EcoStruxure Machine Expert Twin

Getting Started

User Guide

EIO000005022.01 12/2023



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Safety Information Getting Started

Safety Information

Important Information

Read these instructions carefully, and look at the equipment to become familiar with the device before trying to install, operate, service, or maintain it. The following special messages may appear throughout this documentation or on the equipment to warn of potential hazards or to call attention to information that clarifies or simplifies a procedure.



The addition of this symbol to a "Danger" or "Warning" safety label indicates that an electrical hazard exists which will result in personal injury if the instructions are not followed.



This is the safety alert symbol. It is used to alert you to potential personal injury hazards. Obey all safety messages that follow this symbol to avoid possible injury or death.

A DANGER

DANGER indicates a hazardous situation which, if not avoided, **will result in** death or serious injury.

WARNING

WARNING indicates a hazardous situation which, if not avoided, **could result in** death or serious injury.

CAUTION

CAUTION indicates a hazardous situation which, if not avoided, **could result** in minor or moderate injury.

NOTICE

NOTICE is used to address practices not related to physical injury.

Please Note

Electrical equipment should be installed, operated, serviced, and maintained only by qualified personnel. No responsibility is assumed by Schneider Electric for any consequences arising out of the use of this material.

A qualified person is one who has skills and knowledge related to the construction and operation of electrical equipment and its installation, and has received safety training to recognize and avoid the hazards involved.

Getting Started About the Book

About the Book

Document Scope

This document describes the graphical user interface of the EcoStruxure Machine Expert Twin software and the functions it provides. For further information, refer to the separate documents provided in the EcoStruxure Machine Expert Twin online help.

Validity Note

This document has been updated for the release of EcoStruxure Machine Expert Twin V2.0.

Available Languages of this Document

This document is available in these languages:

• English (EIO000005022)

Related Documents

Document title	Reference
Cybersecurity Best Practices	CS-Best-Practices-2019-340
Cybersecurity Guidelines for EcoStruxure Machine Expert, Modicon and PacDrive Controllers and Associated Equipment	EIO0000004242
EcoStruxure Machine Expert Twin How to Create Device Catalogs - User Guide	EIO000005034 (ENG)

To find documents online, visit the Schneider Electric download center (www.se.com/ww/en/download/).

About the Book Getting Started

Product Related Information

AWARNING

LOSS OF CONTROL

- Perform a Failure Mode and Effects Analysis (FMEA), or equivalent risk analysis, of your application, and apply preventive and detective controls before implementation.
- · Provide a fallback state for undesired control events or sequences.
- Provide separate or redundant control paths wherever required.
- · Supply appropriate parameters, particularly for limits.
- Review the implications of transmission delays and take actions to mitigate them
- Review the implications of communication link interruptions and take actions to mitigate them.
- Provide independent paths for control functions (for example, emergency stop, over-limit conditions, and error conditions) according to your risk assessment, and applicable codes and regulations.
- Apply local accident prevention and safety regulations and guidelines.¹
- Test each implementation of a system for proper operation before placing it into service.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

¹ For additional information, refer to NEMA ICS 1.1 (latest edition), Safety Guidelines for the Application, Installation, and Maintenance of Solid State Control and to NEMA ICS 7.1 (latest edition), Safety Standards for Construction and Guide for Selection, Installation and Operation of Adjustable-Speed Drive Systems or their equivalent governing your particular location.

AWARNING

UNINTENDED EQUIPMENT OPERATION

- Only use software approved by Schneider Electric for use with this
 equipment.
- Update your application program every time you change the physical hardware configuration.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

Getting Started About the Book

For reasons of Internet security, for those devices that have a native Ethernet connection, TCP/IP forwarding is disabled by default. Therefore, you must manually enable TCP/IP forwarding. However, doing so may expose your network to possible cyberattacks if you do not take additional measures to protect your enterprise. In addition, you may be subject to laws and regulations concerning cybersecurity.

▲ WARNING

UNAUTHENTICATED ACCESS AND SUBSEQUENT NETWORK INTRUSION

- Observe and respect any and all pertinent national, regional and local cybersecurity and/or personal data laws and regulations when enabling TCP/IP forwarding on an industrial network.
- Isolate your industrial network from other networks inside your company.
- Protect any network against unintended access by using firewalls, VPN, or other, proven security measures.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

Consult the Schneider Electric Cybersecurity Best Practices for additional information.

EcoStruxure Machine Expert Twin is a simulation and emulation software suite to create digital models of real machines to start the virtual design, virtual precommissioning, and to support co-development before building the machine — thus enabling parallel engineering of mechanical, electrical and controls work assignments.

The simulation, emulation and machine visualization functions of EcoStruxure Machine Expert Twin are intended to support you in developing your application and its configuration by simulating the behavior of the various machine or process components. These functions are not intended to substitute for, but to complement the processes of risk assessment, risk evaluation, validation, and commissioning as well as any ancillary processes, tasks, and obligations according to the applicable regulations and standards such as ISO/EN 13849 and IEC 62061. The product, though powerful, does not, nor can it, simulate every aspect of the application and its environment.

▲ WARNING

INSUFFICIENT TEST COVERAGE

- Do not use EcoStruxure Machine Expert Twin as the sole means for risk assessment, risk evaluation, validation, and commissioning as well as any ancillary processes, tasks, and obligations according to the applicable regulations and standards such as, but not limited to, ISO/EN 13849 and IEC 62061
- Verify and validate your results on the intended equipment before placing your machine or process into service.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

About the Book Getting Started

Based on the system configuration and operation, a hazard and risk analysis must be conducted for the system (for example, according to ISO 12100 or ISO 13849-1) independent of the work with EcoStruxure Machine Expert Twin. The results of this analysis must be considered when designing the machine, and subsequently applying safety-related equipment and safety-related functions. The results of your analysis may deviate from any digital models of physical machines that you may create. For example, additional safety components may be required. In principle, the results from the hazard and risk analysis have priority.

AWARNING

NON-CONFORMANCE TO SAFETY FUNCTION REQUIREMENTS

- Specify the requirements and/or measures to be implemented in the risk analysis you perform.
- Verify that your safety-related application complies to applicable safety regulations and standards.
- Make certain that appropriate procedures and measures (according to applicable sector standards) have been established to help avoid hazardous situations when operating the machine.
- Use appropriate safety interlocks where personnel and/or equipment hazards exist.
- Validate the overall safety-related function and thoroughly test the application.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

Catalogs contain important data, parameters and operational aspects of the devices defined within. This information is subject to change over time for a variety of reasons. Therefore, it is necessary to maintain the relationship between the models you create and the catalogs you have used to do so. Version mismatches of catalogs may cause your models to operate in ways that are incongruent with the equipment they represent and may lead to errors in design and operation.

▲ WARNING

UNINTENDED EQUIPMENT OPERATION

- Impose a system of file name conventions that readily indicate the version of the catalogs you use and models you create.
- Create documentation that records catalog and model versions, as well as firmware versions of the equipment used in your models.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

In addition, changes to your underlying application (logic, data address, functions, I/O configurations, device types and configuration, etc.) can have serious impact on the models you have created.

AWARNING

UNINTENDED EQUIPMENT OPERATION

- Update your models every time you modify your application or change the physical hardware configuration.
- Verify that objects you have created in your models are coherent with the modifications and/or changes you have made to your application and that they are associated with the correct variables.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

Getting Started About the Book

It is also important to connect to the correct automation logic/motion controller in a networked, multi-controller environment.

AWARNING

UNINTENDED EQUIPMENT OPERATION

Verify that you have connected to the intended automation controller.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

It is important to manage the amount of data that is transmitted between your automation logic/motion controller and EcoStruxure Machine Expert Twin. Large amounts of data, or data that is not contiguous in the controller memory may impact performance of EcoStruxure Machine Expert Twin, the controller or both.

Information on Non-Inclusive or Insensitive Terminology

As a responsible, inclusive company, Schneider Electric is constantly updating its communications and products that contain non-inclusive or insensitive terminology. However, despite these efforts, our content may still contain terms that are deemed inappropriate by some customers.

Terminology Derived from Standards

The technical terms, terminology, symbols and the corresponding descriptions in the information contained herein, or that appear in or on the products themselves, are generally derived from the terms or definitions of international standards.

In the area of functional safety systems, drives and general automation, this may include, but is not limited to, terms such as *safety*, *safety function*, *safe state*, *fault*, *fault reset*, *malfunction*, *failure*, *error*, *error message*, *dangerous*, etc.

Among others, these standards include:

Standard	Description	
IEC 61131-2:2007	Programmable controllers, part 2: Equipment requirements and tests.	
ISO 13849-1:2023	Safety of machinery: Safety related parts of control systems.	
	General principles for design.	
EN 61496-1:2013	Safety of machinery: Electro-sensitive protective equipment.	
	Part 1: General requirements and tests.	
ISO 12100:2010	Safety of machinery - General principles for design - Risk assessment and risk reduction	
EN 60204-1:2006	Safety of machinery - Electrical equipment of machines - Part 1: General requirements	
ISO 14119:2013	Safety of machinery - Interlocking devices associated with guards - Principles for design and selection	
ISO 13850:2015	Safety of machinery - Emergency stop - Principles for design	
IEC 62061:2021	Safety of machinery - Functional safety of safety-related electrical, electronic, and electronic programmable control systems	
IEC 61508-1:2010	Functional safety of electrical/electronic/programmable electronic safety-related systems: General requirements.	
IEC 61508-2:2010	Functional safety of electrical/electronic/programmable electronic safety-related systems: Requirements for electrical/electronic/programmable electronic safety-related systems.	
IEC 61508-3:2010	Functional safety of electrical/electronic/programmable electronic safety-related systems: Software requirements.	

About the Book Getting Started

Standard	Description	
IEC 61784-3:2021	Industrial communication networks - Profiles - Part 3: Functional safety fieldbuses - General rules and profile definitions.	
2006/42/EC	Machinery Directive	
2014/30/EU	Electromagnetic Compatibility Directive	
2014/35/EU	Low Voltage Directive	

In addition, terms used in the present document may tangentially be used as they are derived from other standards such as:

Standard	Description	
IEC 60034 series	Rotating electrical machines	
IEC 61800 series	Adjustable speed electrical power drive systems	
IEC 61158 series	Digital data communications for measurement and control – Fieldbus use in industrial control systems	

Finally, the term zone of operation may be used in conjunction with the description of specific hazards, and is defined as it is for a hazard zone or danger zone in the Machinery Directive (2006/42/EC) and ISO 12100:2010.

NOTE: The aforementioned standards may or may not apply to the specific products cited in the present documentation. For more information concerning the individual standards applicable to the products described herein, see the characteristics tables for those product references.

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General Introduction to the EcoStruxure Machine Expert Twin

What's in This Chapter

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Overview of the EcoStruxure Machine Expert Twin Product Portfolio

Introduction

The EcoStruxure Machine Expert Twin product portfolio consists of the following segments:

EcoStruxure Machine Expert Visu

This viewer integrated in EcoStruxure Machine Expert provides a subset of the functions of EcoStruxure Machine Expert Twin. It allows you to test the application code and to display a 3-D emulation of the objects, for example, one multi carrier track or one robot, from within EcoStruxure Machine Expert. You can reuse the scenes of single machines to virtual commissioning of the entire machine production line inside EcoStruxure Machine Expert Twin Builder.

· EcoStruxure Machine Expert Twin

The standalone EcoStruxure Machine Expert Twin application is installed using the Schneider Electric Software Installer and requires a separate license. It includes different components:

EcoStruxure Machine Expert Twin Builder

The Builder License allows the emulation of a machine when the controller is connected. It includes predefined catalogs that provide objects you can use as assemblies in your scene.

EcoStruxure Machine Expert Twin Designer

The EcoStruxure Machine Expert Twin Designer allows the emulation of machines without a controller being connected (discrete events simulation).

EcoStruxure Machine Expert Twin Developer

The Developer License allows you to create your own emulation components and catalogs as well as plugins, tools, interfaces you can adapt to your workflow, processes and data sources.

User Interface

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Overview of the User Interface

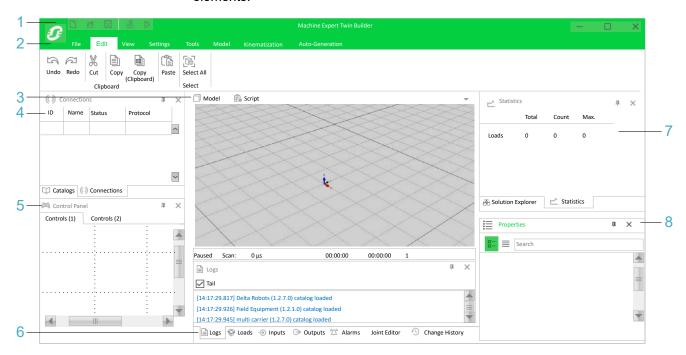
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Elements of the Screen

Default Screen

After initial startup, the default screen is displayed. It consists of the following elements:



- 1 Toolbar, page 20
- **2** Menu bar, page 21 with button bar representing the commands corresponding to the selected menu
- 3 Model view, page 45, Script view, page 48
- 4 Connections view, page 39 / Catalogs view, page 42
- 5 Control Panel view, page 43 providing tabs for different controls
- **6 Logs** view, page 49, **Loads** view, page 51, **Inputs**, **Outputs** views, page 52, **Alarms** view, page 53, **Joint Editor** view, page 54, **Change History** view, page 57
- 7 Statistics view, page 61 / Solution Explorer view, page 58
- 8 Properties view, page 62

Overview of the User Interface Getting Started

Information About the Coordinate System

General Definition for 3-D Software Applications

In 3-D software applications, a coordinate system is a mathematical system that is used to represent the position and orientation of objects in a three-dimensional space. It consists of three perpendicular axes (X axis, Y axis, and Z axis) that intersect at a point called the origin.

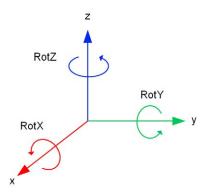
Color Definition of Coordinates and Denomination of Rotation

The axes of the coordinate system in EcoStruxure Machine Expert Twin are color-coded as follows:

- X: red
- Y: green
- Z: blue

Denomination of rotational movement around the different axes is as follows:

Rotation around the X axis: RotX
 Rotation around the Y axis: RotY
 Rotation around the Z axis: RotZ



Intrinsic Rotations Convention

With reference to the global EcoStruxure Machine Expert Twin coordinate system, rotations of local assembly coordinate systems of individual body assemblies are performed according to the intrinsic convention with the default orientation convention ZYX. In an intrinsic system, each of the elemental rotations is performed on the coordinate system as rotated by the previous operation(s).

As an example, suppose the three angles specify rotations around the Z, Y, and X axes are in that order:

- The first elemental rotation is around the Z axis.
- For the intrinsic convention the second elemental rotation is performed around the Y axis in the new position resulting from the first rotation.
- The final rotation around the X axis is performed around the X axis as rotated by the two previous operations in the intrinsic system.

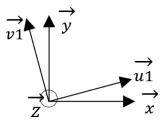
The relationship between the three axes is fundamental in EcoStruxure Machine Expert Twin and is used to determine the orientation and position of body assemblies in a scene.

Getting Started Overview of the User Interface

Order of Rotational Movements

When values for rotational movements of the different types are provided at the same time, for example, if an object is added by using the orientation values from the OPC UA structures, rotational movements are executed in the following order:

1. Around the Z axis:

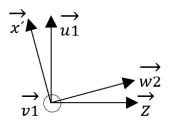


The vector z is pointing in your direction.

$$rotZ = (\vec{x}, \overrightarrow{u_1}) = (\vec{y}, \overrightarrow{v_1})$$

The intermediate vectors *u1* and *v1* are implicit.

2. Around the Y axis:

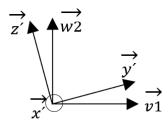


The vector v_1 is pointing in your direction.

$$rotY = (\vec{z}, \overrightarrow{w_2}) = (\overrightarrow{u_1}, \overrightarrow{x'})$$

The intermediate vectors u1, v1, and w2 are implicit.

3. Around the X axis:



The vector x' is pointing in your direction.

$$rotX = (\overrightarrow{v_1}, \overrightarrow{y'}) = (\overrightarrow{w_2}, \overrightarrow{z'})$$

The intermediate vectors u1, v1, and w2 are implicit.

Toolbar Getting Started

Toolbar

What's	in	This	Cha	pter
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Getting Started Toolbar

Toolbar

Default Elements of the Toolbar

By default, the toolbar provides the following elements:

Element	Shortcut	Description
New	Ctrl + N	Create a new project.
Open	Ctrl + O	Open an existing project. Your file contains script code created or modified by you or by someone else. The execution of the script code may compromise the security of your IT system.
		▲ WARNING
		INFORMATION SYSTEM VULNERABILITY
		Ensure the integrity of the script code contained in the file by ascertaining the originator and intent of the script before opening the file.
		Do not open the file if you can not determine the originator and intent of the script, including confirming any modifications that may have been made.
		Verify and confirm that you want to execute this code when using the model contained in the file.
		Failure to follow these instructions can result in death, serious injury, or equipment damage.
		When attempting to open a file with a model containing script code, you are asked to acknowledge this advisory and accept responsibility for the execution of the code of the embedded script.
Save	Ctrl + S	Save the open project with file extension .Experior.
Lock	Ctrl + L	Lock the open project: the scene is locked against edits, no modifications are possible, values are greyed and buttons are unavailable.
		To lock specific elements of a scene, such as an assembly or a section, refer to the Solution Explorer view, page 58 or the Properties, page 62 of the specific element.
Play	-	Play the scene. The Play button enables the physical simulation.
Show Quick Access Toolbar	-	Click Show Quick Access Toolbar Below the Ribbon to shift the toolbar below the menu bar.
Below the Ribbon / Show Quick Access Toolbar		Click Show Quick Access Toolbar Above the Ribbon to shift the toolbar above the menu bar.
Above the Ribbon		Right-click this toggle buttons to access the following commands:
		Minimize the Ribbon:
		Execute this command from the contextual menu to display or hide the button bar corresponding to the menu selected in the menu bar: The buttons are hidden until you execute the Minimize the Ribbon command again or until you select another menu in the menu bar.
		Customize the Ribbon
		Opens the Ribbon customization window and allows you to customize the buttons and commands displayed in the menus.

Menu Bar

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The menu bar is by default extended by a button bar that provides the commands of each menu in the form of buttons. This chapter describes the default commands, provided by each menu.

File Menu

Commands of the File Menu

The File menu is grouped in different sections:

File Section

Command	Shortcut	Description
New	Ctrl + N	Creates a new project. Your file contains script code created or modified by you or by someone else. The execution of the script code may compromise the security of your IT system.
		▲ WARNING
		INFORMATION SYSTEM VULNERABILITY
		Ensure the integrity of the script code contained in the file by ascertaining the originator and intent of the script before opening the file.
		Do not open the file if you can not determine the originator and intent of the script, including confirming any modifications that may have been made.
		Verify and confirm that you want to execute this code when using the model contained in the file.
		Failure to follow these instructions can result in death, serious injury, or equipment damage.
		When attempting to open a file with a model containing script code, you are asked to acknowledge this advisory and accept responsibility for the execution of the code of the embedded script.
Open	Ctrl + O	Opens an existing project.
		As a project file contains executable script code, carefully verify whether this project file originates from a trusted source because opening a tampered project file can compromise the security of your IT system before you click Exit or activate the check box and click Continue .
Save	Ctrl + S	Saves the open project with file extension .Experior.
Save As	Ctrl + Shift + S	Saves the open project with a file name and in the directory of your choice.

Import Section

Command	Shortcut	Description
Merge	-	Allows you to merge two parts of a machine that have been designed independently as scenes and saved as EcoStruxure Machine Expert Twin projects in . Experior file format. For a step-by-step description, refer to Merging Projects, page 23.
XML	-	Imports an XML file that has an EcoStruxure Machine Expert Twin-compatible format. Files of type . Experior or .zip are supported.

Also refer to Importing a CAD File, page 34 in the Kinematization Menu, page 31.

Merging Projects

To merge two parts of a machine that have been designed as independent . *Experior* projects, proceed as follows:

Step	Action
1	Create an EcoStruxure Machine Expert Twin project in . Experior file format for a part of your machine, for example, a conveyor belt.
2	Save and close this project file.
3	Create a second EcoStruxure Machine Expert Twin project in . Experior file format and design another part of your machine, for example, a robot.
4	Save the second file and click File > Merge to display a file open dialog box.
5	Browse to the .Experior file you created for the conveyor belt and click Open .
	Result: The Merge/Overwrite Objects dialog box opens.
6	Verify the objects that are selected in the dialog box for Insert and Overwrite and adapt the selections to your needs.
7	Select the option Reuse sections (if they exist in the current model) to add the assemblies of the conveyor belt project to be merged to an existing section of the open robot project if the section name is identical and click OK .
	Result : In the Solution Explorer view, the conveyor belt is added to the respective Section node.



For a visual illustration of this merging process, refer to the merge functionality video sequence.

Export Section

Command	Shortcut	Description
Collada	-	Exports the assemblies in the scene as a Collada (COLLAborative Design Activity) file with the file extension .dae to allow for exchange with other applications.

For importing a Collada file, refer to Importing a CAD File, page 34 in the **Kinematization** Menu, page 31.

Help Section

Command	Shortcut	Description
About	-	Opens a dialog box providing information about the components (such as catalogs or plugins) that are loaded. Furthermore, it provides links to the EcoStruxure Machine Expert Twin Release Notes and to the Schneider Electric License Manager allowing you to verify the license status.
Help	-	Opens the EcoStruxure Machine Expert Twin Online Help.

Edit Menu

Commands of the Edit Menu

The **Edit** menu is grouped in different sections:

Clipboard Section

Command	Shortcut	Description
Undo	Ctrl + Z	Undoes the action which was most recently executed. Repeated use undoes the actions back to when the project was opened.
Redo	Ctrl + Y	Restores an action in the open project which has been undone before.
Cut	Ctrl + X	Cuts selected parts of the Model view and transfers the selection to the clipboard.
Сору	Ctrl + C	Copies selected parts of the Model view and allows to paste these parts within the same EcoStruxure Machine Expert Twin instance.
Copy (Clipboard)	-	Copies the selection to the clipboard and allows for pasting between separate EcoStruxure Machine Expert Twin instances.
Paste	Ctrl + V	Pastes the content from the clipboard at the cursor position.

Select Section

Command	Shortcut	Description
Select All	Ctrl + A	Selects all components in the Model view.

View Menu

Commands of the View Menu

The View menu is grouped in different sections:

Windows Section

Command	Shortcut	Description
Windows	-	Select the views from the list that should be displayed in the EcoStruxure Machine Expert Twin screen. The selection is saved in the general settings. When you open EcoStruxure Machine Expert Twin next time, the selected views will be displayed.
Reset	-	Resets the views within the EcoStruxure Machine Expert Twin screen to the default state in terms of location and state as indicated in the section Default Screen, page 16.

Colors Section

Command	Shortcut	Description
Background	-	Select the color used for the background in the Model view.
Assembly	-	Select the color used for the components you have placed in the Model view. You can select different colors for: • Assembly: Color of the assemblies.
		 Selection: Color of selected components. Locked: Color of locked components.

Scene Section

Command	Shortcut	Description
Rendering	-	Switch the rendering function On or Off by sliding the control to the right or to the left.
		When rendering is deactivated, no modifications are displayed in the scene.
Lock / Unlock	-	Lock either the entire scene or the selected assemblies to help avoid inadvertent actions or unintended modifications.
Sections	-	Opens a list of sections you created and displays the available options:
		Show/hide Section
		Lock/unlock Section
		Enable/disable Section

Floor Section

Command	Shortcut	Description
AutoCad	-	Opens a Select AutoCAD Files dialog box that allows you to import .dwg or .dxf files.

Debug Section

Command	Shortcut	Description
Level	-	This command allows you to select the following debug levels: None (default) Debug: Additional information is provided in the Logs view. Detailed: Graphical indications, applied to the objects in the scene, that allow you to visualize interactions and forces applied to those objects, allowing further investigation of the physics of the simulation.

Camera Section

Command	Shortcut	Description
Reset	F5	Resets the camera to the default mode.
Orthogonal	F12 for the Top view	Displays the Model view without perspective. This allows you to visualize the scene from different angles and to align your components accurately. The following Orthogonal views are available: Top Front Left Back Right To return to the default view with perspective, move the camera or
		click the View > Reset button.
Fit	-	Displays all components in the Model view simultaneously.
Camera [19]	Ctrl + Shift + [19]	Allows you to save up to 9 different camera positions by pressing Ctrl + Shift + a number between 1 and 9.
		To go to one of the saved positions, click the Camera button with the corresponding number or the shortcut Ctrl + the corresponding number.

Command	Shortcut	Description
Clear	-	Resets the saved camera positions.
Export	-	Allows you to export the camera positions to an XML file.
Import	-	Allows you to import a camera position from an XML file.
Follow Load	-	Follows a selected load on the way through the scene.

Shadow Section

Command	Shortcut	Description
Shadow	-	Move the slider from Off to Solid to determine how much of a shadow the production line casts.
Lighting	-	Select from the list where the light source is placed in the scene. The following places are available: Top Front Back Left Perpendicular Front Back Right Perpendicular Front Back Back Back Back Back Back Back Back

Visibility Section

Command	Shortcut	Description
Motors	Ctrl + M	Click this toggle button to switch the visibility of motors on and off.
Label	Ctrl + E	Click this toggle button to switch the visibility of labels on and off. Labels are displayed as tooltips when hovering over an assembly in the Model view.

Settings Menu

Commands of the Settings Menu

Click the **Settings** button to open the view for configuring the settings for the different functions and features. It is grouped in different sections:

Camera Section

The **Camera** area allows you to configure shortcut keyboard keys for moving the cameras.

By default, the **Use Standard Configuration** check box is not selected. To define your own shortcuts, enter the key you want to use per camera movement in the different lines.

To use the following default keys, select the **Use Standard Configuration** check box:

Camera movement	Default keyboard key
Forward	w
Backward	s
Pan Left	Α
Pan Right	D
Rotate Left	Left Arrow
Rotate Right	Right Arrow
Zoom In	Up Arrow
Zoom Out	Down Arrow

Snapping Section

The **Snapping** area allows you to enter the radius (in meters) in which the assembly snaps to the nearest assembly automatically while double-clicking the assembly and holding down the **Ctrl** key.

Globalization Section

The **Globalization** area allows you to select the **Measurement System**: **Metric** or **Imperial**.

Pointer Section

Check box	Setting
Keep the selection when placing a new assembly	If the check box is not selected, the new assembly continues to follow the arrow pointer when you move it around the scene.
	If the check box is selected, the new assembly is placed at the position that you click first.
To be able to move and rotate you have to hold down the left mouse button when this feature is enabled.	Select this check box to help avoid moving the assembly unless you hold down the left mouse button while turning it.
Invert rotation	Change the way you move across the screen with the mouse.

Copy/Paste Section

Function / Feature	Setting
Mode	Select where to insert an assembly you copied:
	Mouse: The copied assembly is inserted at the position of the mouse.
	Offset: The copied assembly is inserted next to the source object.
Snap	Select this check box to snap a copied assembly to the nearest assembly. As a prerequisite, the assembly must be equipped with snapping points.
Continuously Copying	Select this check box to place assemblies continuously with an offset related to the last assembly you pasted.

Statistics Section

Function / Feature	Setting
Random Seed	Click the up or down buttons to set the number you wish to use to initialize a pseudo-random sequence.
Warn on determinism lost	Select this check box to display advisory messages when the random sequence differs form the previous random sequence.

Visibility Section

Check box	Setting
See assemblies being constructed	Select this check box to see how the scene builds up when you load it instead of displaying all components at once.
Display warning signs in locked mode	Select this check box to display advisory messages when the scene is locked.

Tools Menu

Commands of the Tools Menu

The **Tools** Menu is grouped in different sections:

Capture Section

Command	Description
Screen Shot	Takes a screen capture of the Model view that you can save to a folder of your choice in .png or .jpg format.
Assembly Shot	Takes a screen capture of the assemblies you selected in the Model view. You can save it to a folder of your choice in .png or .jpg format.

Measure Section

Click the **Measure** button and then click within the **Model** view to display a measuring tape. It is a good practice to switch to top view for displaying the measuring tape.

To measure the distance between different components, hold down the **Ctrl** key to snap the tape to snap points. An alternative method, which is not as accurate, is to drag the arrows of the tape.

Model Menu

Commands of the Model Menu

The Model menu is grouped in different sections:

Time Section

Command	Shortcut	Description
Play	-	Starts the physical simulation.
Scale	-	Click to open the list of available execution speeds for the scene and select a speed rate.
		NOTE: Selecting an execution speed higher than 1 can lead to inaccuracies.
		The option 1x sets the execution speed to real time which is indicated by 1 displayed in the status bar below the Model view. Alternatively, click the button 1:1 for real time setting.
Increase	-	Click to increase the execution speed by 0.1.
Decrease	-	Click to decrease the execution speed by 0.1.
Infinity	-	Click to set the execution speed to 10.
		NOTE: Selecting an execution speed higher than 1 can lead to inaccuracies.
1:1	-	Click to set the execution speed to real time.
Reset	Ctrl + R	Click to reset time and machines to 0 and to delete the loads.
		NOTE: To reset the recording of events, click the Reset button.
Single Step	-	Switch the Single Step function On by sliding the control to the right to pause after every time step.

Event Recorder Section

The commands provided in this area allow you to record events that occur during connection to a controller and save this recording to a separate *.events file. This file can be replayed to allow for reviewing the behavior of the scene or to perform repetitive tests with a fixed timing without a controller being connected.

Command	Shortcut	Description
Record / Stop Replay	-	Connect to a controller and click to start / stop the recording of events being displayed in the Model view. Events include, for example, incoming TCP/IP messages, signals from a controller (controller outputs), manual feeding of loads.
		After you have loaded a *.events file, click the Replay button to start replaying the recording.
		While replaying an events file, further information on the events is provided in the status bar at the bottom of the Model view.
Load	-	Click to load event recordings.
		As a prerequisite for replaying a recording, do the following:
		Disconnect from the controller from which you recorded the events.
		Click the Reset button from the Time area to reset the scene.
Save	-	Click to save event recordings in *.events format.
Options	-	Click to open the options for event recordings:
		Pause when buffer is empty
		Display the time for next recorded event

Statistics Section

Command	Shortcut	Description
Snapshot	-	Click to open a Save As dialog box allowing you to export the information about the scene and to save them as . csv file.
Info	-	Opens a Model Information window that provides information about the number of Assemblies , Motors , Parts , Connections , Outputs , Inputs , PhysX available in the scene you are playing.

Selectables Section

Command	Shortcut	Description
Filter	-	Click to open the list of components of the scene that can be displayed / hidden: Loads, Assemblies, Motors, Nodes.

Loads Section

Command	Shortcut	Description
Move	-	Click to prevent loads from being moved.
Eat	-	Click to automatically delete loads that have fallen to the floor.

Routes Section

Command	Shortcut	Description
Auto / Man	-	Click to select whether you want EcoStruxure Machine Expert Twin to calculate routes on the assembly line if more than one option is available, or if you want to do it manually.

Kinematization Menu

Commands of the Kinematization Menu

The Kinematization menu is grouped in different sections:

- Create Section, page 31
- · Assembly Section, page 37
- URDF Section, page 37

It allows you to create body assemblies and kinematic axes as well as to import CAD files and to create customized kinematics with these elements.

Create Section

The **Create** section allows you to create body assemblies of the selected type within the scene at the default position. When a body assembly is selected, its local coordinate system is displayed in the scene and its properties are displayed in the **Properties** view, page 32.

Command	Description
Вох	Click to add a box to the scene at the default position (X=0, Y=0, Z=500 mm).
Cylinder	Click to add a cylinder to the scene at the default position (X=0, Y=0, Z=500 mm).
Sphere	Click to add a sphere to the scene at the default position (X=0, Y=0, Z=500 mm).
CAD/Convex	Click to import a *.dae or *.stl file and to add the CAD drawing together with the convex mesh at the default position to the scene.
	NOTE: In case your CAD file does not contain information on units (such as millimeter or inch), EcoStruxure Machine Expert Twin by default interprets the dimensions of objects as meter. To achieve a correct interpretation of dimensions, rescaling in your CAD tool may be required before importing the file into EcoStruxure Machine Expert Twin.
	For further information, refer to Importing a CAD File, page 34.
Kinematic Axis	Click to add a kinematic axis at the default position to the scene.
	Alternatively, select one or multiple body assemblies before clicking the Kinematic Axis button. One kinematic axis is then created as parent node per selected body assembly.
	A kinematic axis allows you to move the associated body assembly or imported CAD object within the scene. The motion can be controlled by controller signals or a motor can be added as sub device to the kinematic axis to generate motion.
	For further information, refer to Properties of a Kinematic Axis, page 34.

Properties of Body Assemblies

To customize a body assembly you have added to your scene using the **Kinematization** menu, select it in the **Model** view and configure your settings in the **Properties** view.

With the **Dynamics > Parameters**, configure the following:

Parameter	Description	
Туре	Select from the list:	
	Bodiless: The body assembly is displayed only for visualization purposes. No interaction with other objects in the scene or with the physics is performed.	
	Rigid: The body assembly interacts with other objects in the scene but is not subjected to gravitational forces.	
	Physics: The body assembly interacts with other objects in the scene and is subjected to gravitational forces.	
Min Position Iterations	Enter the minimum number of iterations executed by the physical simulation to calculate the position of the body assembly based on the forces acting on it.	
	Default value: 4	
Min Velocity Iterations	Enter the minimum number of iterations executed by the physical simulation to calculate the velocity of the body assembly based on the forces acting on it.	
	Default value: 1	
Center Of Mass	By default, the center of mass is in the center of the body assembly with the setting: 0:0:0 mm .	
	To shift the center of mass, edit the X, Y, and / or Z coordinate of the local coordinate system.	
Weight	Enter the weight of your body assembly (in kg).	
	Default value: 1 kg	
Collision	The property is available if the parameter Type is set to Rigid or Physics .	
	It allows you to enable or disable collision detection with body assemblies in the scene without impact on the collider. It is mainly used for Physics Joints .	
Gravity	The property is available if the parameter Type is set to Physics .	
	It allows you to enable or disable the effect of gravity on the selected body assembly. It is mainly used for Physics Joints .	

With the **Geometry > Parameters**, configure the following:

Parameter	Description	
Туре	Select the type of your body assembly and configure the corresponding sub parameters. You can change the type whenever required.	
	• Box	
	∘ Length	
	· Height	
	∘ Width	
	Cylinder	
	∘ Length	
	∘ Radius	
	Sphere	
	∘ Radius	
	CAD/Convex	
	 Scale: Enter the scale factor to resize a CAD drawing with respect to the original size. The default value is 1 (no scaling). 	
Local Position	Edit the X, Y, and / or Z coordinate to modify the position of the body assembly with reference to the origin of its own assembly coordinate system.	
	Default value: 0:0:0 mm	

Parameter	Description
Local RotX	Enter a rotation angle in ° to rotate the body assembly around the X axis of its assembly coordinate system.
	Default value: 0°
Local RotY	Enter a rotation angle in ° to rotate the body assembly around the Y axis of its assembly coordinate system.
	Default value: 0°
Local RotZ	Enter a rotation angle in ° to rotate the body assembly around the Z axis of its assembly coordinate system.
	Default value: 0°
Visible	Deselect the check box to hide the body assembly from the scene. With the check box deselected, the body assembly is not displayed. When it is selected (for example, in the Properties view) its assembly coordinate system is displayed along with the body assembly.

With the **Global Pose** parameters, configure the following:

Parameter	Description
Position	Edit the X, Y, and / or Z coordinate to modify the position of the body assembly within the scene.
	Default value: 0:0:0 mm
RotX	Enter a rotation angle in ° to rotate the assembly and its local assembly coordinate system around the X axis.
	Default value: 0°
RotY	Enter a rotation angle in ° to rotate the assembly and its local assembly coordinate system around the Y axis.
	Default value: 0°
RotZ	Enter a rotation angle in ° to rotate the assembly and its local assembly coordinate system around the Z axis.
	Default value: 0°

Select the **Position > Locked** check box to lock the position of the body assembly to help prevent it from being moved within the scene.

The **Scripts > Event** parameters allow you to configure programming code that is executed when a selectable event is detected on the body assembly:

Parameter	Description
Events	Select one of the following Events:
	Deselect
	DoubleClick
	Reset
	• Select
	Click the Source > button of the event to open the Script view, page 48.

The **Visualization** parameters allow you to configure programming code that is executed when a selectable event is detected on the body assembly:

Parameter	Description
Visible	Deselect this check box to hide the body assembly in the scene.
Color	If the Visible check box is selected, select a color for the body assembly.

Importing a CAD File

EcoStruxure Machine Expert Twin supports the import of files with the file extensions .dae (Collada file) and .stl.

NOTE: In case your CAD file does not contain information on units (such as millimeter or inch), EcoStruxure Machine Expert Twin by default interprets the dimensions of objects as meter. To achieve a correct interpretation of dimensions, rescaling in your CAD tool may be required before importing the file into EcoStruxure Machine Expert Twin.

To add a CAD drawing together with the convex mesh at the default position (X=0, Y=0, Z=500 mm) to the scene, proceed as follows:

Step	Action		
1	Click the CAD/Convex button from the Kinematization menu.		
	Result: The Importing CAD File dialog box is displayed.		
2	Browse to the CAD file and click Open .		
	Results:		
	If you have selected an .stl file for import, the content of the file is displayed as new assembly in the scene and one new node is added to the Assemblies tree of the Solution Explorer.		
	 If you have selected a .dae file for import, the message Split the Collada File is displayed requesting you to decide whether you want to import this Collada file as one assembly to the scene (proceed with step 3a) or to split it into its sub assemblies (proceed with step 3b). 		
3a	To import this Collada file as one assembly to the scene, click No .		
	Result : The content of the file is displayed as new assembly in the scene and one new node is added to the Assemblies tree of the Solution Explorer .		
3b	To split the Collada file into its sub elements and to import them as individual assemblies, click Yes .		
	Result : The content of the file is displayed as new assembly in the scene and several new nodes are added to the Assemblies tree of the Solution Explorer representing the sub elements that exist in the Collada file.		

To display the convex mesh in the scene, execute the command **Level > Detailed** from the **Debug** section of the **View** menu, page 25.

Properties of a Kinematic Axis

To customize a kinematic axis you have added to your scene using the **Kinematization** menu, select it in the **Model** view and configure your individual settings in the **Properties** view.

The **Coordinate Axes > Properties** parameters allow you to configure the local coordinate system of the kinematic axis:

Parameter	Description
Scale	Allows you to scale the axes of the assembly coordinate system of the kinematic axis that is selected.
	Default value: 1.5
Visible	Deselect this check box to hide the local coordinate system of the selected kinematic axis in the scene.

The **Global Pose** parameters allow you to configure the kinematic axis with reference to the global coordinate system of the scene:

Parameter	Description
Position	Edit the X, Y, and / or Z coordinate to modify the position of the kinematic axis.
	Default value: 0:0:0 mm
RotX	Enter a rotation angle in ° to rotate the kinematic axis around the X axis of the global coordinate system.
	Default value: 0°
RotY	Enter a rotation angle in ° to rotate the kinematic axis around the Y axis of the global coordinate system.
	Default value: 0°
RotZ	Enter a rotation angle in ° to rotate the kinematic axis around the Z axis of the global coordinate system.
	Default value: 0°

From the **Motion > Type** list, select the following options:

Parameter	Description
Fixed	The kinematic axis is fixed and the associated body assemblies are not moved.
	This is the default setting.
Translation	The kinematic axis exerts a translational movement on the associated body assembly.
Rotation	The kinematic axis exerts a rotational movement on the associated body assembly.

With **Motion > Type** selected, the following parameters are available:

Parameter	Description
Axis	Select the direction of movement based on the assembly coordinate system: X Y Z NOTE: The assembly coordinate system can be rotated which can have the effect that the directions differ from the global coordinate system.
Drive Type	The three options add a Motor as sub node to the Kinematic Axis node. Select an option from the list to define the controller input that is valid for the motor: • Position : A position value for the motor (in Units) is provided by a variable from the controller. • Velocity : A velocity value for the motor (in Units) is provided by a variable from the controller.
	 Forward/Backward: Boolean forward/backward signals are provided by a variable from the controller. The motor is configured with the parameter Drive in this list of Motion parameters.
Units	Select the units of movement: • For translational movement: • Millimeters • Meters • For rotational movement: • Degrees • Radians
Limits	To limit the movement, activate the option Use Limits and configure the parameters (the units configured with the Units parameter are used): • Min. Limit • Max. Limit • PLC Input - Min. Limit • PLC Input - Max. Limit
Drive	Configure the motor according to the selection for the parameter Drive Type . The motor parameters are configured as described in the <i>How to Use Device Catalogs User Guide</i> . Alternatively, you can right-click the motor node in the Solution Explorer and control the motor manually with the Stop , Start , Forward , Backward commands

Select the **Position > Locked** check box to lock the position of the kinematic axis to help prevent it from being moved within the scene.

The **Scripts > Event** parameters allow you to configure programming code that is executed when a selectable event is detected on the kinematic axis:

Parameter	Description
Events	Select one of the following Events :
	Deselect
	DoubleClick
	Reset
	Select
	Click the Source > button of the event to open the Script view, page 48.

The **Visualization** parameters allow you to configure programming code that is executed when a selectable event is detected on the kinematic axis:

Menu Bar Getting Started

Parameter	Description
Visible	Deselect the check box to hide the kinematic axis in the scene.
Color	If the Visible check box is selected, select a color for the kinematic axis.

Assembly Section

Command	Description
Create	Creates an empty container assembly. It allows you to group body assemblies and to create parent-child relationships. Click the Create button. A new node Assembly [n] is added to the Solution Explorer . When this node
	is selected, the empty assembly is represented by a local coordinate system in the scene.
Attach	Creates parent-child relationships between assemblies or kinematic axes.
	To achieve this, select a container or a body assembly or a kinematic axis in the scene or in the Solution Explorer , hold down the Ctrl key and select another body assembly or a kinematic axis. Click the Attach button.
	As a result, the second assembly is displayed as a sub node of the first assembly in the Solution Explorer view. In the scene, the two assemblies act as one assembly. The relative relationship is fixed and is maintained while moving them within the scene.
	You can attach more body assemblies to the same parent assembly or you can create another hierarchy level by selecting the child assembly in the scene or in the Solution Explorer , holding down the Ctrl key and selecting another body assembly.
Detach	Removes a parent-child relationship between assemblies and kinematic axes.
	To achieve this, select an assembly in the scene or in the Solution Explorer that is a child of another assembly. Click the Detach button to untie this relationship.
	As a result, the former child assembly is now displayed as a node in the root level of the Solution Explorer view. In the scene, there is no longer a fixed relative relationship between the two assemblies.

URDF Section

Command	Description
Import	Click to import a URDF (Unified Robotics Description Format) file or alternatively an XML (eXtensible Markup Language) file that contains the adequate information. Browse to the file in the Importing URDF File dialog box and click Open .
	Result : The imported robot is displayed in the scene and a new node is created in the Solution Explorer view with sub nodes representing the body assemblies and kinematic axes the robot consists of.

Getting Started Menu Bar

Auto-Generation Menu

Commands of the Auto-Generation Menu

The **Auto-Generation** menu allows you to read the configuration of a multi carrier, a robot or a servo belt and to create the corresponding assemblies after having established a connection to the controller. As a prerequisite, the IP address and the connection parameters must be configured correctly and an OPC UA connection must be established. For further information on the prerequisites, refer to:

- The *Procedure for Starting the Emulation* in the How to Emulate User Guide of the EcoStruxure Machine Expert online help.
- The description of *Creating Emulation Data* in the Lexium™ MC multi carrier Configuration Guide of the EcoStruxure Machine Expert online help.

The menu is grouped in different sections:

multi carrier Section

Command	Description
Name	Enter the name of the multi carrier object to be generated, for example, ${\tt MC_Track_1}.$
Connection ID	Select the Connection ID from the list in accordance with the Connections view, page 39.
Load Object	Click to establish a connection to the configured controller and to read the configuration of the multi carrier.
	You can also click the button to update the created assemblies after you have modified the configuration of the multi carrier.

Robots Section

Command	Description
Name	Enter the name of the robot object to be generated, for example, <code>T_Robot_1</code> .
Connection ID	Select the Connection ID from the list in accordance with the Connections view, page 39.
Load Object	Click to establish a connection to the configured controller and to read the configuration of the robot. You can also click the button to update the created assemblies after you have modified the configuration of the robot.

Servo Belts Section

Command	Description
Name	Enter the name of the servo belt object to be generated, for example, Infeed_Belt.
Connection ID	Select the Connection ID from the list in accordance with the Connections view, page 39.
Load Object	Click to establish a connection to the configured controller and to read the configuration of the servo belt. You can also click the button to update the created assemblies after you have modified the configuration of the servo belt.

Connections View Getting Started

Connections View

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Connections View

Creating Connections

The **Connections** view allows you to create connections to your controllers or higher level systems. By default, the view is empty. Right-click within the view to open the **Communication** dialog box for selecting the communication protocol for your connection.

Select a communication protocol and an entry will be displayed in the **Connections** view for this connection.

By default, the following communication protocols are supported:

Address-based communication protocols:

- Siemens
- Modbus TCP
- Serial (Raw)
- XCom

Tag-based communication protocols:

- Beckhoff ADS
- OPC UA Client

Messages-based communication protocols:

- STC/ETX
- · 3964R
- RFC 1006

Getting Started Connections View

Configuring Connections

For a detailed description on how to configure an OPC UA connection, refer to the EcoStruxure Machine Expert Twin How to Use Device Catalogs User Guide.

In general, configure a connection in two steps:

- 1. Select the row in the list of the **Connections** view and configure the corresponding settings in the **Properties** view.
- 2. Right-click the row in the list of the **Connections** view to open the contextual menu providing the following commands, depending on the connection type:

Command	Description
Connect All / Disconnect All	Connects / disconnects all controllers simultaneously providing you have entered an IP address for each connection.
Connect / Disconnect	Connects to / disconnects from the selected controller.
Generate SmartVisu Only available when an OPC UA connection to a PacDrive LMC or a Modicon M262 Motion Controller	Reads the settings made in the DigitalTwinCommunication library and displays a 3-D digital twin of your machine in the Model view.
	The connection from EcoStruxure Machine Expert Twin to the controller is using a handshake mechanism to acknowledge that event data was received and ensure consistent information is displayed in the Model view (single-instance mode).
(TM262M25MESS8T, TM262M35MESS8T) is established.	In the case of multiple connections from EcoStruxure Machine Expert Twin to the same controller, the primary connection is verifying the data exchange by the handshake mechanism. Further connections are working in multi-instance mode, and can process event data simultaneously, but the handshake mechanism is not used for multiple connections.
	In few cases, under high utilization of the communication bandwidth, full transmission of events may not be possible, and might result in events not being displayed in the instances using multi-instance mode.
	For further information, refer to the EcoStruxure Machine Expert DigitalTwinCommunication Library Guide.
Remove SmartVisu	Removes all assemblies and loads generated from this connection from the Model view.
Only available when an OPC UA connection to a PacDrive LMC or a Modicon M262 Motion Controller (TM262M25MESS8T, TM262M35MESS8T) is established.	For further information, refer to the EcoStruxure Machine Expert DigitalTwinCommunication Library Guide.
Listen / Disconnect	Listens to / disconnects from the selected server.
	The communication protocols RFC 1006 and 3964R TCP/IP can act as server or client depending on the configuration in the Properties view.
Enable Logging	Logs the messages sent by the controller and displays them in the Logs view, page 49.
Truncate Log	If logging is enabled on the controller, text files (*.txt) are created in your local Windows user directory:
	%localappdata%\Schneider Electric\Machine Expert Twin\1\Work \Logs
	The log files are updated when the project is closed.
	With this option selected, the log files are cleared when the project is opened.
Import	Imports the addresses from an Excel file to the controller.
Export	Exports the addresses from the controller to an Excel file.
Alarms	Opens the Alarm Scheme dialog box that allows you to set alarms and which error messages they will display. For further information, refer to the description of the Alarm Scheme Dialog Box, page 41.
Delete	Deletes the connection.

Connections View Getting Started

Alarm Scheme Dialog Box

In the **Connections** section, right-click on a connection and select **Alarms** to display the **Alarms Scheme** dialog box.

Column	Description
Subscribe	Select whether or not the alarm is activated.
AddressBitSource	These parameters define the address of the alarm.
Description	Enter the description for the alarm.

If the data exchange to the controller is address-based, add alarms when the controller is not connected. If the data exchange is tag-based, add alarms when the controller is connected. Also refer to the description of the **Alarms** view, page 53.

Getting Started Catalogs View

Catalogs View

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Catalogs View

General Information

The **Catalogs** view displays the catalogs that have been selected during start-up of EcoStruxure Machine Expert Twin in the **Select Catalog(s)** dialog box.

Catalogs are handled as DLL files that are by default provided in the EcoStruxure Machine Expert Twin installation folder. The default catalogs are extended by the prefix Experior. Catalog, for example Experior. Catalog. Schneider Electric. Accessories. dll.

Catalogs function as a form of libraries that provide different assemblies and other items. You can also create your own catalogs using the C# programming language. To reference your own catalogs, click the browse (...) button in this dialog box and browse to the folder that contains your catalogs.

Selecting Objects from Catalogs

The **Catalogs** view displays the catalogs you selected in the **Select Catalog(s)** dialog box either in a **Gallery View Style** or in a **Tree View Style**. Select a catalog to see the objects it contains. To use an object in your scene, select the object, position the cursor in the **Model** view and click to place the object.

If the **Gallery View Style** is selected, objects you insert consecutively are automatically connected. For example, you can insert different types of conveyors consecutively by double-clicking the conveyor objects in the **Belts & Conveyors** catalog. As a result, each new conveyor is snapped to the end of the last conveyor extending the line of conveyors.

For further information, refer to the EcoStruxure Machine Expert Twin How to Use Device Catalogs User Guide.

Control Panel View Getting Started

Control Panel View

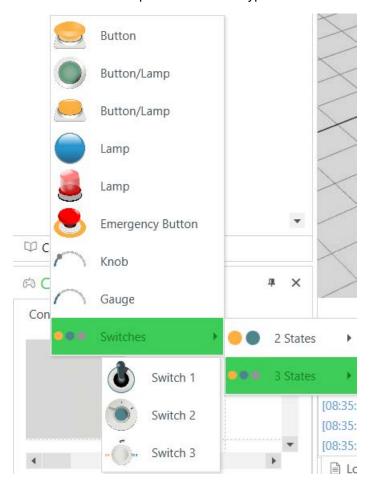
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Control Panel View

Creating Controls

The **Control Panel** view allows you to insert controls for communicating with the controller. Right-click on an empty square of the **Control Panel** view to open a contextual menu that provides different types of controls:



The **Buttons** work when you press them while the **Lamps** light up when a specific controller signal is sent.

The **Knob** allows you to switch between different values which you can select in the **Properties** view.

The **Gauge** displays values sent from the controller.

The **Switches** option allows you to choose between two-state and three-state switches.

After you have selected a control, you can edit the properties in the **Properties** view such as name and color.

Getting Started Control Panel View

Copying / Pasting / Removing Controls

To copy a control, right-click it in the **Controls (n)** tab and execute the command **Copy** from the contextual menu.

Right-click in the **Controls (n)** tab and execute the command **Paste** to insert the control you copied.

To remove a control, right-click it in the **Controls (n)** tab and execute the command **Delete** from the contextual menu.

Managing Control Panel Tabs

To manage the tabs of the **Control Panel** view, right-click the header of a **Controls (n)** tab. A contextual menu with the following commands is displayed:

Command	Description
Left / Right	Allows you to move a Controls (n) tab to the left, to the right, to the first or to
First / Last	the last position.
New Control Panel	Creates a new Controls (n+1) tab and inserts it at the right end.
Duplicate (tab name)	Copies the active tab with its content and inserts it as new tab with tab name Copy of (tab name) to the right of the existing tabs.
Delete (tab name)	Deletes the active tab.
Delete All	Deletes all tabs. As a result, the two empty default tabs Controls (1) and Controls (2) are provided.
Undock	Allows you to move the selected tab to another position in the EcoStruxure Machine Expert Twin screen.
Alignment	Allows you to display the tab headings not at the Top of the Control Panel view, as it is by default, but at the Bottom , the Left or the Right of the view.

Model View Getting Started

Model View

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Model View

Overview

The **Model** view is where you display your scene and its constituent assemblies and loads. You can also graphically visualize what happens when you play the scene.

The three arrows in the middle represent the 3-D coordinate system of the **Model** view using the colors X = red, Y = green, Z = blue. For further information, refer to Information About the Coordinate System, page 17.

Zooming, Rotating, Moving the Camera View

To zoom the camera view within the **Model** view, scroll the mouse wheel or set the zoom shortcuts in the **Settings** menu, page 26.

To rotate the camera view, hold down the left mouse button, and move the mouse.

To move the camera view, hold down the right mouse button, and move the mouse.

Rotating Objects in the Scene

Select an object in the **Model** view and perform the following mouse actions for rotation around the different axes:

Mouse Action	Rotation around axis
Scroll the mouse wheel	Z
Hold down the Ctrl key and scroll the mouse wheel	Υ
Hold down the Alt key and scroll the mouse wheel	X

Sections

By default, the **Model** view contains one section. The section is the container of assemblies inside a scene. The default section has a size of 50,000 mm x 50,000 mm and can be modified in the **Properties** view. The floor of the section is displayed gray by default but if you flip the scene to see it from below the floor appears transparent. In the **Properties** view, the floor can be modified regarding color and type.

Getting Started Model View

Adding Sections

To add sections to the **Model** view, proceed as follows:

Step	Action		
1	In the Solution Explorer view, right-click the Assemblies node and execute the command Add Section from the contextual menu.		
	Results:		
	 In the Solution Explorer view, a new node Section[n+1] is added below the last section node. 		
	In the Model view, a new section is displayed on top of the existing section. Unless you changed the dimensions or the position of the existing section you will not be able to see the new section immediately as it is directly on top of the existing.		
2	In the Solution Explorer view, select the node of the new section, to make it active.		
	Result: Further information on the section is displayed in the Properties view.		

Modifying the Floor Using the Section Properties

You can modify what is displayed as the floor in the **Model** view by modifying the properties of the section. Proceed as follows:

Step	Action
1	In the Solution Explorer view, expand the Assemblies node and select the Section node.
2	In the Properties view, modify the properties.

- With the parameter Section > Name you can assign a name to the section that is displayed at the lower right corner of the floor in the Model view.
- To hide the selected section from the Model view, deselect the check box Visible.
- Enter the Size > Width and Size > Length of your choice to modify the size
 of the section.
- Enter the Transformation > Position > 0:0:0 mm and / or the
 Transformation > Yaw (in °) to modify the position of the section in space (in
 a cartesian coordinate system).
- Select an option from Assemblies to move, lock, enable or select assemblies in the selected section.
- Select another option from Floor > Type to modify, for example, the color or the texture of the section displayed as floor.
- In Grid, you can, for example, hide the grid and enable bounds or you can import a floor design of your choice by selecting the option AutoCAD and importing a *.dxf or *.dwg file.

The properties defined here are specific to the selected section. When you open a new **Model** view, a default section with the default settings opens.

Model View Getting Started

Status Bar

The status bar at the bottom of the Model view displays information about the scene:

Column	Description	
Paused / Running	Indicates if the time is running (the scene is playing) or paused.	
Scan	Indicates the time (in ms) it took to calculate the last step of the physical simulation. If this number becomes too high, an advisory message will be displayed on the right-hand side of this status bar.	
Lock icon	Indicates whether the scene is locked.	
Time displayed as [dd:hh:mm:ss]	Displays the time elapsed while playing the scene.	
Time scale	Displays the time scale for playing the scene, such as:	
	1 = real time	
	2 = double real time	
	The maximum is 10 times real time.	
Information and diagnostic messages	Provides information and advisory messages that are relevant while playing the scene. The messages are color-coded according to the severity. For information on messages provided in the Logs view, refer to the chapter Logs View, page 49.	

Getting Started Script View

Script View

What's in This Chapter

Script View

Script View

Overview

The **Script** view allows you to write scripts inside EcoStruxure Machine Expert Twin using the C# programming language.

To integrate the code in the program, click the **Build** button on the left side of the button bar or execute the **Build project** command from the **Build** menu.

Errors that are detected during the build process are displayed in the **Error List** view below the **Script** view.

Logs View Getting Started

Logs View

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Logs View

Overview

The **Logs** view provides information on how the program is running and displays different types of messages. By default, time stamps are added and the messages are color-coded according to their severity. You can disable the time stamp and the color in the Properties View, page 62.

NOTE: It is also possible to disable log messages completely. Thus, if the **Logs** view is empty, verify whether the **Mode** parameter in the **Properties** of the **Logs** view is set to **None**.

Message type	Description	Color
Action	Notification concerning a certain action executed in the scene.	black
Communication	Notification providing controller information, such as connection set.	black
Error	An error has been detected.	red
System	Information provided during start-up of EcoStruxure Machine Expert Twin.	blue
Debug	Customized messages defined in the Script view, page 48 with the command `Log. DebugMessage<"Your message">' to be generated, for example, when activating a specific object.	black
Warning	Advisory messages indicating that the scene is not playing properly, for example, due to the connection to the controller being interrupted.	orange
Information	General information about the instance.	green

Select the check box **Tail** to activate an automatic scrolling function to display new log messages that are added at the end of the **Logs** list. If this check box is not selected, you will have to scroll manually to the latest log messages at the end of the list.

Contextual Menu

Right-click a message to open a contextual menu with the following commands:

Command	Description
Clear	Deletes all messages from the Logs view.
Сору	Copies the selected line or lines to the clipboard.
Insert Separator	Inserts a line with the time stamp at the end of the messages. This can be useful to structure the log, for example, to mark the time when a test is being started.

Getting Started Logs View

Customizing the Logs View

To customize the log messages, select a message and configure your individual settings in the **Properties** view, page 62.

Loads View Getting Started

Loads View

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Loads View

Overview

The **Loads** view displays the loads that are available in the scene. This information is relevant for discrete events mode.

Selecting a load in the **Loads** view also selects the load in the **Model** view. Further information on the selected load is displayed in the **Properties** view, page 63.

Information Provided in the Loads View

To fill or update the columns of the **Loads** view, right-click within the **Loads** view and execute the command **Refresh**. The following information is displayed:

Column	Description	
Identification	Displays the identifier (usually a barcode) of each load.	
	To modify the identifier of the load, edit the Identification parameter in the Properties view, page 63.	
Next	Indicates the next action point the load will hit.	
Destination	Indicates the final destination of the load.	
Description	Provides further information on the load.	

Further Information in the Properties View

For further information on the selected load and modification of the **Identification** parameter as well as the color, refer to the **Properties** view, page 63.

Getting Started Inputs / Outputs Views

Inputs / Outputs Views

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Inputs / Outputs Views

Overview

Inputs and outputs (I/Os) are relevant for connections to controllers.

The **Inputs** view displays the inputs the controller receives, such as sensor signals.

The **Outputs** view displays the outputs that are sent by the controller, such as control commands.

Selected inputs / outputs are displayed in green.

Red cells within the table indicate that the parameter has not been configured correctly.

Contextual Menu

Right-click in the **Inputs** / **Outputs** table to open a contextual menu with the following commands:

Command	Description
Add	Adds a new input or output for the controller and adds a new row to this table. You can also add new inputs or outputs through components.
Refresh	Updates the content of the Inputs / Outputs table.
Export	Exports inputs or outputs to an Excel file.

Further Information in the Properties View

The **Properties** view allows you to modify the symbol and the description of the input / output.

Alarms View Getting Started

Alarms View

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Alarms View

Overview

The **Alarms** view displays the alarms you have created for performing controller tests. To create an alarm, right-click a connection in the **Connections** view and execute the **Alarms** command from the contextual menu to open the **Alarm Scheme** dialog box, page 41.

Information Provided in the Alarms View

The **Alarms** view provides the following information:

Column	Description
Connection	Indicates the controller to which the alarm belongs.
Alarm	Indicates the description that you have set for the alarm.

When an alarm is raised, it is displayed in the **Alarms** view, but will also be displayed as an advisory in the status bar of the **Model** view, page 47.

Getting Started Joint Editor

Joint Editor

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5

Joint Editor View

Overview

The **Joint Editor** view allows you to create **Physics Joints** between two or more body assemblies created with the **Kinematization** Menu, page 31.

The **Physics Joint** is configurable in the editor and allows you to lock or allow the six degrees of freedom (DOF) individually.

For a joint, one reference is considered the stationary reference (rigid), while the other is considered the moving reference (physics). The moving and the stationary references of the joint must be located on two different body assemblies.

Example of a **Physics Joint** configuration in the **Joint Editor**:



The editor automatically verifies the configuration and indicates detected configuration issues by a red triangle in each box that is affected. A tooltip is provided that indicates a solution. The total number of issues detected in the editor is displayed in the lower left corner.

The **Joint Editor** provides two buttons in the upper right corner:

Button	Description
Moves the camera to position 0.0.	Click to move the camera view of the editor to the upper left edge.
Fits all nodes within the view	Click to zoom in or out of the editor view so that all available objects are displayed.

Joint Editor Getting Started

Creating Physical Joints

To create a physical joint between two assemblies, proceed as follows:

Step	Action
1	Right-click in the Joint Editor view and execute the command Add Body from the contextual menu.
	Result: A new body block is displayed in the Joint Editor.
2	Create a relationship between the block in the Joint Editor and an assembly in the scene by selecting the assembly in the scene or in the Solution Explorer , right-clicking the block in the Joint Editor and executing the command Link to assembly from the contextual menu.
	Result: The name of the assembly is assigned to the selected block in the Joint Editor.
3	Repeat steps 1 and 2 to create a second block in the Joint Editor and to link it to a second assembly in the scene.
	Result : Two blocks representing two different assemblies are available in the Joint Editor .
4	Right-click in the Joint Editor view and execute the command Add Physics Joint from the contextual menu.
	Result: A Physics Joint block is added to the Joint Editor.
5	Click in the frame of the first assembly, hold down the left mouse button and draw a connecting line to the Origin connection point of the Physics Joint block.
	Result : The first assembly is defined as origin or stationary reference for the joint and the Origin connection point is highlighted in blue.
6	Verify the configuration of the body assembly that is connected as Origin :
	The Dynamics parameter Type must be set to Rigid or Physics (refer to the Properties of Body Assemblies, page 32). If the Type = Bodiless is selected, correct the configuration.
7	Click the Child connection point of the Physics Joint block, hold down the left mouse button and draw a connecting line to the second assembly.
	Result : The second assembly is defined as child or moving reference for the joint, the Child connection point is highlighted in blue.
8	Verify the configuration of the body assembly that is connected as Child :
	The Dynamics parameter Type must be set to Physics (refer to the Properties of Body Assemblies, page 32).
	If this is not the case, a red triangle is displayed at the upper right corner of the body block. To adapt the configuration, right-click the assembly that is defined as child and execute the command Set to Physics from the contextual menu.
	Result : The Dynamics parameter Type is set to Physics and the red triangle is removed.
9	Configure the Physics Joint . For further information, refer to Configuring Physical Joints, page 56.

Getting Started Joint Editor

Configuring Physical Joints

By default, the six parameters representing the six degrees of freedom are set to **Locked**:

- Linear X
- Linear Y
- Linear Z
- · Rotation X
- Rotation Y
- Rotation Z

To allow motion in one or more directions, select **Free** from the list for the respective parameters.

NOTE: In the **Properties** of the **Child** assembly, set the **Dynamics Parameters** to **Type = Physics** for allowing the physical simulation to display the motion in the scene.

To hide the **Physics Joint** from view, deselect the check box **Visible**. You can then display it by executing the command **Level > Detailed** from the **Debug** section of the **View** menu, page 25.

By combining the physical joints feature with the functions provided in the **Kinematization** menu, you can create customized robot kinematics.

Change History View Getting Started

Change History View

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Change History View

Overview

The **Change History** view records modifications performed in the **Model** view such as adding an object.

You can right-click an entry in the list and execute the command **Set the** assembly [ASSEMBLY NAME]'s properties back to what they were before this action from the contextual menu to undo this specific action.

Getting Started Solution Explorer View

Solution Explorer View

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Solution Explorer View

Overview

The **Solution Explorer** view lists the components you are using in the **Model** in a tree structure consisting of categories:

- Assemblies
- Motors
- Controllers

By default, the items that are available under the **Assemblies** node are grouped by section, as first subnode and then by the type of assembly as second subnode (for example, Lexium P Robot). To avoid the categorization according to the type of assembly, click the button **Do not categorize the assemblies** in the upper part of the **Solution Explorer** view, on the left-hand side of the **Search** field.

Solution Explorer View Getting Started

Category Assemblies

The category **Assemblies** provides the **Sections** available in the **Model** as subnodes. Assemblies selected in the **Solution Explorer** view are highlighted in the **Model** view. You can drag assemblies between different **Section** subnodes. As an alternative, you can select the assembly you want to move and then change the section it is placed under in the **Properties** view. By editing the **Name** parameter in the **Properties** view, you can rename sections.

Right-clicking the **Assemblies** node opens a contextual menu with the following commands:

Command	Description
Add Section	Adds a node Section[n+1] below the last section node.
Show All Sections	Displays all sections that have been hidden previously.
Collapse All	Closes all subnodes that are open.

Right-clicking a **Section** subnode opens a contextual menu with the following commands:

Command	Description
Hide All Sections But This	Displays in the Model view only the assemblies that are placed in the selected section.
Show All Sections	After executing the command Hide All Sections But This this command restores the assemblies of all sections in the Model view.
Hide Assemblies	Hides the assemblies and the floor of the selected section from the Model view.
Lock Assemblies / Unlock Assemblies	Locks the assemblies that are available in the selected section. New assemblies that you are adding are not locked.
Fit	Resizes the floor to fit around the assemblies placed in the Model view.
Delete Section[n]	Deletes the selected section. It is not possible to delete the last remaining section.
Disable Assemblies	Disables the assemblies that are available in the selected section. To indicate this, they are displayed gray in the Model view. If you attempt to place a load on a disabled assembly, the load will "fall through" the assembly. To re-enable disabled assemblies, execute the Disable Assemblies command again.
Collapse All	Closes all subnodes that are open.

Right-clicking the subnode of an assembly allows you to disable or delete this assembly.

Category Motors

Right-clicking a motor subnode opens a contextual menu with the following commands:

Command	Description
Start / Stop	Starts / stops the motor.
Backward / Forward	Toggles the moving direction of the motor.
Сору	Copies the motor.
Disable	Disables the motor.
Delete	Deletes the motor.

Getting Started Solution Explorer View

Category Controllers

Right-clicking the **Controllers** node opens a contextual menu providing the **Load** command. It opens a **File Open** dialog box that allows you to browse for the controller file.

Your file contains script code created or modified by you or by someone else. The execution of the script code may compromise the security of your IT system.

▲ WARNING

INFORMATION SYSTEM VULNERABILITY

- Ensure the integrity of the script code contained in the file by ascertaining the originator and intent of the script before opening the file.
- Do not open the file if you can not determine the originator and intent of the script, including confirming any modifications that may have been made.
- Verify and confirm that you want to execute this code when using the model contained in the file.

Failure to follow these instructions can result in death, serious injury, or equipment damage.

When attempting to open a file with a model containing script code, you are asked to acknowledge this advisory and accept responsibility for the execution of the code of the embedded script.

After the controller has been loaded, it will be displayed as a new subnode of the **Controllers** node.

Statistics View Getting Started

Statistics View

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Statistics View

Overview

The **Statistics** view provides information about the loads in the scene monitored by sensors.

You can monitor different types of sensors, such as scanners, weights, counters and eaters. Scanners, for example, provide information about how many loads they have scanned. The information for buttons indicates how many times they have been pressed.

Managing Sensors

To add a sensor to the **Statistics** view, right-click it in the **Model** view and select the option **Observe** in the contextual menu.

To modify the name of a sensor, proceed as follows:

Step	Action
1	Select the sensor in the Model view.
2	Edit the Name parameter in the Properties view.
	Result: The name is changed in the Model view.
3	To display the new name also in the Statistics view, right-click the sensor in the Model view and deselect the option Observe in the contextual menu and then select the option Observe again.

Getting Started Properties View

Properties View

What's in This Chapter

62

Properties View

Overview

The **Properties** view provides information about items selected in different views of EcoStruxure Machine Expert Twin, such as assemblies in the **Model** view, buttons in the **Control Panel** or **Connections**. Parameters of the **Properties** view that can be edited are displayed in black. Fixed values that cannot be edited are displayed in gray.

The buttons in the upper left part of the view allow you to select whether to display the properties as one list or grouped in categories.

Properties of the Logs View

To customize the log messages, select a message and configure your individual settings in the **Properties** view:

Message parameters:

Parameter	Description				
Font	Enter the font type and size for displaying the selected log message type. For example: [Font: Name=Courier New, Size=8.25, Units=3, GdiCharSet=0, GdiVerticalFont=False]				
Mode	Select from the list whether to display the messages in Color or in Black . For information on the types of messages and the corresponding color, refer to the Logs View, page 49.				
	The option None switches off the log function. No new log messages will be displayed.				
Time/Clock Select the format of the time stamp from the Time/Clock list. The format is indicated in the Log Format line.					
Log Format	 None: No time stamp is displayed for the log messages. Clock: The time stamp is displayed in Log Format: [HH:mm:ss.fff] Elapsed: The time stamp is displayed in Log Format: [{0:dd\.hh\:mm\:ss\.fff}] Simulated: The time stamp is displayed in Log Format: [{0:dd\.hh\:mm\:ss\.fff}] DateTime: The time stamp is extended by the date and displayed in Log Format: [yyyy-MM-dd HH:mm:ss.fff] Elapsed and Simulated differ if the time scale (parameter Scale in the Model menu, page 29) is set to value other than 1x as the Simulated time would differ from elapsed time. The Simulated time is calculated from the 				
Saarah	Elapsed time multiplied by the selected scaling factor.				
Search	Select the check box to highlight components that match a word in the selected log message.				

Properties View Getting Started

File parameters:

If activated, log files are saved in the user directory of the logged in Windows user in the following default path:

%localappdata%\Schneider Electric\Machine Expert Twin\1\Work\Logs

Parameter	Description			
Mode	The following options are provided for log files:			
	None: No log file is created.			
	File: A log file is created in the default path with the default name debug.log.			
	FileDate: A log file is created with the file name derived from the system date and time of day when EcoStruxure Machine Expert Twin has been started.			
	FileModelName: A log file is created when a project is opened or saved with the project file name as log file name.			
LogFile Wrap Mode	This option is available if a log file is to be created. It defines how the log file is buffered:			
	Continuous: Append new log entries to an existing log file.			
	Wrap: Append new log entries to an existing log file until the maximum threshold is reached. Then the oldest entries are overwritten.			
	Create new: Append new log entries to an existing log file until the maximum threshold is reached. Then a new log file is created.			

Filter parameters:

Parameter	Description Enter text you want to apply as a filter to the log messages. Only messages that contain this text are displayed in the Logs view.			
Text				
Туре	Select from the list the types of messages that are displayed in the Logs view: None Action Communication Error System Debug Warning Information			
	Information For further information on the different message types, refer to the chapt Logs View, page 49.			

Highlight parameters:

Parameter	Description		
Text	Enter a text string you want to highlight in the log messages.		
Color	Select the color to use for highlighting.		

Properties of the Loads View

To customize a load, select it in the **Model** view and configure your individual settings in the **Properties** view:

In **Identification**, the **Type** parameter indicates the type of the load, for example, a box. With the **Identification** parameter, you can modify the identifier of the load which is usually a barcode.

With the other parameters, you can define physical characteristics of the load, the dimensions, the color and the position in space (in a cartesian coordinate system).

Getting Started Properties View

Properties of the Inputs / Outputs View

The **Properties** view allows you to modify the symbol and the description of the input or output.

Properties of the Alarms View

The **Properties** view provides further information on the alarm selected in the **Alarms** view, page 53 for controller tests.

Properties of the Solution Explorer View

The **Properties** view allows you to modify the settings of the **Assemblies**, **Motors** or **Controllers** selected in the **Solution Explorer** view. For further information on the properties of catalog objects, refer to the EcoStruxure Machine Expert Twin How to Use Device Catalogs User Guide.

Glossary

D

digital twin:

A digital twin refers to a virtual representation or digital replica of a physical object, system, or process. It is a digital counterpart that simulates the behavior, characteristics, and performance of its physical counterpart in real-time or historical contexts. The concept of a digital twin allows for the integration of the physical and digital worlds, enabling organizations to monitor, analyze, and optimize the performance of their assets or processes.

EcoStruxure Machine Expert Twin provides features for visualization, simulation, and emulation of machines and automation lines throughout the complete lifecycle.

Ε

emulation:

Based on the ISO 24765-2017 International Standard - Systems and software engineering--Vocabulary, emulation is defined as the use of a data processing system to imitate another data processing system, so that the imitating system accepts the same data, executes the same programs, and achieves the same results as the imitated system.

M

Model view: In EcoStruxure Machine Expert Twin, the **Model** view provides the graphical representation of the scene.

P

physical simulation: The physical simulation is a software library that is designed to simulate and model physical systems in a computer-generated environment. It is used to create realistic and dynamic animations and simulations of objects, environments, and interactions between them. In EcoStruxure Machine Expert Twin the physical simulation uses mathematical algorithms to simulate physical phenomena, such as gravity, friction, and collision detection.

project: An EcoStruxure Machine Expert Twin project file is saved with the extension *.experior. It contains the information about assemblies, connections, loads, settings.

S

scene: In the EcoStruxure Machine Expert Twin context, a scene is a representation of a set of assemblies interacting with loads.

simulation:

Based on the ISO 24765-2017 International Standard - Systems and software engineering--Vocabulary, simulation describes two concepts:

- A model that behaves or operates like a given system when provided a set of controlled inputs.
- The use of a data processing system to represent selected behavioral characteristics of a physical or abstract system.

In the context of this manual, the term simulation is used whenever it is referred to modeling physical systems in EcoStruxure Machine Expert Twin.



URDF: (unified robotics description format) A special type of eXtensible Markup Language (XML) file that includes the physical description of a robot and contains information on the mechanical structure, joints, 3-D modelling graphics, motors and colliders. URDF files are provided by numerous robotic manufacturers for download. EcoStruxure Machine Expert Twin allows importing URDF files for integrating third-party robots into a project without manual programming.

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