Royal College of Emergency Medicine

2019/20

RCEM National QIP User Guide

A guide for users of the RCEM National online QI system

EXCELLENCE IN EMERGENCY MEDICINE

Contents

Introduction	2
What has changed?	2
Quick links	3
Getting started – registration and logging in	4
Getting started – activating the QI portal and managing your account	6
Creating & managing user accounts	6
Entering data	8
Getting started	8
Quality Improvement Project – data entry	10
General information about entering data	10
Dashboards	11
How to use the dashboards effectively	12
How to download the Trust CSV report data file	12
Useful tips	13
Quality improvement - PDSA	14
At the end of the QIP	15
Submitting data	15
Reports	15
Certificate of participation	15
Help	16

Introduction

Quality Improvement (QI) is becoming ever more established in emergency medicine, and we are so proud of you being part of the specialty leading the way and embracing better care for patients.

To better support you in your QI journey RCEM have moved away from the traditional audit model of simply collecting and reporting data, and towards a national quality improvement programme (QIP).

Just like always, we will be running three topics of vital importance to emergency medicine:

- Care of Children
- <u>Mental Health</u>
- <u>Assessing for Cognitive Impairment in Older People</u>

However, rather than waiting until next spring to see how your ED is performing on these topics you'll know as soon as you've entered the data. Not only that, but you'll be able to see much more detail how your performance changes over the whole data collection period and what impact your quality improvement initiatives are having.

What has changed?

We have made several improvements to support you to take greater control of your data and use it for effective local quality improvement. Here are some of the new features you can look forward to:

- New dashboard showing real-time data for your ED
- Track how your data changes over weeks and months on SPC charts
- Quality improvement features built in
- Record PDSA cycles and they will automatically be annotated on your charts, so you can see how effective they have been
- Choose who to compare your EDs data to; initial options will include your Trust, your Country or the whole UK
- Better user interface
- Better data validation
- Faster data entry
- Data mapped to ECDS for easier patient identification and extraction from your system

Quick links

This is a handy collection of the most popular links.

- Online registration form
- Information about the QIPs
 Contact the College

Getting started – registration and logging in

This section applies to QI leads and department administrators only (i.e. the individuals named on the registration form submitted to RCEM).

To see whether your ED has registered, click here.

1. Registration and access

Emergency Departments (EDs) are required to register with RCEM to access the QI website. If your Trust has not yet registered, please complete the online registration form by clicking on online registration form.

Please note, to successfully complete the online QI registration process, Trusts are required to attach a copy of the purchase order and submit this in one visit. If you have any issues, please contact <u>audit@rcem.ac.uk</u>.

2. Site URL

https://audit.rcem.ac.uk The QI system was developed in partnership with Net Solving Ltd.

3. Terms of agreement

To progress to the login page, users are required to confirm that they understand and accept the terms and conditions by clicking on the 'I accept' at the bottom of the page.



Terms of agreement

The Terms Of Agreement must be accepted before proceeding:

Key points

- You will maintain confidentiality of username and password and assume responsibility for all activities that occur under your username and passw
- ou will verify contents obtained from the site with the official patient medical record before making medical decisions The Royal College of Emergency Medicine makes no express or implied warranties with regard to the content or reports from the site

1. Acceptance of Terms

RCEM Quality Improvement Project System ("Royal College of Emergency Medicine", "RCEM", "QIPS", "Quality Improvement Project System", "we", "us" or "our") provides access <u>www.rcempips.com</u> (the "Site") subject to your acceptance of these Terms. These Terms may be updated by the Cystic Fibrosis Trust from time to time without prior notice.

By accessing, browsing, entering data or otherwise accessing the Site, you become a User and assert that you have read and understand and agree to be bound by the terms of this Agreement. If you have any questions about this Disclaimer, please contact us at audit@rcem.ac.uk.

2. Your Account Obligations

You are responsible for maintaining the confidentiality of your username and your chosen password, and for all activities that occur under your username and password. You agree immediately to notify us of any unauthorised use of your username or password or any other breach of security.

3. Disclaimers

The medical data and other contents of the Site ("Contents") were furnished by and entered into the Quality Improvement Project System by third parties with the permission of the RCEM and are presented for informational purposes only.

Content contained within or reported by the Quality Improvement Project System does not supersede the official patient medical record. The RCEM makes no representations, warranties, or assurances as to the accuracy, currency or completeness of the Content provided.

You accept the responsibility to verify any contents obtained from the site. Contents should be verified with the official patient medical record before making medical decisions. You should not reply on anything contained on this site to suggest a course of treatment for any medical condition. Contents do not substitute for review of an individual's medical record and consultation with a physical or other qualified health provider.

4 No warranties

The RCEM does not make any express or implied warranties, presentations, or endorsements whatsoever (including, but not limited to, warranties of title or non-infringement, or the implied warranties of merchantability or fitness for a particular purpose) with regard to the site, the content, any reports provided through the site, and the RCEM shall not be liable for any cost or damage arising either directly or indirectly from any content or use of the site. Its eoleby your responsibility to evaluate the reliability, accuracy, timeliness, completeness or usefunces and content provided through the site. The site will be content, any report of the site will be corrected. The site and the content made available on the site are provided on an 'as is' and 'as available' here.



4. Logging in

After you have accepted the terms and conditions, please enter:

- your username (this is your e-mail address)
- your password.

Login

Please enter you	ır login details
Username:	
Password:	
	Login

Need to set your password or forgotten your password? click here

If you are experiencing problems logging in, please contact the RCEM audit team. Email: <u>audit@rcem.ac.uk</u> Telephone: 020 7400 6108

5. Creating a password

Users

Users named on the registration form will receive an e-mail with a link to set a password:

 Clicking on the link in the e-mail will lead to the 'Request password reset' page, where the username (e-mail address) should be entered to generate a password reset link, which will be sent to the respective email account

Request password reset

Need to reset your password?

Username

Email password reset link

Forgot your user name? Please contact RCEM audit team: Email: <u>audit@rcem.ac.uk</u> Telephone: 020 7400 6108

Users who have moved to a different organisation

If you have moved to a different organisation and been included, please contact the <u>College administrators</u>, who can either re-assign your account or create a new one for you.

Getting started – activating the QI portal and managing your account

This section is for Department Admins.

Creating & managing user accounts

Department Admin users can create additional user accounts for their ED(s). To do this you must know their e-mail addresses and full names.

STEP 1. Click User Management

STEP 2: Add New



Now you've logged in you're all ready to enter your clinical audit data, see your ED performance change on interactive charts, and record your PDSA initiatives. Please go to the dashboard screen under Clinical Audit for an overview of your site's data. Here you can also benchmark your ED against the national mean and other comparator groups.

If you need any help, please contact your ED's administrator or the friendly RCEM team at audit@rcem.ac.uk (Mon-Fri 09:00-17:00).

The Excycl Codlege of Emergency Medicine RCEM Quality Improvement Project System Now Org Audit My PDSA My profile Over management Administration Users Image: Second Seco

STEP 3: Input Username, Full name and Email *Username and email should always be the same*

te: [All Sites] Locked: [All] • Search: S Find Clear Add new Export to CSV Locked A S C FCO VTEO FCC VSAC VTEC User name ... Email User name test.email@te ail.com Full name (including title Test Participant Email Permission Organisational n ed hy users

STEP 4: Check the exact following boxes to permit access to each QI topic

Locked: [All] • Search: Search	Find Clear				
Add new Export to CSV					
User name 🔺 🛛 Full Name	Locked A S C FCO	VTEO	coco	FCC	VSAG
User name					
Full name (including title)	X000X				
Email (also default for username)	X000X				
Permissions	 ✓Organisational ✓Clinical Site administrator 				
Feverish Child Organisational permissions	Feverish_Child_Org Sites				
VTE Organisational permissions	VTE_Org Sites				
Care of Children Organisational permission	ns Care_of_Children_Org Sites				
Feverish Child Clinical permissions	Feverish_Child_Clin Sites				
Vital Signs Adult Clinical permissions	Vital Signs Adult Clinical Sites				
VTE Clinical permissions	VTE Clinical Sites				
Mental Health Clinical permissions	Mental Health Clinical Sites				
Older People Clinical permissions	Older People Clinical Sites				
Care of Children Clinical permissions	Care of Children Clinical Sites				

STEP 5: New registered users: Things to take note of

This has been simplified so that there is only one dropdown to select, i.e. one to select per role for a user at a site.

Main Role

No access	۲
No access	
Site Administrator	
Site User	
Site Reader	

STEP 6: Click Insert

/						
(Insert Cancel					
$\overline{\ }$	mcrippsy2	Martin Cripps	martin.cripps@netsolving.com	x	Ø	0

STEP 7: Joining instructions

The user should then automatically receive an email containing their log in instructions. The new user will need to click on <u>Request password reset</u> to set a new password to access the QI portal.

Entering data

This section explains how users can enter data for each QI topic.

Staff who want to enter data must ask their QI lead to set up an account for them (who will complete the steps outlined in the previous section). You will need to tell the QI lead your e-mail address.

Once an account is created for you, you will receive an automatic e-mail entitled 'Welcome to the RCEM Quality Improvement Programme'.

Clicking on the hyperlink in the e-mail will take you to the QI portal, where you will be asked to select a password.

Enter a password and then enter again to confirm. Press 'continue' to complete setting your password.

Click on the 'log-in' icon at the top-right of the page and enter:

- your username (which is your e-mail address) and
- your password

IMPORTANT: If you forget your password it can be reset by going to <u>audit.rcem.ac.uk</u> and clicking on the forgotten password link. You will receive an automated e-mail – follow the link within to set your password.

Getting started

Before you proceed to enter data, read the information packs which contain important information about:

- Introduction
- Methodology
- Data entry information
- QI Information
- Standards
- QI questions

Please do not enter any patient identifiable data at any time.

Data entry – Organisational audits

This is to be completed once by the department.

After logging-in, an icon in the top-right of the screen will show your log in details.

- 1. Select 'Org Audits' from tool bar as above
- 2. Click on the QI topic you wish to start. Care of Children, Mental Health and Assessing for Cognitive Impairment in Older People and/or the relevant organisational QIP.
- 3. Enter data using the below tabs and this will be saved when you move between tabs or click save. **Once the record is complete and saved you can lock it.** Once the record is locked you will be unable to edit the record further but will still be

able to view it. If you need to unlock the record for any further changes, please contact RCEM QI team on 020 7400 6108 or by e-mail at <u>audit@rcem.ac.uk</u>

Mental Health Clinical

Data should be entered using the below tabs, and will be saved when you move between tabs or click save. Once the record is complete and saved you can lock it. Once the record is locked you will be unable to edit the record further but will still be able to view it. If you need to unlock the record for any further changes please contact RCEM audit team on 020 7400 6108 or by e-mail at audit@rcem.ac.uk Site: Pilot - RCEM staff. Case ID: 24 Complete Incomplete Errors Not saved Assessment a Pali Patient details 1.1. Reference (do not enter patient identifiable data) 12-12 ШXit 1.2 Date and time of arrival 12/08/2019 07:00 1.3. Date and time of mental health triage 12/08/2019 Not done 07:00 Time not known Self-injury 1.4. Was the type of self-harm recorded? Self-poisoning Not recorded

4. Make sure the coloured strip at the top turns green – 'complete' which means the page has been completed before the end of the data collection period. 'Incomplete data' will show up as orange, 'errors in red' and 'not saved' in blue.

Quality Improvement Project – data entry

• To commence, choose the appropriate QI topic from the top of the homepage e.g. Care of Children, Mental Health and Assessing for Cognitive Impairment in Older People.

Home	Org Audit	Clinical Audits My F		DSA	My profile	Userı
		Feverish Child				
Ment	tal Healt	Vital signs in adults	[.] d management			
		VTE - audit				
Select a s	ite, then click on !	Mental Health		Mental I	Health clinical audit	
Once the record is comple view it. If you need to unloci				Dashboard		
view it. It	you need to dilloc	Care of Children		Mental	Health clinical control	panel

- 1) Select a site, then click on 'Add record' to enter details of new case
- 2) Once the record is complete and saved you can lock it. Once the record is locked you will be unable to edit the record further but will be able to view it. If you need to unlock the record for any further changes, please contact RCEM QI team on 02074006108 or by email at <u>audit@rcem.ac.uk.</u>

General information about entering data

You must complete a record for each patient. Use the patient's notes to answer each question using the drop-down menus or time/date fields. Here are some general notes about entering data:

- 1. **Patient reference fields** do <u>not</u> enter patient identifiable data in the patient reference field; you can enter a bespoke reference to help you refer back to notes.
- 2. **Time fields** the 'time picker' will select time by the minutes or users can enter the time manually if preferred by typing in the box (e.g. 12:34).
- 3. **Date fields** answer using the following format: dd/mm/yyyy or click on the adjacent calendar symbol to select a date. Users can enter the date manually if preferred by tying in the box.
- 4. **Notes** use this space to record any additional notes for local use. RCEM will be able to review information you record here so it is a useful way to capture any comments specific to that patient. Do <u>not</u> enter any patient identifiable data.
- 5. **Conditional questions** please note some questions will only appear depending on the answer to the previous question. Red and orange markers indicate potential data entry errors or missing data.
- 6. Check answers carefully please check all answers carefully before saving. You can edit answers by returning to the form at any time before you lock the record.
- 7. Entering a new record return to the homepage for that QI topic and then select 'add record'. The exit button will take you back to the homepage for that QI

topic, which is positioned below the save button on the right of the screen, see screen shot above.

- 8. **Ensure you save each record** after you have finished entering data for each patient, make sure you press the '**save**' icon (at the right of the record). The record will also save automatically as you move between tabs.
- 9. Tracking progress above the record you will see a summary of your progress for each tab, showing which are complete, incomplete, have errors or are not saved. The aim is for all four tabs to turn green per case. Once you are happy with the information saved you can then lock that record.
- 10. **Amending records** you can return to the summary of saved records and their completion status using the 'exit' buttons.

Case Id 🕤	Arrival or triage date	Reference	DOB	Record status
45				Not saved 🧭 🝈
44	11/07/2018 12:34	tester	02/07/2018	incomplete 🧭
41	12/07/2018 12:23	sam test case	17/07/2013	incomplete 🥥
39	10/07/2018 12:34	sam test	02/07/2018	Incomplete ⊘
37	03/07/2018 04:00	wedwed	01/07/2018	Incomplete 🧭
26	13/07/2018 01:18	ALEX TEST	11/07/2018	complete 🕘 🥥
20	01/01/2018 07:00	h4h4h4f	23/07/2015	Submitted 🗟 🍈
19	13/07/2018 03:53	0010001100	13/07/2018	Submitted 🔍 🕗
17	01/06/2018 06:00	55111151515	01/07/2016	Submitted 🔕 🍙
16	01/07/2018 03:19	156156	26/07/2017	Submitted (3)

Data that has not been submitted will be indicated in the summary page. Here you will be able to edit that record by clicking on the edit symbol. You will be able to edit data until the closing date. **Ensure you press save after making amendments**.

Dashboards

We have made several improvements to support you to take greater control of your data and use it for effective local quality improvement. Here are some of the new features you can look forward to:

- New dashboard showing real-time data for your ED
- Track how your data changes over weeks and months on run charts and SPC charts
- Quality improvement features built in and displayed on the dashboard
- Record PDSA cycles and they will automatically be annotated on your charts, so you can see how effective they have been
- Choose who to compare your EDs data to; initial options include, your country or the national sample (UK)
- Better user interface

- Better data validation
- Faster data entry
- Hover and click as dashboards are interactive
- Clear distinction between your ED in purple and comparative data in blue

How to use the dashboards effectively

Exporting the site-specific charts from the dash boards:

To export the charts, carry out the following steps:

- Log into the QI portal
- At the home page click on clinical audits, then the relevant QI topic, and then on the dashboard as per the below screenshot (repeat process for other QI topics)

Home	Org Audit	Clinical Audits	My Pi	DSA	My profile	User management
Mental Healt		Feverish Child				
		Vital signs in adults		d m	anagem	ent
		VTE - audit				
Select a site, then click on !		Mental Health		Mental	Health clinical audit	
Once the record is comple view it. If you need to unloc				Dashboard		be unable to edit the
view it. If you need to unioci		Care of Children		Mental Health clinical control panel		

For local charts:

- At the dashboard page, go to health board/Trust and select your Trust. Where it says date from and to, select **appropriate date field**.
- Then click on view **dashboard**. Wait for page to load and then you can start to export the local charts by clicking on the three lines at the top right corner of each chart. Then repeat the process.

For national charts:

Once you have finished downloading all local charts scroll to the top and where it says 'compare', click on National from the drop-down menu, and then click on view dashboard which will reload the page with the national charts for your Trust. This will then give you a blue dotted line across all the charts showing the national mean.

Finally, repeat the process for the other QI topics.

How to download the Trust CSV report data file

- At the home page, click on the clinical audits, then the relevant QI topic
- Then click on the clinical control panel
- Select the tab, 'report main data'
- Select your Trust from the site drop down menu
- Where it says, 'data sections' select clinical from the drop-down menu
- For date from: Enter 01/08/2019 to 31/01/2020 (the data collection period)
- For data type: select, 'all data'
- For locked/unlocked data: click on 'both' (locked/unlocked)

Useful tips

- 1. The dashboard works best when you have patient data for each week
- 2. If you add additional data, it will automatically be added to the week the patient attended
- 3. Click on the three lines icon as in the screen shot below and you can export of the chart for easy sharing or reporting
- 4. Remember to click 'view dashboard' to apply any changes to the date range or comparative sample
- 5. Look out for coloured bands that show when your ED has tried a PDSA.

Quality improvement - PDSA

The purpose of quality improvement is to quality assure and quality improve your service where it is not meeting standards. The new RCEM system allows your team to record details of quality improvement projects (QIPs) and see on your dashboard how each initiative affects your data on key measures.

We encourage you to use this new feature to try out QI topics in your department. If you are new to QI, we recommend you follow a Plan Do Study Act (PDSA) methodology. The <u>Institute for Healthcare Improvement</u> (IHI) provides a useful worksheet which will help you to think about the changes you want to make and how to implement them.

How to add a PDSA

- 1) Click on the My PDSA tab
- 2) Select appropriate QI topic from the drop-down menu where it says 'Study'
- 3) Complete the following fields: title, data from, chart, description and date. The dates chosen will automatically be synced with the appropriate chart in the dashboard
- 4) Go through the following tabs: plan, do, study, act and reflect and include the information about your PDSA. This can be seen by other staff from your ED.
- 5) Upload any relevant attachments, this might include meeting minutes or a test proforma for example

	Emergency Medicine RCEM Quality Improvement Project System								
Home	Org /	Audit	Clinical A	udits	My PDSA	My profile	User management		
Health B	oard/Tr	ust: Pilot - F	RCEM sta	ff	▼ Study:	VSC	τ		
		Title	9			Starting	Ending	Edit	Delete
		Really great	t idea #1			04/07/2018	11/07/2018	Z	Î
		sam te	est			01/07/2018	08/07/2018		â
		Sam test	t 27/7			11/06/2018	20/06/2018	Ľ	Ē
 Title Date from Chart 		test 04/07/2018 [All]			Description Date to:	test 22/07/2018			
Plan	Do	Study	Act	Reflect					
 State the Develop Identify v 	e questii a plan t vhat da	o test the ch a you will ne	to answer ange. (Wh ed to colle	añd make 10? What? ect.	a prediction ab When? Where t Worksheet	yout what you think	will happen.		1
Upload Att Choose fi Colour		nt file chosen Red			Save	New			

At the end of the QIP

Submitting data

As soon as a record is saved then that data is charted in the dashboard. Once data has been verified as accurate this should then be locked by your ED. All locked data will automatically be submitted to RCEM for analysis.

Data can be submitted online at the link below from 14 August 2019 – 14 February 2020. You can find the link to log into the data entry site at <u>www.rcem.ac.uk/audits</u>.

Reports

After the QI topics close, RCEM will analyse the data and produce a report for each ED comparing your ED's findings with those of all participants. The reports will be made available online via the QI portal.

You can export your dashboard charts and data at any time before or after the deadline to create your own reports.

Certificate of participation

Certificates can be provided as proof of participation. These can be downloaded from the QI portal after the data entry deadline has closed on 31st January 2020.

Help

QI users should contact their Department Admins in the first instance, but anyone can contact RCEM for assistance in a variety of ways (Mon-Fri, 9-5):

Queries regarding QI questions, criteria or guidance:

1. **FAQs**: Before contacting RCEM check the FAQs in the QI information packs to see whether your question has been answered already. If not, contact RCEM via the methods below.

Technical queries:

- 1. E-mail: send an e-mail to <u>audit@rcem.ac.uk</u>
- 2. Phone: Call 020 7067 4812 or 020 7400 6108



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