31st Aug 2026

FACTSHEET – Opportunities

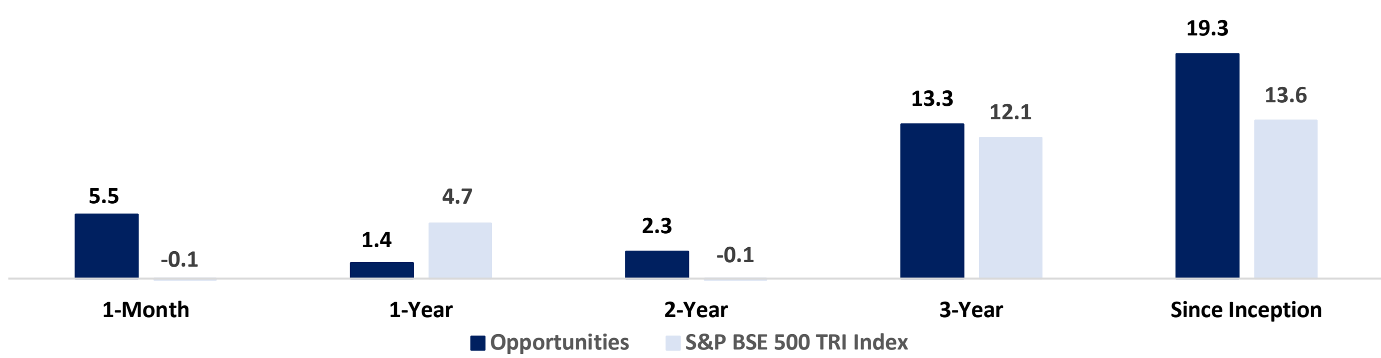
Investment Approach

Create significant value over medium to long term by investing in a portfolio of Indian equities which offer investment opportunities resulting from Corporate Turnarounds or Out of Favour Ideas, in the opinion of the Portfolio Manager. Though the approach follows Buy-and-Hold strategy, it does not refrain from booking super-normal returns if they are driven by unrealistic expectations from the company.

Portfolio Fundamentals

Particulars	As on 31st Aug 2026
1-Yr Fwd P/E	29.7x
P/BV	4.7x
RoE	16.0%
Std Deviation[5]	Portfolio: 13.87% / S&P BSE 500: 13.40%
Beta[5]	0.82x
Alpha[5]	7.0%
Sharpe Ratio[5]	0.92x

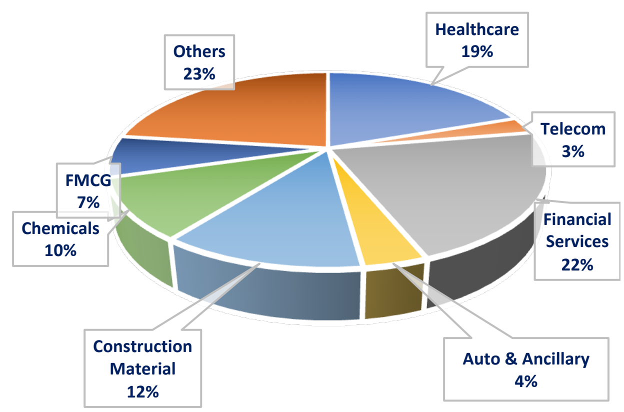
Performance Summary[1, 2]



Portfolio Concentration[3]

Particulars	Top-1	Top-10
Opportunities	6.8%	54.3%
S&P BSE 500 TRI Index	5.8%	29.5%

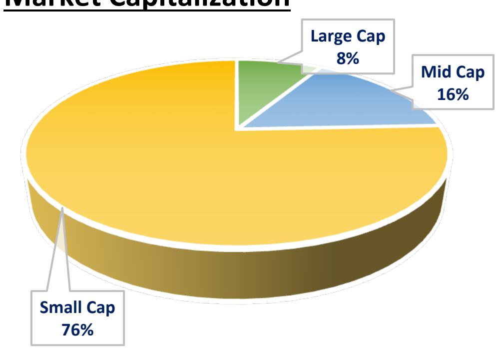
Sector Allocation[6]



Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 72,404 Cr
Median Mkt. Cap:	INR 15,752 Cr

Market Capitalization[4]



Top-5 Holdings

windlas

Galaxy
Global Supplier to Global Brands

INDIGO PAINTS

Tracxn

Indoco

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31st Aug 2026

FACTSHEET – Opportunities

Performance and Market Review

The portfolio was up 1.6% in Aug 2026, underperforming the S&P BSE 500 TRI Index benchmark by 0.6%. The allocation to large-cap increased by 154 bps as compared to 31st July 2026, while allocation to mid-cap increased by 205 bps. The allocation to Healthcare & FMCG decreased by 679 bps & 106 bps respectively as compared to 31st July 2026, while allocation to Auto increased by 52 bps.

In Aug 2026, S&P BSE 500 TRI index was down 0.1% on the m-o-m basis. The Mid & Small Cap were up by 1.7% & 2.5% respectively in Aug 2026 while Large Cap was down by 1.0%.

Sector-wise, Metal & PSU Bank were up by 3.7% & 2.9% respectively while FMCG & Energy were down by 6.3% & 2.0% respectively in Aug 2026.

Particulars	Aug 2026	FYTD
Net FII flows, USD mn	3,104	(9,854)
Net DII Trading, USD mn	6,123	32,947
10-yr G-Sec Yield	6.95%	(01) bps
INR/USD	95.17	(1.8) %

Notes:

1. *Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31st Aug 2026, net of all fees & expenses.*
2. *Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.*
3. *As on 31st Aug 2026.*
4. *Market capitalization definition as per Association of Mutual Funds of India (AMFI).*
5. *As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.*
6. *Sector classification as per NSE.*

Disclosures and Disclaimer

PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

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