



Escrow Account Setup Request Form

Loan Number:

Borrower Name:

Co/Borrower Name:

This form is used to submit a request to set up and escrow for your mortgage. Please note that the property tax and homeowners' insurance payments due within the next 60 days, must be paid in full. As the homeowner, you are responsible for paying any association and/or utility fees/dues are outside of the escrow.

The following documents MUST BE INCLUDED for this request to be completed:

- A copy of Homeowner's Insurance declaration page(s) that shows the policy number, expiration date, and yearly premium amount.
- The Insurance Carrier must show the following for the mortgagee clause if it is not currently included
 - United Wholesale Mortgage
 - ISAOA/ATIMA
 - P.O. Box 202175
 - Florence, SC 29502-2175
- Documentation showing the yearly premium is paid in full.
- Statement from your local property tax office that includes:
 - Amount of annual taxes showing paid to date
 - Due dates of installments

Please advise which of the following items you request to be set up for escrow:

- BOTH – Homeowner's Insurance and Property Tax
- Homeowner's Insurance only
- Property Taxes only

The Escrow Operations team will review the request once received and after validation of the information provided will process a request to establish an Escrow account. A letter will be sent back confirming the amount of money required to fund the escrow. By requesting the setting up of an escrow account, you understand this will cause an increase in your monthly payment obligation and the amount for payment is subject to change annually based on amounts due and what is paid.

Return this request form signed by all borrowers to UWM at:

Fax: 248-327-2336

Mail: UWM Mortgage Servicing

585 South Blvd. E, Suite 300

Pontiac, MI 48341

Borrower signature: _____ Date: _____

Co-Borrower signature: _____ Date: _____