, 45 single-family homes, non Rtz-Cartion branded buxny town-homes, retail and underground parking. The resort will have an elevated lobby with sweeping views of Camelback and Mummy mountains. The resort will feature a 20,000-square-foot world-class spa, a citrus orchard and garden, on-site restaurants, and a poof that will span more than 400 feet.	Lincoln and Mockingbird Drive, Paradise Valley	\$2 billion	In Progress	2018
Royal Palms Resort & Spa	The Royal Palms Resort & Spa is getting a makeover of its 119 guest rooms and its meeting spaces.	5200 E Camelback Rd, Phoenix	N/A	In Progress	TBD
Sanctuary on Camelback Mountain Resort & Spa	Sanctuary on Camelback Mountain Resort 8. Spa completed its multi-year enhancement project with the unveiling of its \$2 million in envolutions to its 12 Spa Classias and 12 Spa Sultas. The reflests follows other renovations to the property that began in October 2015, including the redesing of the resort's Mountain Castias and the introduction of the Camelback Castias and Camelback Sultas. Sanctuary also debuted its new Spa House, a 3,500-square-foot private mountain home, last May.	5700 E McDonald Drive, Paradise Valley	\$2 million	Complete	February 2017
The Phoenician	The Phoenician is continuing its largest renovation in the resort's history. In 2016, The Phoenician remodeled its casitias and guestrooms, as well as The Caryno Sultes at The Phoenician. This second phase will reflurish public spaces, including the lobby, lounge, Atternoon Tea Court, shops and more. The Phoenician is getting a new restaurant, Mway & Cotton. The pool complex gets a new varietariled, treehouse, and additional deck space. The pass is also getting a malkoover, tertanding to The Phoenician Spa. a three-story facility with a rootlop pool. The Phoenician Spa. a three-story facility with a rootlop pool. The Phoenician Spa. a three-story facility with a rootlop pool. The Phoenician is building at two-story and the phoenician is building at two-story and the phoenician is substituted to the property of the phoenic phoe	6000 E Camelback Rd, Scottsdale	N/A	In Progress	March 2018
The Scott Resort & Spa	Formerly The FirmSky Resort & Spa, Classic Hotels & Resorts purchased the property for SSc million and renamed it The Scott Resort & Spa. The \$15 million renovation includes two phases, first focusing on the lobby, bar, restaurant, pools and meeting space. The guest rooms will be renovated in the second phase, with the additions of new suites, including a presidential suite.	4925 N. Scottsdale Road, Scottsdale \$15 million In		In Progress	September 2017
The Scottsdale Resort at McCormick Ranch	Following its \$11 million makeover last year. The Scottsdale Resort at McCormick Ranch is investing an additional \$325,000 into new projects. The resort opened The General Store & Tataling Pots, a communal space for business travelers with a UPS store and tood options. The resort is also spending renovaling three presidential sustes.	7700 E McCormick Pkwy, Scottsdale	\$325,000	In Progress	September 2017
Troon North Villas	Troon North Villas will be a luxury villa-style property adjacent to Troon North Golf Club with 24 single-room villas, 14 two-bedroom villas, 10 four-bedroom villas, a swimming pool and meeting space. The property will cater to golf travelers.	10320 E Dynamite Blvd, Scottsdale	N/A	Under City Review	TBD
Tru by Hilton and Home 2 Suites	A Tru by Hilton will open at The Block at Pima Center, a new development under construction on the Salt River Pima-Maricopa Indian Community. A Home 2 Suites will also open at the site, for a combined 166 rooms.	Loop 101 and Via de Ventura	N/A	In Progress	TBD
WaterView Scottsdale	Los Angeles-based developer Stockdale Capital Partners plans for a 269-room hotel along the Arizona Canal in downtown Scottsdale. The hotel will feature a roottop pool and a street-level days, sevent center, meeting rooms, and nearly 11,00-square-feet of restaurants and retail. The Water View will also include a pedestian bridge that connects to Scottadie Fashion Square.			TBD	
Winfield Hotel & Residences	The nine-story Winfield Hotel & Residences will have 246 hotel rooms and 16 luxury condominiums, along with a hydroponic farm and café.	4221 N. Scottsdale Road, Scottsdale	N/A	Under City Review	TBD



Scottsdale Projects - Restaurants Updated November 2017

Venue	Project Details	Location	Status	Completion Date
Bitters	This 2,693-square-foot craft cocktail bar and restaurant opened at Wetta Ventures' \$5 million development at ASU SkySong. Bitters serves small plate and seasonal fare as well as specialty cocktails. The entire development also has a 3,000-square-foot garden.	SkySong, Scottsdale	Complete	September 2017
Casa Amigos	Casa Amigos will serve Mexican food on the floor below the new Sky Lanes bowling alley. The high-energy restaurant and bowling alley from Evening Entertainment Group will be located in the former downtown music venue, Livewire.	720 E. Indian Plaza, Scottsdale	In Progress	Fall 2017
Chef's Lounge	Chef Josh Hebert converted the space that housed his fine-dining restaurant, Posh, into a community-based food establishment. The culinary co-working space hosts pop-up events, wine dinners and cooking classes.	7167 E. Rancho Vista Drive, Scottsdale	Complete	September 2017
Liberty Station Scottsdale	Keeler Hospitality Group, who own Market Street Kitchen in DC Ranch, opened Liberty Station, an American tavern and smokehouse.	34522 N. Scottsdale Road, Suite 180, Scottsdale	Complete	February 2017
Lou Malnati's Pizzeria	Chicago favorite Lou Malnati's Pizzeria is opening its next Arizona location in Scottsdale. The Scottsdale restaurant will be the chain's largest Arizona location yet, with 10,000 square feet off space, including an outdoor patio. The restaurant will offer a full bar, as well as carryout, delivery and catering services.	Chauncey Lane and Scottsdale Road, Scottsdale	In Progress	Spring 2018
Modern Market	Denver-based Modern Market opened its first Arizona location in Scottsdale. The restaurant, which sources local ingredients, serves breakfast, lunch and dinner.	4821 N. Scottsdale Road, Scottsdale	Complete	February 2017
Naked BBQ	The Phoenix-based barbecue restaurant opened its second location in Scottsdale. The restaurant is best known for its rubbed and smoked meats served without sauce or naked.	10240 N 90 the St., Scottsdale	Complete	March 2017
New York Bagels 'N Bialys	This 3,213-square-foot breakfast and lunch spot will open at Wetta Ventures' \$5 million development at ASU SkySong. The restaurant also will have a bar.	SkySong, Scottsdale	In Progress	Fall 2017
Obon Sushi Bar Ramen	Tucson-based Obon Sushi Bar Ramen opened at Scottsdale Quarter, taking over a 2,950-squre-foot space. Obon is a Japanese and Korean-inspired concept.	15059 N Scottsdale Rd, Scottsdale	Complete	August 2017
Ocean 44	The founders of Steak 44 and Dominick's Steakhouse are opening a new upscale seafood eatery near Scottsdale Fashion Square. The 12,000-square-foot restaurant will offer upscale a la carte seafood, as well as Steak 44's well-known steaks.	Highland Avenue and Goldwater Boulevard, Scottsdale	In Progress	Late 2018
ShinBay and Sizzle Korean BBQ	Shinji Kurita will bring his James Beard Award-nominated Japanese-style omakase restaurant, ShinBay, to Downtown Scottsdale. ShinBay will open under the same roof as Hyunwook Lee's Sizzle Korean BBQ. The 4,000-square-foot building will be split into two distinct spaces with separate entrances. Sizzle will take up 3,000 square feet, and ShinBay will take up 1,000 square feet.	Second Street and Scottsdale Road	In Progress	Early 2018
Starlite BBQ and Whiskey Bar	The team behind Ocotillo in Phoenix is bringing a new concept, Starlite BBQ, to downtown Scottsdale. With the new restaurant, chefs Walter Sterling, Sacha Levine and Alex Levine will provide a casual dining experience. The restaurant will take over a 1,500-square-foot space that seats about 70 guests, split between indoor and outdoor eating. The restaurant will serve dinner during the week and brunch on the weekend.	7620 E. Indian School Road, Scottsdale	In Progress	Fall 2017
Super Chunk Sweets & Treats and The New Wave Market	Super Chunk, the confectionary shop in Downtown Scottsdale added 1,100 square feet of space for the New Wave Market. With the expansion, the shop offers an expanded menu of pastries and sandwiches for breakfast and lunch, as well as serves espresso coffee drinks and nitro cold brew from local roaster Peixoto.	7120 E. Sixth Ave., Suite 20, Scottsdale	Complete	June 2017
Sweet Provisions	Common Ground Culinary — the restaurant group behind Grassroots Kitchen & Tap, Twisted Grove Parlor + Bar and Wally's American Gastropub — opened its ice cream and sweets shop, Sweet Provisions.	8120 N. Hayden Road, Scottsdale	Complete	March 2017
The Vig	The 13,000-square-foot restaurant overlooks the McDowell Sonoran Preserve, with the Gateway Trailhead less than a mile away. Catering to hikers and outdoor enthusiasts, The Vig installed locked next to an outside bathroom for guests to use before or after a hike.	10111 E. Bell Road, Scottsdale	Complete	June 2017

Scottsdale Projects - Golf Updated August 2017

Venue	Renovation Details	Location	Project Costs	Status	Completion Date
The Phoenician Golf Club	The Phoenician is embarking on a 10-month redesign beginning in January 2018. Phil Smith is the architect of the redesign, which will downsize the course from 27 to 18 holes. The rerouted course will play to a par of 71. Every green will be rebuilt and resurfaced with hybrid Bermuda grass, the fairways will be recontoured, and all tees and bunkers will be repositioned.	6000 East Camelback Road, Scottsdale	N/A	Planning Stages	Fall 2018
SunRidge Canyon Golf Club	SunRidge Canyon Golf Club is in the midst of a golf course enhancement project and will reopen in September 2017 with a new look and feel. The improvements include removing bunkers for better playability and pace of play, adding more than 45,000 square-feet of turn, widening fairways and landing areas, levelling of tee boxes, and more. The project also includes a clubhouse kitchen renovation.	13100 N Sunridge Drive, Fountain Hills	N/A	In Progress	September 2017
The Short Course	Formerly known as the Mountain Shadows Golf Club, The Short Course opened ahead of the Mountain Shadows resort in early 2017. The course features 18 diverse, par-3 holes, along with a bonus wager hole. The course was redesigned by Forrest Richardson.	5517 E. Lincoln Drive, Paradise Valley	\$75 million (cost includes resort)	Complete	February 2017

Scottsdale Projects - Attractions Updated November 2017

Venue	Project Details	Location	Project Costs	Status	Completion Date
Desert Edge	Desert Edge is designed to be an education center that will focus the Sonoran Desert. With architecture design from Swaback Partners and experience design from Thinc Design, Desert Edge includes eight indoor/outdoor pavilions with interpretive experiences all firmly grounded in a 'sense of place.' If approved by the City of Scottsdale, Desert Edge will be located in the 30,000-acre McDowell Sonoran Preserve and will include a site for the Arizona State University's Global Drylands Institute.	in the McDowell	\$61.2 million	Under City Review	TBD
IFly Phoenix	IFly Phoenix is the Scottsdale area's first indoor skydiving facility. Participants experience skydiving in a wind tunnel with a 14-foot diameter.	9206 E. Talking Stick Way, Scottsdale	N/A	Complete	February 2017
LGF Museum of Natural History	Plans call for a 300,000-square-foot, three-level museum located in Phoenix or the Scottsdale area. The collection will build on Michael Fleeman's private collection, 10,000 fossils, gems, meteorites, artifacts and more. The museum will hold even more artifacts valued at more than \$100 million. It will have five halls dedicated to paleontology, petrified wood and fossils, anthropology, minerals and space/meteorites.	TBD	\$200 million	Design Stages	TBD
Pangaea Land of the Dinosaurs	Pangaea Land of the Dinosaurs is an indoor interactive exhibit and educational center located at OdySea in the Desert. Complete with more than 50 life-sized animatronic dinosaurs that roam through exhibits and true-to-life recreations of prehistoric habitats, Pangaea is designed to transport guests back to the age of the dinosaurs. Guests can enjoy family-friendly activities, educational explorations, thrilling rides, high quality dining and more.	OdySea in the Desert complex, 9500 E. Via de Ventura	\$3 million	In Progress	December 2017
Paradise Earth	Paradise Earth will be a bird aviary set on 3 acres in the OdySea in the Desert complex. The aviary will reach 80 feet in the air, featuring 4,000 to 5,000 different types of birds. The attraction will feature interactive programs, a large screen 3-D theater with stadium seating, a variety of monkeys that are part of the amazon area, an amphitheater for bird shows, waterfalls, a diverse collection of plants, restaurants, and a gift shop.	OdySea in the Desert complex, 9500 E. Via de Ventura	\$50 million	Design Stages	TBD
Sky Lanes	Evening Entertainment Group will open the modern bowling alley on the second floor of what was Livewire, a downtown music venue. The first floor will be a high-energy Mexican restaurant called Casa Amigos.	7320 E. Indian Plaza, Scottsdale	N/A	In Progress	Fall 2017
Polar Play	This 32-degree ice lounge offers family-friendly fun during the day and transforms into an ice-bar for adults in the evenings. Polar Play serves ski-lodge food.	Odysea in the Desert complex, 9500 E. Via de Ventura	N/A	Complete	Spring 2017

Scottsdale Projects - Other Updated November 2017

Venue	Renovation Details	Location	Project Costs	Status	Completion Date
Downtown Scottsdale	In the coming months and years, Downtown Scottsdale will see improvements, from new public restrooms on Main Street to improved sidewalks. The City of Scottsdale is also developing the Public Space Master Plan in order to build new public spaces in four areas of Downtown Scottsdale. The areas will be transformed into public parks and outdoor event venues with connections that promote walkability.	Downtown Scottsdale	N/A	Planning Stages	TBD
Chauncy Lane	The mixed-use project will consist of 53,000 square feet of retail, restaurant and office space. Chicago-based Lou Mainati's Pizza will also open at Chauncy Lane.	Chauncey Lane and Scottsdale Road, Scottsdale	\$25 million	In Progress	Spring 2018
One Scottsdale	One Scottsdale will encompass nearly 1.8 million square feet for a mixed-use project with office buildings, shops, restaurants, a hotel, and apartments and condos.	Scottsdale Road and Loop 101, Scottsdale	N/A	Construction begins in spring 2016	2019
Phoenix Sky Harbor International Airport	Phoenix Sky Harbor is undergoing a renovation to increase the capacity of Terminal 3 and phase out Terminal 2 to increase passenger capacity. The renovation includes expanding Terminal 3's security checkpoints and upgrading the ticket counters, luggage carousels, pick-up and drop-off curbs, and behind-the-scene infrastructures.	Phoenix Sky Harbor International Airport	\$500 million	In Progress	2020
Scottsdale Airport	The City of Scottsdale is currently investing \$27 million to renovate the airport and improve upon its offerings. The redevelopment project includes construction of two executive hangars, each approximately 30,000 square feet with direct runway access and private fuel facilities onsite. The hangars are slated to be complete in 2018. The project also includes the new Aviation Business Center, which will have a public plazar, restaurant, event venue and U.S. Customs and Border Protection office. The plazar features a veterans' memorial with a pre-World War II Stearman plane, similar to those that flew during Scottsdale Airport's beginnings as a WWIII flight training facility.	Scottsdale Airport	\$27 million	In Progress	2018
Scottsdale Civic Center	The City of Scottsdale is developing the Scottsdale Civic Center Master Plan. The goal of the plan is to create an event-ready venue that attracts large-scale tourism events and cements Civic Center as the city's epicenter. Proposed updates transform Civic Center into a unified green space with an elevated walk, additional public art, renovated water features, a performance pavilion, shade pavilions, a children's reading garden and more.	Scottsdale Civic Center	N/A	Planning Stages	TBD
Scottsdale Fashion Square	Plans for the largest mall in the Southwest include a redesign of its luxury wing anchored by Neiman Marcus. The section will have a new entrance, two-story storefronts and exterior-facing retail buildings and restaurants. New amenities include a dedicated luxury valet, platinum-level concierge, personal shopping experts, bespoke art installations, and a fountain and lush gardens. Construction began in 2017 with a planned opening for fall 2018. Scottsdale Fashion Square will also make improvements to the contemporary wing anchored by Nordstrom and the entertainment wing anchored by Harkins Theatre. Plans include new restaurant offerings. Macerich is also planning the addition of mixed-use elements on a seven-acre parcel immediately north of the shopping center. The mixed-use space will include high-end residential units, class A office space and hospitality uses.	Camelback and Scottsdale roads, Scottsdale	N/A	Construction begins in 2017	Luxury wing will be complete in 2018
Scottsdale Promenade	Plans for the shopping center call for a dozen new shops, new buildings and a public courtyard with canopies, fireplaces and space for outdoor dining. The expansion will cover 3.5 acres.	Scottsdale Road and Frank Lloyd Wright Boulevard, Scottsdale	N/A	Planning Stages	TBD
Scottsdale Stadium	The City of Scottsdale is developing a Scottsdale Stadium Master Plan to outline future upgrades, expansion and growth of the stadium.	7408 E Osborn Rd, Scottsdale	N/A	Planning Stages	TBD
Sierra Bloom Wellness Camp	Sierra Bloom Wellness Camp is a 43-acre mixed-use campus being developed on the Salt River Pima-Maricopa Indian Community. The project's first phase, which will encompass 300,000 square feet, will include luxury assisted living, medical office, retail, hotel and parking. The hotel will have 120 rooms.	Loop 101 and 90th Street	\$125 million	In Progress	TBD
The Palmeraie	This luxury shopping center from Five Star Development will border Scottsdale and Paradise Valley on 18 acres located near the planned Ritz-Cartton hotel. It will include 160,000 square feet of retailers, restaurants and office space.	Scottsdale Road and Indian Bend	N/A	Received City Approval	2019

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