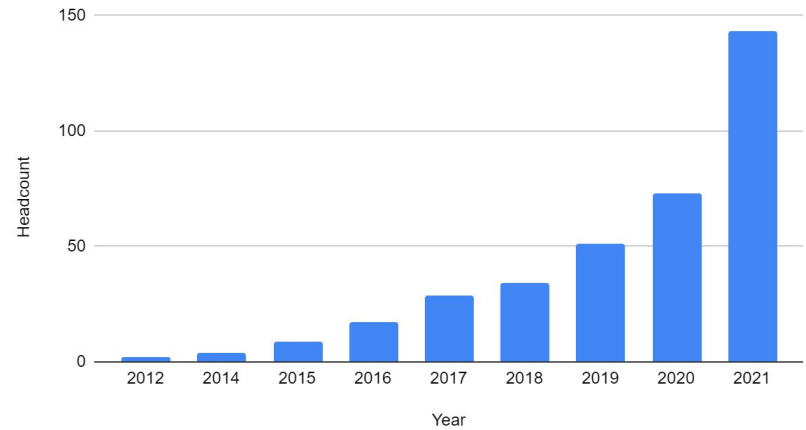


# Scaling Up Octopus

Lessons Learned from 10 to 100

Michael Noonan, VP of Engineering

Headcount vs Year



Hi, I'm Mike 🖐️



I'm an expert... 🤔



...in my problems! 😅





## **Introduction**

To scale or not to scale?

Are we ready to scale?

(Mythbusters)

Start, learn, iterate!

Summary

Reading list



**This talk will be most helpful if...**

You are a **leader** in R&D

Your company is **10-100** people

You want to scale up (**or not**)



# Spoilers...

-  Choose your **culture**
-  Explain+demonstrate **what good looks like**
-  **Start, learn, iterate**





Introduction

 **To scale or not to scale?**

Are we ready to scale?

(Mythbusters)

Start, learn, iterate!

Summary

Reading list





 Hire and retain **more amazing people** so we can **help more customers** and in turn make our business **more valuable**.

(Winning at Capitalism?)

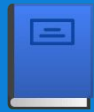


👍 Drivers	👎 Detractors	👉 Action
Strong appetite for growth	Resistant to growth	Ask the team
TAM is large or growing	TAM is small or shrinking	Outside your control?
\$\$\$ available for growth	\$\$\$ not available for growth	Cash at hand? Investment?
Deep experience/leadership	Shallow experience/leadership	Grow (time) Hire (risk)
Productivity will scale linearly	Productivity will not scale linearly	Architecture, Build & Delivery -> DORA
Strong foundation of People and Culture	Weak foundation of People and Culture	Grow (time) Hire (risk + time)



👍 Drivers	👎 Detractors	👉 Action
Strong appetite for growth	Resistant to growth	Ask the team
TAM is large or growing	TAM is small or shrinking	Outside your control?
\$\$\$ available for growth	\$\$\$ not available for growth	Cash at hand? Investment?
Deep experience/leadership	Shallow experience/leadership	Grow (time) Hire (risk)
Productivity will scale linearly	Productivity will not scale linearly	Architecture, Build & Delivery -> DORA
Strong foundation of People and Culture	Weak foundation of People and Culture	Grow (time) Hire (risk + time)





## Our story...

- 🧐 Very **efficient** team but leaving **opportunity** on the floor
- 📈 40-85% YoY ARR **growth**
- 🌍 TAM large and **growing**
- 👛 Experience and **leadership** heavy
- 🤝 Strong **foundation** for People & Culture (**understaffed**)
- 🐌 Monolithic architecture and deployment (**productivity**)



**What is your story?**



Introduction

To scale or not to scale?

 **Are we ready to scale?**

(Mythbusters)

Start, learn, iterate!

Summary

Reading list



**Focus on what you can control**



**Choose your culture...  
and write it down!**







[Introduction](#)

Welcome!

GETTING ORIENTED

[What We Do](#)

[Our Values](#)

[Who Does What](#)

[Rituals & Cadence](#)

YOU @ OCTOPUS

[High Trust Environment](#)

[Where You Work](#)

[Communication](#)

[Career & Feedback](#)

[Learn Our Business](#)

[Laptop & Home Office](#)

[Leave & Other Policies](#)



# Introduction

About this handbook.

This handbook serves as a high-level guide to all of the things that everybody needs to know to have a successful career at Octopus Deploy. It captures how we think about fundamental things, who to talk to, how we work, and how to make the most of your time here.

If you're new to Octopus or thinking about joining, make a coffee, get comfy, and read every page of this handbook. It will tell you what to expect, you'll gain a lot of clarity about how we work, and you'll be able to have more detailed conversations with your manager or interviewers.

If you've been here a while, or you ever feel a little lost, come back to this handbook too. It's written and curated by Paul and updated every now and then, so it'll always be the best way to understand how we think and what's expected.

This handbook is structured in four sections:

1. [Welcome](#), designed for people who've just started
2. [Getting oriented](#), which gives you the what, how and why of Octopus Deploy
3. [You @ Octopus](#), which is all about your career and our expectations of you
4. [Good to know](#), a handful of things that don't quite fit anywhere else

If there's anything about this handbook that you think can be improved or is out of date, or doesn't reflect your experience at Octopus, reach out to Paul Stovell on Slack.



**Build and retain experienced leaders**





skills matter

# World-class engineering for an Octopus

YOW! CTO Summit 2019 Brisbane



**Are we ready to scale up?**

Have we **chosen** our culture?

Have we **written** it down?

Will the new people we hire **thrive**?

Can we **iterate quickly** as we learn?



Introduction

To scale or not to scale?

Are we ready to scale?

➔ **(Mythbusters)**

Start, learn, iterate!

Summary

Reading list



**You can't increase diversity when  
scaling up**



You can't increase diversity when  
scaling up



You



**mark barber**  
@mark\_barbs



At Culture Amp this year we grew one of our camps from 35 engineers to 70 plus. We did this over 6 months and while improving the gender diversity of our engineering group. Close to 50% of our new engineering hires were women. I would like to share some things we did

4:32 PM · Sep 10, 2021 · Twitter Web App

**95** Retweets   **12** Quote Tweets   **396** Likes

en





**You need to lower the bar to scale up**



**You need to lower the bar to scale up**



**You can't scale up without becoming  
siloed, hierarchical, and slow**



You can't scale up without becoming  
bigger, hierarchical and slow

**BUSINESS!**



**You can't maintain or improve your  
culture when scaling up**



You can't maintain or improve your  
culture when scaling up



Introduction

To scale or not to scale?

Are we ready to scale?

(Mythbusters)

➔ **Start, learn, iterate!**

Summary

Reading list



Start somewhere  
**Learn quickly**  
Iterate deliberately







✓ Sourcing, interviewing, onboarding,  
training, coaching, organising, managing,  
(exiting)

Good process engineering... 



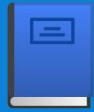


We had underfunded People &  
Culture



👉 List P&C responsibilities hidden across teams and individuals





# Our story...

Started with good foundation

Hired Director of P&C

Hired Talent Acquisition Manager

Hired People Operations





Self-reinforcing people & culture





We had avoided specialisation,  
specifically people management







👉 List individual responsibilities and choose what people want to keep, what they want to drop, and figure out how to fill the gaps





## Our story...

Clarified career tracks

Hired engineering managers

Building product + design functions

Helping everyone work better together!



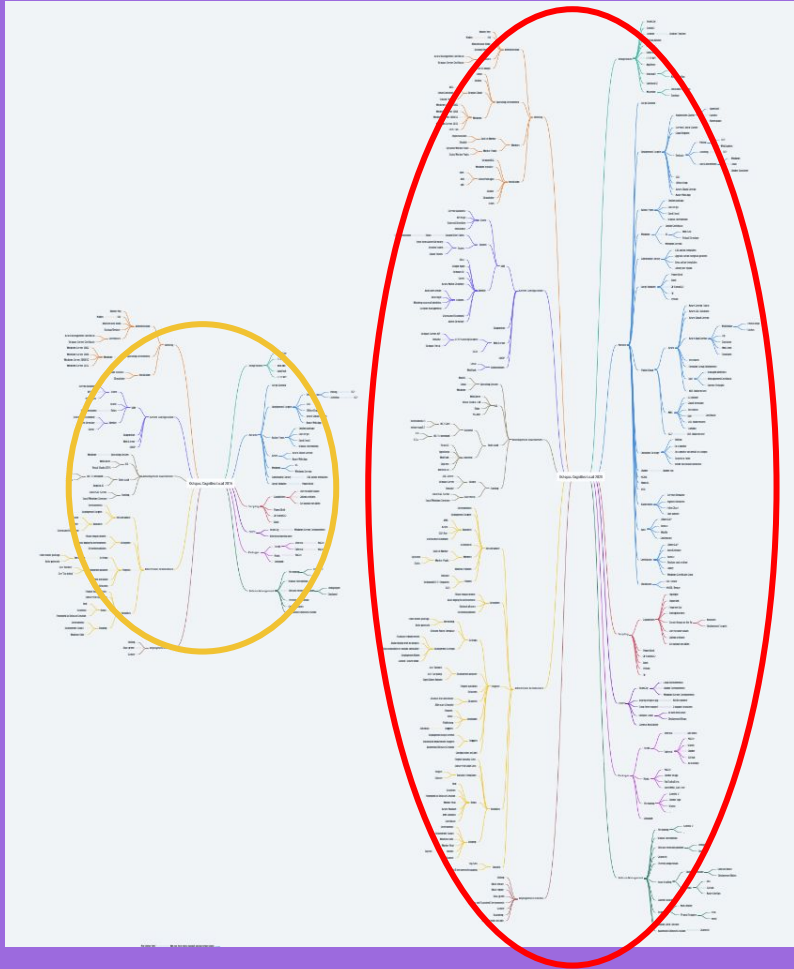


Higher quality decisions at speed...  
it feels less efficient...  
and that's OK!



👉 We had unclear ownership

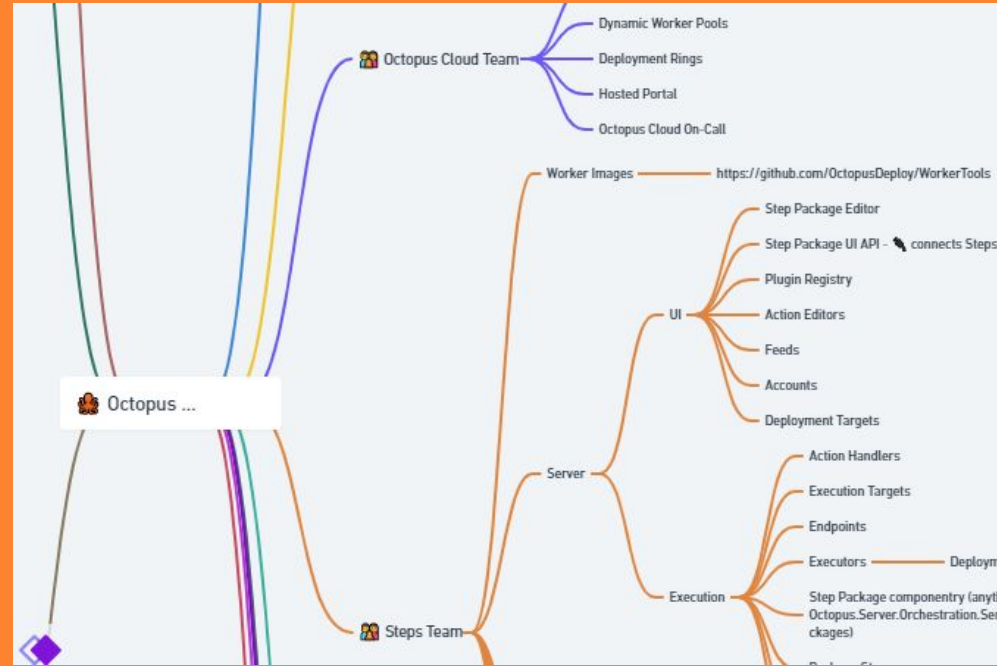


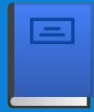


**Where do I even start?**



👉 Draw a map of  
**team ownership**  
and **empower**  
teams





## Our story...

Adopted RACI terms

Team ownership

Career track owners

Technical leadership group (bar raisers)





Higher quality decisions at speed







Managing headcount was a new  
concept





When will I get the people we need?



Is my team a priority?



How can I ask for more people?



How do we manage transfers?





## Our story...

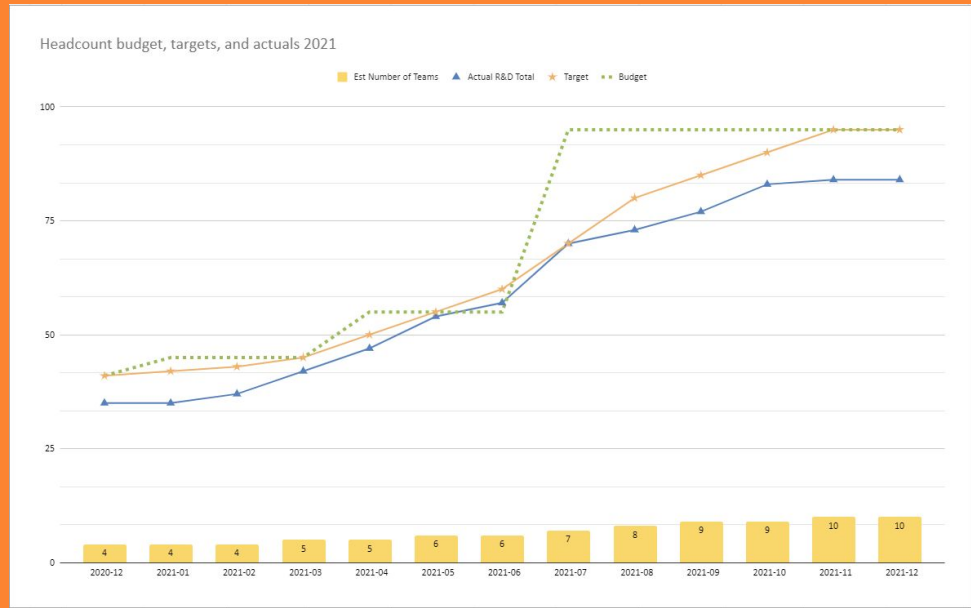
We didn't find turnkey solutions

We built JIT tooling and processes

Tension between demand and supply



👉 Make planning, allocation, and progress as transparent as possible



Headcount in 2021					Current from Plan Sheet					Projected from Plan Sheet				
Team	Est	Actual	Target	Budget	Team	Est	Actual	Target	Budget	Team	Est	Actual	Target	Budget
1	3	3	3	4	1	3	3	3	4	1	3	3	3	4
2	0	1	1	1	2	0	1	1	1	2	0	1	1	1
3	7	4	10	18	3	7	4	10	18	3	7	4	10	18
4	10	0	10	10	4	10	0	10	10	4	10	0	10	10
5	10	9	10	10	5	10	9	10	10	5	10	9	10	10
6	10	4	6	10	6	10	4	6	10	6	10	4	6	10
7	0	2	4	5	7	0	2	4	5	7	0	2	4	5
8	10	6	11	15	8	10	6	11	15	8	10	6	11	15
9	10	4	8	10	9	10	4	8	10	9	10	4	8	10
10	10	3	11	15	10	10	3	11	15	10	10	3	11	15
11	0	3	3	4	11	0	3	3	4	11	0	3	3	4
12	0	4	4	4	12	0	4	4	4	12	0	4	4	4
13	22	18	20	28	13	22	18	20	28	13	22	18	20	28
14	0	2	2	2	14	0	2	2	2	14	0	2	2	2
15	0	0	0	4	15	0	0	0	4	15	0	0	0	4
16	95	16	95	132	16	95	16	95	132	16	95	16	95	132
17	95	95	95	95	17	95	95	95	95	17	95	95	95	95
18	2	11	5	57	18	2	11	5	57	18	2	11	5	57





We are still working on this...

Tip: Headcount is a good constraint,  
currency, and contract between teams





Things were changing so quickly!



 Choose a cadence for  
communication and change





## Our story...

Weekly cadence for communication  
8-weekly cadence for medium change  
Breathing room to handle exceptions





 Change is more normal, more predictable, and more manageable





Introduction

To scale or not to scale?

Are we ready to scale?

(Mythbusters)

Start, learn, iterate!




**Summary**

Reading list



# Spoilers...

-  Choose your **culture**
-  Explain+demonstrate **what good looks like**
-  **Start, learn, iterate**



# THINGS WE DIDN'T TALK ABOUT

Team-first Architecture + Conway's Law

DevOps + DORA

Quality At Speed

Empowered Product Teams

Cross-functional Leadership

Single-threaded Owners

Aligning Incentives

You Built It, You Run It





Introduction

To scale or not to scale?

Are we ready to scale?

(Mythbusters)

Start, learn, iterate!

Summary

 **Reading list**



