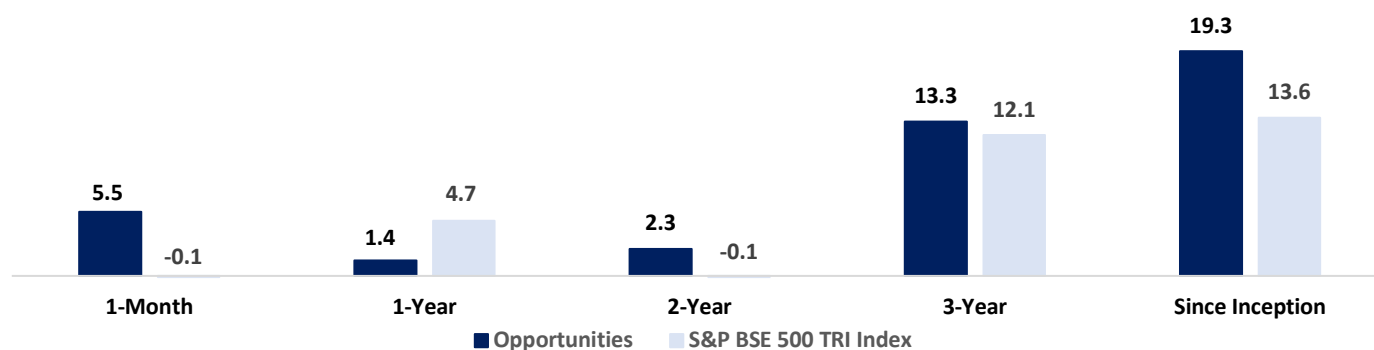


FACTSHEET – Opportunities

Investment Approach

Create significant value over medium to long term by investing in a portfolio of Indian equities which offer investment opportunities resulting from Corporate Turnarounds or Out of Favour Ideas, in the opinion of the Portfolio Manager. Though the approach follows Buy-and-Hold strategy, it does not refrain from booking super-normal returns if they are driven by unrealistic expectations from the company.

Performance Summary^{1, 2}



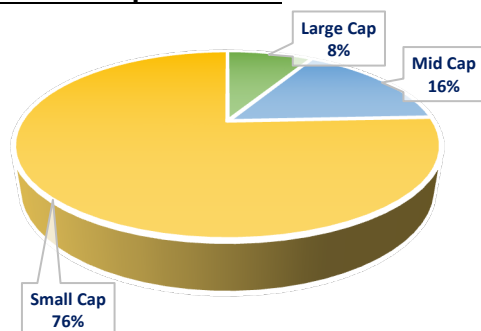
Portfolio Concentration³

Particulars	Top-1	Top-10
Opportunities	6.8%	54.3%
S&P BSE 500 TRI Index	5.8%	29.5%

Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 72,404 Cr
Median Mkt. Cap:	INR 15,752 Cr

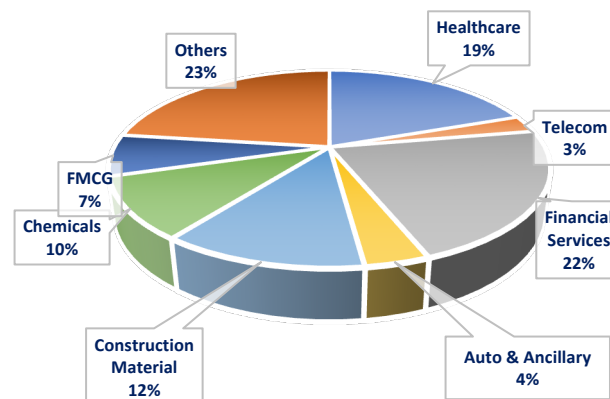
Market Capitalization⁴



Portfolio Fundamentals

Particulars	As on 31 st Aug 2026
1-Yr Fwd P/E	29.7x
P/BV	4.7x
RoE	16.0%
Std Deviation ⁵	Portfolio: 13.87% / S&P BSE 500: 13.40%
Beta ⁵	0.82x
Alpha ⁵	7.0%
Sharpe Ratio ⁵	0.92x

Sector Allocation⁶



Top-5 Holdings

Global Supplier to Global Brands

FACTSHEET – Opportunities



Performance and Market Review

The portfolio was up 1.6% in Aug 2026, underperforming the S&P BSE 500 TRI Index benchmark by 0.6%. The allocation to large-cap increased by 154 bps as compared to 31st July 2026, while allocation to mid-cap increased by 205 bps. The allocation to Healthcare & FMCG decreased by 679 bps & 106 bps respectively as compared to 31st July 2026, while allocation to Auto increased by 52 bps.

In Aug 2026, S&P BSE 500 TRI index was down 0.1% on the m-o-m basis. The Mid & Small Cap were up by 1.7% & 2.5% respectively in Aug 2026 while Large Cap was down by 1.0%.

Sector-wise, Metal & PSU Bank were up by 3.7% & 2.9% respectively while FMCG & Energy were down by 6.3% & 2.0% respectively in Aug 2026.

Particulars	Aug 2026	FYTD
Net FII flows, USD mn	3,104	(9,854)
Net DII Trading, USD mn	6,123	32,947
10-yr G-Sec Yield	6.95%	(01) bps
INR/USD	95.17	(1.8) %

Notes:

1. Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 31st Aug 2026, net of all fees & expenses.
2. Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.
3. As on 31st Aug 2026.
4. Market capitalization definition as per Association of Mutual Funds of India (AMFI).
5. As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.
6. Sector classification as per NSE.

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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