

# Protect Your Business with Integrated Email Functionality

Secure EMAIL Communication & Data Safety  
with ACCOUNTGST ERP Automation



## **EMAIL SMTP RELAY**



# Overview

## Email Integration with ERP

Secure • Controlled • Professional Communication

AccountGST ERP allows integration with Gmail, Outlook, or company email accounts so users can send emails without knowing passwords.



# Overview

- ✓ No Password Sharing – Employees can send emails without login access.
- ✓ Controlled Email Sending – Allow only authorized data sharing.
- ✓ Centralized Company Email – Send invoices and reports from official email.
- ✓ Individual Email Access – Allowed users can use their own email.
- ✓ Email Tracking – Full audit trail of all emails.
- ✓ Secure Communication – No misuse, no unauthorized sending.

## The Risk of Data Loss Without EMAIL ERP Integration

### **Critical Problem:**

Without centralized, secure email functionality, businesses are vulnerable to data being mishandled or misused by employees.

### **Risk of Data Theft:**

Sensitive customer information can be shared outside your organization without control or accountability.

**Example:** Employees can accidentally or maliciously send critical financial data to unauthorized contacts.

**Impact:** Data breaches can result in **loss of trust, financial penalties**, and **reputational damage**.

# Business Benefits

## Email Integration with ERP – Key Business Benefits

### 1. Secure Email Communication

All emails are sent from ERP with full control and security.

Benefit: Protect customer and financial data.

### 2. Prevent Data Leakage

Employees cannot send sensitive data from personal emails.

Benefit: Keep business information safe.

### 3. Complete Audit Trail

Track who sent, what sent, and when sent.

Benefit: Full accountability and easy audit.

### 4. Automatic Email Sending

Invoices, reminders, and reports sent automatically.

Benefit: Save time and reduce mistakes.

### 5. User Access Control

Allow only authorized users to send data.

Benefit: No unauthorized sharing.

### 6. Professional Communication

All emails sent from company system.

Benefit: Increase customer trust.

### 7. Avoid Loss & Penalties

Secure system prevents data misuse.

Benefit: Protect reputation and avoid financial loss.

# Prerequisites & Compatibility

You only need one **Business Email Account** to configure in the ERP software as the **Master Email ID**.

For other users, you can either assign **individual email IDs** or allow them to use the **same Master Email ID (shared email account)** as required.

We recommend using a **Gmail account** for better and more streamlined working with the ERP software.

# Commercial

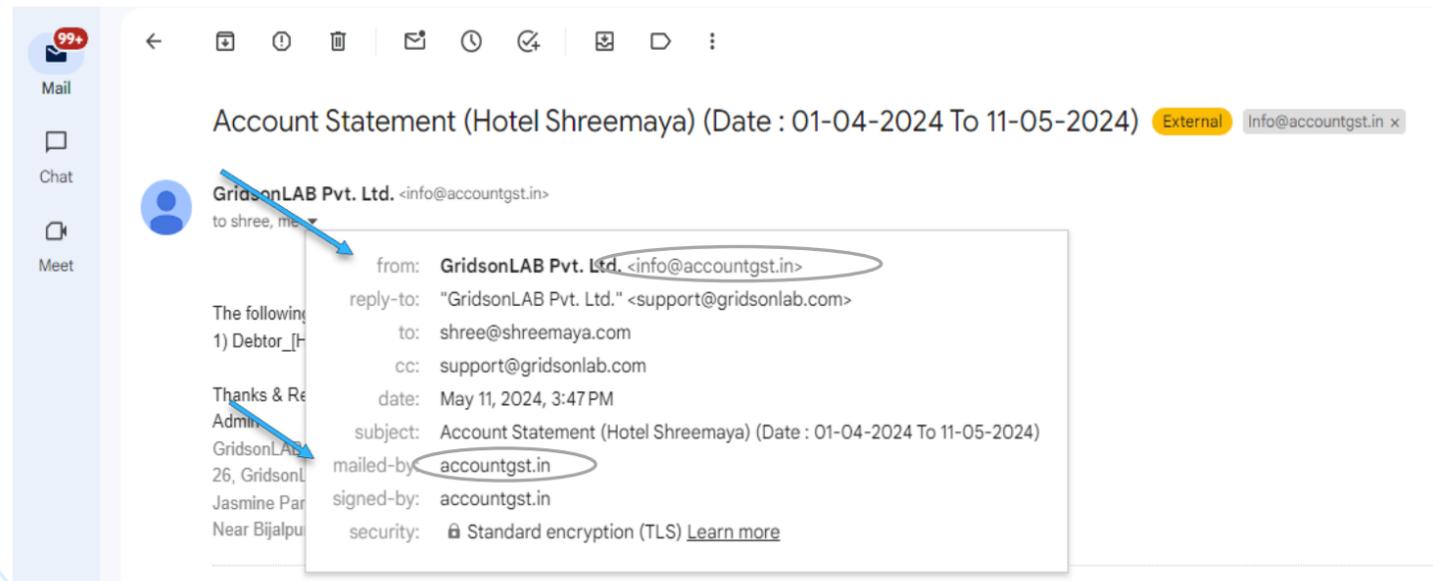
EMAIL INTEGRATION – SMTP RELAY	Essential Lifetime INR	Business Lifetime INR	Ultimate Lifetime INR	Ultimate Pro Lifetime INR	Enterprise Lifetime INR	Corporate Lifetime INR
SMTP Relay API - Type A	NA	2000	2000	2000		
SMTP Relay API - Type B					4000	
SMTP Relay API - Type C						12000

## Terms & Conditions

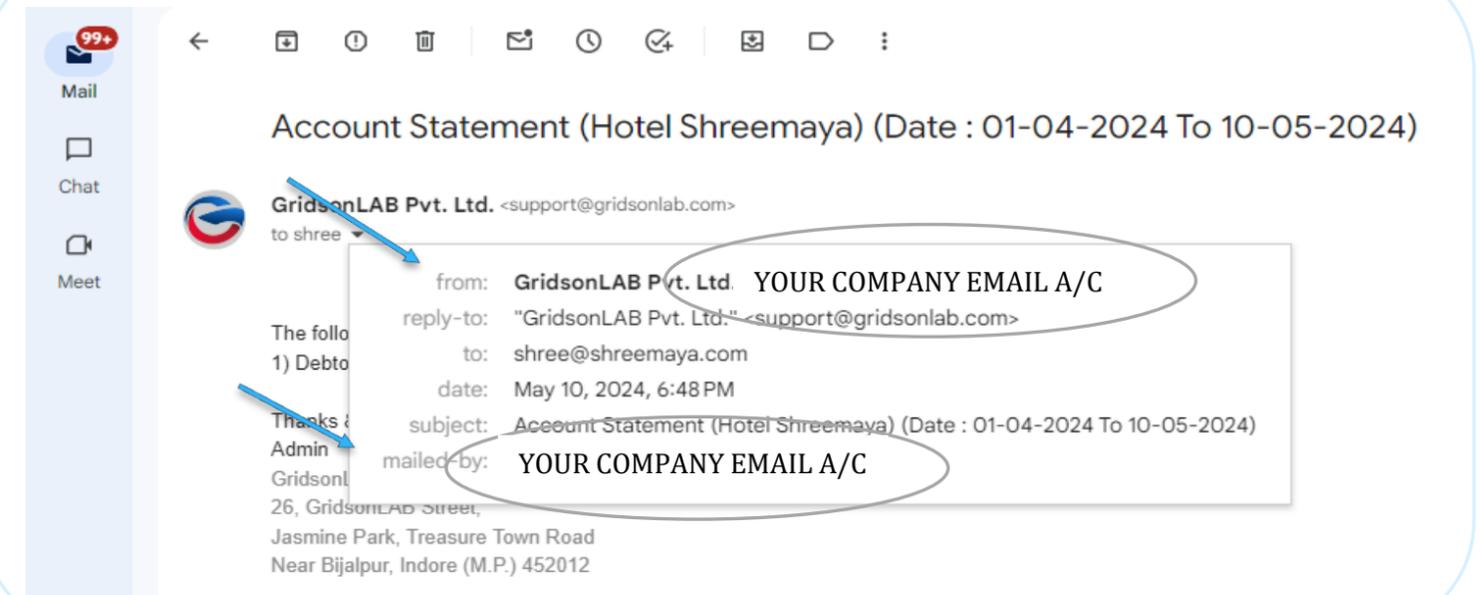
- Prices mentioned above are exclusive of all taxes. Applicable taxes will be charged extra.
- Plugin pricing may differ based on the software variant, as higher variants consume more cloud bandwidth and user I/O resources.
- Renewal charges for plugins, wherever applicable, are subject to change in future depending on cloud infrastructure and maintenance cost.
- All disputes shall be subject to Indore jurisdiction only.
- In case the customer is using more than one software link, plugin purchase will be required separately for each link.
- Plugins will remain active for all companies created under the same software link.

# Difference between Free Email & Paid Email SMTP Relay API

Free Email Account



Email Account with SMTP Relay API



Features	Free Email Account	Email Account with SMTP Relay API
Sender Email ID	Server Email ID	Company Email ID
Mailed By Domain	Server Domain	Company Domain
Legal Authenticity	Unacceptable	Acceptable
MSME Compliance	Not Eligible	Eligible
Email Automation	Not Available	Auto Email and Monthly reminder

# Configuration & Integration

## Email Configuration in ERP

To configure your email account with ERP, follow the steps below:

- 1.Go to Dashboard
- 2.Click on Tool
- 3.Open Company Setting
- 4.Select Others
- 5.Click on Communication
- 6.Open Email Setup
- 7.Enter your Email ID, Password, SMTP settings, and Port
- 8.Click Save

After saving, your ERP will be able to send emails such as invoices, ledgers, outstanding reminders, and reports directly to customers.

The screenshot displays the ERP dashboard for 'DC, New Demo Company (F.Y.:2025-26)'. The top navigation bar includes 'Voucher', 'Programs', 'Banking', 'Report', 'GSTR', 'Business Analysis', 'Masters', 'Tool', 'Switch Year & Company', 'Ledger Finder (press Ctrl+f)', 'Free My Renewal', 'Refer & Earn', 'My Profile', and 'Log-Off'. The 'Tool' menu is open, showing options like 'Backup', 'Company Setting', 'Data Indexing', 'Data Migration', 'Data Transfer - AccountGST to AccountGST', 'Empty Data', 'Export Master', 'Global Setting', 'Import Master', 'Ledger Purge', 'Master Reconciliation', and 'Static IP'. The 'Company Setting' menu is further open, showing 'Profile', 'Others', and 'Communication'. The 'Communication' menu is open, showing 'Email Setup', 'SMS Setup', 'WhatsApp Setup', 'Message Setup', and 'Message Template'. The dashboard also features a 'Customer' section with buttons for 'Sale', 'Receipt', 'Credit Note', 'Delivery Challan', 'Quotation', 'Sales Order', 'POS', and 'Broadcasting'. A 'CRM' section shows '0 Enquiry' with a 'View Report' button. A 'Business Health' section shows a line graph. An 'Outstanding' section shows a donut chart. A 'Liquidity' section shows a donut chart with an 'Open' button. The top right corner shows 'Support' and 'Welcome: Admin'.

# Configuration & Integration

## User Email Setup

To configure user email setup go to:  
Dashboard → Masters → Login Users

### Option 1 – User-wise Email

Enter Email ID and Password

→ User will send emails from their own email account.

### Option 2 – Common Email

Enter Master Email ID only and leave password blank

→ User will use Company Master Email account.

Menu ▾ DC, New Demo Company (F.Y.:2025-26) Support Welcome: Admin Exit

### Create Login User

**User License Summary**  
Allotted : 1000  
Activated : 8  
Inactive : 992

Login ID \*

User Mobile \*  eg. 9827598275, enter only 10 digit Mobile No.

User Email \*  Password

Default Password "password" (User can change default 'password' after the login)

IP Based Login  
This security will work only after adding the Static IP, to add Static IP [click here](#) OR Goto Dashboard → Tool → Static IP.

Email Permission

WhatsApp Permission

Allow Attachment

Company Belong \*

Define User Rights (On Sale)

Create  View  Edit  Delete  Stop BackDate Entry  Reconcile  Bottom Price Billing

# Q & A

## Email Setup & SMTP Relay – FAQ

**Question 1: Can I use multiple email accounts for a particular company?**

Yes, you can use either a single email account or multiple email accounts. You can configure different email IDs in each User Login Profile, allowing every user to send emails from their own account, or you can use a common company email.

**Question 2: Why do I have to pay for SMTP Relay if I am using my own email account?**

SMTP Relay requires communication between the external email server and the internal AWS hosting network. This involves server traffic cost, API development and maintenance, security handling, and server resources, therefore SMTP Relay service is chargeable.

**Question 3: If my software contains multiple companies, do I need multiple SMTP Relay APIs?**

No, only one SMTP Relay API account is required. The same SMTP Relay service can be used for multiple companies within the same software.

**Question 4: Can I use different email accounts for different companies?**

Yes, you can configure different email accounts for each company from Company Settings → Email Setup, and users can also have separate email IDs if required.

# THANKS!

## Any questions?

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