30th Sep 2026

FACTSHEET – Wealth Builder

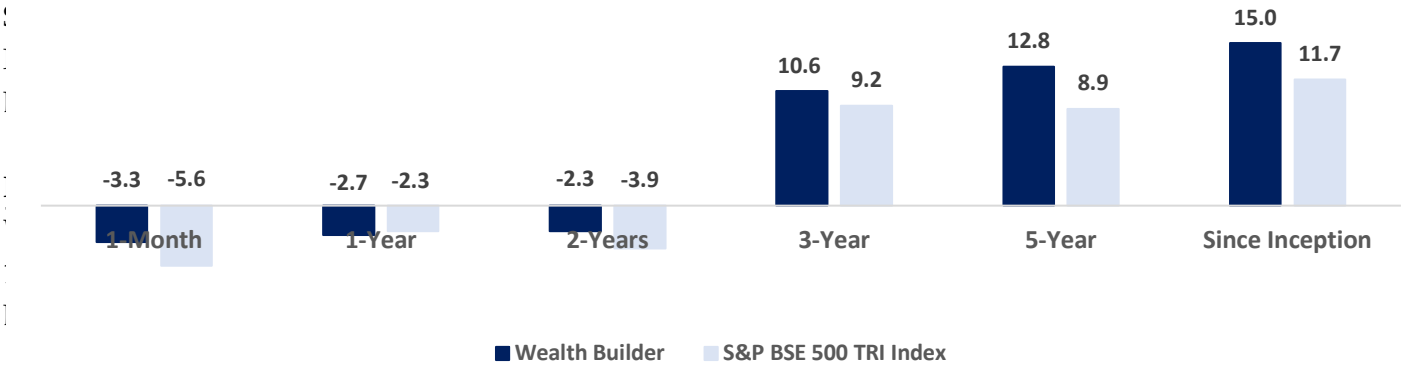
Investment Approach

Invest in a concentrated portfolio of Indian listed equities which are significantly below intrinsic value and with strong long-term prospects. As equity returns are non-linear, the objective is to stay invested till the return objectives are fully realized and avoid staying invested in an idea longer than required.

Portfolio Fundamentals

Particulars	As on 30th Sep 2026
1-Yr Fwd P/E	21.4x
P/BV	4.0x
RoE	19.1%
Std Deviation[5]	Portfolio: 14.25% / S&P BSE 500: 14.14%
Beta[5]	0.81x
Alpha[5]	4.3%
Sharpe Ratio[5]	0.60x

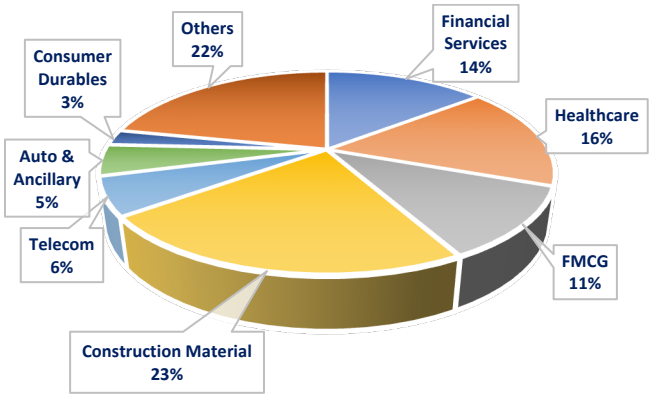
Performance Summary[1, 2]



Portfolio Concentration[3]

Particulars	Top-1	Top-10
Wealth Builder	10.3%	70.7%
S&P BSE 500 TRI Index	5.3%	28.5%

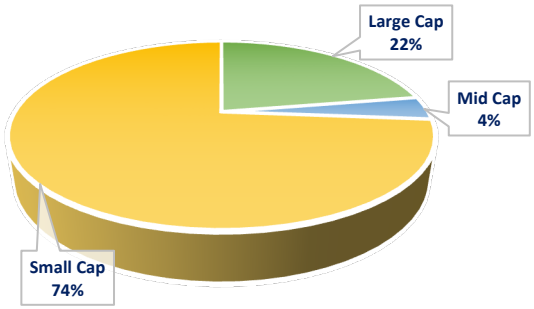
Sector Allocation[6]



Portfolio Characteristics

Structure	Discretionary PMS
Minimum Investment:	INR 50 Lakhs
Mkt. Cap. Orientation:	Multi Cap
Benchmark:	S&P BSE 500 TRI Index
Wtd. Avg. Mkt. Cap:	INR 1,58,879 Cr
Median Mkt. Cap:	INR 14,606 Cr

Market Capitalization[4]



Top-5 Holdings

emami
Greenply
epl
windlas
asianpaints

These materials are provided solely for information purposes of the recipient. It should not be construed as an investment advice or be a primary basis for the investment decision making process. Please refer to the disclosure document for further details.

30th Sep 2026

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Performance and Market Review

The portfolio was down 3.3% in Sep 2026, outperforming the S&P BSE 500 TRI Index benchmark by 2.3%. The allocation to small cap increased by 127 bps as compared to 31st Aug 2026, while allocation to large & mid cap decreased by 72 bps & 55 bps respectively. The allocation to Consumer Durables increased by 254 bps as compared to 31st Aug 2026, while allocation to Financial Services & Auto decreased by 76 bps & 68 bps respectively.

In Sep 2026, S&P BSE 500 TRI index was down 5.6% on the m-o-m basis. The Large, Mid & Small Cap were down by 6.0%, 7.1% & 3.1% respectively in Sep 2026.

Sector-wise, IT & Auto were down by 11.2% & 8.8% respectively while FMCG & Metal were down by 3.2% & 3.3% respectively in Sep 2026.

Particulars	Sep 2026	FYTD
Net FII flows, USD mn	(3,750)	(13,604)
Net DII Trading, USD mn	7,921	40,868
10-yr G-Sec Yield	7.18%	22 bps
INR/USD	95.99	(2.6) %

Notes:

1. *Performance is calculated in INR terms using TWRR (Time Weighted Rate of Return) method as on 30th Sep 2026, net of all fees & expenses.*
2. *Returns for 1-year and less than 1-year are absolute returns, while returns for more than one year are on a CAGR basis.*
3. *As on 30th Sep 2026.*
4. *Market capitalization definition as per Association of Mutual Funds of India (AMFI).*
5. *As calculated using data since inception for the portfolio, Standard Deviation for the index over the same period as for the portfolio.*
6. *Sector classification as per NSE.*

Disclosures and Disclaimer

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PORTFOLIO MANAGER: FRACTAL CAPITAL INVESTMENTS LLP

SEBI Registration Number for Portfolio Manager: INP000007146

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